

Global High-energy Electron Beam (EB) Accelerators Market Growth 2025-2031

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Abstracts

The global High-energy Electron Beam (EB) Accelerators market size is predicted to grow from US\$ 111 million in 2025 to US\$ 154 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The electron beam accelerator uses High Energy electrons as its radiation source. The High Energy electrons, generated by normal currents, are accelerated through the accelerator to near the speed of light and the electrons are focused to a fixed scanning angle to form a scanning curtain of electrons in a sweeping pattern. Finally, the speed of transmission of the product through the scanning curtain is precisely controlled.

Electron beam (EB) accelerators are a staple of industrial equipment used in many commercial radiation processing applications. EB accelerators are commonly used in various industrial, scientific, and medical applications due to their ability to produce High Energy electron beams. It was used in diverse industries to enhance the physical and chemical properties of materials and to reduce undesirable contaminants.

High-energy Electron Beam (EB) Accelerators are products greater than 5 MeV, and are mainly used for sterilization and quality assurance of agricultural and sideline products and food; sterilization of pharmaceutical products; modification of some materials and preparation of new materials.

High-energy electron beam accelerators are increasingly being utilized in medical and

food sectors, driven by the demand for efficiency, safety, and environmental sustainability. In the medical field, electron beam accelerators are widely used for precision radiotherapy in cancer treatment and sterilization of medical devices. With the rising global incidence of cancer, there is a growing need for efficient and precise radiation therapy equipment. Electron beam accelerators can accurately target tumor sites, minimizing damage to healthy tissues and enhancing treatment outcomes. Additionally, electron beam sterilization technology, known for its speed, efficiency, and lack of harmful residues, is gradually replacing traditional ethylene oxide (EO) sterilization methods for medical devices.

In the food industry, stricter global food safety regulations are prompting companies to adopt more advanced sterilization techniques to ensure their products meet international standards. Electron beam processing effectively eliminates harmful microorganisms from food, extends shelf life, and preserves nutritional content and flavor, meeting consumers' demand for high-quality, safe food products.

In the coming years, the market trends for high-energy electron beam accelerators in medical and food applications will be characterized by technological innovation and diversified applications. In the medical sector, advancements in intelligent and automated technologies will make electron beam accelerators easier to operate and more precise, reducing reliance on specialized personnel. The trend toward miniaturization and portability will facilitate broader adoption, especially in primary healthcare settings. The development of personalized medicine is also driving the application of customized radiotherapy plans, further improving treatment efficacy.

In the food sector, the emergence of multi-functional integrated equipment will combine sterilization, preservation, and modification capabilities, boosting production efficiency and reducing costs. Green and sustainable development has become a key trend in the industry, and electron beam accelerators, as a low-energy, pollution-free processing method, align with environmental requirements and help companies achieve green production goals. Furthermore, the growth of emerging markets in Asia-Pacific and Latin America presents new opportunities for the high-energy electron beam accelerator market.

LP Information, Inc. (LPI) ' newest research report, the "High-energy Electron Beam (EB) Accelerators Industry Forecast" looks at past sales and reviews total world High-energy Electron Beam (EB) Accelerators sales in 2024, providing a comprehensive analysis by region and market sector of projected High-energy Electron Beam (EB) Accelerators sales for 2025 through 2031. With High-energy Electron Beam (EB)

Accelerators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-energy Electron Beam (EB) Accelerators industry.

This Insight Report provides a comprehensive analysis of the global High-energy Electron Beam (EB) Accelerators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-energy Electron Beam (EB) Accelerators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-energy Electron Beam (EB) Accelerators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-energy Electron Beam (EB) Accelerators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-energy Electron Beam (EB) Accelerators.

This report presents a comprehensive overview, market shares, and growth opportunities of High-energy Electron Beam (EB) Accelerators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5~10 MeV

10 MeV and Above 10 MeV

Segmentation by Application:

Medical Industry

Food Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IBA

CGN Dasheng

VIVIRAD

Wuxi EL Pont Group

Sterigenics (Sotera Health Company)

NHV Corporation

Mevex (Steris)

Vanform Company

EB Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-energy Electron Beam (EB) Accelerators market?

What factors are driving High-energy Electron Beam (EB) Accelerators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-energy Electron Beam (EB) Accelerators market opportunities vary by end market size?

How does High-energy Electron Beam (EB) Accelerators break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global High-energy Electron Beam (EB) Accelerators Annual Sales 2020-2031

- 2.1.2 World Current & Future Analysis for High-energy Electron Beam (EB)

Accelerators by Geographic Region, 2020, 2024 & 2031

- 2.1.3 World Current & Future Analysis for High-energy Electron Beam (EB)

Accelerators by Country/Region, 2020, 2024 & 2031

2.2 High-energy Electron Beam (EB) Accelerators Segment by Type

- 2.2.1 5~10 MeV

- 2.2.2 10 MeV and Above 10 MeV

2.3 High-energy Electron Beam (EB) Accelerators Sales by Type

- 2.3.1 Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Type (2020-2025)

- 2.3.2 Global High-energy Electron Beam (EB) Accelerators Revenue and Market Share by Type (2020-2025)

- 2.3.3 Global High-energy Electron Beam (EB) Accelerators Sale Price by Type (2020-2025)

2.4 High-energy Electron Beam (EB) Accelerators Segment by Application

- 2.4.1 Medical Industry

- 2.4.2 Food Industry

- 2.4.3 Others

2.5 High-energy Electron Beam (EB) Accelerators Sales by Application

- 2.5.1 Global High-energy Electron Beam (EB) Accelerators Sale Market Share by Application (2020-2025)

- 2.5.2 Global High-energy Electron Beam (EB) Accelerators Revenue and Market

Share by Application (2020-2025)

2.5.3 Global High-energy Electron Beam (EB) Accelerators Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global High-energy Electron Beam (EB) Accelerators Breakdown Data by Company

3.1.1 Global High-energy Electron Beam (EB) Accelerators Annual Sales by Company (2020-2025)

3.1.2 Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Company (2020-2025)

3.2 Global High-energy Electron Beam (EB) Accelerators Annual Revenue by Company (2020-2025)

3.2.1 Global High-energy Electron Beam (EB) Accelerators Revenue by Company (2020-2025)

3.2.2 Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Company (2020-2025)

3.3 Global High-energy Electron Beam (EB) Accelerators Sale Price by Company

3.4 Key Manufacturers High-energy Electron Beam (EB) Accelerators Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers High-energy Electron Beam (EB) Accelerators Product Location Distribution

3.4.2 Players High-energy Electron Beam (EB) Accelerators Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HIGH-ENERGY ELECTRON BEAM (EB) ACCELERATORS BY GEOGRAPHIC REGION

4.1 World Historic High-energy Electron Beam (EB) Accelerators Market Size by Geographic Region (2020-2025)

4.1.1 Global High-energy Electron Beam (EB) Accelerators Annual Sales by Geographic Region (2020-2025)

4.1.2 Global High-energy Electron Beam (EB) Accelerators Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic High-energy Electron Beam (EB) Accelerators Market Size by

Country/Region (2020-2025)

4.2.1 Global High-energy Electron Beam (EB) Accelerators Annual Sales by Country/Region (2020-2025)

4.2.2 Global High-energy Electron Beam (EB) Accelerators Annual Revenue by Country/Region (2020-2025)

4.3 Americas High-energy Electron Beam (EB) Accelerators Sales Growth

4.4 APAC High-energy Electron Beam (EB) Accelerators Sales Growth

4.5 Europe High-energy Electron Beam (EB) Accelerators Sales Growth

4.6 Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales Growth

5 AMERICAS

5.1 Americas High-energy Electron Beam (EB) Accelerators Sales by Country

5.1.1 Americas High-energy Electron Beam (EB) Accelerators Sales by Country (2020-2025)

5.1.2 Americas High-energy Electron Beam (EB) Accelerators Revenue by Country (2020-2025)

5.2 Americas High-energy Electron Beam (EB) Accelerators Sales by Type (2020-2025)

5.3 Americas High-energy Electron Beam (EB) Accelerators Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC High-energy Electron Beam (EB) Accelerators Sales by Region

6.1.1 APAC High-energy Electron Beam (EB) Accelerators Sales by Region (2020-2025)

6.1.2 APAC High-energy Electron Beam (EB) Accelerators Revenue by Region (2020-2025)

6.2 APAC High-energy Electron Beam (EB) Accelerators Sales by Type (2020-2025)

6.3 APAC High-energy Electron Beam (EB) Accelerators Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe High-energy Electron Beam (EB) Accelerators by Country
 - 7.1.1 Europe High-energy Electron Beam (EB) Accelerators Sales by Country (2020-2025)
 - 7.1.2 Europe High-energy Electron Beam (EB) Accelerators Revenue by Country (2020-2025)
- 7.2 Europe High-energy Electron Beam (EB) Accelerators Sales by Type (2020-2025)
- 7.3 Europe High-energy Electron Beam (EB) Accelerators Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa High-energy Electron Beam (EB) Accelerators by Country
 - 8.1.1 Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa High-energy Electron Beam (EB) Accelerators Revenue by Country (2020-2025)
- 8.2 Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales by Type (2020-2025)
- 8.3 Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of High-energy Electron Beam (EB) Accelerators

10.3 Manufacturing Process Analysis of High-energy Electron Beam (EB) Accelerators

10.4 Industry Chain Structure of High-energy Electron Beam (EB) Accelerators

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 High-energy Electron Beam (EB) Accelerators Distributors

11.3 High-energy Electron Beam (EB) Accelerators Customer

12 WORLD FORECAST REVIEW FOR HIGH-ENERGY ELECTRON BEAM (EB) ACCELERATORS BY GEOGRAPHIC REGION

12.1 Global High-energy Electron Beam (EB) Accelerators Market Size Forecast by Region

12.1.1 Global High-energy Electron Beam (EB) Accelerators Forecast by Region (2026-2031)

12.1.2 Global High-energy Electron Beam (EB) Accelerators Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global High-energy Electron Beam (EB) Accelerators Forecast by Type (2026-2031)

12.7 Global High-energy Electron Beam (EB) Accelerators Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 IBA

13.1.1 IBA Company Information

13.1.2 IBA High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

13.1.3 IBA High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 IBA Main Business Overview

13.1.5 IBA Latest Developments

13.2 CGN Dasheng

13.2.1 CGN Dasheng Company Information

13.2.2 CGN Dasheng High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

13.2.3 CGN Dasheng High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 CGN Dasheng Main Business Overview

13.2.5 CGN Dasheng Latest Developments

13.3 VIVIRAD

13.3.1 VIVIRAD Company Information

13.3.2 VIVIRAD High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

13.3.3 VIVIRAD High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 VIVIRAD Main Business Overview

13.3.5 VIVIRAD Latest Developments

13.4 Wuxi EL Pont Group

13.4.1 Wuxi EL Pont Group Company Information

13.4.2 Wuxi EL Pont Group High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

13.4.3 Wuxi EL Pont Group High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Wuxi EL Pont Group Main Business Overview

13.4.5 Wuxi EL Pont Group Latest Developments

13.5 Sterigenics (Sotera Health Company)

13.5.1 Sterigenics (Sotera Health Company) Company Information

13.5.2 Sterigenics (Sotera Health Company) High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

13.5.3 Sterigenics (Sotera Health Company) High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.5.4 Sterigenics (Sotera Health Company) Main Business Overview
- 13.5.5 Sterigenics (Sotera Health Company) Latest Developments
- 13.6 NHV Corporation
 - 13.6.1 NHV Corporation Company Information
 - 13.6.2 NHV Corporation High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications
 - 13.6.3 NHV Corporation High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 NHV Corporation Main Business Overview
 - 13.6.5 NHV Corporation Latest Developments
- 13.7 Mevex (Steris)
 - 13.7.1 Mevex (Steris) Company Information
 - 13.7.2 Mevex (Steris) High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications
 - 13.7.3 Mevex (Steris) High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Mevex (Steris) Main Business Overview
 - 13.7.5 Mevex (Steris) Latest Developments
- 13.8 Vanform Company
 - 13.8.1 Vanform Company Company Information
 - 13.8.2 Vanform Company High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications
 - 13.8.3 Vanform Company High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Vanform Company Main Business Overview
 - 13.8.5 Vanform Company Latest Developments
- 13.9 EB Tech
 - 13.9.1 EB Tech Company Information
 - 13.9.2 EB Tech High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications
 - 13.9.3 EB Tech High-energy Electron Beam (EB) Accelerators Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 EB Tech Main Business Overview
 - 13.9.5 EB Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. High-energy Electron Beam (EB) Accelerators Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. High-energy Electron Beam (EB) Accelerators Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of 5~10 MeV

Table 4. Major Players of 10 MeV and Above 10 MeV

Table 5. Global High-energy Electron Beam (EB) Accelerators Sales by Type (2020-2025) & (Units)

Table 6. Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Type (2020-2025)

Table 7. Global High-energy Electron Beam (EB) Accelerators Revenue by Type (2020-2025) & (\$ million)

Table 8. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Type (2020-2025)

Table 9. Global High-energy Electron Beam (EB) Accelerators Sale Price by Type (2020-2025) & (US\$/Unit)

Table 10. Global High-energy Electron Beam (EB) Accelerators Sale by Application (2020-2025) & (Units)

Table 11. Global High-energy Electron Beam (EB) Accelerators Sale Market Share by Application (2020-2025)

Table 12. Global High-energy Electron Beam (EB) Accelerators Revenue by Application (2020-2025) & (\$ million)

Table 13. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Application (2020-2025)

Table 14. Global High-energy Electron Beam (EB) Accelerators Sale Price by Application (2020-2025) & (US\$/Unit)

Table 15. Global High-energy Electron Beam (EB) Accelerators Sales by Company (2020-2025) & (Units)

Table 16. Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Company (2020-2025)

Table 17. Global High-energy Electron Beam (EB) Accelerators Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Company (2020-2025)

Table 19. Global High-energy Electron Beam (EB) Accelerators Sale Price by Company

(2020-2025) & (US\$/Unit)

Table 20. Key Manufacturers High-energy Electron Beam (EB) Accelerators Producing Area Distribution and Sales Area

Table 21. Players High-energy Electron Beam (EB) Accelerators Products Offered

Table 22. High-energy Electron Beam (EB) Accelerators Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global High-energy Electron Beam (EB) Accelerators Sales by Geographic Region (2020-2025) & (Units)

Table 26. Global High-energy Electron Beam (EB) Accelerators Sales Market Share Geographic Region (2020-2025)

Table 27. Global High-energy Electron Beam (EB) Accelerators Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global High-energy Electron Beam (EB) Accelerators Sales by Country/Region (2020-2025) & (Units)

Table 30. Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Country/Region (2020-2025)

Table 31. Global High-energy Electron Beam (EB) Accelerators Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas High-energy Electron Beam (EB) Accelerators Sales by Country (2020-2025) & (Units)

Table 34. Americas High-energy Electron Beam (EB) Accelerators Sales Market Share by Country (2020-2025)

Table 35. Americas High-energy Electron Beam (EB) Accelerators Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas High-energy Electron Beam (EB) Accelerators Sales by Type (2020-2025) & (Units)

Table 37. Americas High-energy Electron Beam (EB) Accelerators Sales by Application (2020-2025) & (Units)

Table 38. APAC High-energy Electron Beam (EB) Accelerators Sales by Region (2020-2025) & (Units)

Table 39. APAC High-energy Electron Beam (EB) Accelerators Sales Market Share by Region (2020-2025)

Table 40. APAC High-energy Electron Beam (EB) Accelerators Revenue by Region

(2020-2025) & (\$ millions)

Table 41. APAC High-energy Electron Beam (EB) Accelerators Sales by Type

(2020-2025) & (Units)

Table 42. APAC High-energy Electron Beam (EB) Accelerators Sales by Application

(2020-2025) & (Units)

Table 43. Europe High-energy Electron Beam (EB) Accelerators Sales by Country

(2020-2025) & (Units)

Table 44. Europe High-energy Electron Beam (EB) Accelerators Revenue by Country

(2020-2025) & (\$ millions)

Table 45. Europe High-energy Electron Beam (EB) Accelerators Sales by Type

(2020-2025) & (Units)

Table 46. Europe High-energy Electron Beam (EB) Accelerators Sales by Application

(2020-2025) & (Units)

Table 47. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales by Country (2020-2025) & (Units)

Table 48. Middle East & Africa High-energy Electron Beam (EB) Accelerators Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales by Type (2020-2025) & (Units)

Table 50. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales by Application (2020-2025) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of High-energy Electron Beam (EB) Accelerators

Table 52. Key Market Challenges & Risks of High-energy Electron Beam (EB) Accelerators

Table 53. Key Industry Trends of High-energy Electron Beam (EB) Accelerators

Table 54. High-energy Electron Beam (EB) Accelerators Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. High-energy Electron Beam (EB) Accelerators Distributors List

Table 57. High-energy Electron Beam (EB) Accelerators Customer List

Table 58. Global High-energy Electron Beam (EB) Accelerators Sales Forecast by Region (2026-2031) & (Units)

Table 59. Global High-energy Electron Beam (EB) Accelerators Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas High-energy Electron Beam (EB) Accelerators Sales Forecast by Country (2026-2031) & (Units)

Table 61. Americas High-energy Electron Beam (EB) Accelerators Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC High-energy Electron Beam (EB) Accelerators Sales Forecast by

Region (2026-2031) & (Units)

Table 63. APAC High-energy Electron Beam (EB) Accelerators Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe High-energy Electron Beam (EB) Accelerators Sales Forecast by Country (2026-2031) & (Units)

Table 65. Europe High-energy Electron Beam (EB) Accelerators Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales Forecast by Country (2026-2031) & (Units)

Table 67. Middle East & Africa High-energy Electron Beam (EB) Accelerators Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global High-energy Electron Beam (EB) Accelerators Sales Forecast by Type (2026-2031) & (Units)

Table 69. Global High-energy Electron Beam (EB) Accelerators Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global High-energy Electron Beam (EB) Accelerators Sales Forecast by Application (2026-2031) & (Units)

Table 71. Global High-energy Electron Beam (EB) Accelerators Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. IBA Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 73. IBA High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 74. IBA High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 75. IBA Main Business

Table 76. IBA Latest Developments

Table 77. CGN Dasheng Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 78. CGN Dasheng High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 79. CGN Dasheng High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 80. CGN Dasheng Main Business

Table 81. CGN Dasheng Latest Developments

Table 82. VIVIRAD Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 83. VIVIRAD High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 84. VIVIRAD High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 85. VIVIRAD Main Business

Table 86. VIVIRAD Latest Developments

Table 87. Wuxi EL Pont Group Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 88. Wuxi EL Pont Group High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 89. Wuxi EL Pont Group High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 90. Wuxi EL Pont Group Main Business

Table 91. Wuxi EL Pont Group Latest Developments

Table 92. Sterigenics (Sotera Health Company) Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 93. Sterigenics (Sotera Health Company) High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 94. Sterigenics (Sotera Health Company) High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 95. Sterigenics (Sotera Health Company) Main Business

Table 96. Sterigenics (Sotera Health Company) Latest Developments

Table 97. NHV Corporation Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 98. NHV Corporation High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 99. NHV Corporation High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 100. NHV Corporation Main Business

Table 101. NHV Corporation Latest Developments

Table 102. Mevex (Steris) Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 103. Mevex (Steris) High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 104. Mevex (Steris) High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 105. Mevex (Steris) Main Business

Table 106. Mevex (Steris) Latest Developments

Table 107. Vanform Company Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 108. Vanform Company High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 109. Vanform Company High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 110. Vanform Company Main Business

Table 111. Vanform Company Latest Developments

Table 112. EB Tech Basic Information, High-energy Electron Beam (EB) Accelerators Manufacturing Base, Sales Area and Its Competitors

Table 113. EB Tech High-energy Electron Beam (EB) Accelerators Product Portfolios and Specifications

Table 114. EB Tech High-energy Electron Beam (EB) Accelerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 115. EB Tech Main Business

Table 116. EB Tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of High-energy Electron Beam (EB) Accelerators
- Figure 2. High-energy Electron Beam (EB) Accelerators Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High-energy Electron Beam (EB) Accelerators Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global High-energy Electron Beam (EB) Accelerators Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. High-energy Electron Beam (EB) Accelerators Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. High-energy Electron Beam (EB) Accelerators Sales Market Share by Country/Region (2024)
- Figure 10. High-energy Electron Beam (EB) Accelerators Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of 5~10 MeV
- Figure 12. Product Picture of 10 MeV and Above 10 MeV
- Figure 13. Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Type in 2025
- Figure 14. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Type (2020-2025)
- Figure 15. High-energy Electron Beam (EB) Accelerators Consumed in Medical Industry
- Figure 16. Global High-energy Electron Beam (EB) Accelerators Market: Medical Industry (2020-2025) & (Units)
- Figure 17. High-energy Electron Beam (EB) Accelerators Consumed in Food Industry
- Figure 18. Global High-energy Electron Beam (EB) Accelerators Market: Food Industry (2020-2025) & (Units)
- Figure 19. High-energy Electron Beam (EB) Accelerators Consumed in Others
- Figure 20. Global High-energy Electron Beam (EB) Accelerators Market: Others (2020-2025) & (Units)
- Figure 21. Global High-energy Electron Beam (EB) Accelerators Sale Market Share by Application (2024)
- Figure 22. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Application in 2025
- Figure 23. High-energy Electron Beam (EB) Accelerators Sales by Company in 2025

(Units)

Figure 24. Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Company in 2025

Figure 25. High-energy Electron Beam (EB) Accelerators Revenue by Company in 2025 (\$ millions)

Figure 26. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Company in 2025

Figure 27. Global High-energy Electron Beam (EB) Accelerators Sales Market Share by Geographic Region (2020-2025)

Figure 28. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share by Geographic Region in 2025

Figure 29. Americas High-energy Electron Beam (EB) Accelerators Sales 2020-2025 (Units)

Figure 30. Americas High-energy Electron Beam (EB) Accelerators Revenue 2020-2025 (\$ millions)

Figure 31. APAC High-energy Electron Beam (EB) Accelerators Sales 2020-2025 (Units)

Figure 32. APAC High-energy Electron Beam (EB) Accelerators Revenue 2020-2025 (\$ millions)

Figure 33. Europe High-energy Electron Beam (EB) Accelerators Sales 2020-2025 (Units)

Figure 34. Europe High-energy Electron Beam (EB) Accelerators Revenue 2020-2025 (\$ millions)

Figure 35. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales 2020-2025 (Units)

Figure 36. Middle East & Africa High-energy Electron Beam (EB) Accelerators Revenue 2020-2025 (\$ millions)

Figure 37. Americas High-energy Electron Beam (EB) Accelerators Sales Market Share by Country in 2025

Figure 38. Americas High-energy Electron Beam (EB) Accelerators Revenue Market Share by Country (2020-2025)

Figure 39. Americas High-energy Electron Beam (EB) Accelerators Sales Market Share by Type (2020-2025)

Figure 40. Americas High-energy Electron Beam (EB) Accelerators Sales Market Share by Application (2020-2025)

Figure 41. United States High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 42. Canada High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 43. Mexico High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 44. Brazil High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 45. APAC High-energy Electron Beam (EB) Accelerators Sales Market Share by Region in 2025

Figure 46. APAC High-energy Electron Beam (EB) Accelerators Revenue Market Share by Region (2020-2025)

Figure 47. APAC High-energy Electron Beam (EB) Accelerators Sales Market Share by Type (2020-2025)

Figure 48. APAC High-energy Electron Beam (EB) Accelerators Sales Market Share by Application (2020-2025)

Figure 49. China High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 50. Japan High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 51. South Korea High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 52. Southeast Asia High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 53. India High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 54. Australia High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 55. China Taiwan High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 56. Europe High-energy Electron Beam (EB) Accelerators Sales Market Share by Country in 2025

Figure 57. Europe High-energy Electron Beam (EB) Accelerators Revenue Market Share by Country (2020-2025)

Figure 58. Europe High-energy Electron Beam (EB) Accelerators Sales Market Share by Type (2020-2025)

Figure 59. Europe High-energy Electron Beam (EB) Accelerators Sales Market Share by Application (2020-2025)

Figure 60. Germany High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 61. France High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 62. UK High-energy Electron Beam (EB) Accelerators Revenue Growth

2020-2025 (\$ millions)

Figure 63. Italy High-energy Electron Beam (EB) Accelerators Revenue Growth

2020-2025 (\$ millions)

Figure 64. Russia High-energy Electron Beam (EB) Accelerators Revenue Growth

2020-2025 (\$ millions)

Figure 65. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales Market Share by Country (2020-2025)

Figure 66. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales Market Share by Type (2020-2025)

Figure 67. Middle East & Africa High-energy Electron Beam (EB) Accelerators Sales Market Share by Application (2020-2025)

Figure 68. Egypt High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 69. South Africa High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 70. Israel High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 71. Turkey High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 72. GCC Countries High-energy Electron Beam (EB) Accelerators Revenue Growth 2020-2025 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of High-energy Electron Beam (EB) Accelerators in 2025

Figure 74. Manufacturing Process Analysis of High-energy Electron Beam (EB) Accelerators

Figure 75. Industry Chain Structure of High-energy Electron Beam (EB) Accelerators

Figure 76. Channels of Distribution

Figure 77. Global High-energy Electron Beam (EB) Accelerators Sales Market Forecast by Region (2026-2031)

Figure 78. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share Forecast by Region (2026-2031)

Figure 79. Global High-energy Electron Beam (EB) Accelerators Sales Market Share Forecast by Type (2026-2031)

Figure 80. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share Forecast by Type (2026-2031)

Figure 81. Global High-energy Electron Beam (EB) Accelerators Sales Market Share Forecast by Application (2026-2031)

Figure 82. Global High-energy Electron Beam (EB) Accelerators Revenue Market Share Forecast by Application (2026-2031)

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