

# Global High Chromium Cold Work Die Steel Market Growth 2026-2032

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## Abstracts

The global High Chromium Cold Work Die Steel market size is predicted to grow from US\$ 1780 million in 2025 to US\$ 2602 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global High Chromium Cold Work Die Steel production reached approximately 650,000 tons, with an average global market price of around US\$2,800 per ton.

The gross profit margin of major companies in the industry is between 16%-28%.

In 2025, the global production capacity of High Chromium Cold Work Die Steel was approximately 866,667 tons.

High Chromium Cold Work Die Steel is a tool steel category designed for cold forming, blanking, stamping, and cutting applications that require high wear resistance, compressive strength, and dimensional stability. Owing to its elevated chromium content, this material offers improved hardenability and surface durability, making it suitable for molds and tooling operating under repeated mechanical stress and abrasive conditions in industrial processing environments.

The industrial chain of High Chromium Cold Work Die Steel includes upstream iron ore, ferroalloys, chromium additives, scrap steel, melting consumables, and heat treatment media. Midstream covers steelmaking, refining, ingot or billet casting, forging, rolling, annealing, quenching, tempering, and machining. Downstream applications mainly include stamping dies, cold extrusion tools, blanking molds, cutting tools, industrial parts processing, and mold maintenance services.

United States market for High Chromium Cold Work Die Steel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Chromium Cold Work Die Steel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Chromium Cold Work Die Steel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Chromium Cold Work Die Steel players cover Bohler Edelstahl, Uddeholm, Hitachi Metals, Daido Steel, Schmolz + Bickenbach, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'High Chromium Cold Work Die Steel Industry Forecast' looks at past sales and reviews total world High Chromium Cold Work Die Steel sales in 2025, providing a comprehensive analysis by region and market sector of projected High Chromium Cold Work Die Steel sales for 2026 through 2032. With High Chromium Cold Work Die Steel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Chromium Cold Work Die Steel industry.

This Insight Report provides a comprehensive analysis of the global High Chromium Cold Work Die Steel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Chromium Cold Work Die Steel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Chromium Cold Work Die Steel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Chromium Cold Work Die Steel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Chromium Cold Work Die Steel.

This report presents a comprehensive overview, market shares, and growth opportunities of High Chromium Cold Work Die Steel market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Round Bar

Flat Bar

Forged Block

#### Segmentation by Heat Treatment Condition:

Annealed High Chromium Cold Work Die Steel

Pre-Hardened High Chromium Cold Work Die Steel

Hardened and Tempered High Chromium Cold Work Die Steel

#### Segmentation by Performance Grade:

Wear-resistant High Chromium Cold Work Die Steel

Toughness-enhanced High Chromium Cold Work Die Steel

Dimensional Stability High Chromium Cold Work Die Steel

#### Segmentation by Application:

Stamping Dies

Cold Forging Dies

Shearing Blades

Precision Punching Tools

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bohler Edelstahl

Uddeholm

Hitachi Metals

Daido Steel

Schmolz + Bickenbach

Fushun Special Steel

Dongbei Special Steel

Assab

Nachi-Fujikoshi

Kind & Co. Edelstahlwerk

Tiangong International

Baowu Special Steel

Nanjing Iron & Steel

Nippon Koshuha Steel

Sanyo Special Steel

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global High Chromium Cold Work Die Steel market?

What factors are driving High Chromium Cold Work Die Steel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Chromium Cold Work Die Steel market opportunities vary by end market size?

How does High Chromium Cold Work Die Steel break out by Type, by Application?

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