

Global High-end Power Devices Market Growth 2026-2032

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Abstracts

The global High-end Power Devices market size is predicted to grow from US\$ 31200 million in 2025 to US\$ 57250 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

High-end power devices are mainly IGBTs and MOSFETs, which are divided into discrete devices and modules. Among them, MOSFET can be divided into Si MOSFET and SiC MOSFET, but currently the mainstream is still Si MOSFET.

SiC MOSFET mainly includes 650V, 750V, 900V, 1200V, 1700V and 3300V SiC Module. The core manufacturers are mainly used in the field of electric vehicles. Currently, the world's major manufacturers of SiC modules include STMicroelectronics, Infineon, Wolfspeed, Rohm, Onsemi, BYD, Microchip (Microsemi), Mitsubishi Electric and Semikron Danfoss. The top3 producers in the world account for approximately 70% of the market share.

The main products of SiC MOSFET discrete devices include 650V, 750V, 900V, 1200V and 1700V.

Currently, the world's major SiC MOSFET discrete devices manufacturers include Law Semiconductor, Infineon, Wolfspeed and Rohm. The top five manufacturers account for about 80% of the market share.

The current global market is basically dominated by manufacturers in Europe, the United States and Japan. The leading global silicon carbide power device manufacturers mainly include STMicroelectronics, Infineon, Wolfspeed and Rohm, etc. The Top 3 occupy approximately 64% of the global market share.

For example, the main model of STMicroelectronics' SiC MOSFET module is ACEPACK DRIVE (ADP series), which is mainly used for main inverters. The main model of Infineon's SiC MOSFET module is CoolSiC, which can be used in charging piles, UPS, etc.

LP Information, Inc. (LPI)'s newest research report, the "High-end Power Devices Industry Forecast" looks at past sales and reviews total world High-end Power Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected High-end Power Devices sales for 2026 through 2032. With High-end Power Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-end Power Devices industry.

This Insight Report provides a comprehensive analysis of the global High-end Power Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-end Power Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-end Power Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-end Power Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-end Power Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of High-end Power Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

IGBT Discrete

IGBT Module

MOSFET Discrete

MOSFET Module

Segmentation by Application:

NEV

Charging Pile

Industrial Control

PV, Energy Storage and Wind

UPS, Data Centers and Servers

Rail Transit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon

Mitsubishi Electric (Vincotech)

Fuji Electric

Semikron Danfoss

Hitachi Power Semiconductor Device

Bosch

onsemi

Toshiba

Littelfuse (IXYS)

Microchip (Microsemi)

STMicroelectronics

Vishay

Denso

SanRex Corporation

Cisoid

StarPower Semiconductor

BYD Semiconductor

Zhuzhou CRRC Times Electric

Hangzhou Silan Microelectronics

MacMic Science & Technology

China Resources Microelectronics Limited

Yangzhou Yangjie Electronic Technology

EcoSemitek

CETC-55

Shenzhen BASiC Semiconductor

SemiQ

Alpha & Omega Semiconductor

GE Aerospace

Wolfspeed

Rohm

Navitas (GeneSiC)

Wuxi NCE Power

Shanghai Super Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-end Power Devices market?

What factors are driving High-end Power Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-end Power Devices market opportunities vary by end market size?

How does High-end Power Devices break out by Type, by Application?

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