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Global Hexamethylenediamine Market Growth 2025-2031

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Abstracts

The global Hexamethylenediamine market size is predicted to grow from US$ 8815 million in 2025 to US$ 11910 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Hexamethylenediamine (HMD) is an organic compound with the chemical formula C6H16N2. It is a colorless, hygroscopic, and strongly alkaline liquid with a distinct amine odor. HMD is a crucial industrial chemical primarily used as a precursor in the production of polyamides (nylon), particularly Nylon 6,6. The compound is synthesized through the hydrogenation of adiponitrile and is known for its high reactivity due to the presence of two primary amine groups. These properties make it an essential intermediate in polymer manufacturing, coatings, adhesives, and other specialty chemicals.

The versatility of HMD extends beyond polymer applications, as it is also used in the production of epoxy curing agents, lubricants, and water treatment chemicals. Its role in synthesizing polyurethane elastomers, resins, and polyureas further enhances its industrial importance. Due to its strong alkaline nature, HMD is corrosive and requires proper handling to ensure safety in industrial environments.

The global hexamethylenediamine market has witnessed significant growth in recent years, primarily driven by the expanding automotive, textile, and plastics industries. The increasing demand for high-performance nylon-based materials in these sectors has

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fueled the need for HMD. The automotive industry, in particular, relies on Nylon 6,6 for lightweight components, fuel-efficient designs, and durable parts that can withstand high temperatures and mechanical stress.

Additionally, the rising demand for industrial coatings, adhesives, and sealants has contributed to the steady market expansion of HMD. With the growing emphasis on sustainable and bio-based polyamides, research and development efforts are focused on alternative production methods that reduce environmental impact while maintaining the high performance of HMD-based materials.

Hexamethylenediamine (HMD) is an indispensable chemical in the global industrial landscape, primarily due to its role in polymer production, adhesives, and coatings. The market for HMD is experiencing robust growth, fueled by demand from automotive, textiles, electronics, and water treatment industries. However, challenges such as price volatility and environmental concerns necessitate innovation and sustainability-focused strategies. With continued advancements in material science and chemical engineering, HMD will remain a critical component of industrial and consumer applications for years to come.

Global key manufacturers of hexamethylenediamine (HMD) include Asecend, BASF, Invista, Shenma Group, Toray, Anshan Guorui Chemical and Domo Chemicals.The largest market is North America, with over 40% of global market share, followed by Asia-Pacific, with about 30% market share. In terms of application, nylon resin is the dominant product, accounting for about 90% of total market share.

LP Information, Inc. (LPI) ' newest research report, the “Hexamethylenediamine Industry Forecast” looks at past sales and reviews total world Hexamethylenediamine sales in 2024, providing a comprehensive analysis by region and market sector of projected Hexamethylenediamine sales for 2025 through 2031. With Hexamethylenediamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hexamethylenediamine industry.

This Insight Report provides a comprehensive analysis of the global Hexamethylenediamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hexamethylenediamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique

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position in an accelerating global Hexamethylenediamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hexamethylenediamine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hexamethylenediamine.

This report presents a comprehensive overview, market shares, and growth opportunities of Hexamethylenediamine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Segmentation by Application:

Nylon Resin

Polyurethane Resin and Epoxy Resin

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Ascend

BASF

INVISTA

China Shenma Group

RadiciGroup

Toray

Anshan Guorui Chemical

Domo Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hexamethylenediamine market?

What factors are driving Hexamethylenediamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hexamethylenediamine market opportunities vary by end market size?

How does Hexamethylenediamine break out by Type, by Application?

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