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Global High-Frequency Millimeter-Wave Radar Modules Market Growth 2026-2032

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Abstracts

The global High-Frequency Millimeter-Wave Radar Modules market size is predicted to grow from US$ 6557 million in 2025 to US$ 18280 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

In 2024, global production of high-frequency millimeter-wave radar modules reached approximately 14.5 million units, with an average global market price of around US$400 per unit. Estimated single production line annual capacity is approximately 300,000 units. At an average selling price of US$400 per unit, a realistic gross margin for this category is about 30–45%, implying unit COGS of roughly US$220–280 and gross profit of about US$120–180. An indicative cost structure per unit (as a share of COGS) is materials & purchased components (RF MMIC/transceivers, PA/LNA, VCO/PLL, AiP or RF PCB, PMIC/MCU/DSP/FPGA, oscillators) ~58%, direct labor ~8%, factory overhead & QA ~9%, RF calibration & end-of-line testing ~10%, software/firmware & signal-processing stack ~5%, logistics/packaging ~4%, warranty/after-sales accrual ~3%, and other indirects (tooling/utilities/fixtures) ~3%. High-Frequency Millimeter-Wave Radar Modules are integrated electronic modules operating at 24GHz or higher, used for target detection and distance measurement via emitted and received millimeter-wave signals, widely applied in autonomous driving, industrial inspection, and security monitoring.

United States market for High-Frequency Millimeter-Wave Radar Modules is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-Frequency Millimeter-Wave Radar Modules is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

Europe market for High-Frequency Millimeter-Wave Radar Modules is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-Frequency Millimeter-Wave Radar Modules players cover Texas Instruments, Infineon Technologies, NXP Semiconductors, Analog Devices, Bosch, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High-Frequency Millimeter-Wave Radar Modules Industry Forecast” looks at past sales and reviews total world High-Frequency Millimeter-Wave Radar Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Frequency Millimeter-Wave Radar Modules sales for 2026 through 2032. With High-Frequency Millimeter-Wave Radar Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-Frequency Millimeter-Wave Radar Modules industry.

This Insight Report provides a comprehensive analysis of the global High-Frequency Millimeter-Wave Radar Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Frequency Millimeter-Wave Radar Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-Frequency Millimeter-Wave Radar Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Frequency Millimeter-Wave Radar Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Frequency Millimeter-Wave Radar Modules.

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This report presents a comprehensive overview, market shares, and growth opportunities of High-Frequency Millimeter-Wave Radar Modules market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Short-Range Millimeter-Wave Radar Modules

Mid-Range Millimeter-Wave Radar Modules

Long-Range Millimeter-Wave Radar Modules

Segmentation by Application:

Automotive Advanced Driver Assistance Systems

Industrial Automation and Robotics

Intelligent Transportation Systems

Security and Perimeter Surveillance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

Infineon Technologies

NXP Semiconductors

Analog Devices

Bosch

Continental

Denso Corporation

Hella

Valeo

ZF Friedrichshafen

Aptiv

Hitachi Astemo

Mando Corporation

Veoneer

STMicroelectronics

Raytheon Technologies

Lockheed Martin

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Honeywell International

Thales Group

Leonardo S.p.A.

Panasonic

Fujitsu

Murata Manufacturing

Keysight Technologies

LeddarTech

Arbe Robotics

Smartmicro

Uhnder

Ainstein

Hirain Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Frequency Millimeter-Wave Radar Modules market?

What factors are driving High-Frequency Millimeter-Wave Radar Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do High-Frequency Millimeter-Wave Radar Modules market opportunities vary by end market size?

How does High-Frequency Millimeter-Wave Radar Modules break out by Type, by Application?

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