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Global High-Density Busbars for AI Server Racks Market Growth 2026-2032

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Abstracts

The global High-Density Busbars for AI Server Racks market size is predicted to grow from US$ 798 million in 2025 to US$ 1681 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

High-density busbars for AI server racks are high-current power distribution components designed for artificial intelligence training servers, high-performance computing clusters, open compute racks, and high-power data center infrastructure. They are typically composed of copper, aluminum, or copper-aluminum composite conductors, insulating media, surface plating, connection terminals, support structures, tap-off units, monitoring modules, and optional liquid-cooling channels. Their core function is to transfer power from power shelves, battery backup units, rectifier modules, rack busways, or upstream power distribution systems to GPU servers, switches, storage equipment, and power modules within a limited rack footprint with lower resistance, lower voltage drop, fewer cables, and more stable temperature rise. These products mainly address the challenges caused by the rapid increase in AI rack power density, including excessive space occupied by traditional cable routing, numerous connection points, high thermal pressure, low maintenance efficiency, and insufficient scalability. Their technical approaches include OCP DC busbars, laminated low-inductance busbars, open-track busways, hot-swappable tap-off boxes, blind-mate connections, thick-copper busbar PCBs, liquid-cooled integrated busbars, and intelligent monitored busway systems. Typical customers include cloud computing operators, AI data center owners, server OEMs, rack manufacturers, power distribution system integrators, and high-performance computing centers.

The industrial value of high-density busbars for AI server racks is shifting from conventional conductive components to critical structural elements of high-power rack

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architectures. As GPU servers, AI accelerators, and high-performance switching equipment move into higher power-density ranges, rack-level power delivery is no longer limited to basic power access. It must simultaneously support high-current transmission, low voltage drop, temperature-rise control, rapid maintenance, and scalable deployment within a constrained footprint. Traditional cable-based solutions are increasingly limited by the number of connection points, routing complexity, airflow occupation, and maintenance burden. Busbars standardize the power path through rigid conductors, laminated structures, open tracks, DC backplanes, and tap-off modules, creating shorter, more stable, and more serviceable power channels between power shelves, battery backup units, rectifier modules, and IT equipment. In the future, high-density busbars will become integrated infrastructure elements combined with rack structures, liquid-cooling systems, power shelves, monitoring units, and OCP standards.

Technology development is progressing along three main routes. The first is the OCP rack DC busbar route, centered on 48 V DC power delivery, rear-rack direct contact, blind-mate connection, and standardized rack dimensions, primarily serving hyperscale cloud operators and AI training clusters. The second is the data center row-level busway route, centered on open tracks, hot-swappable tap-off boxes, monitoring modules, and modular installation, primarily serving white-space power distribution, rack expansion, and data center retrofit projects. The third is the equipment-level laminated busbar and liquid-cooled busbar route, centered on low inductance, multilayer insulation, compact structure, and thermal management, primarily serving power modules, internal server power distribution, power conversion, and high-power electronic components. These three routes differ in customers, certification requirements, processes, and delivery models, but they all point toward higher power density, fewer cables, improved cooling, and greater reliability, which will continue to elevate the strategic position of busbars in the AI data center supply chain.

The competitive landscape will combine globalization with customization. European and American companies have accumulated strong capabilities in data center busways, laminated busbars, low-voltage power distribution systems, and international certification, making them well positioned for large cloud data center, colocation, and multinational customer projects. Asian companies have advantages in rack manufacturing, cable and connector assemblies, electronics manufacturing, data center system integration, and rapid customization, enabling incremental opportunities around OCP racks, liquid-cooled cabinets, and localized AI data center construction. Because AI data centers are highly sensitive to reliability, safety, and downtime risk, customer selection will place greater emphasis on current-carrying capacity, temperature-rise validation, short-circuit withstand capability, insulation reliability, mating life, certification

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systems, and supply chain stability. Over the next few years, the growth potential of high-density busbars will be driven by AI computing investment, penetration of 48 V DC architectures, adoption of liquid-cooled cabinets, and prefabricated data center power distribution, while the industry remains in a phase of simultaneous demand expansion and technology upgrading.

LP Information, Inc. (LPI) ' newest research report, the “High-Density Busbars for AI Server Racks Industry Forecast” looks at past sales and reviews total world High-Density Busbars for AI Server Racks sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Density Busbars for AI Server Racks sales for 2026 through 2032. With High-Density Busbars for AI Server Racks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-Density Busbars for AI Server Racks industry.

This Insight Report provides a comprehensive analysis of the global High-Density Busbars for AI Server Racks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Density Busbars for AI Server Racks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-Density Busbars for AI Server Racks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Density Busbars for AI Server Racks and breaks down the forecast by Conductive Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Density Busbars for AI Server Racks.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Density Busbars for AI Server Racks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Conductive Material:

Copper Conductor

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Aluminum Conductor

Other

Segmentation by Cooling Method:

Natural Heat Dissipation

Enclosure Heat Dissipation

Integrated Liquid Cooling

Segmentation by Rated Current:

Below 300 A

300 A to 800 A

800 A to 1,400 A

Above 1,400 A

Segmentation by Application:

AI Training Racks

High-Performance Computing Racks

Cloud Data Center Racks

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex, LLC

BizLink Holding Inc.

TE Connectivity Ltd.

Mersen S.A.

Rogers Corporation

Rittal GmbH & Co. KG

Vertiv Holdings Co.

Legrand SA

Schneider Electric SE

Siemens AG

Eaton Corporation plc

ABB Ltd

LS Cable & System Ltd.

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Delta Electronics, Inc.

EAE Elektrik A.?.

Electris Sp. z o.o.

Storm Power Components

Kyoei Denshi Co., Ltd.

YSOL Co., Ltd.

Shinohara Electric Co., Ltd.

Hengtong Optic-Electric Co., Ltd.

Shenzhen Clever Electronic Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Density Busbars for AI Server Racks market?

What factors are driving High-Density Busbars for AI Server Racks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Density Busbars for AI Server Racks market opportunities vary by end market size?

How does High-Density Busbars for AI Server Racks break out by Conductive Material, by Application?

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