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Global Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) Market Growth 2026-2032

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Abstracts

The global Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) market size is predicted to grow from US$ 41.03 million in 2025 to US$ 54.99 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, global production of Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) was approximately 35,000 tons, with an average selling price of about US$1,150 per ton. Single-line capacity was approximately 3,000 tons per year, with an average gross profit margin of about 25%. HDTMPA·K6 is a chemical used in industrial circulating water treatment, primarily as a highly effective scale and corrosion inhibitor. It is suitable for high-alkalinity, high-pH water environments, effectively preventing the crystallization of scale-forming salts in water and protecting boilers and reverse osmosis membrane systems from scale damage.

The upstream raw materials for HDTMPA·K6 mainly include hexamethylenediamine, phosphorus trichloride, and the neutralizing agent potassium hydroxide. These basic chemical raw materials originate from the petrochemical and phosphate chemical industries. Its direct downstream applications include industrial water treatment, textile printing and dyeing, and papermaking, among other fields. As a highly effective scale inhibitor and corrosion inhibitor, it is used to protect circulating cooling water systems, reverse osmosis membranes, oil and gas wells, and production equipment. Its market demand is closely linked to the development of these industrial sectors and their water conservation and environmental protection requirements.

United States market for Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) is estimated to increase from US$ million in 2025 to

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US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) players cover ThFine, Uniphos Chemicals, Shandong IRO Water Treatment, Shandong Kairui Chemical, Shandong Taihe Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) Industry Forecast” looks at past sales and reviews total world Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) sales in 2025, providing a comprehensive analysis by region and market sector of projected Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) sales for 2026 through 2032. With Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) industry.

This Insight Report provides a comprehensive analysis of the global Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6).

This report presents a comprehensive overview, market shares, and growth opportunities of Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Scale Inhibitor

Corrosion Inhibitor

Chelating Agent

Other

Segmentation by Product Form:

Liquid

Powder

Segmentation by Channel:

Online Sales

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Offline Sales

Segmentation by Application:

Water Treatment

Textile and Dyeing

Paper

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ThFine

Uniphos Chemicals

Shandong IRO Water Treatment

Shandong Kairui Chemical

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Shandong Taihe Technologies

Shandong Tongzheng Industrial Technology

Shandong Xintai Water Treatment Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) market?

What factors are driving Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) market opportunities vary by end market size?

How does Hexamethylenediamine Tetra(methylene Phosphonic Acid) Potassium Salt(HMDTMPA·K6) break out by Type, by Application?

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