

# Global High-flow Nasal Cannula Market Growth 2024-2030

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## Abstracts

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Heat and humidified high flow nasal cannula or as most call it, Hi Flow Nasal Cannula (HFNC), isn't just a standard nasal cannula cranked up to very high flow rates. It actually takes gas and can heat it to 37 °C with a 100% relative humidity and can deliver 0.21 – 1.00%  $fiO_2$  at flow rates of up to 60 liters/min. The flow rate and  $fiO_2$  can be independently titrated based on your patient's flow and  $fiO_2$  requirements.

The global High-flow Nasal Cannula market size is projected to grow from US\$ 332 million in 2024 to US\$ 452 million in 2030; it is expected to grow at a CAGR of 5.2% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the “High-flow Nasal Cannula Industry Forecast” looks at past sales and reviews total world High-flow Nasal Cannula sales in 2023, providing a comprehensive analysis by region and market sector of projected High-flow Nasal Cannula sales for 2024 through 2030. With High-flow Nasal Cannula sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-flow Nasal Cannula industry.

This Insight Report provides a comprehensive analysis of the global High-flow Nasal Cannula landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-flow Nasal Cannula portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global High-flow Nasal Cannula market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-flow Nasal Cannula and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-flow Nasal Cannula.

Global key players of High-Flow Nasal Cannula include Fisher & Paykel Healthcare, VapoTherm, ResMed, etc. The top five players hold a share over 79%. US & Canada is the largest market, has a share about 41%, followed by Europe and China, with share 26% and 15%, separately. In terms of product type, adult type is the largest segment, occupied for a share of 87%.

This report presents a comprehensive overview, market shares, and growth opportunities of High-flow Nasal Cannula market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Infant and Pediatric Type

Adult Type

Segmentation by Application:

Hospital Use

Homecare

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fisher & Paykel Healthcare

Vapotherm

ResMed

Dräger

AirLife (formerly SunMed)

Intersurgical

RMS Medical

Flexicare

Philips

Medline Industries (Teleflex)

BMC Medical

Micomme Medical

Hamilton Medical

Besmed

Armstrong Medical

Great Group Medical

Talent Medical Electronics

Pigeon Medical

Beyond Medical

Inspired Medical (Vincent Medical)

### Key Questions Addressed in this Report

What is the 10-year outlook for the global High-flow Nasal Cannula market?

What factors are driving High-flow Nasal Cannula market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-flow Nasal Cannula market opportunities vary by end market size?

How does High-flow Nasal Cannula break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global High-flow Nasal Cannula Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for High-flow Nasal Cannula by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for High-flow Nasal Cannula by Country/Region, 2019, 2023 & 2030
- 2.2 High-flow Nasal Cannula Segment by Type
  - 2.2.1 Infant and Pediatric Type
  - 2.2.2 Adult Type
- 2.3 High-flow Nasal Cannula Sales by Type
  - 2.3.1 Global High-flow Nasal Cannula Sales Market Share by Type (2019-2024)
  - 2.3.2 Global High-flow Nasal Cannula Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global High-flow Nasal Cannula Sale Price by Type (2019-2024)
- 2.4 High-flow Nasal Cannula Segment by Application
  - 2.4.1 Hospital Use
  - 2.4.2 Homecare
- 2.5 High-flow Nasal Cannula Sales by Application
  - 2.5.1 Global High-flow Nasal Cannula Sale Market Share by Application (2019-2024)
  - 2.5.2 Global High-flow Nasal Cannula Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global High-flow Nasal Cannula Sale Price by Application (2019-2024)

### 3 GLOBAL BY COMPANY

- 3.1 Global High-flow Nasal Cannula Breakdown Data by Company
  - 3.1.1 Global High-flow Nasal Cannula Annual Sales by Company (2019-2024)
  - 3.1.2 Global High-flow Nasal Cannula Sales Market Share by Company (2019-2024)
- 3.2 Global High-flow Nasal Cannula Annual Revenue by Company (2019-2024)
  - 3.2.1 Global High-flow Nasal Cannula Revenue by Company (2019-2024)
  - 3.2.2 Global High-flow Nasal Cannula Revenue Market Share by Company (2019-2024)
- 3.3 Global High-flow Nasal Cannula Sale Price by Company
- 3.4 Key Manufacturers High-flow Nasal Cannula Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers High-flow Nasal Cannula Product Location Distribution
  - 3.4.2 Players High-flow Nasal Cannula Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR HIGH-FLOW NASAL CANNULA BY GEOGRAPHIC REGION**

- 4.1 World Historic High-flow Nasal Cannula Market Size by Geographic Region (2019-2024)
  - 4.1.1 Global High-flow Nasal Cannula Annual Sales by Geographic Region (2019-2024)
  - 4.1.2 Global High-flow Nasal Cannula Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic High-flow Nasal Cannula Market Size by Country/Region (2019-2024)
  - 4.2.1 Global High-flow Nasal Cannula Annual Sales by Country/Region (2019-2024)
  - 4.2.2 Global High-flow Nasal Cannula Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas High-flow Nasal Cannula Sales Growth
- 4.4 APAC High-flow Nasal Cannula Sales Growth
- 4.5 Europe High-flow Nasal Cannula Sales Growth
- 4.6 Middle East & Africa High-flow Nasal Cannula Sales Growth

## **5 AMERICAS**

## 5.1 Americas High-flow Nasal Cannula Sales by Country

5.1.1 Americas High-flow Nasal Cannula Sales by Country (2019-2024)

5.1.2 Americas High-flow Nasal Cannula Revenue by Country (2019-2024)

## 5.2 Americas High-flow Nasal Cannula Sales by Type (2019-2024)

## 5.3 Americas High-flow Nasal Cannula Sales by Application (2019-2024)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## 6 APAC

### 6.1 APAC High-flow Nasal Cannula Sales by Region

6.1.1 APAC High-flow Nasal Cannula Sales by Region (2019-2024)

6.1.2 APAC High-flow Nasal Cannula Revenue by Region (2019-2024)

### 6.2 APAC High-flow Nasal Cannula Sales by Type (2019-2024)

### 6.3 APAC High-flow Nasal Cannula Sales by Application (2019-2024)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe High-flow Nasal Cannula by Country

7.1.1 Europe High-flow Nasal Cannula Sales by Country (2019-2024)

7.1.2 Europe High-flow Nasal Cannula Revenue by Country (2019-2024)

### 7.2 Europe High-flow Nasal Cannula Sales by Type (2019-2024)

### 7.3 Europe High-flow Nasal Cannula Sales by Application (2019-2024)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia



## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa High-flow Nasal Cannula by Country

8.1.1 Middle East & Africa High-flow Nasal Cannula Sales by Country (2019-2024)

8.1.2 Middle East & Africa High-flow Nasal Cannula Revenue by Country (2019-2024)

### 8.2 Middle East & Africa High-flow Nasal Cannula Sales by Type (2019-2024)

### 8.3 Middle East & Africa High-flow Nasal Cannula Sales by Application (2019-2024)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of High-flow Nasal Cannula

### 10.3 Manufacturing Process Analysis of High-flow Nasal Cannula

### 10.4 Industry Chain Structure of High-flow Nasal Cannula

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

### 11.2 High-flow Nasal Cannula Distributors

### 11.3 High-flow Nasal Cannula Customer

## **12 WORLD FORECAST REVIEW FOR HIGH-FLOW NASAL CANNULA BY GEOGRAPHIC REGION**

### 12.1 Global High-flow Nasal Cannula Market Size Forecast by Region

12.1.1 Global High-flow Nasal Cannula Forecast by Region (2025-2030)

12.1.2 Global High-flow Nasal Cannula Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country (2025-2030)

12.3 APAC Forecast by Region (2025-2030)

12.4 Europe Forecast by Country (2025-2030)

12.5 Middle East & Africa Forecast by Country (2025-2030)

12.6 Global High-flow Nasal Cannula Forecast by Type (2025-2030)

12.7 Global High-flow Nasal Cannula Forecast by Application (2025-2030)

## **13 KEY PLAYERS ANALYSIS**

13.1 Fisher & Paykel Healthcare

13.1.1 Fisher & Paykel Healthcare Company Information

13.1.2 Fisher & Paykel Healthcare High-flow Nasal Cannula Product Portfolios and Specifications

13.1.3 Fisher & Paykel Healthcare High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 Fisher & Paykel Healthcare Main Business Overview

13.1.5 Fisher & Paykel Healthcare Latest Developments

13.2 Vapotherm

13.2.1 Vapotherm Company Information

13.2.2 Vapotherm High-flow Nasal Cannula Product Portfolios and Specifications

13.2.3 Vapotherm High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Vapotherm Main Business Overview

13.2.5 Vapotherm Latest Developments

13.3 ResMed

13.3.1 ResMed Company Information

13.3.2 ResMed High-flow Nasal Cannula Product Portfolios and Specifications

13.3.3 ResMed High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.3.4 ResMed Main Business Overview

13.3.5 ResMed Latest Developments

13.4 Dräger

13.4.1 Dräger Company Information

13.4.2 Dräger High-flow Nasal Cannula Product Portfolios and Specifications

13.4.3 Dräger High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Dräger Main Business Overview

- 13.4.5 Dr?ger Latest Developments
- 13.5 AirLife (formerly SunMed)
  - 13.5.1 AirLife (formerly SunMed) Company Information
  - 13.5.2 AirLife (formerly SunMed) High-flow Nasal Cannula Product Portfolios and Specifications
  - 13.5.3 AirLife (formerly SunMed) High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.5.4 AirLife (formerly SunMed) Main Business Overview
  - 13.5.5 AirLife (formerly SunMed) Latest Developments
- 13.6 Intersurgical
  - 13.6.1 Intersurgical Company Information
  - 13.6.2 Intersurgical High-flow Nasal Cannula Product Portfolios and Specifications
  - 13.6.3 Intersurgical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.6.4 Intersurgical Main Business Overview
  - 13.6.5 Intersurgical Latest Developments
- 13.7 RMS Medical
  - 13.7.1 RMS Medical Company Information
  - 13.7.2 RMS Medical High-flow Nasal Cannula Product Portfolios and Specifications
  - 13.7.3 RMS Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.7.4 RMS Medical Main Business Overview
  - 13.7.5 RMS Medical Latest Developments
- 13.8 Flexicare
  - 13.8.1 Flexicare Company Information
  - 13.8.2 Flexicare High-flow Nasal Cannula Product Portfolios and Specifications
  - 13.8.3 Flexicare High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.8.4 Flexicare Main Business Overview
  - 13.8.5 Flexicare Latest Developments
- 13.9 Philips
  - 13.9.1 Philips Company Information
  - 13.9.2 Philips High-flow Nasal Cannula Product Portfolios and Specifications
  - 13.9.3 Philips High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.9.4 Philips Main Business Overview
  - 13.9.5 Philips Latest Developments
- 13.10 Medline Industries (Teleflex)
  - 13.10.1 Medline Industries (Teleflex) Company Information

13.10.2 Medline Industries (Teleflex) High-flow Nasal Cannula Product Portfolios and Specifications

13.10.3 Medline Industries (Teleflex) High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 Medline Industries (Teleflex) Main Business Overview

13.10.5 Medline Industries (Teleflex) Latest Developments

13.11 BMC Medical

13.11.1 BMC Medical Company Information

13.11.2 BMC Medical High-flow Nasal Cannula Product Portfolios and Specifications

13.11.3 BMC Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 BMC Medical Main Business Overview

13.11.5 BMC Medical Latest Developments

13.12 Micomme Medical

13.12.1 Micomme Medical Company Information

13.12.2 Micomme Medical High-flow Nasal Cannula Product Portfolios and Specifications

13.12.3 Micomme Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 Micomme Medical Main Business Overview

13.12.5 Micomme Medical Latest Developments

13.13 Hamilton Medical

13.13.1 Hamilton Medical Company Information

13.13.2 Hamilton Medical High-flow Nasal Cannula Product Portfolios and Specifications

13.13.3 Hamilton Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.13.4 Hamilton Medical Main Business Overview

13.13.5 Hamilton Medical Latest Developments

13.14 Besmed

13.14.1 Besmed Company Information

13.14.2 Besmed High-flow Nasal Cannula Product Portfolios and Specifications

13.14.3 Besmed High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.14.4 Besmed Main Business Overview

13.14.5 Besmed Latest Developments

13.15 Armstrong Medical

13.15.1 Armstrong Medical Company Information

13.15.2 Armstrong Medical High-flow Nasal Cannula Product Portfolios and

## Specifications

13.15.3 Armstrong Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.15.4 Armstrong Medical Main Business Overview

13.15.5 Armstrong Medical Latest Developments

## 13.16 Great Group Medical

13.16.1 Great Group Medical Company Information

13.16.2 Great Group Medical High-flow Nasal Cannula Product Portfolios and Specifications

13.16.3 Great Group Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.16.4 Great Group Medical Main Business Overview

13.16.5 Great Group Medical Latest Developments

## 13.17 Talent Medical Electronics

13.17.1 Talent Medical Electronics Company Information

13.17.2 Talent Medical Electronics High-flow Nasal Cannula Product Portfolios and Specifications

13.17.3 Talent Medical Electronics High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.17.4 Talent Medical Electronics Main Business Overview

13.17.5 Talent Medical Electronics Latest Developments

## 13.18 Pigeon Medical

13.18.1 Pigeon Medical Company Information

13.18.2 Pigeon Medical High-flow Nasal Cannula Product Portfolios and Specifications

13.18.3 Pigeon Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.18.4 Pigeon Medical Main Business Overview

13.18.5 Pigeon Medical Latest Developments

## 13.19 Beyond Medical

13.19.1 Beyond Medical Company Information

13.19.2 Beyond Medical High-flow Nasal Cannula Product Portfolios and Specifications

13.19.3 Beyond Medical High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.19.4 Beyond Medical Main Business Overview

13.19.5 Beyond Medical Latest Developments

## 13.20 Inspired Medical (Vincent Medical)

13.20.1 Inspired Medical (Vincent Medical) Company Information

13.20.2 Inspired Medical (Vincent Medical) High-flow Nasal Cannula Product Portfolios

and Specifications

13.20.3 Inspired Medical (Vincent Medical) High-flow Nasal Cannula Sales, Revenue, Price and Gross Margin (2019-2024)

13.20.4 Inspired Medical (Vincent Medical) Main Business Overview

13.20.5 Inspired Medical (Vincent Medical) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. High-flow Nasal Cannula Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. High-flow Nasal Cannula Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Infant and Pediatric Type

Table 4. Major Players of Adult Type

Table 5. Global High-flow Nasal Cannula Sales by Type (2019-2024) & (K Units)

Table 6. Global High-flow Nasal Cannula Sales Market Share by Type (2019-2024)

Table 7. Global High-flow Nasal Cannula Revenue by Type (2019-2024) & (\$ million)

Table 8. Global High-flow Nasal Cannula Revenue Market Share by Type (2019-2024)

Table 9. Global High-flow Nasal Cannula Sale Price by Type (2019-2024) & (USD/Unit)

Table 10. Global High-flow Nasal Cannula Sale by Application (2019-2024) & (K Units)

Table 11. Global High-flow Nasal Cannula Sale Market Share by Application (2019-2024)

Table 12. Global High-flow Nasal Cannula Revenue by Application (2019-2024) & (\$ million)

Table 13. Global High-flow Nasal Cannula Revenue Market Share by Application (2019-2024)

Table 14. Global High-flow Nasal Cannula Sale Price by Application (2019-2024) & (USD/Unit)

Table 15. Global High-flow Nasal Cannula Sales by Company (2019-2024) & (K Units)

Table 16. Global High-flow Nasal Cannula Sales Market Share by Company (2019-2024)

Table 17. Global High-flow Nasal Cannula Revenue by Company (2019-2024) & (\$ millions)

Table 18. Global High-flow Nasal Cannula Revenue Market Share by Company (2019-2024)

Table 19. Global High-flow Nasal Cannula Sale Price by Company (2019-2024) & (USD/Unit)

Table 20. Key Manufacturers High-flow Nasal Cannula Producing Area Distribution and Sales Area

Table 21. Players High-flow Nasal Cannula Products Offered

Table 22. High-flow Nasal Cannula Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global High-flow Nasal Cannula Sales by Geographic Region (2019-2024) & (K Units)

Table 26. Global High-flow Nasal Cannula Sales Market Share Geographic Region (2019-2024)

Table 27. Global High-flow Nasal Cannula Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 28. Global High-flow Nasal Cannula Revenue Market Share by Geographic Region (2019-2024)

Table 29. Global High-flow Nasal Cannula Sales by Country/Region (2019-2024) & (K Units)

Table 30. Global High-flow Nasal Cannula Sales Market Share by Country/Region (2019-2024)

Table 31. Global High-flow Nasal Cannula Revenue by Country/Region (2019-2024) & (\$ millions)

Table 32. Global High-flow Nasal Cannula Revenue Market Share by Country/Region (2019-2024)

Table 33. Americas High-flow Nasal Cannula Sales by Country (2019-2024) & (K Units)

Table 34. Americas High-flow Nasal Cannula Sales Market Share by Country (2019-2024)

Table 35. Americas High-flow Nasal Cannula Revenue by Country (2019-2024) & (\$ millions)

Table 36. Americas High-flow Nasal Cannula Sales by Type (2019-2024) & (K Units)

Table 37. Americas High-flow Nasal Cannula Sales by Application (2019-2024) & (K Units)

Table 38. APAC High-flow Nasal Cannula Sales by Region (2019-2024) & (K Units)

Table 39. APAC High-flow Nasal Cannula Sales Market Share by Region (2019-2024)

Table 40. APAC High-flow Nasal Cannula Revenue by Region (2019-2024) & (\$ millions)

Table 41. APAC High-flow Nasal Cannula Sales by Type (2019-2024) & (K Units)

Table 42. APAC High-flow Nasal Cannula Sales by Application (2019-2024) & (K Units)

Table 43. Europe High-flow Nasal Cannula Sales by Country (2019-2024) & (K Units)

Table 44. Europe High-flow Nasal Cannula Revenue by Country (2019-2024) & (\$ millions)

Table 45. Europe High-flow Nasal Cannula Sales by Type (2019-2024) & (K Units)

Table 46. Europe High-flow Nasal Cannula Sales by Application (2019-2024) & (K Units)

Table 47. Middle East & Africa High-flow Nasal Cannula Sales by Country (2019-2024) & (K Units)



Table 48. Middle East & Africa High-flow Nasal Cannula Revenue Market Share by Country (2019-2024)

Table 49. Middle East & Africa High-flow Nasal Cannula Sales by Type (2019-2024) & (K Units)

Table 50. Middle East & Africa High-flow Nasal Cannula Sales by Application (2019-2024) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of High-flow Nasal Cannula

Table 52. Key Market Challenges & Risks of High-flow Nasal Cannula

Table 53. Key Industry Trends of High-flow Nasal Cannula

Table 54. High-flow Nasal Cannula Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. High-flow Nasal Cannula Distributors List

Table 57. High-flow Nasal Cannula Customer List

Table 58. Global High-flow Nasal Cannula Sales Forecast by Region (2025-2030) & (K Units)

Table 59. Global High-flow Nasal Cannula Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 60. Americas High-flow Nasal Cannula Sales Forecast by Country (2025-2030) & (K Units)

Table 61. Americas High-flow Nasal Cannula Annual Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 62. APAC High-flow Nasal Cannula Sales Forecast by Region (2025-2030) & (K Units)

Table 63. APAC High-flow Nasal Cannula Annual Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 64. Europe High-flow Nasal Cannula Sales Forecast by Country (2025-2030) & (K Units)

Table 65. Europe High-flow Nasal Cannula Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 66. Middle East & Africa High-flow Nasal Cannula Sales Forecast by Country (2025-2030) & (K Units)

Table 67. Middle East & Africa High-flow Nasal Cannula Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 68. Global High-flow Nasal Cannula Sales Forecast by Type (2025-2030) & (K Units)

Table 69. Global High-flow Nasal Cannula Revenue Forecast by Type (2025-2030) & (\$ millions)

Table 70. Global High-flow Nasal Cannula Sales Forecast by Application (2025-2030) & (K Units)

- Table 71. Global High-flow Nasal Cannula Revenue Forecast by Application (2025-2030) & (\$ millions)
- Table 72. Fisher & Paykel Healthcare Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 73. Fisher & Paykel Healthcare High-flow Nasal Cannula Product Portfolios and Specifications
- Table 74. Fisher & Paykel Healthcare High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 75. Fisher & Paykel Healthcare Main Business
- Table 76. Fisher & Paykel Healthcare Latest Developments
- Table 77. Vapotherm Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 78. Vapotherm High-flow Nasal Cannula Product Portfolios and Specifications
- Table 79. Vapotherm High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 80. Vapotherm Main Business
- Table 81. Vapotherm Latest Developments
- Table 82. ResMed Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 83. ResMed High-flow Nasal Cannula Product Portfolios and Specifications
- Table 84. ResMed High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 85. ResMed Main Business
- Table 86. ResMed Latest Developments
- Table 87. Dräger Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 88. Dräger High-flow Nasal Cannula Product Portfolios and Specifications
- Table 89. Dräger High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 90. Dräger Main Business
- Table 91. Dräger Latest Developments
- Table 92. AirLife (formerly SunMed) Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 93. AirLife (formerly SunMed) High-flow Nasal Cannula Product Portfolios and Specifications
- Table 94. AirLife (formerly SunMed) High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 95. AirLife (formerly SunMed) Main Business
- Table 96. AirLife (formerly SunMed) Latest Developments

Table 97. Intersurgical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 98. Intersurgical High-flow Nasal Cannula Product Portfolios and Specifications

Table 99. Intersurgical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 100. Intersurgical Main Business

Table 101. Intersurgical Latest Developments

Table 102. RMS Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 103. RMS Medical High-flow Nasal Cannula Product Portfolios and Specifications

Table 104. RMS Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 105. RMS Medical Main Business

Table 106. RMS Medical Latest Developments

Table 107. Flexicare Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 108. Flexicare High-flow Nasal Cannula Product Portfolios and Specifications

Table 109. Flexicare High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 110. Flexicare Main Business

Table 111. Flexicare Latest Developments

Table 112. Philips Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 113. Philips High-flow Nasal Cannula Product Portfolios and Specifications

Table 114. Philips High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 115. Philips Main Business

Table 116. Philips Latest Developments

Table 117. Medline Industries (Teleflex) Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 118. Medline Industries (Teleflex) High-flow Nasal Cannula Product Portfolios and Specifications

Table 119. Medline Industries (Teleflex) High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 120. Medline Industries (Teleflex) Main Business

Table 121. Medline Industries (Teleflex) Latest Developments

Table 122. BMC Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 123. BMC Medical High-flow Nasal Cannula Product Portfolios and Specifications

Table 124. BMC Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 125. BMC Medical Main Business

Table 126. BMC Medical Latest Developments

Table 127. Micomme Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 128. Micomme Medical High-flow Nasal Cannula Product Portfolios and Specifications

Table 129. Micomme Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 130. Micomme Medical Main Business

Table 131. Micomme Medical Latest Developments

Table 132. Hamilton Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 133. Hamilton Medical High-flow Nasal Cannula Product Portfolios and Specifications

Table 134. Hamilton Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 135. Hamilton Medical Main Business

Table 136. Hamilton Medical Latest Developments

Table 137. Besmed Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 138. Besmed High-flow Nasal Cannula Product Portfolios and Specifications

Table 139. Besmed High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 140. Besmed Main Business

Table 141. Besmed Latest Developments

Table 142. Armstrong Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 143. Armstrong Medical High-flow Nasal Cannula Product Portfolios and Specifications

Table 144. Armstrong Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 145. Armstrong Medical Main Business

Table 146. Armstrong Medical Latest Developments

Table 147. Great Group Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors

Table 148. Great Group Medical High-flow Nasal Cannula Product Portfolios and Specifications

- Table 149. Great Group Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 150. Great Group Medical Main Business
- Table 151. Great Group Medical Latest Developments
- Table 152. Talent Medical Electronics Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 153. Talent Medical Electronics High-flow Nasal Cannula Product Portfolios and Specifications
- Table 154. Talent Medical Electronics High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 155. Talent Medical Electronics Main Business
- Table 156. Talent Medical Electronics Latest Developments
- Table 157. Pigeon Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 158. Pigeon Medical High-flow Nasal Cannula Product Portfolios and Specifications
- Table 159. Pigeon Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 160. Pigeon Medical Main Business
- Table 161. Pigeon Medical Latest Developments
- Table 162. Beyond Medical Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 163. Beyond Medical High-flow Nasal Cannula Product Portfolios and Specifications
- Table 164. Beyond Medical High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 165. Beyond Medical Main Business
- Table 166. Beyond Medical Latest Developments
- Table 167. Inspired Medical (Vincent Medical) Basic Information, High-flow Nasal Cannula Manufacturing Base, Sales Area and Its Competitors
- Table 168. Inspired Medical (Vincent Medical) High-flow Nasal Cannula Product Portfolios and Specifications
- Table 169. Inspired Medical (Vincent Medical) High-flow Nasal Cannula Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 170. Inspired Medical (Vincent Medical) Main Business
- Table 171. Inspired Medical (Vincent Medical) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of High-flow Nasal Cannula
- Figure 2. High-flow Nasal Cannula Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High-flow Nasal Cannula Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global High-flow Nasal Cannula Revenue Growth Rate 2019-2030 (\$ millions)
- Figure 8. High-flow Nasal Cannula Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)
- Figure 9. High-flow Nasal Cannula Sales Market Share by Country/Region (2023)
- Figure 10. High-flow Nasal Cannula Sales Market Share by Country/Region (2019, 2023 & 2030)
- Figure 11. Product Picture of Infant and Pediatric Type
- Figure 12. Product Picture of Adult Type
- Figure 13. Global High-flow Nasal Cannula Sales Market Share by Type in 2023
- Figure 14. Global High-flow Nasal Cannula Revenue Market Share by Type (2019-2024)
- Figure 15. High-flow Nasal Cannula Consumed in Hospital Use
- Figure 16. Global High-flow Nasal Cannula Market: Hospital Use (2019-2024) & (K Units)
- Figure 17. High-flow Nasal Cannula Consumed in Homecare
- Figure 18. Global High-flow Nasal Cannula Market: Homecare (2019-2024) & (K Units)
- Figure 19. Global High-flow Nasal Cannula Sale Market Share by Application (2023)
- Figure 20. Global High-flow Nasal Cannula Revenue Market Share by Application in 2023
- Figure 21. High-flow Nasal Cannula Sales by Company in 2023 (K Units)
- Figure 22. Global High-flow Nasal Cannula Sales Market Share by Company in 2023
- Figure 23. High-flow Nasal Cannula Revenue by Company in 2023 (\$ millions)
- Figure 24. Global High-flow Nasal Cannula Revenue Market Share by Company in 2023
- Figure 25. Global High-flow Nasal Cannula Sales Market Share by Geographic Region (2019-2024)
- Figure 26. Global High-flow Nasal Cannula Revenue Market Share by Geographic Region in 2023
- Figure 27. Americas High-flow Nasal Cannula Sales 2019-2024 (K Units)
- Figure 28. Americas High-flow Nasal Cannula Revenue 2019-2024 (\$ millions)

- Figure 29. APAC High-flow Nasal Cannula Sales 2019-2024 (K Units)
- Figure 30. APAC High-flow Nasal Cannula Revenue 2019-2024 (\$ millions)
- Figure 31. Europe High-flow Nasal Cannula Sales 2019-2024 (K Units)
- Figure 32. Europe High-flow Nasal Cannula Revenue 2019-2024 (\$ millions)
- Figure 33. Middle East & Africa High-flow Nasal Cannula Sales 2019-2024 (K Units)
- Figure 34. Middle East & Africa High-flow Nasal Cannula Revenue 2019-2024 (\$ millions)
- Figure 35. Americas High-flow Nasal Cannula Sales Market Share by Country in 2023
- Figure 36. Americas High-flow Nasal Cannula Revenue Market Share by Country (2019-2024)
- Figure 37. Americas High-flow Nasal Cannula Sales Market Share by Type (2019-2024)
- Figure 38. Americas High-flow Nasal Cannula Sales Market Share by Application (2019-2024)
- Figure 39. United States High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 40. Canada High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 41. Mexico High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 42. Brazil High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 43. APAC High-flow Nasal Cannula Sales Market Share by Region in 2023
- Figure 44. APAC High-flow Nasal Cannula Revenue Market Share by Region (2019-2024)
- Figure 45. APAC High-flow Nasal Cannula Sales Market Share by Type (2019-2024)
- Figure 46. APAC High-flow Nasal Cannula Sales Market Share by Application (2019-2024)
- Figure 47. China High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 48. Japan High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 49. South Korea High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 50. Southeast Asia High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 51. India High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 52. Australia High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 53. China Taiwan High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)
- Figure 54. Europe High-flow Nasal Cannula Sales Market Share by Country in 2023
- Figure 55. Europe High-flow Nasal Cannula Revenue Market Share by Country (2019-2024)
- Figure 56. Europe High-flow Nasal Cannula Sales Market Share by Type (2019-2024)
- Figure 57. Europe High-flow Nasal Cannula Sales Market Share by Application

(2019-2024)

Figure 58. Germany High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 59. France High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 60. UK High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 61. Italy High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 62. Russia High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 63. Middle East & Africa High-flow Nasal Cannula Sales Market Share by Country (2019-2024)

Figure 64. Middle East & Africa High-flow Nasal Cannula Sales Market Share by Type (2019-2024)

Figure 65. Middle East & Africa High-flow Nasal Cannula Sales Market Share by Application (2019-2024)

Figure 66. Egypt High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 67. South Africa High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 68. Israel High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 69. Turkey High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 70. GCC Countries High-flow Nasal Cannula Revenue Growth 2019-2024 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of High-flow Nasal Cannula in 2023

Figure 72. Manufacturing Process Analysis of High-flow Nasal Cannula

Figure 73. Industry Chain Structure of High-flow Nasal Cannula

Figure 74. Channels of Distribution

Figure 75. Global High-flow Nasal Cannula Sales Market Forecast by Region (2025-2030)

Figure 76. Global High-flow Nasal Cannula Revenue Market Share Forecast by Region (2025-2030)

Figure 77. Global High-flow Nasal Cannula Sales Market Share Forecast by Type (2025-2030)

Figure 78. Global High-flow Nasal Cannula Revenue Market Share Forecast by Type (2025-2030)

Figure 79. Global High-flow Nasal Cannula Sales Market Share Forecast by Application (2025-2030)

Figure 80. Global High-flow Nasal Cannula Revenue Market Share Forecast by Application (2025-2030)



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