

Global High-Density Polyethylene Lined Steel Pipe Installation Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global High-Density Polyethylene Lined Steel Pipe Installation Service market size is predicted to grow from US\$ 2299 million in 2025 to US\$ 3772 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

High-density polyethylene lined steel pipe installation service refers to the engineering and construction process of installing or bonding a layer of HDPE lining to the inner wall of steel pipelines, encompassing tasks such as pipe connection, positioning, welding, flaring, pressure testing, inspection, and on-site commissioning. This service leverages the outer steel pipe to provide mechanical strength and pressure-bearing capacity, while the inner HDPE layer offers resistance to corrosion, abrasion, scaling, and chemical media. It is primarily utilized in applications such as water supply and drainage, slurry transport, oil and gas gathering and transmission, chemical media conveyance, municipal pipeline networks, power plant desulfurization, and wastewater treatment. By extending the service life of pipelines, this service mitigates the risks of leakage and corrosion, thereby reducing long-term maintenance costs.

The upstream segment of the high-density polyethylene lined steel pipe installation service value chain primarily comprises raw materials and equipment, including steel pipes, HDPE/PE100 liner pipes, flanges, elbows, tees, seals, welding consumables, hot-melt and electrofusion welding equipment, traction equipment, pipe-reduction equipment, inspection instruments, and engineering design services. The midstream segment constitutes the specialized construction and installation phase, encompassing steel pipe pretreatment, HDPE liner welding, liner reduction and traction, liner seating and bonding, end flaring or sealing, flange connection, pipe anchoring, leak detection, pressure testing, and system commissioning. The downstream segment serves end-use

scenarios such as municipal water supply and drainage, wastewater treatment, slurry transport, oil and gas gathering, chemical media conveyance, power plant desulfurization, seawater desalination, and environmental protection projects. The core value of this service lies in utilizing the steel pipe to provide structural integrity and pressure resistance, while employing the HDPE liner to deliver corrosion resistance, abrasion resistance, low friction, and anti-scaling capabilities, making it an ideal alternative to pipelines relying solely on anti-corrosion coatings or standard steel pipes. The gross profit margin for high-density polyethylene lined steel pipe installation service stands at approximately 32%.

The installation service for high-density polyethylene lined steel pipe installation service is, in essence, not merely the sale of piping materials; rather, it constitutes a comprehensive service package encompassing 'anti-corrosion lining materials + on-site construction techniques + engineering quality control.' Demand for this service stems primarily from the need to retrofit existing steel pipelines for corrosion protection and to ensure the long-term longevity of newly constructed pipelines. Compared to traditional anti-corrosion coatings, HDPE-lined steel pipes offer distinct advantages in terms of corrosion resistance, abrasion resistance, scale prevention, and reduced maintenance costs. They are particularly well-suited for highly corrosive or high-abrasion environments such as those involving mineral slurries, wastewater, brine, chemical media, oil and gas gathering and transportation, and power plant desulfurization systems. Future market growth is expected to be driven primarily by the renewal of aging pipeline networks, the construction of environmental protection projects, and the upgrading of mining and energy pipelines. However, the industry also faces constraints related to the complexity of on-site construction, stringent requirements for joint sealing, relatively high initial installation costs, and the inherent volatility of project-based orders. Consequently, the focal point of competition lies not merely in material pricing, but rather in construction expertise, process stability, project delivery capabilities, and long-term operational reliability.

LPI (LP Information)' newest research report, the 'High-Density Polyethylene Lined Steel Pipe Installation Service Industry Forecast' looks at past sales and reviews total world High-Density Polyethylene Lined Steel Pipe Installation Service sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Density Polyethylene Lined Steel Pipe Installation Service sales for 2026 through 2032. With High-Density Polyethylene Lined Steel Pipe Installation Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-Density Polyethylene Lined Steel Pipe Installation Service industry.

This Insight Report provides a comprehensive analysis of the global High-Density Polyethylene Lined Steel Pipe Installation Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on High-Density Polyethylene Lined Steel Pipe Installation Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-Density Polyethylene Lined Steel Pipe Installation Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Density Polyethylene Lined Steel Pipe Installation Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Density Polyethylene Lined Steel Pipe Installation Service.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Density Polyethylene Lined Steel Pipe Installation Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Small-Diameter Steel Pipe Installation (2"–8 Inches)

Medium-Diameter Steel Pipe Installation (10"–32 Inches)

Large-Diameter Steel Pipe Installation (36"–64 Inches)

Segmentation by Installation Location:

Integral Lining Installation

Segmented Lining Installation

Segmentation by Service Offerings:

Installation-Only Service

Materials and Installation Service

Segmentation by Application:

Municipal and Public Utilities

Energy and Chemical Industry

Mining and Metallurgy

Power and Industrial Support

Water Conservancy and Environmental Protection Engineering

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Pexmart

Corrotech Industries

United Pipeline Systems

United Special Technical Services

Murphy Pipeline Contractors

TT Technologies

AJM

Raymond International

PIM Corporation

US Pipelining

ISCO Industries

HDPE Inc

Ferguson

Moretrench Industrial

Golan

TYHOO Group

ENSTLINE

Danphix

Blejkan

Sekisui Chemical

Asahi Kohsan

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