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Global High Frequency Band Ground Wave Radar Market Growth 2026-2032

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Abstracts

The global High Frequency Band Ground Wave Radar market size is predicted to grow from US$ 477 million in 2025 to US$ 662 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

High-frequency surface wave radar (HFSWR) is an emerging ocean monitoring technology that utilizes the characteristics of short waves (3-30MHz) with small diffraction and propagation attenuation on the conductive ocean surface. It uses vertically polarized antennas to radiate radio waves and can detect oceans beyond visual range. Moving targets such as ships, aircraft, icebergs and missiles appearing below the plane line of sight can have an action range of more than 300km. They have the advantages of beyond visual range, large range, all-weather and low cost. At the same time, high-frequency ground wave radar uses the first-order and second-order scattering mechanisms of high-frequency electromagnetic waves on the ocean surface to extract wind field, wave field, flow field and other sea state information from radar echoes to achieve real-time monitoring of the marine environment.

United States market for High Frequency Band Ground Wave Radar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Frequency Band Ground Wave Radar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Frequency Band Ground Wave Radar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

Global key High Frequency Band Ground Wave Radar players cover CODAR (USA), Thor (USA), Northrop Grumman (USA), MEADS (France), Rockwell Collins (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?High Frequency Band Ground Wave Radar Industry Forecast? looks at past sales and reviews total world High Frequency Band Ground Wave Radar sales in 2025, providing a comprehensive analysis by region and market sector of projected High Frequency Band Ground Wave Radar sales for 2026 through 2032. With High Frequency Band Ground Wave Radar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Frequency Band Ground Wave Radar industry.

This Insight Report provides a comprehensive analysis of the global High Frequency Band Ground Wave Radar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Frequency Band Ground Wave Radar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global High Frequency Band Ground Wave Radar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Frequency Band Ground Wave Radar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Frequency Band Ground Wave Radar.

This report presents a comprehensive overview, market shares, and growth opportunities of High Frequency Band Ground Wave Radar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Narrow Beam Ground Wave Radar

Wide Beam Ground Wave Radar

Other

Segmentation by Application:

Military

Ocean

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- CODAR (USA)
- Thor (USA)
- Northrop Grumman (USA)
- MEADS (France)

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Rockwell Collins (USA)

Lockheed Martin (USA)

Thales Group (France)

Saab Defense Group (Sweden)

Terma A/S (Denmark)

ASELSAN (T?rkiye)

SELEX (Italy)

Exelis (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Frequency Band Ground Wave Radar market?

What factors are driving High Frequency Band Ground Wave Radar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Frequency Band Ground Wave Radar market opportunities vary by end market size?

How does High Frequency Band Ground Wave Radar break out by Type, by Application?

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