

Global High Expansion Acrylic Fiber Market Growth 2026-2032

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Abstracts

The global High Expansion Acrylic Fiber market size is predicted to grow from US\$ 527 million in 2025 to US\$ 835 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

High-expansion acrylic fibers are a class of functional acrylic fibers that undergo significant volume expansion and a crimped, fluffy structure under heat treatment or specific operating conditions through formulation copolymerization and post-treatment processes. Their core value lies in enhancing thermal insulation, filling resilience, and sound absorption/buffering properties. They are commonly found in short-fiber form in nonwoven, filling, and functional textile systems. Global sales of high-expansion acrylic fibers are projected to reach approximately 220,000 tons in 2025, with an average price of approximately US\$2,450 per ton. The industry's average capacity utilization rate is estimated at 78%, and the overall gross profit margin is approximately 19%. Upstream companies are primarily located in the fields of acrylonitrile and comonomers (petrochemical raw materials), solvents and auxiliaries, spinning oils, polymerization and spinning equipment, fiber-grade quality control and testing, and energy and public works. Midstream companies are acrylic fiber production and finishing processing enterprises. Downstream companies cover industries such as flame-retardant and heat-insulating filling materials, thermal insulation felts and filter materials, home textile fillings and bedding, industrial wiping and adsorption materials, and automotive interior sound-absorbing and buffering materials. The product cost structure typically consists of raw material costs such as acrylonitrile and comonomers, solvent and additive consumption, energy consumption and steam/water treatment, equipment depreciation and maintenance, labor and manufacturing costs, post-processing heat treatment costs, and packaging, logistics, and quality certification costs, with raw materials and energy consumption accounting for the largest combined proportion. On the demand side,

downstream demand includes building and pipe insulation materials, flame-retardant fillers and insulation felts, filter media, home textile filling cotton, automotive sound-absorbing and cushioning materials, and industrial wiping and adsorption materials. Downstream customers include nonwoven fabric and filter material manufacturers, flame-retardant insulation material manufacturers, home textile and filling material manufacturers, automotive interior supply chain companies, and industrial product brand owners and distributors. In terms of business opportunities, policy drivers include increasingly stringent requirements for building energy conservation, green building, and fire safety, as well as upgrades to public safety and industrial protection standards. Technological innovation is reflected in higher expansion ratios, more stable crimp retention, lower odor and cleaner solvent recovery processes, and synergistic design with flame-retardant and composite material systems. Changes in consumer demand are reflected in the increased demand for lighter, warmer, safer, flame-retardant, more durable, and easier-to-care-for home and outdoor products, thereby driving the continued increase in the penetration rate of high-expansion acrylic fibers in the fields of thermal insulation filling, sound absorption cushioning, and functional nonwovens.

The high-expansion acrylic fiber market is expanding from traditional filling and insulation applications to functional and industrial applications. Demand growth is no longer solely reliant on consumer sectors like home textiles, but is increasingly driven by rising requirements for building energy efficiency, industrial insulation, automotive sound absorption, and flame retardant safety. As downstream demands for lightweight materials, bulk stability, and long-term durability increase, manufacturers with high expansion ratios, consistent control, and clean production capabilities are gaining a competitive edge, while low-end, homogeneous products face price pressure. Overall, the high-expansion acrylic fiber industry is characterized by stable demand with a slight upward trend, and product structure upgrades outpacing overall growth. Future market share will concentrate on companies with deep technological accumulation, strong customer loyalty, and the ability to collaborate with downstream functional systems.

LP Information, Inc. (LPI) ' newest research report, the "High Expansion Acrylic Fiber Industry Forecast" looks at past sales and reviews total world High Expansion Acrylic Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected High Expansion Acrylic Fiber sales for 2026 through 2032. With High Expansion Acrylic Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Expansion Acrylic Fiber industry.

This Insight Report provides a comprehensive analysis of the global High Expansion Acrylic Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Expansion Acrylic Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Expansion Acrylic Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Expansion Acrylic Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Expansion Acrylic Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of High Expansion Acrylic Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1D-2D(Denier)

2D-5D(Denier)

5D-6D(Denier)

Segmentation by Expansion Factor:

Expansion Ratio: 2-3 Times

Expansion Ratio: Above 3 Times

Segmentation by Modification Method:

Co Polymerized High Expansion Acrylic Fiber

Modified High Expansion Acrylic Fiber

Segmentation by Application:

Garment Industry

Industrial Textiles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOYOBO

Precisiontex

Kaneka

Sinopec Shanghai Petrochemical Company

Jilin Chemical Fibre

Formosa Plastics Corporation

Kaltex Fibers

Toray

DOLAN GmbH

SDF Group

Yousuf Dewan

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Expansion Acrylic Fiber market?

What factors are driving High Expansion Acrylic Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Expansion Acrylic Fiber market opportunities vary by end market size?

How does High Expansion Acrylic Fiber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global High Expansion Acrylic Fiber Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for High Expansion Acrylic Fiber by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for High Expansion Acrylic Fiber by Country/Region, 2021, 2025 & 2032
- 2.2 High Expansion Acrylic Fiber Segment by Type
 - 2.2.1 1D-2D(Denier)
 - 2.2.2 2D-5D(Denier)
 - 2.2.3 5D-6D(Denier)
 - 2.2.4 High Expansion Acrylic Fiber Sales by Type
 - 2.2.4.1 Global High Expansion Acrylic Fiber Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global High Expansion Acrylic Fiber Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global High Expansion Acrylic Fiber Sale Price by Type (2021-2026)
- 2.3 High Expansion Acrylic Fiber Segment by Expansion Factor
 - 2.3.1 Expansion Ratio: 2-3 Times
 - 2.3.2 Expansion Ratio: Above 3 Times
 - 2.3.3 High Expansion Acrylic Fiber Sales by Expansion Factor
 - 2.3.3.1 Global High Expansion Acrylic Fiber Sales Market Share by Expansion Factor (2021-2026)
 - 2.3.3.2 Global High Expansion Acrylic Fiber Revenue and Market Share by Expansion Factor (2021-2026)
 - 2.3.3.3 Global High Expansion Acrylic Fiber Sale Price by Expansion Factor

(2021-2026)

2.4 High Expansion Acrylic Fiber Segment by Modification Method

2.4.1 Co Polymerized High Expansion Acrylic Fiber

2.4.2 Modified High Expansion Acrylic Fiber

2.4.3 High Expansion Acrylic Fiber Sales by Modification Method

2.4.3.1 Global High Expansion Acrylic Fiber Sales Market Share by Modification Method (2021-2026)

2.4.3.2 Global High Expansion Acrylic Fiber Revenue and Market Share by Modification Method (2021-2026)

2.4.3.3 Global High Expansion Acrylic Fiber Sale Price by Modification Method (2021-2026)

2.5 High Expansion Acrylic Fiber Segment by Application

2.5.1 Garment Industry

2.5.2 Industrial Textiles

2.5.3 Others

2.5.4 High Expansion Acrylic Fiber Sales by Application

2.5.4.1 Global High Expansion Acrylic Fiber Sale Market Share by Application (2021-2026)

2.5.4.2 Global High Expansion Acrylic Fiber Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global High Expansion Acrylic Fiber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global High Expansion Acrylic Fiber Breakdown Data by Company

3.1.1 Global High Expansion Acrylic Fiber Annual Sales by Company (2021-2026)

3.1.2 Global High Expansion Acrylic Fiber Sales Market Share by Company (2021-2026)

3.2 Global High Expansion Acrylic Fiber Annual Revenue by Company (2021-2026)

3.2.1 Global High Expansion Acrylic Fiber Revenue by Company (2021-2026)

3.2.2 Global High Expansion Acrylic Fiber Revenue Market Share by Company (2021-2026)

3.3 Global High Expansion Acrylic Fiber Sale Price by Company

3.4 Key Manufacturers High Expansion Acrylic Fiber Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers High Expansion Acrylic Fiber Product Location Distribution

3.4.2 Players High Expansion Acrylic Fiber Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HIGH EXPANSION ACRYLIC FIBER BY GEOGRAPHIC REGION

4.1 World Historic High Expansion Acrylic Fiber Market Size by Geographic Region (2021-2026)

4.1.1 Global High Expansion Acrylic Fiber Annual Sales by Geographic Region (2021-2026)

4.1.2 Global High Expansion Acrylic Fiber Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic High Expansion Acrylic Fiber Market Size by Country/Region (2021-2026)

4.2.1 Global High Expansion Acrylic Fiber Annual Sales by Country/Region (2021-2026)

4.2.2 Global High Expansion Acrylic Fiber Annual Revenue by Country/Region (2021-2026)

4.3 Americas High Expansion Acrylic Fiber Sales Growth

4.4 APAC High Expansion Acrylic Fiber Sales Growth

4.5 Europe High Expansion Acrylic Fiber Sales Growth

4.6 Middle East & Africa High Expansion Acrylic Fiber Sales Growth

5 AMERICAS

5.1 Americas High Expansion Acrylic Fiber Sales by Country

5.1.1 Americas High Expansion Acrylic Fiber Sales by Country (2021-2026)

5.1.2 Americas High Expansion Acrylic Fiber Revenue by Country (2021-2026)

5.2 Americas High Expansion Acrylic Fiber Sales by Type (2021-2026)

5.3 Americas High Expansion Acrylic Fiber Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC High Expansion Acrylic Fiber Sales by Region

- 6.1.1 APAC High Expansion Acrylic Fiber Sales by Region (2021-2026)
- 6.1.2 APAC High Expansion Acrylic Fiber Revenue by Region (2021-2026)
- 6.2 APAC High Expansion Acrylic Fiber Sales by Type (2021-2026)
- 6.3 APAC High Expansion Acrylic Fiber Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe High Expansion Acrylic Fiber by Country
 - 7.1.1 Europe High Expansion Acrylic Fiber Sales by Country (2021-2026)
 - 7.1.2 Europe High Expansion Acrylic Fiber Revenue by Country (2021-2026)
- 7.2 Europe High Expansion Acrylic Fiber Sales by Type (2021-2026)
- 7.3 Europe High Expansion Acrylic Fiber Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa High Expansion Acrylic Fiber by Country
 - 8.1.1 Middle East & Africa High Expansion Acrylic Fiber Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa High Expansion Acrylic Fiber Revenue by Country (2021-2026)
- 8.2 Middle East & Africa High Expansion Acrylic Fiber Sales by Type (2021-2026)
- 8.3 Middle East & Africa High Expansion Acrylic Fiber Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of High Expansion Acrylic Fiber
- 10.3 Manufacturing Process Analysis of High Expansion Acrylic Fiber
- 10.4 Industry Chain Structure of High Expansion Acrylic Fiber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 High Expansion Acrylic Fiber Distributors
- 11.3 High Expansion Acrylic Fiber Customer

12 WORLD FORECAST REVIEW FOR HIGH EXPANSION ACRYLIC FIBER BY GEOGRAPHIC REGION

- 12.1 Global High Expansion Acrylic Fiber Market Size Forecast by Region
 - 12.1.1 Global High Expansion Acrylic Fiber Forecast by Region (2027-2032)
 - 12.1.2 Global High Expansion Acrylic Fiber Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global High Expansion Acrylic Fiber Forecast by Type (2027-2032)
- 12.7 Global High Expansion Acrylic Fiber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 TOYOBO

- 13.1.1 TOYOBO Company Information
- 13.1.2 TOYOBO High Expansion Acrylic Fiber Product Portfolios and Specifications
- 13.1.3 TOYOBO High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 TOYOBO Main Business Overview
- 13.1.5 TOYOBO Latest Developments
- 13.2 Precisiontex
 - 13.2.1 Precisiontex Company Information
 - 13.2.2 Precisiontex High Expansion Acrylic Fiber Product Portfolios and Specifications
 - 13.2.3 Precisiontex High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Precisiontex Main Business Overview
 - 13.2.5 Precisiontex Latest Developments
- 13.3 Kaneka
 - 13.3.1 Kaneka Company Information
 - 13.3.2 Kaneka High Expansion Acrylic Fiber Product Portfolios and Specifications
 - 13.3.3 Kaneka High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Kaneka Main Business Overview
 - 13.3.5 Kaneka Latest Developments
- 13.4 Sinopec Shanghai Petrochemical Company
 - 13.4.1 Sinopec Shanghai Petrochemical Company Company Information
 - 13.4.2 Sinopec Shanghai Petrochemical Company High Expansion Acrylic Fiber Product Portfolios and Specifications
 - 13.4.3 Sinopec Shanghai Petrochemical Company High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Sinopec Shanghai Petrochemical Company Main Business Overview
 - 13.4.5 Sinopec Shanghai Petrochemical Company Latest Developments
- 13.5 Jilin Chemical Fibre
 - 13.5.1 Jilin Chemical Fibre Company Information
 - 13.5.2 Jilin Chemical Fibre High Expansion Acrylic Fiber Product Portfolios and Specifications
 - 13.5.3 Jilin Chemical Fibre High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Jilin Chemical Fibre Main Business Overview
 - 13.5.5 Jilin Chemical Fibre Latest Developments
- 13.6 Formosa Plastics Corporation
 - 13.6.1 Formosa Plastics Corporation Company Information
 - 13.6.2 Formosa Plastics Corporation High Expansion Acrylic Fiber Product Portfolios

and Specifications

13.6.3 Formosa Plastics Corporation High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Formosa Plastics Corporation Main Business Overview

13.6.5 Formosa Plastics Corporation Latest Developments

13.7 Kaltex Fibers

13.7.1 Kaltex Fibers Company Information

13.7.2 Kaltex Fibers High Expansion Acrylic Fiber Product Portfolios and Specifications

13.7.3 Kaltex Fibers High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kaltex Fibers Main Business Overview

13.7.5 Kaltex Fibers Latest Developments

13.8 Toray

13.8.1 Toray Company Information

13.8.2 Toray High Expansion Acrylic Fiber Product Portfolios and Specifications

13.8.3 Toray High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Toray Main Business Overview

13.8.5 Toray Latest Developments

13.9 DOLAN GmbH

13.9.1 DOLAN GmbH Company Information

13.9.2 DOLAN GmbH High Expansion Acrylic Fiber Product Portfolios and Specifications

13.9.3 DOLAN GmbH High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 DOLAN GmbH Main Business Overview

13.9.5 DOLAN GmbH Latest Developments

13.10 SDF Group

13.10.1 SDF Group Company Information

13.10.2 SDF Group High Expansion Acrylic Fiber Product Portfolios and Specifications

13.10.3 SDF Group High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SDF Group Main Business Overview

13.10.5 SDF Group Latest Developments

13.11 Yousuf Dewan

13.11.1 Yousuf Dewan Company Information

13.11.2 Yousuf Dewan High Expansion Acrylic Fiber Product Portfolios and Specifications

13.11.3 Yousuf Dewan High Expansion Acrylic Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Yousuf Dewan Main Business Overview

13.11.5 Yousuf Dewan Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. High Expansion Acrylic Fiber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. High Expansion Acrylic Fiber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 1D-2D(Denier)

Table 4. Major Players of 2D-5D(Denier)

Table 5. Major Players of 5D-6D(Denier)

Table 6. Global High Expansion Acrylic Fiber Sales by Type (2021-2026) & (Tons)

Table 7. Global High Expansion Acrylic Fiber Sales Market Share by Type (2021-2026)

Table 8. Global High Expansion Acrylic Fiber Revenue by Type (2021-2026) & (\$ million)

Table 9. Global High Expansion Acrylic Fiber Revenue Market Share by Type (2021-2026)

Table 10. Global High Expansion Acrylic Fiber Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Expansion Ratio: 2-3 Times

Table 12. Major Players of Expansion Ratio: Above 3 Times

Table 13. Global High Expansion Acrylic Fiber Sales by Expansion Factor (2021-2026) & (Tons)

Table 14. Global High Expansion Acrylic Fiber Sales Market Share by Expansion Factor (2021-2026)

Table 15. Global High Expansion Acrylic Fiber Revenue by Expansion Factor (2021-2026) & (\$ million)

Table 16. Global High Expansion Acrylic Fiber Revenue Market Share by Expansion Factor (2021-2026)

Table 17. Global High Expansion Acrylic Fiber Sale Price by Expansion Factor (2021-2026) & (US\$/Ton)

Table 18. Major Players of Co Polymerized High Expansion Acrylic Fiber

Table 19. Major Players of Modified High Expansion Acrylic Fiber

Table 20. Global High Expansion Acrylic Fiber Sales by Modification Method (2021-2026) & (Tons)

Table 21. Global High Expansion Acrylic Fiber Sales Market Share by Modification Method (2021-2026)

Table 22. Global High Expansion Acrylic Fiber Revenue by Modification Method (2021-2026) & (\$ million)

Table 23. Global High Expansion Acrylic Fiber Revenue Market Share by Modification Method (2021-2026)

Table 24. Global High Expansion Acrylic Fiber Sale Price by Modification Method (2021-2026) & (US\$/Ton)

Table 25. Global High Expansion Acrylic Fiber Sale by Application (2021-2026) & (Tons)

Table 26. Global High Expansion Acrylic Fiber Sale Market Share by Application (2021-2026)

Table 27. Global High Expansion Acrylic Fiber Revenue by Application (2021-2026) & (\$ million)

Table 28. Global High Expansion Acrylic Fiber Revenue Market Share by Application (2021-2026)

Table 29. Global High Expansion Acrylic Fiber Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global High Expansion Acrylic Fiber Sales by Company (2021-2026) & (Tons)

Table 31. Global High Expansion Acrylic Fiber Sales Market Share by Company (2021-2026)

Table 32. Global High Expansion Acrylic Fiber Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global High Expansion Acrylic Fiber Revenue Market Share by Company (2021-2026)

Table 34. Global High Expansion Acrylic Fiber Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers High Expansion Acrylic Fiber Producing Area Distribution and Sales Area

Table 36. Players High Expansion Acrylic Fiber Products Offered

Table 37. High Expansion Acrylic Fiber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global High Expansion Acrylic Fiber Sales by Geographic Region (2021-2026) & (Tons)

Table 41. Global High Expansion Acrylic Fiber Sales Market Share Geographic Region (2021-2026)

Table 42. Global High Expansion Acrylic Fiber Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global High Expansion Acrylic Fiber Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global High Expansion Acrylic Fiber Sales by Country/Region (2021-2026) &

(Tons)

Table 45. Global High Expansion Acrylic Fiber Sales Market Share by Country/Region (2021-2026)

Table 46. Global High Expansion Acrylic Fiber Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global High Expansion Acrylic Fiber Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas High Expansion Acrylic Fiber Sales by Country (2021-2026) & (Tons)

Table 49. Americas High Expansion Acrylic Fiber Sales Market Share by Country (2021-2026)

Table 50. Americas High Expansion Acrylic Fiber Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas High Expansion Acrylic Fiber Sales by Type (2021-2026) & (Tons)

Table 52. Americas High Expansion Acrylic Fiber Sales by Application (2021-2026) & (Tons)

Table 53. APAC High Expansion Acrylic Fiber Sales by Region (2021-2026) & (Tons)

Table 54. APAC High Expansion Acrylic Fiber Sales Market Share by Region (2021-2026)

Table 55. APAC High Expansion Acrylic Fiber Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC High Expansion Acrylic Fiber Sales by Type (2021-2026) & (Tons)

Table 57. APAC High Expansion Acrylic Fiber Sales by Application (2021-2026) & (Tons)

Table 58. Europe High Expansion Acrylic Fiber Sales by Country (2021-2026) & (Tons)

Table 59. Europe High Expansion Acrylic Fiber Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe High Expansion Acrylic Fiber Sales by Type (2021-2026) & (Tons)

Table 61. Europe High Expansion Acrylic Fiber Sales by Application (2021-2026) & (Tons)

Table 62. Middle East & Africa High Expansion Acrylic Fiber Sales by Country (2021-2026) & (Tons)

Table 63. Middle East & Africa High Expansion Acrylic Fiber Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa High Expansion Acrylic Fiber Sales by Type (2021-2026) & (Tons)

Table 65. Middle East & Africa High Expansion Acrylic Fiber Sales by Application (2021-2026) & (Tons)

Table 66. Key Market Drivers & Growth Opportunities of High Expansion Acrylic Fiber

Table 67. Key Market Challenges & Risks of High Expansion Acrylic Fiber
Table 68. Key Industry Trends of High Expansion Acrylic Fiber
Table 69. High Expansion Acrylic Fiber Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. High Expansion Acrylic Fiber Distributors List
Table 72. High Expansion Acrylic Fiber Customer List
Table 73. Global High Expansion Acrylic Fiber Sales Forecast by Region (2027-2032) & (Tons)
Table 74. Global High Expansion Acrylic Fiber Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas High Expansion Acrylic Fiber Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Americas High Expansion Acrylic Fiber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC High Expansion Acrylic Fiber Sales Forecast by Region (2027-2032) & (Tons)
Table 78. APAC High Expansion Acrylic Fiber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe High Expansion Acrylic Fiber Sales Forecast by Country (2027-2032) & (Tons)
Table 80. Europe High Expansion Acrylic Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Middle East & Africa High Expansion Acrylic Fiber Sales Forecast by Country (2027-2032) & (Tons)
Table 82. Middle East & Africa High Expansion Acrylic Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Global High Expansion Acrylic Fiber Sales Forecast by Type (2027-2032) & (Tons)
Table 84. Global High Expansion Acrylic Fiber Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 85. Global High Expansion Acrylic Fiber Sales Forecast by Application (2027-2032) & (Tons)
Table 86. Global High Expansion Acrylic Fiber Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 87. TOYOBO Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors
Table 88. TOYOBO High Expansion Acrylic Fiber Product Portfolios and Specifications
Table 89. TOYOBO High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. TOYOBO Main Business

Table 91. TOYOBO Latest Developments

Table 92. Precisiontex Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 93. Precisiontex High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 94. Precisiontex High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Precisiontex Main Business

Table 96. Precisiontex Latest Developments

Table 97. Kaneka Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 98. Kaneka High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 99. Kaneka High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Kaneka Main Business

Table 101. Kaneka Latest Developments

Table 102. Sinopec Shanghai Petrochemical Company Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 103. Sinopec Shanghai Petrochemical Company High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 104. Sinopec Shanghai Petrochemical Company High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Sinopec Shanghai Petrochemical Company Main Business

Table 106. Sinopec Shanghai Petrochemical Company Latest Developments

Table 107. Jilin Chemical Fibre Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 108. Jilin Chemical Fibre High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 109. Jilin Chemical Fibre High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Jilin Chemical Fibre Main Business

Table 111. Jilin Chemical Fibre Latest Developments

Table 112. Formosa Plastics Corporation Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 113. Formosa Plastics Corporation High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 114. Formosa Plastics Corporation High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Formosa Plastics Corporation Main Business

Table 116. Formosa Plastics Corporation Latest Developments

Table 117. Kaltex Fibers Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 118. Kaltex Fibers High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 119. Kaltex Fibers High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Kaltex Fibers Main Business

Table 121. Kaltex Fibers Latest Developments

Table 122. Toray Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 123. Toray High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 124. Toray High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Toray Main Business

Table 126. Toray Latest Developments

Table 127. DOLAN GmbH Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 128. DOLAN GmbH High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 129. DOLAN GmbH High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. DOLAN GmbH Main Business

Table 131. DOLAN GmbH Latest Developments

Table 132. SDF Group Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 133. SDF Group High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 134. SDF Group High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. SDF Group Main Business

Table 136. SDF Group Latest Developments

Table 137. Yousuf Dewan Basic Information, High Expansion Acrylic Fiber Manufacturing Base, Sales Area and Its Competitors

Table 138. Yousuf Dewan High Expansion Acrylic Fiber Product Portfolios and Specifications

Table 139. Yousuf Dewan High Expansion Acrylic Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Yousuf Dewan Main Business

Table 141. Yousuf Dewan Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of High Expansion Acrylic Fiber
- Figure 2. High Expansion Acrylic Fiber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High Expansion Acrylic Fiber Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global High Expansion Acrylic Fiber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. High Expansion Acrylic Fiber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. High Expansion Acrylic Fiber Sales Market Share by Country/Region (2025)
- Figure 10. High Expansion Acrylic Fiber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 1D-2D(Denier)
- Figure 12. Product Picture of 2D-5D(Denier)
- Figure 13. Product Picture of 5D-6D(Denier)
- Figure 14. Global High Expansion Acrylic Fiber Sales Market Share by Type in 2026
- Figure 15. Global High Expansion Acrylic Fiber Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Expansion Ratio: 2-3 Times
- Figure 17. Product Picture of Expansion Ratio: Above 3 Times
- Figure 18. Global High Expansion Acrylic Fiber Sales Market Share by Expansion Factor in 2026
- Figure 19. Global High Expansion Acrylic Fiber Revenue Market Share by Expansion Factor (2021-2026)
- Figure 20. Product Picture of Co Polymerized High Expansion Acrylic Fiber
- Figure 21. Product Picture of Modified High Expansion Acrylic Fiber
- Figure 22. Global High Expansion Acrylic Fiber Sales Market Share by Modification Method in 2026
- Figure 23. Global High Expansion Acrylic Fiber Revenue Market Share by Modification Method (2021-2026)
- Figure 24. High Expansion Acrylic Fiber Consumed in Garment Industry
- Figure 25. Global High Expansion Acrylic Fiber Market: Garment Industry (2021-2026) & (Tons)
- Figure 26. High Expansion Acrylic Fiber Consumed in Industrial Textiles

Figure 27. Global High Expansion Acrylic Fiber Market: Industrial Textiles (2021-2026) & (Tons)

Figure 28. High Expansion Acrylic Fiber Consumed in Others

Figure 29. Global High Expansion Acrylic Fiber Market: Others (2021-2026) & (Tons)

Figure 30. Global High Expansion Acrylic Fiber Sale Market Share by Application (2025)

Figure 31. Global High Expansion Acrylic Fiber Revenue Market Share by Application in 2026

Figure 32. High Expansion Acrylic Fiber Sales by Company in 2026 (Tons)

Figure 33. Global High Expansion Acrylic Fiber Sales Market Share by Company in 2026

Figure 34. High Expansion Acrylic Fiber Revenue by Company in 2026 (\$ millions)

Figure 35. Global High Expansion Acrylic Fiber Revenue Market Share by Company in 2026

Figure 36. Global High Expansion Acrylic Fiber Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global High Expansion Acrylic Fiber Revenue Market Share by Geographic Region in 2026

Figure 38. Americas High Expansion Acrylic Fiber Sales 2021-2026 (Tons)

Figure 39. Americas High Expansion Acrylic Fiber Revenue 2021-2026 (\$ millions)

Figure 40. APAC High Expansion Acrylic Fiber Sales 2021-2026 (Tons)

Figure 41. APAC High Expansion Acrylic Fiber Revenue 2021-2026 (\$ millions)

Figure 42. Europe High Expansion Acrylic Fiber Sales 2021-2026 (Tons)

Figure 43. Europe High Expansion Acrylic Fiber Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa High Expansion Acrylic Fiber Sales 2021-2026 (Tons)

Figure 45. Middle East & Africa High Expansion Acrylic Fiber Revenue 2021-2026 (\$ millions)

Figure 46. Americas High Expansion Acrylic Fiber Sales Market Share by Country in 2026

Figure 47. Americas High Expansion Acrylic Fiber Revenue Market Share by Country (2021-2026)

Figure 48. Americas High Expansion Acrylic Fiber Sales Market Share by Type (2021-2026)

Figure 49. Americas High Expansion Acrylic Fiber Sales Market Share by Application (2021-2026)

Figure 50. United States High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC High Expansion Acrylic Fiber Sales Market Share by Region in 2026

Figure 55. APAC High Expansion Acrylic Fiber Revenue Market Share by Region (2021-2026)

Figure 56. APAC High Expansion Acrylic Fiber Sales Market Share by Type (2021-2026)

Figure 57. APAC High Expansion Acrylic Fiber Sales Market Share by Application (2021-2026)

Figure 58. China High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 62. India High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe High Expansion Acrylic Fiber Sales Market Share by Country in 2026

Figure 66. Europe High Expansion Acrylic Fiber Revenue Market Share by Country (2021-2026)

Figure 67. Europe High Expansion Acrylic Fiber Sales Market Share by Type (2021-2026)

Figure 68. Europe High Expansion Acrylic Fiber Sales Market Share by Application (2021-2026)

Figure 69. Germany High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 70. France High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa High Expansion Acrylic Fiber Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa High Expansion Acrylic Fiber Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa High Expansion Acrylic Fiber Sales Market Share by Application (2021-2026)

Figure 77. Egypt High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries High Expansion Acrylic Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of High Expansion Acrylic Fiber in 2026

Figure 83. Manufacturing Process Analysis of High Expansion Acrylic Fiber

Figure 84. Industry Chain Structure of High Expansion Acrylic Fiber

Figure 85. Channels of Distribution

Figure 86. Global High Expansion Acrylic Fiber Sales Market Forecast by Region (2027-2032)

Figure 87. Global High Expansion Acrylic Fiber Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global High Expansion Acrylic Fiber Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global High Expansion Acrylic Fiber Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global High Expansion Acrylic Fiber Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global High Expansion Acrylic Fiber Revenue Market Share Forecast by Application (2027-2032)

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