

# Global High-density Spray-applied Fire Resistive Materials (SFRM) Market Growth 2026-2032

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## Abstracts

The global High-density Spray-applied Fire Resistive Materials (SFRM) market size is predicted to grow from US\$ 3130 million in 2025 to US\$ 5205 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global High-density Spray-applied Fire Resistive Materials production reached approximately 4.71 million tons, with an average global market price of around US\$680 per ton.

The gross profit margin of major companies in the industry is between 20%-35%.

In 2025, the global production capacity of high-density spray-applied fire resistive materials was approximately 6.28 million tons.

High-density Spray-applied Fire Resistive Materials (SFRM) are fire protection coatings applied by spraying onto structural steel, concrete, and other construction materials to improve fire resistance. These materials form an insulating barrier that slows heat transfer during a fire, allowing building structures to maintain structural integrity for longer periods. High-density SFRM products typically contain mineral fibers, cementitious binders, and specialized additives that improve adhesion and durability. They are widely used in commercial buildings, industrial facilities, transportation infrastructure, and energy facilities where fire protection is required.

The industrial chain includes upstream raw materials such as mineral fibers, cement, gypsum, additives, and chemical binders. Midstream processes involve material formulation, mixing, quality testing, and packaging. Downstream users include construction companies, infrastructure projects, industrial plants, and fire protection

contractors. Supporting services include fire protection engineering design, on-site application services, and inspection certification.

United States market for High-density Spray-applied Fire Resistive Materials (SFRM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-density Spray-applied Fire Resistive Materials (SFRM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-density Spray-applied Fire Resistive Materials (SFRM) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-density Spray-applied Fire Resistive Materials (SFRM) players cover AkzoNobel, Sika AG, Sherwin-Williams, PPG Industries, Inc., Beijing BBMG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'High-density Spray-applied Fire Resistive Materials (SFRM) Industry Forecast' looks at past sales and reviews total world High-density Spray-applied Fire Resistive Materials (SFRM) sales in 2025, providing a comprehensive analysis by region and market sector of projected High-density Spray-applied Fire Resistive Materials (SFRM) sales for 2026 through 2032. With High-density Spray-applied Fire Resistive Materials (SFRM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-density Spray-applied Fire Resistive Materials (SFRM) industry.

This Insight Report provides a comprehensive analysis of the global High-density Spray-applied Fire Resistive Materials (SFRM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-density Spray-applied Fire Resistive Materials (SFRM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-density Spray-applied Fire Resistive Materials (SFRM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-density Spray-applied Fire Resistive Materials (SFRM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-density Spray-applied Fire Resistive Materials (SFRM).

This report presents a comprehensive overview, market shares, and growth opportunities of High-density Spray-applied Fire Resistive Materials (SFRM) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Cement-based SFRM

Gypsum-based SFRM

Mineral Fiber SFRM

#### Segmentation by Fire Rating:

1-hour Fire Rating SFRM

2-hour Fire Rating SFRM

3-hour Fire Rating SFRM

#### Segmentation by Application:

Building Constructions

Oil and Gas

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AkzoNobel

Sika AG

Sherwin-Williams

PPG Industries, Inc.

Beijing BBMG

Etex Group

Jotun

Shandong Judong New Material

RPM International

Shikoku Kaken Kogyo Co., Ltd.

Hempel

Isolatek International

GCP Applied Technologies Inc.

Huntsman Corporation

Yung Chi

MBCC Group

Teknos Group

Flame Control

Rudolf Hensel GmbH

INCA

Contego International Inc.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global High-density Spray-applied Fire Resistive Materials (SFRM) market?

What factors are driving High-density Spray-applied Fire Resistive Materials (SFRM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-density Spray-applied Fire Resistive Materials (SFRM) market opportunities vary by end market size?

How does High-density Spray-applied Fire Resistive Materials (SFRM) break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

2.1.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for High-density Spray-applied Fire Resistive Materials (SFRM) by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for High-density Spray-applied Fire Resistive Materials (SFRM) by Country/Region, 2021, 2025 & 2032

#### 2.2 High-density Spray-applied Fire Resistive Materials (SFRM) Segment by Type

2.2.1 Cement-based SFRM

2.2.2 Gypsum-based SFRM

2.2.3 Mineral Fiber SFRM

2.2.4 High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type

2.2.4.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Type (2021-2026)

2.2.4.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Type (2021-2026)

#### 2.3 High-density Spray-applied Fire Resistive Materials (SFRM) Segment by Fire Rating

2.3.1 1-hour Fire Rating SFRM

2.3.2 2-hour Fire Rating SFRM

2.3.3 3-hour Fire Rating SFRM

2.3.4 High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Fire Rating

2.3.4.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales

## Market Share by Fire Rating (2021-2026)

2.3.4.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue and Market Share by Fire Rating (2021-2026)

2.3.4.3 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Fire Rating (2021-2026)

## 2.4 High-density Spray-applied Fire Resistive Materials (SFRM) Segment by Application

2.4.1 Building Constructions

2.4.2 Oil and Gas

2.4.3 Others

2.4.4 High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application

2.4.4.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Market Share by Application (2021-2026)

2.4.4.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

3.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Breakdown Data by Company

3.1.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Sales by Company (2021-2026)

3.1.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Company (2021-2026)

3.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Revenue by Company (2021-2026)

3.2.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Company (2021-2026)

3.2.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Company (2021-2026)

3.3 Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Company

3.4 Key Manufacturers High-density Spray-applied Fire Resistive Materials (SFRM) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers High-density Spray-applied Fire Resistive Materials (SFRM) Product Location Distribution

3.4.2 Players High-density Spray-applied Fire Resistive Materials (SFRM) Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR HIGH-DENSITY SPRAY-APPLIED FIRE RESISTIVE MATERIALS (SFRM) BY GEOGRAPHIC REGION**

### 4.1 World Historic High-density Spray-applied Fire Resistive Materials (SFRM) Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic High-density Spray-applied Fire Resistive Materials (SFRM) Market Size by Country/Region (2021-2026)

#### 4.2.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales Growth

### 4.4 APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales Growth

### 4.5 Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales Growth

### 4.6 Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales Growth

## **5 AMERICAS**

### 5.1 Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country

#### 5.1.1 Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country (2021-2026)

#### 5.1.2 Americas High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Country (2021-2026)

### 5.2 Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026)

### 5.3 Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026)

- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Region
  - 6.1.1 APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Region (2021-2026)
  - 6.1.2 APAC High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Region (2021-2026)
- 6.2 APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026)
- 6.3 APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe High-density Spray-applied Fire Resistive Materials (SFRM) by Country
  - 7.1.1 Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country (2021-2026)
  - 7.1.2 Europe High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Country (2021-2026)
- 7.2 Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026)
- 7.3 Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) by Country

8.1.1 Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country (2021-2026)

8.1.2 Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Country (2021-2026)

8.2 Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026)

8.3 Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of High-density Spray-applied Fire Resistive Materials (SFRM)

10.3 Manufacturing Process Analysis of High-density Spray-applied Fire Resistive Materials (SFRM)

10.4 Industry Chain Structure of High-density Spray-applied Fire Resistive Materials (SFRM)

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 High-density Spray-applied Fire Resistive Materials (SFRM) Distributors
- 11.3 High-density Spray-applied Fire Resistive Materials (SFRM) Customer

## **12 WORLD FORECAST REVIEW FOR HIGH-DENSITY SPRAY-APPLIED FIRE RESISTIVE MATERIALS (SFRM) BY GEOGRAPHIC REGION**

- 12.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Market Size Forecast by Region
  - 12.1.1 Global High-density Spray-applied Fire Resistive Materials (SFRM) Forecast by Region (2027-2032)
  - 12.1.2 Global High-density Spray-applied Fire Resistive Materials (SFRM) Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global High-density Spray-applied Fire Resistive Materials (SFRM) Forecast by Type (2027-2032)
- 12.7 Global High-density Spray-applied Fire Resistive Materials (SFRM) Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 AkzoNobel
  - 13.1.1 AkzoNobel Company Information
  - 13.1.2 AkzoNobel High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.1.3 AkzoNobel High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 AkzoNobel Main Business Overview
  - 13.1.5 AkzoNobel Latest Developments
- 13.2 Sika AG
  - 13.2.1 Sika AG Company Information
  - 13.2.2 Sika AG High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.2.3 Sika AG High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Sika AG Main Business Overview
- 13.2.5 Sika AG Latest Developments
- 13.3 Sherwin-Williams
  - 13.3.1 Sherwin-Williams Company Information
  - 13.3.2 Sherwin-Williams High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.3.3 Sherwin-Williams High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Sherwin-Williams Main Business Overview
  - 13.3.5 Sherwin-Williams Latest Developments
- 13.4 PPG Industries, Inc.
  - 13.4.1 PPG Industries, Inc. Company Information
  - 13.4.2 PPG Industries, Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.4.3 PPG Industries, Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 PPG Industries, Inc. Main Business Overview
  - 13.4.5 PPG Industries, Inc. Latest Developments
- 13.5 Beijing BBMG
  - 13.5.1 Beijing BBMG Company Information
  - 13.5.2 Beijing BBMG High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.5.3 Beijing BBMG High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Beijing BBMG Main Business Overview
  - 13.5.5 Beijing BBMG Latest Developments
- 13.6 Etex Group
  - 13.6.1 Etex Group Company Information
  - 13.6.2 Etex Group High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.6.3 Etex Group High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Etex Group Main Business Overview
  - 13.6.5 Etex Group Latest Developments
- 13.7 Jotun
  - 13.7.1 Jotun Company Information
  - 13.7.2 Jotun High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.7.3 Jotun High-density Spray-applied Fire Resistive Materials (SFRM) Sales,

## Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Jotun Main Business Overview

### 13.7.5 Jotun Latest Developments

## 13.8 Shandong Judong New Material

### 13.8.1 Shandong Judong New Material Company Information

### 13.8.2 Shandong Judong New Material High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

### 13.8.3 Shandong Judong New Material High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 Shandong Judong New Material Main Business Overview

### 13.8.5 Shandong Judong New Material Latest Developments

## 13.9 RPM International

### 13.9.1 RPM International Company Information

### 13.9.2 RPM International High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

### 13.9.3 RPM International High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 RPM International Main Business Overview

### 13.9.5 RPM International Latest Developments

## 13.10 Shikoku Kaken Kogyo Co., Ltd.

### 13.10.1 Shikoku Kaken Kogyo Co., Ltd. Company Information

### 13.10.2 Shikoku Kaken Kogyo Co., Ltd. High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

### 13.10.3 Shikoku Kaken Kogyo Co., Ltd. High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 Shikoku Kaken Kogyo Co., Ltd. Main Business Overview

### 13.10.5 Shikoku Kaken Kogyo Co., Ltd. Latest Developments

## 13.11 Hempel

### 13.11.1 Hempel Company Information

### 13.11.2 Hempel High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

### 13.11.3 Hempel High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.11.4 Hempel Main Business Overview

### 13.11.5 Hempel Latest Developments

## 13.12 Isolatek International

### 13.12.1 Isolatek International Company Information

### 13.12.2 Isolatek International High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

- 13.12.3 Isolatek International High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Isolatek International Main Business Overview
- 13.12.5 Isolatek International Latest Developments
- 13.13 GCP Applied Technologies Inc.
  - 13.13.1 GCP Applied Technologies Inc. Company Information
  - 13.13.2 GCP Applied Technologies Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.13.3 GCP Applied Technologies Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 GCP Applied Technologies Inc. Main Business Overview
  - 13.13.5 GCP Applied Technologies Inc. Latest Developments
- 13.14 Huntsman Corporation
  - 13.14.1 Huntsman Corporation Company Information
  - 13.14.2 Huntsman Corporation High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.14.3 Huntsman Corporation High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Huntsman Corporation Main Business Overview
  - 13.14.5 Huntsman Corporation Latest Developments
- 13.15 Yung Chi
  - 13.15.1 Yung Chi Company Information
  - 13.15.2 Yung Chi High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.15.3 Yung Chi High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 Yung Chi Main Business Overview
  - 13.15.5 Yung Chi Latest Developments
- 13.16 MBCC Group
  - 13.16.1 MBCC Group Company Information
  - 13.16.2 MBCC Group High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications
  - 13.16.3 MBCC Group High-density Spray-applied Fire Resistive Materials (SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 MBCC Group Main Business Overview
  - 13.16.5 MBCC Group Latest Developments
- 13.17 Teknos Group
  - 13.17.1 Teknos Group Company Information
  - 13.17.2 Teknos Group High-density Spray-applied Fire Resistive Materials (SFRM)

## Product Portfolios and Specifications

13.17.3 Teknos Group High-density Spray-applied Fire Resistive Materials (SFRM)  
Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Teknos Group Main Business Overview

13.17.5 Teknos Group Latest Developments

## 13.18 Flame Control

13.18.1 Flame Control Company Information

13.18.2 Flame Control High-density Spray-applied Fire Resistive Materials (SFRM)  
Product Portfolios and Specifications

13.18.3 Flame Control High-density Spray-applied Fire Resistive Materials (SFRM)  
Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Flame Control Main Business Overview

13.18.5 Flame Control Latest Developments

## 13.19 Rudolf Hensel GmbH

13.19.1 Rudolf Hensel GmbH Company Information

13.19.2 Rudolf Hensel GmbH High-density Spray-applied Fire Resistive Materials  
(SFRM) Product Portfolios and Specifications

13.19.3 Rudolf Hensel GmbH High-density Spray-applied Fire Resistive Materials  
(SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Rudolf Hensel GmbH Main Business Overview

13.19.5 Rudolf Hensel GmbH Latest Developments

## 13.20 INCA

13.20.1 INCA Company Information

13.20.2 INCA High-density Spray-applied Fire Resistive Materials (SFRM) Product  
Portfolios and Specifications

13.20.3 INCA High-density Spray-applied Fire Resistive Materials (SFRM) Sales,  
Revenue, Price and Gross Margin (2021-2026)

13.20.4 INCA Main Business Overview

13.20.5 INCA Latest Developments

## 13.21 Contego International Inc.

13.21.1 Contego International Inc. Company Information

13.21.2 Contego International Inc. High-density Spray-applied Fire Resistive Materials  
(SFRM) Product Portfolios and Specifications

13.21.3 Contego International Inc. High-density Spray-applied Fire Resistive Materials  
(SFRM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Contego International Inc. Main Business Overview

13.21.5 Contego International Inc. Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**



## List Of Tables

### LIST OF TABLES

Table 1. High-density Spray-applied Fire Resistive Materials (SFRM) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. High-density Spray-applied Fire Resistive Materials (SFRM) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cement-based SFRM

Table 4. Major Players of Gypsum-based SFRM

Table 5. Major Players of Mineral Fiber SFRM

Table 6. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026) & (Kilotons)

Table 7. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Type (2021-2026)

Table 8. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Type (2021-2026) & (\$ million)

Table 9. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Type (2021-2026)

Table 10. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of 1-hour Fire Rating SFRM

Table 12. Major Players of 2-hour Fire Rating SFRM

Table 13. Major Players of 3-hour Fire Rating SFRM

Table 14. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Fire Rating (2021-2026) & (Kilotons)

Table 15. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Fire Rating (2021-2026)

Table 16. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Fire Rating (2021-2026) & (\$ million)

Table 17. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Fire Rating (2021-2026)

Table 18. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Fire Rating (2021-2026) & (US\$/Ton)

Table 19. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale by Application (2021-2026) & (Kilotons)

Table 20. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Market Share by Application (2021-2026)

Table 21. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

by Application (2021-2026) & (\$ million)

Table 22. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Application (2021-2026)

Table 23. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Company (2021-2026) & (Kilotons)

Table 25. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Company (2021-2026)

Table 26. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Company (2021-2026)

Table 28. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers High-density Spray-applied Fire Resistive Materials (SFRM) Producing Area Distribution and Sales Area

Table 30. Players High-density Spray-applied Fire Resistive Materials (SFRM) Products Offered

Table 31. High-density Spray-applied Fire Resistive Materials (SFRM) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Geographic Region (2021-2026) & (Kilotons)

Table 35. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share Geographic Region (2021-2026)

Table 36. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country/Region (2021-2026) & (Kilotons)

Table 39. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Country/Region (2021-2026)

Table 40. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country (2021-2026) & (Kilotons)

Table 43. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Country (2021-2026)

Table 44. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026) & (Kilotons)

Table 46. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026) & (Kilotons)

Table 47. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Region (2021-2026) & (Kilotons)

Table 48. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Region (2021-2026)

Table 49. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026) & (Kilotons)

Table 51. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026) & (Kilotons)

Table 52. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country (2021-2026) & (Kilotons)

Table 53. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026) & (Kilotons)

Table 55. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026) & (Kilotons)

Table 56. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Country (2021-2026) & (Kilotons)

Table 57. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Type (2021-2026) & (Kilotons)

Table 59. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Application (2021-2026) & (Kilotons)

Table 60. Key Market Drivers & Growth Opportunities of High-density Spray-applied Fire Resistive Materials (SFRM)

Table 61. Key Market Challenges & Risks of High-density Spray-applied Fire Resistive

**Materials (SFRM)**

Table 62. Key Industry Trends of High-density Spray-applied Fire Resistive Materials (SFRM)

Table 63. High-density Spray-applied Fire Resistive Materials (SFRM) Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. High-density Spray-applied Fire Resistive Materials (SFRM) Distributors List

Table 66. High-density Spray-applied Fire Resistive Materials (SFRM) Customer List

Table 67. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Forecast by Region (2027-2032) & (Kilotons)

Table 68. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales Forecast by Country (2027-2032) & (Kilotons)

Table 70. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales Forecast by Region (2027-2032) & (Kilotons)

Table 72. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales Forecast by Country (2027-2032) & (Kilotons)

Table 74. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Forecast by Type (2027-2032) & (Kilotons)

Table 78. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Forecast by Application (2027-2032) & (Kilotons)

Table 80. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. AkzoNobel Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 82. AkzoNobel High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 83. AkzoNobel High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. AkzoNobel Main Business

Table 85. AkzoNobel Latest Developments

Table 86. Sika AG Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 87. Sika AG High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 88. Sika AG High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Sika AG Main Business

Table 90. Sika AG Latest Developments

Table 91. Sherwin-Williams Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 92. Sherwin-Williams High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 93. Sherwin-Williams High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Sherwin-Williams Main Business

Table 95. Sherwin-Williams Latest Developments

Table 96. PPG Industries, Inc. Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 97. PPG Industries, Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 98. PPG Industries, Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. PPG Industries, Inc. Main Business

Table 100. PPG Industries, Inc. Latest Developments

Table 101. Beijing BBMG Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 102. Beijing BBMG High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 103. Beijing BBMG High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Beijing BBMG Main Business

Table 105. Beijing BBMG Latest Developments

Table 106. Etex Group Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 107. Etex Group High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 108. Etex Group High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Etex Group Main Business

Table 110. Etex Group Latest Developments

Table 111. Jotun Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 112. Jotun High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 113. Jotun High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Jotun Main Business

Table 115. Jotun Latest Developments

Table 116. Shandong Judong New Material Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 117. Shandong Judong New Material High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 118. Shandong Judong New Material High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Shandong Judong New Material Main Business

Table 120. Shandong Judong New Material Latest Developments

Table 121. RPM International Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 122. RPM International High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 123. RPM International High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. RPM International Main Business

Table 125. RPM International Latest Developments

Table 126. Shikoku Kaken Kogyo Co., Ltd. Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 127. Shikoku Kaken Kogyo Co., Ltd. High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 128. Shikoku Kaken Kogyo Co., Ltd. High-density Spray-applied Fire Resistive

Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Shikoku Kaken Kogyo Co., Ltd. Main Business

Table 130. Shikoku Kaken Kogyo Co., Ltd. Latest Developments

Table 131. Hempel Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 132. Hempel High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 133. Hempel High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Hempel Main Business

Table 135. Hempel Latest Developments

Table 136. Isolatek International Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 137. Isolatek International High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 138. Isolatek International High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Isolatek International Main Business

Table 140. Isolatek International Latest Developments

Table 141. GCP Applied Technologies Inc. Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 142. GCP Applied Technologies Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 143. GCP Applied Technologies Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. GCP Applied Technologies Inc. Main Business

Table 145. GCP Applied Technologies Inc. Latest Developments

Table 146. Huntsman Corporation Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 147. Huntsman Corporation High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 148. Huntsman Corporation High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 149. Huntsman Corporation Main Business

Table 150. Huntsman Corporation Latest Developments

Table 151. Yung Chi Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 152. Yung Chi High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 153. Yung Chi High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 154. Yung Chi Main Business

Table 155. Yung Chi Latest Developments

Table 156. MBCC Group Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 157. MBCC Group High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 158. MBCC Group High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 159. MBCC Group Main Business

Table 160. MBCC Group Latest Developments

Table 161. Teknos Group Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 162. Teknos Group High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 163. Teknos Group High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 164. Teknos Group Main Business

Table 165. Teknos Group Latest Developments

Table 166. Flame Control Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 167. Flame Control High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 168. Flame Control High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 169. Flame Control Main Business

Table 170. Flame Control Latest Developments

Table 171. Rudolf Hensel GmbH Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 172. Rudolf Hensel GmbH High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 173. Rudolf Hensel GmbH High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin

(2021-2026)

Table 174. Rudolf Hensel GmbH Main Business

Table 175. Rudolf Hensel GmbH Latest Developments

Table 176. INCA Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 177. INCA High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 178. INCA High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 179. INCA Main Business

Table 180. INCA Latest Developments

Table 181. Contego International Inc. Basic Information, High-density Spray-applied Fire Resistive Materials (SFRM) Manufacturing Base, Sales Area and Its Competitors

Table 182. Contego International Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Product Portfolios and Specifications

Table 183. Contego International Inc. High-density Spray-applied Fire Resistive Materials (SFRM) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 184. Contego International Inc. Main Business

Table 185. Contego International Inc. Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of High-density Spray-applied Fire Resistive Materials (SFRM)

Figure 2. High-density Spray-applied Fire Resistive Materials (SFRM) Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Growth Rate 2021-2032 (Kilotons)

Figure 7. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Country/Region (2025)

Figure 10. High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Cement-based SFRM

Figure 12. Product Picture of Gypsum-based SFRM

Figure 13. Product Picture of Mineral Fiber SFRM

Figure 14. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Type in 2026

Figure 15. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of 1-hour Fire Rating SFRM

Figure 17. Product Picture of 2-hour Fire Rating SFRM

Figure 18. Product Picture of 3-hour Fire Rating SFRM

Figure 19. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Fire Rating in 2026

Figure 20. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Fire Rating (2021-2026)

Figure 21. High-density Spray-applied Fire Resistive Materials (SFRM) Consumed in Building Constructions

Figure 22. Global High-density Spray-applied Fire Resistive Materials (SFRM) Market: Building Constructions (2021-2026) & (Kilotons)

Figure 23. High-density Spray-applied Fire Resistive Materials (SFRM) Consumed in Oil

and Gas

Figure 24. Global High-density Spray-applied Fire Resistive Materials (SFRM) Market: Oil and Gas (2021-2026) & (Kilotons)

Figure 25. High-density Spray-applied Fire Resistive Materials (SFRM) Consumed in Others

Figure 26. Global High-density Spray-applied Fire Resistive Materials (SFRM) Market: Others (2021-2026) & (Kilotons)

Figure 27. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sale Market Share by Application (2025)

Figure 28. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Application in 2025

Figure 29. High-density Spray-applied Fire Resistive Materials (SFRM) Sales by Company in 2025 (Kilotons)

Figure 30. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Company in 2025

Figure 31. High-density Spray-applied Fire Resistive Materials (SFRM) Revenue by Company in 2025 (\$ millions)

Figure 32. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Company in 2025

Figure 33. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Geographic Region in 2025

Figure 35. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales 2021-2026 (Kilotons)

Figure 36. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Revenue 2021-2026 (\$ millions)

Figure 37. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales 2021-2026 (Kilotons)

Figure 38. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Revenue 2021-2026 (\$ millions)

Figure 39. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales 2021-2026 (Kilotons)

Figure 40. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Sales 2021-2026 (Kilotons)

Figure 42. Middle East & Africa High-density Spray-applied Fire Resistive Materials (SFRM) Revenue 2021-2026 (\$ millions)

- Figure 43. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Country in 2025
- Figure 44. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Country (2021-2026)
- Figure 45. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Type (2021-2026)
- Figure 46. Americas High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Application (2021-2026)
- Figure 47. United States High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Canada High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Mexico High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Brazil High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 51. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Region in 2025
- Figure 52. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share by Region (2021-2026)
- Figure 53. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Type (2021-2026)
- Figure 54. APAC High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share by Application (2021-2026)
- Figure 55. China High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Japan High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 57. South Korea High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Southeast Asia High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 59. India High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Australia High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 61. China Taiwan High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales

## Market Share by Country in 2025

Figure 63. Europe High-density Spray-applied Fire Resistive Materials (SFRM)

Revenue Market Share by Country (2021-2026)

Figure 64. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales

Market Share by Type (2021-2026)

Figure 65. Europe High-density Spray-applied Fire Resistive Materials (SFRM) Sales

Market Share by Application (2021-2026)

Figure 66. Germany High-density Spray-applied Fire Resistive Materials (SFRM)

Revenue Growth 2021-2026 (\$ millions)

Figure 67. France High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

Growth 2021-2026 (\$ millions)

Figure 68. UK High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

Growth 2021-2026 (\$ millions)

Figure 69. Italy High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

Growth 2021-2026 (\$ millions)

Figure 70. Russia High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa High-density Spray-applied Fire Resistive Materials

(SFRM) Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa High-density Spray-applied Fire Resistive Materials

(SFRM) Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa High-density Spray-applied Fire Resistive Materials

(SFRM) Sales Market Share by Application (2021-2026)

Figure 74. Egypt High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

Growth 2021-2026 (\$ millions)

Figure 75. South Africa High-density Spray-applied Fire Resistive Materials (SFRM)

Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

Growth 2021-2026 (\$ millions)

Figure 77. Turkey High-density Spray-applied Fire Resistive Materials (SFRM) Revenue

Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries High-density Spray-applied Fire Resistive Materials (SFRM)

Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of High-density Spray-applied Fire Resistive Materials (SFRM) in 2026

Figure 80. Manufacturing Process Analysis of High-density Spray-applied Fire Resistive Materials (SFRM)

Figure 81. Industry Chain Structure of High-density Spray-applied Fire Resistive Materials (SFRM)

Figure 82. Channels of Distribution

Figure 83. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Forecast by Region (2027-2032)

Figure 84. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global High-density Spray-applied Fire Resistive Materials (SFRM) Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global High-density Spray-applied Fire Resistive Materials (SFRM) Revenue Market Share Forecast by Application (2027-2032)

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