

Global High Chromium White Cast Iron Market Growth 2026-2032

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Abstracts

The global High Chromium White Cast Iron market size is predicted to grow from US\$ 3020 million in 2025 to US\$ 4001 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

High-chromium white cast iron is a high-performance alloy cast iron specifically designed to withstand severe wear. It is characterized by a high chromium content (typically ~ 12%), forming hard M_7C_3 type carbides and a martensitic matrix in its microstructure. This results in extremely high hardness, excellent wear resistance, and good toughness, as well as resistance to high temperatures and corrosion.

The upstream segment forms the foundation of the industrial chain, with chromium ore resources as the core. Global reserves are highly concentrated in countries such as South Africa. The downstream segment is the direct driving force for industrial development, with products widely used in fields where material wear is extremely demanding, mainly including mining, cement, and power industries. In 2025, global sales are projected to be approximately 3.32 million tons, with an average selling price of approximately US\$930 per ton and an average gross profit margin of approximately 15-30%.

The core driving force behind the sustained growth of the high-chromium white cast iron industry stems from the trend towards 'larger' and 'smarter' downstream terminal equipment. In the energy and mining sectors, the widespread adoption of ultra-large ball mills and high-pressure roller mills has placed more stringent demands on the impact resistance and wear resistance of matching liners and grinding balls, directly driving the increased demand for high-performance high-chromium alloys. At the same time, the global construction of 'green mines' and 'low-carbon power plants' is forcing companies

to seek wear-resistant parts with longer replacement cycles to reduce downtime and maintenance costs and material consumption, providing a vast market for high-end high-chromium cast iron with superior lifespan.

Meanwhile, the prices of core alloying elements, particularly ferrochrome and ferromolybdenum, have fluctuated frequently, putting immense pressure on manufacturers' cost control and profit margins. From an environmental policy perspective, the casting industry faces strict constraints related to carbon peaking and carbon neutrality. Traditional melting and heat treatment processes are energy-intensive, and the rising costs of environmental compliance are accelerating the exit of small and medium-sized enterprises from the industry.

LP Information, Inc. (LPI) ' newest research report, the "High Chromium White Cast Iron Industry Forecast" looks at past sales and reviews total world High Chromium White Cast Iron sales in 2025, providing a comprehensive analysis by region and market sector of projected High Chromium White Cast Iron sales for 2026 through 2032. With High Chromium White Cast Iron sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Chromium White Cast Iron industry.

This Insight Report provides a comprehensive analysis of the global High Chromium White Cast Iron landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Chromium White Cast Iron portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Chromium White Cast Iron market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Chromium White Cast Iron and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Chromium White Cast Iron.

This report presents a comprehensive overview, market shares, and growth opportunities of High Chromium White Cast Iron market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

15% Chromium Content

20% Chromium Content

25% Chromium Content

Other

Segmentation by Shape:

Spherical

Plate-Shaped

Irregularly Shaped Parts

Other

Segmentation by Process:

Sand Casting

Lost Foam Casting

Metal Casting

Other

Segmentation by Application:

Mining

Electricity

Architecture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stainless Foundry

Spokane Industries

Penticton Foundry

Townley Engineering

Magotteaux

Molycop

AIA Engineering

Metso

Badger Alloys

Bradken

Weir Group

Changsha Vibo Wearable Material

Zhejiang Wujing Machine Manufacture

HIDVIK

Hunan Huamin Holdings

Fengxing

Ningguo Dongfang Wear Resistant Material

Taibang Wear Resistant Metal Technology

Maanshan Haitian Heavy Industry Technology Development

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Chromium White Cast Iron market?

What factors are driving High Chromium White Cast Iron market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Chromium White Cast Iron market opportunities vary by end market size?

How does High Chromium White Cast Iron break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global High Chromium White Cast Iron Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for High Chromium White Cast Iron by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for High Chromium White Cast Iron by Country/Region, 2021, 2025 & 2032

2.2 High Chromium White Cast Iron Segment by Type

- 2.2.1 15% Chromium Content
- 2.2.2 20% Chromium Content
- 2.2.3 25% Chromium Content
- 2.2.4 Other
- 2.2.5 High Chromium White Cast Iron Sales by Type
 - 2.2.5.1 Global High Chromium White Cast Iron Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global High Chromium White Cast Iron Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global High Chromium White Cast Iron Sale Price by Type (2021-2026)

2.3 High Chromium White Cast Iron Segment by Shape

- 2.3.1 Spherical
- 2.3.2 Plate-Shaped
- 2.3.3 Irregularly Shaped Parts
- 2.3.4 Other
- 2.3.5 High Chromium White Cast Iron Sales by Shape
 - 2.3.5.1 Global High Chromium White Cast Iron Sales Market Share by Shape

(2021-2026)

2.3.5.2 Global High Chromium White Cast Iron Revenue and Market Share by Shape

(2021-2026)

2.3.5.3 Global High Chromium White Cast Iron Sale Price by Shape (2021-2026)

2.4 High Chromium White Cast Iron Segment by Process

2.4.1 Sand Casting

2.4.2 Lost Foam Casting

2.4.3 Metal Casting

2.4.4 Other

2.4.5 High Chromium White Cast Iron Sales by Process

2.4.5.1 Global High Chromium White Cast Iron Sales Market Share by Process

(2021-2026)

2.4.5.2 Global High Chromium White Cast Iron Revenue and Market Share by Process (2021-2026)

2.4.5.3 Global High Chromium White Cast Iron Sale Price by Process (2021-2026)

2.5 High Chromium White Cast Iron Segment by Application

2.5.1 Mining

2.5.2 Electricity

2.5.3 Architecture

2.5.4 Other

2.5.5 High Chromium White Cast Iron Sales by Application

2.5.5.1 Global High Chromium White Cast Iron Sale Market Share by Application

(2021-2026)

2.5.5.2 Global High Chromium White Cast Iron Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global High Chromium White Cast Iron Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global High Chromium White Cast Iron Breakdown Data by Company

3.1.1 Global High Chromium White Cast Iron Annual Sales by Company (2021-2026)

3.1.2 Global High Chromium White Cast Iron Sales Market Share by Company (2021-2026)

3.2 Global High Chromium White Cast Iron Annual Revenue by Company (2021-2026)

3.2.1 Global High Chromium White Cast Iron Revenue by Company (2021-2026)

3.2.2 Global High Chromium White Cast Iron Revenue Market Share by Company (2021-2026)

3.3 Global High Chromium White Cast Iron Sale Price by Company

3.4 Key Manufacturers High Chromium White Cast Iron Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers High Chromium White Cast Iron Product Location Distribution

3.4.2 Players High Chromium White Cast Iron Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HIGH CHROMIUM WHITE CAST IRON BY GEOGRAPHIC REGION

4.1 World Historic High Chromium White Cast Iron Market Size by Geographic Region (2021-2026)

4.1.1 Global High Chromium White Cast Iron Annual Sales by Geographic Region (2021-2026)

4.1.2 Global High Chromium White Cast Iron Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic High Chromium White Cast Iron Market Size by Country/Region (2021-2026)

4.2.1 Global High Chromium White Cast Iron Annual Sales by Country/Region (2021-2026)

4.2.2 Global High Chromium White Cast Iron Annual Revenue by Country/Region (2021-2026)

4.3 Americas High Chromium White Cast Iron Sales Growth

4.4 APAC High Chromium White Cast Iron Sales Growth

4.5 Europe High Chromium White Cast Iron Sales Growth

4.6 Middle East & Africa High Chromium White Cast Iron Sales Growth

5 AMERICAS

5.1 Americas High Chromium White Cast Iron Sales by Country

5.1.1 Americas High Chromium White Cast Iron Sales by Country (2021-2026)

5.1.2 Americas High Chromium White Cast Iron Revenue by Country (2021-2026)

5.2 Americas High Chromium White Cast Iron Sales by Type (2021-2026)

5.3 Americas High Chromium White Cast Iron Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC High Chromium White Cast Iron Sales by Region

6.1.1 APAC High Chromium White Cast Iron Sales by Region (2021-2026)

6.1.2 APAC High Chromium White Cast Iron Revenue by Region (2021-2026)

6.2 APAC High Chromium White Cast Iron Sales by Type (2021-2026)

6.3 APAC High Chromium White Cast Iron Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe High Chromium White Cast Iron by Country

7.1.1 Europe High Chromium White Cast Iron Sales by Country (2021-2026)

7.1.2 Europe High Chromium White Cast Iron Revenue by Country (2021-2026)

7.2 Europe High Chromium White Cast Iron Sales by Type (2021-2026)

7.3 Europe High Chromium White Cast Iron Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa High Chromium White Cast Iron by Country

8.1.1 Middle East & Africa High Chromium White Cast Iron Sales by Country (2021-2026)

8.1.2 Middle East & Africa High Chromium White Cast Iron Revenue by Country (2021-2026)

8.2 Middle East & Africa High Chromium White Cast Iron Sales by Type (2021-2026)

8.3 Middle East & Africa High Chromium White Cast Iron Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of High Chromium White Cast Iron

10.3 Manufacturing Process Analysis of High Chromium White Cast Iron

10.4 Industry Chain Structure of High Chromium White Cast Iron

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 High Chromium White Cast Iron Distributors

11.3 High Chromium White Cast Iron Customer

12 WORLD FORECAST REVIEW FOR HIGH CHROMIUM WHITE CAST IRON BY GEOGRAPHIC REGION

12.1 Global High Chromium White Cast Iron Market Size Forecast by Region

12.1.1 Global High Chromium White Cast Iron Forecast by Region (2027-2032)

12.1.2 Global High Chromium White Cast Iron Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global High Chromium White Cast Iron Forecast by Type (2027-2032)

12.7 Global High Chromium White Cast Iron Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Stainless Foundry

13.1.1 Stainless Foundry Company Information

13.1.2 Stainless Foundry High Chromium White Cast Iron Product Portfolios and Specifications

13.1.3 Stainless Foundry High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Stainless Foundry Main Business Overview

13.1.5 Stainless Foundry Latest Developments

13.2 Spokane Industries

13.2.1 Spokane Industries Company Information

13.2.2 Spokane Industries High Chromium White Cast Iron Product Portfolios and Specifications

13.2.3 Spokane Industries High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Spokane Industries Main Business Overview

13.2.5 Spokane Industries Latest Developments

13.3 Penticton Foundry

13.3.1 Penticton Foundry Company Information

13.3.2 Penticton Foundry High Chromium White Cast Iron Product Portfolios and Specifications

13.3.3 Penticton Foundry High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Penticton Foundry Main Business Overview

13.3.5 Penticton Foundry Latest Developments

13.4 Townley Engineering

13.4.1 Townley Engineering Company Information

13.4.2 Townley Engineering High Chromium White Cast Iron Product Portfolios and Specifications

13.4.3 Townley Engineering High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Townley Engineering Main Business Overview

13.4.5 Townley Engineering Latest Developments

13.5 Magotteaux

13.5.1 Magotteaux Company Information

- 13.5.2 Magotteaux High Chromium White Cast Iron Product Portfolios and Specifications
- 13.5.3 Magotteaux High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Magotteaux Main Business Overview
- 13.5.5 Magotteaux Latest Developments
- 13.6 Molycop
 - 13.6.1 Molycop Company Information
 - 13.6.2 Molycop High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.6.3 Molycop High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Molycop Main Business Overview
 - 13.6.5 Molycop Latest Developments
- 13.7 AIA Engineering
 - 13.7.1 AIA Engineering Company Information
 - 13.7.2 AIA Engineering High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.7.3 AIA Engineering High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 AIA Engineering Main Business Overview
 - 13.7.5 AIA Engineering Latest Developments
- 13.8 Metso
 - 13.8.1 Metso Company Information
 - 13.8.2 Metso High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.8.3 Metso High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Metso Main Business Overview
 - 13.8.5 Metso Latest Developments
- 13.9 Badger Alloys
 - 13.9.1 Badger Alloys Company Information
 - 13.9.2 Badger Alloys High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.9.3 Badger Alloys High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Badger Alloys Main Business Overview
 - 13.9.5 Badger Alloys Latest Developments
- 13.10 Bradken
 - 13.10.1 Bradken Company Information
 - 13.10.2 Bradken High Chromium White Cast Iron Product Portfolios and Specifications

- 13.10.3 Bradken High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Bradken Main Business Overview
- 13.10.5 Bradken Latest Developments
- 13.11 Weir Group
 - 13.11.1 Weir Group Company Information
 - 13.11.2 Weir Group High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.11.3 Weir Group High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Weir Group Main Business Overview
 - 13.11.5 Weir Group Latest Developments
- 13.12 Changsha Vibo Wearable Material
 - 13.12.1 Changsha Vibo Wearable Material Company Information
 - 13.12.2 Changsha Vibo Wearable Material High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.12.3 Changsha Vibo Wearable Material High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Changsha Vibo Wearable Material Main Business Overview
 - 13.12.5 Changsha Vibo Wearable Material Latest Developments
- 13.13 Zhejiang Wujing Machine Manufacture
 - 13.13.1 Zhejiang Wujing Machine Manufacture Company Information
 - 13.13.2 Zhejiang Wujing Machine Manufacture High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.13.3 Zhejiang Wujing Machine Manufacture High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Zhejiang Wujing Machine Manufacture Main Business Overview
 - 13.13.5 Zhejiang Wujing Machine Manufacture Latest Developments
- 13.14 HIDVIK
 - 13.14.1 HIDVIK Company Information
 - 13.14.2 HIDVIK High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.14.3 HIDVIK High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 HIDVIK Main Business Overview
 - 13.14.5 HIDVIK Latest Developments
- 13.15 Hunan Huamin Holdings
 - 13.15.1 Hunan Huamin Holdings Company Information
 - 13.15.2 Hunan Huamin Holdings High Chromium White Cast Iron Product Portfolios and Specifications

- 13.15.3 Hunan Huamin Holdings High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Hunan Huamin Holdings Main Business Overview
- 13.15.5 Hunan Huamin Holdings Latest Developments
- 13.16 Fengxing
 - 13.16.1 Fengxing Company Information
 - 13.16.2 Fengxing High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.16.3 Fengxing High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Fengxing Main Business Overview
 - 13.16.5 Fengxing Latest Developments
- 13.17 Ningguo Dongfang Wear Resistant Material
 - 13.17.1 Ningguo Dongfang Wear Resistant Material Company Information
 - 13.17.2 Ningguo Dongfang Wear Resistant Material High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.17.3 Ningguo Dongfang Wear Resistant Material High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Ningguo Dongfang Wear Resistant Material Main Business Overview
 - 13.17.5 Ningguo Dongfang Wear Resistant Material Latest Developments
- 13.18 Taibang Wear Resistant Metal Technology
 - 13.18.1 Taibang Wear Resistant Metal Technology Company Information
 - 13.18.2 Taibang Wear Resistant Metal Technology High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.18.3 Taibang Wear Resistant Metal Technology High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Taibang Wear Resistant Metal Technology Main Business Overview
 - 13.18.5 Taibang Wear Resistant Metal Technology Latest Developments
- 13.19 Maanshan Haitian Heavy Industry Technology Development
 - 13.19.1 Maanshan Haitian Heavy Industry Technology Development Company Information
 - 13.19.2 Maanshan Haitian Heavy Industry Technology Development High Chromium White Cast Iron Product Portfolios and Specifications
 - 13.19.3 Maanshan Haitian Heavy Industry Technology Development High Chromium White Cast Iron Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Maanshan Haitian Heavy Industry Technology Development Main Business Overview
 - 13.19.5 Maanshan Haitian Heavy Industry Technology Development Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. High Chromium White Cast Iron Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. High Chromium White Cast Iron Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 15% Chromium Content

Table 4. Major Players of 20% Chromium Content

Table 5. Major Players of 25% Chromium Content

Table 6. Major Players of Other

Table 7. Global High Chromium White Cast Iron Sales by Type (2021-2026) & (Kilotons)

Table 8. Global High Chromium White Cast Iron Sales Market Share by Type (2021-2026)

Table 9. Global High Chromium White Cast Iron Revenue by Type (2021-2026) & (\$ million)

Table 10. Global High Chromium White Cast Iron Revenue Market Share by Type (2021-2026)

Table 11. Global High Chromium White Cast Iron Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Spherical

Table 13. Major Players of Plate-Shaped

Table 14. Major Players of Irregularly Shaped Parts

Table 15. Major Players of Other

Table 16. Global High Chromium White Cast Iron Sales by Shape (2021-2026) & (Kilotons)

Table 17. Global High Chromium White Cast Iron Sales Market Share by Shape (2021-2026)

Table 18. Global High Chromium White Cast Iron Revenue by Shape (2021-2026) & (\$ million)

Table 19. Global High Chromium White Cast Iron Revenue Market Share by Shape (2021-2026)

Table 20. Global High Chromium White Cast Iron Sale Price by Shape (2021-2026) & (US\$/Ton)

Table 21. Major Players of Sand Casting

Table 22. Major Players of Lost Foam Casting

Table 23. Major Players of Metal Casting

Table 24. Major Players of Other

Table 25. Global High Chromium White Cast Iron Sales by Process (2021-2026) & (Kilotons)

Table 26. Global High Chromium White Cast Iron Sales Market Share by Process (2021-2026)

Table 27. Global High Chromium White Cast Iron Revenue by Process (2021-2026) & (\$ million)

Table 28. Global High Chromium White Cast Iron Revenue Market Share by Process (2021-2026)

Table 29. Global High Chromium White Cast Iron Sale Price by Process (2021-2026) & (US\$/Ton)

Table 30. Global High Chromium White Cast Iron Sale by Application (2021-2026) & (Kilotons)

Table 31. Global High Chromium White Cast Iron Sale Market Share by Application (2021-2026)

Table 32. Global High Chromium White Cast Iron Revenue by Application (2021-2026) & (\$ million)

Table 33. Global High Chromium White Cast Iron Revenue Market Share by Application (2021-2026)

Table 34. Global High Chromium White Cast Iron Sale Price by Application (2021-2026) & (US\$/Ton)

Table 35. Global High Chromium White Cast Iron Sales by Company (2021-2026) & (Kilotons)

Table 36. Global High Chromium White Cast Iron Sales Market Share by Company (2021-2026)

Table 37. Global High Chromium White Cast Iron Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global High Chromium White Cast Iron Revenue Market Share by Company (2021-2026)

Table 39. Global High Chromium White Cast Iron Sale Price by Company (2021-2026) & (US\$/Ton)

Table 40. Key Manufacturers High Chromium White Cast Iron Producing Area Distribution and Sales Area

Table 41. Players High Chromium White Cast Iron Products Offered

Table 42. High Chromium White Cast Iron Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global High Chromium White Cast Iron Sales by Geographic Region (2021-2026) & (Kilotons)

Table 46. Global High Chromium White Cast Iron Sales Market Share Geographic Region (2021-2026)

Table 47. Global High Chromium White Cast Iron Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global High Chromium White Cast Iron Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global High Chromium White Cast Iron Sales by Country/Region (2021-2026) & (Kilotons)

Table 50. Global High Chromium White Cast Iron Sales Market Share by Country/Region (2021-2026)

Table 51. Global High Chromium White Cast Iron Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global High Chromium White Cast Iron Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas High Chromium White Cast Iron Sales by Country (2021-2026) & (Kilotons)

Table 54. Americas High Chromium White Cast Iron Sales Market Share by Country (2021-2026)

Table 55. Americas High Chromium White Cast Iron Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas High Chromium White Cast Iron Sales by Type (2021-2026) & (Kilotons)

Table 57. Americas High Chromium White Cast Iron Sales by Application (2021-2026) & (Kilotons)

Table 58. APAC High Chromium White Cast Iron Sales by Region (2021-2026) & (Kilotons)

Table 59. APAC High Chromium White Cast Iron Sales Market Share by Region (2021-2026)

Table 60. APAC High Chromium White Cast Iron Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC High Chromium White Cast Iron Sales by Type (2021-2026) & (Kilotons)

Table 62. APAC High Chromium White Cast Iron Sales by Application (2021-2026) & (Kilotons)

Table 63. Europe High Chromium White Cast Iron Sales by Country (2021-2026) & (Kilotons)

Table 64. Europe High Chromium White Cast Iron Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe High Chromium White Cast Iron Sales by Type (2021-2026) &

(Kilotons)

Table 66. Europe High Chromium White Cast Iron Sales by Application (2021-2026) & (Kilotons)

Table 67. Middle East & Africa High Chromium White Cast Iron Sales by Country (2021-2026) & (Kilotons)

Table 68. Middle East & Africa High Chromium White Cast Iron Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa High Chromium White Cast Iron Sales by Type (2021-2026) & (Kilotons)

Table 70. Middle East & Africa High Chromium White Cast Iron Sales by Application (2021-2026) & (Kilotons)

Table 71. Key Market Drivers & Growth Opportunities of High Chromium White Cast Iron

Table 72. Key Market Challenges & Risks of High Chromium White Cast Iron

Table 73. Key Industry Trends of High Chromium White Cast Iron

Table 74. High Chromium White Cast Iron Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. High Chromium White Cast Iron Distributors List

Table 77. High Chromium White Cast Iron Customer List

Table 78. Global High Chromium White Cast Iron Sales Forecast by Region (2027-2032) & (Kilotons)

Table 79. Global High Chromium White Cast Iron Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas High Chromium White Cast Iron Sales Forecast by Country (2027-2032) & (Kilotons)

Table 81. Americas High Chromium White Cast Iron Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC High Chromium White Cast Iron Sales Forecast by Region (2027-2032) & (Kilotons)

Table 83. APAC High Chromium White Cast Iron Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe High Chromium White Cast Iron Sales Forecast by Country (2027-2032) & (Kilotons)

Table 85. Europe High Chromium White Cast Iron Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa High Chromium White Cast Iron Sales Forecast by Country (2027-2032) & (Kilotons)

Table 87. Middle East & Africa High Chromium White Cast Iron Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global High Chromium White Cast Iron Sales Forecast by Type (2027-2032) & (Kilotons)

Table 89. Global High Chromium White Cast Iron Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global High Chromium White Cast Iron Sales Forecast by Application (2027-2032) & (Kilotons)

Table 91. Global High Chromium White Cast Iron Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Stainless Foundry Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 93. Stainless Foundry High Chromium White Cast Iron Product Portfolios and Specifications

Table 94. Stainless Foundry High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Stainless Foundry Main Business

Table 96. Stainless Foundry Latest Developments

Table 97. Spokane Industries Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 98. Spokane Industries High Chromium White Cast Iron Product Portfolios and Specifications

Table 99. Spokane Industries High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Spokane Industries Main Business

Table 101. Spokane Industries Latest Developments

Table 102. Penticton Foundry Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 103. Penticton Foundry High Chromium White Cast Iron Product Portfolios and Specifications

Table 104. Penticton Foundry High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Penticton Foundry Main Business

Table 106. Penticton Foundry Latest Developments

Table 107. Townley Engineering Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 108. Townley Engineering High Chromium White Cast Iron Product Portfolios and Specifications

Table 109. Townley Engineering High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Townley Engineering Main Business

- Table 111. Townley Engineering Latest Developments
- Table 112. Magotteaux Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 113. Magotteaux High Chromium White Cast Iron Product Portfolios and Specifications
- Table 114. Magotteaux High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 115. Magotteaux Main Business
- Table 116. Magotteaux Latest Developments
- Table 117. Molycop Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 118. Molycop High Chromium White Cast Iron Product Portfolios and Specifications
- Table 119. Molycop High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 120. Molycop Main Business
- Table 121. Molycop Latest Developments
- Table 122. AIA Engineering Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 123. AIA Engineering High Chromium White Cast Iron Product Portfolios and Specifications
- Table 124. AIA Engineering High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 125. AIA Engineering Main Business
- Table 126. AIA Engineering Latest Developments
- Table 127. Metso Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 128. Metso High Chromium White Cast Iron Product Portfolios and Specifications
- Table 129. Metso High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 130. Metso Main Business
- Table 131. Metso Latest Developments
- Table 132. Badger Alloys Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 133. Badger Alloys High Chromium White Cast Iron Product Portfolios and Specifications
- Table 134. Badger Alloys High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 135. Badger Alloys Main Business

- Table 136. Badger Alloys Latest Developments
- Table 137. Bradken Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 138. Bradken High Chromium White Cast Iron Product Portfolios and Specifications
- Table 139. Bradken High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 140. Bradken Main Business
- Table 141. Bradken Latest Developments
- Table 142. Weir Group Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 143. Weir Group High Chromium White Cast Iron Product Portfolios and Specifications
- Table 144. Weir Group High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 145. Weir Group Main Business
- Table 146. Weir Group Latest Developments
- Table 147. Changsha Vibo Wearable Material Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 148. Changsha Vibo Wearable Material High Chromium White Cast Iron Product Portfolios and Specifications
- Table 149. Changsha Vibo Wearable Material High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 150. Changsha Vibo Wearable Material Main Business
- Table 151. Changsha Vibo Wearable Material Latest Developments
- Table 152. Zhejiang Wujing Machine Manufacture Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 153. Zhejiang Wujing Machine Manufacture High Chromium White Cast Iron Product Portfolios and Specifications
- Table 154. Zhejiang Wujing Machine Manufacture High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 155. Zhejiang Wujing Machine Manufacture Main Business
- Table 156. Zhejiang Wujing Machine Manufacture Latest Developments
- Table 157. HIDVIK Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors
- Table 158. HIDVIK High Chromium White Cast Iron Product Portfolios and Specifications
- Table 159. HIDVIK High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. HIDVIK Main Business

Table 161. HIDVIK Latest Developments

Table 162. Hunan Huamin Holdings Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 163. Hunan Huamin Holdings High Chromium White Cast Iron Product Portfolios and Specifications

Table 164. Hunan Huamin Holdings High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Hunan Huamin Holdings Main Business

Table 166. Hunan Huamin Holdings Latest Developments

Table 167. Fengxing Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 168. Fengxing High Chromium White Cast Iron Product Portfolios and Specifications

Table 169. Fengxing High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Fengxing Main Business

Table 171. Fengxing Latest Developments

Table 172. Ningguo Dongfang Wear Resistant Material Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 173. Ningguo Dongfang Wear Resistant Material High Chromium White Cast Iron Product Portfolios and Specifications

Table 174. Ningguo Dongfang Wear Resistant Material High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Ningguo Dongfang Wear Resistant Material Main Business

Table 176. Ningguo Dongfang Wear Resistant Material Latest Developments

Table 177. Taibang Wear Resistant Metal Technology Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 178. Taibang Wear Resistant Metal Technology High Chromium White Cast Iron Product Portfolios and Specifications

Table 179. Taibang Wear Resistant Metal Technology High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 180. Taibang Wear Resistant Metal Technology Main Business

Table 181. Taibang Wear Resistant Metal Technology Latest Developments

Table 182. Maanshan Haitian Heavy Industry Technology Development Basic Information, High Chromium White Cast Iron Manufacturing Base, Sales Area and Its Competitors

Table 183. Maanshan Haitian Heavy Industry Technology Development High Chromium White Cast Iron Product Portfolios and Specifications

Table 184. Maanshan Haitian Heavy Industry Technology Development High Chromium White Cast Iron Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 185. Maanshan Haitian Heavy Industry Technology Development Main Business

Table 186. Maanshan Haitian Heavy Industry Technology Development Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of High Chromium White Cast Iron
- Figure 2. High Chromium White Cast Iron Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High Chromium White Cast Iron Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global High Chromium White Cast Iron Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. High Chromium White Cast Iron Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. High Chromium White Cast Iron Sales Market Share by Country/Region (2025)
- Figure 10. High Chromium White Cast Iron Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 15% Chromium Content
- Figure 12. Product Picture of 20% Chromium Content
- Figure 13. Product Picture of 25% Chromium Content
- Figure 14. Product Picture of Other
- Figure 15. Global High Chromium White Cast Iron Sales Market Share by Type in 2026
- Figure 16. Global High Chromium White Cast Iron Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Spherical
- Figure 18. Product Picture of Plate-Shaped
- Figure 19. Product Picture of Irregularly Shaped Parts
- Figure 20. Product Picture of Other
- Figure 21. Global High Chromium White Cast Iron Sales Market Share by Shape in 2026
- Figure 22. Global High Chromium White Cast Iron Revenue Market Share by Shape (2021-2026)
- Figure 23. Product Picture of Sand Casting
- Figure 24. Product Picture of Lost Foam Casting
- Figure 25. Product Picture of Metal Casting
- Figure 26. Product Picture of Other
- Figure 27. Global High Chromium White Cast Iron Sales Market Share by Process in

2026

Figure 28. Global High Chromium White Cast Iron Revenue Market Share by Process (2021-2026)

Figure 29. High Chromium White Cast Iron Consumed in Mining

Figure 30. Global High Chromium White Cast Iron Market: Mining (2021-2026) & (Kilotons)

Figure 31. High Chromium White Cast Iron Consumed in Electricity

Figure 32. Global High Chromium White Cast Iron Market: Electricity (2021-2026) & (Kilotons)

Figure 33. High Chromium White Cast Iron Consumed in Architecture

Figure 34. Global High Chromium White Cast Iron Market: Architecture (2021-2026) & (Kilotons)

Figure 35. High Chromium White Cast Iron Consumed in Other

Figure 36. Global High Chromium White Cast Iron Market: Other (2021-2026) & (Kilotons)

Figure 37. Global High Chromium White Cast Iron Sale Market Share by Application (2025)

Figure 38. Global High Chromium White Cast Iron Revenue Market Share by Application in 2026

Figure 39. High Chromium White Cast Iron Sales by Company in 2026 (Kilotons)

Figure 40. Global High Chromium White Cast Iron Sales Market Share by Company in 2026

Figure 41. High Chromium White Cast Iron Revenue by Company in 2026 (\$ millions)

Figure 42. Global High Chromium White Cast Iron Revenue Market Share by Company in 2026

Figure 43. Global High Chromium White Cast Iron Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global High Chromium White Cast Iron Revenue Market Share by Geographic Region in 2026

Figure 45. Americas High Chromium White Cast Iron Sales 2021-2026 (Kilotons)

Figure 46. Americas High Chromium White Cast Iron Revenue 2021-2026 (\$ millions)

Figure 47. APAC High Chromium White Cast Iron Sales 2021-2026 (Kilotons)

Figure 48. APAC High Chromium White Cast Iron Revenue 2021-2026 (\$ millions)

Figure 49. Europe High Chromium White Cast Iron Sales 2021-2026 (Kilotons)

Figure 50. Europe High Chromium White Cast Iron Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa High Chromium White Cast Iron Sales 2021-2026 (Kilotons)

Figure 52. Middle East & Africa High Chromium White Cast Iron Revenue 2021-2026 (\$ millions)

Figure 53. Americas High Chromium White Cast Iron Sales Market Share by Country in 2026

Figure 54. Americas High Chromium White Cast Iron Revenue Market Share by Country (2021-2026)

Figure 55. Americas High Chromium White Cast Iron Sales Market Share by Type (2021-2026)

Figure 56. Americas High Chromium White Cast Iron Sales Market Share by Application (2021-2026)

Figure 57. United States High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC High Chromium White Cast Iron Sales Market Share by Region in 2026

Figure 62. APAC High Chromium White Cast Iron Revenue Market Share by Region (2021-2026)

Figure 63. APAC High Chromium White Cast Iron Sales Market Share by Type (2021-2026)

Figure 64. APAC High Chromium White Cast Iron Sales Market Share by Application (2021-2026)

Figure 65. China High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 69. India High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe High Chromium White Cast Iron Sales Market Share by Country in

2026

Figure 73. Europe High Chromium White Cast Iron Revenue Market Share by Country (2021-2026)

Figure 74. Europe High Chromium White Cast Iron Sales Market Share by Type (2021-2026)

Figure 75. Europe High Chromium White Cast Iron Sales Market Share by Application (2021-2026)

Figure 76. Germany High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 77. France High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa High Chromium White Cast Iron Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa High Chromium White Cast Iron Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa High Chromium White Cast Iron Sales Market Share by Application (2021-2026)

Figure 84. Egypt High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries High Chromium White Cast Iron Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of High Chromium White Cast Iron in 2026

Figure 90. Manufacturing Process Analysis of High Chromium White Cast Iron

Figure 91. Industry Chain Structure of High Chromium White Cast Iron

Figure 92. Channels of Distribution

Figure 93. Global High Chromium White Cast Iron Sales Market Forecast by Region (2027-2032)

Figure 94. Global High Chromium White Cast Iron Revenue Market Share Forecast by

Region (2027-2032)

Figure 95. Global High Chromium White Cast Iron Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global High Chromium White Cast Iron Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global High Chromium White Cast Iron Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global High Chromium White Cast Iron Revenue Market Share Forecast by Application (2027-2032)

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