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Global High Bandwidth Memory (HBM) Testing Equipment Market Growth 2026-2032

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Abstracts

The global High Bandwidth Memory (HBM) Testing Equipment market size is predicted to grow from US$ 226 million in 2025 to US$ 344 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

High Bandwidth Memory (HBM) Testing Equipment refers to specialized semiconductor test systems designed to evaluate the performance, reliability, and functionality of High Bandwidth Memory (HBM) chips, which are 3D-stacked DRAM integrated with logic chips via TSV (Through-Silicon Vias) and interposers. Since HBM is used in AI servers, GPUs, data centers, and high-performance computing, its testing requires far more advanced tools compared to conventional DRAM.In 2024, global High Bandwidth Memory (HBM) Testing Equipment production reached approximately 812 units, with an average global market price of around US$ 260 K USD per unit.

United States market for High Bandwidth Memory (HBM) Testing Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Bandwidth Memory (HBM) Testing Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Bandwidth Memory (HBM) Testing Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Bandwidth Memory (HBM) Testing Equipment players cover Teradyne,

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Advantest, Cohu, Techwing, Keysight, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High Bandwidth Memory (HBM) Testing Equipment Industry Forecast” looks at past sales and reviews total world High Bandwidth Memory (HBM) Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected High Bandwidth Memory (HBM) Testing Equipment sales for 2026 through 2032. With High Bandwidth Memory (HBM) Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Bandwidth Memory (HBM) Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global High Bandwidth Memory (HBM) Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Bandwidth Memory (HBM) Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High Bandwidth Memory (HBM) Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Bandwidth Memory (HBM) Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Bandwidth Memory (HBM) Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of High Bandwidth Memory (HBM) Testing Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Logic Chip Testing

Aging Testing

TSV Testing

Other

Segmentation by Application:

Semiconductor Memory

AI Server Chips

MEMS Sensors

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Teradyne
- Advantest

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Cohu

Techwing

Keysight

Jiangsu Yawei Machine Tool

Suzhou Secote Precision Electronic

Shenzhen SEICHI Technologies

Wuhan Jingce Electronic Group

Skyverse Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Bandwidth Memory (HBM) Testing Equipment market?

What factors are driving High Bandwidth Memory (HBM) Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Bandwidth Memory (HBM) Testing Equipment market opportunities vary by end market size?

How does High Bandwidth Memory (HBM) Testing Equipment break out by Type, by Application?

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