

Global Hesperidin Market Growth 2026-2032

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Abstracts

The global Hesperidin market size is predicted to grow from US\$ 133 million in 2025 to US\$ 212 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Hesperidin (also known as orange peel glycoside) is a natural flavonoid glycoside compound derived primarily from citrus peels, *Fructus Aurantii Immaturus* (immature bitter orange fruit), sweet orange peel, and bitter orange peel. Commercial products typically appear as pale yellow to off-white powders and are generally produced through a series of processes including extraction, concentration, precipitation, crystallization, purification, drying, and pulverization using citrus by-products or Fructus Aurantii Immaturus as raw materials. It is primarily used in dietary supplements, functional foods, pharmaceutical intermediates, as a raw material for diosmin, as an active ingredient in cosmetics, and for scientific research and testing. In 2025, global sales volume reached approximately 7,600 metric tons, with an average unit price of about \$17,900 per ton and a global capacity utilization rate of approximately 67.5%. Upstream industry players include citrus growers and processors, suppliers of *Fructus Aurantii Immaturus* raw materials, traders of plant extract raw materials, providers of extraction solvents (ethanol and water), manufacturers of filtration and separation equipment, drying and pulverization equipment, and packaging materials, as well as third-party testing agencies. Downstream enterprises include manufacturers of dietary supplements, functional foods, pharmaceutical raw materials, diosmin, and cosmetic ingredients, as well as companies specializing in plant extract blending, scientific research reagents, and nutritional health brands; the industry's average gross profit margin is approximately 36.5%. Regarding the cost structure, raw materials such as citrus peel and *Fructus Aurantii Immaturus* account for approximately 31%; extraction solvents and auxiliary materials account for about 12%; energy and water treatment account for about 8%; extraction, concentration, and crystallization processes account for about 13%; and drying, pulverization, and screening account for about 7%. Labor and factory management account for approximately 8% of costs; testing, quality control,

and registration documentation for 6%; packaging, warehousing, and logistics for 7%; environmental treatment for 5%; and other expenses for 3%. The demand list encompasses raw materials for dietary supplements, upstream raw materials for diosmin, citrus bioflavonoids, antioxidant ingredients for functional foods, botanical active ingredients for cosmetics, pharmaceutical intermediates, high-purity reference standards, traceable raw materials with low pesticide residues, and micronized products. The list of downstream clients includes health supplement brands, nutritional ingredient distributors, pharmaceutical raw material manufacturers, diosmin producers, functional food factories, beverage and powder formulation companies, cosmetic ingredient suppliers, botanical extract compounders, scientific reagent companies, and export clients. Business opportunities are driven by policies supporting natural plant extract exports, the resource utilization of citrus by-products, upgraded quality regulations for food and pharmaceuticals, compliance management for cosmetic ingredients, and incentives for the development of Traditional Chinese Medicine (TCM) and natural products. Technological innovation drivers include high-efficiency extraction and purification, control of residual solvents, high-purity HPLC testing, micronization processing, enzymatic conversion, continuous crystallization, and traceable raw material management. Shifts in consumer demand are reflected in a move away from generic plant extracts toward high-quality flavonoid raw materials characterized by clearly defined natural origins, stable purity, low pesticide and heavy metal levels, complete documentation, batch-to-batch consistency, and suitability for healthy aging needs.

Hesperidin is a specialized product within the categories of mature plant extracts and natural flavonoid raw materials. With global sales volume reaching approximately 7,600 tons in 2025, the market is characterized by steady demand rather than explosive growth. This stability is underpinned by the sectors for natural health ingredients, the high-value utilization of citrus by-products, venous health products, antioxidant additives, functional foods, and the diosmin supply chain. On the supply side, China remains the primary global production and export hub; enterprises in regions such as Sichuan, Hunan, Shaanxi, and Henan handle the bulk of commodity-scale supply, leveraging access to **Aurantii Fructus Immaturus** (immature bitter orange) and citrus raw materials, expertise in extraction and purification, supporting pharmaceutical intermediate infrastructure, and cost advantages. In contrast, companies in Europe, the US, and Japan tend to focus on reagent-grade products, small-package formats, high-purity reference standards, and end-consumer brand channels. Over the next two to five years, standard food-grade hesperidin will continue to face price competition?particularly as low-purity citrus flavonoids and trading-oriented products drive price disparities?while demand will rise for products that are pharmaceutical-

grade, high-purity, traceable, and meet strict standards for low solvent residues, pesticide residues, and heavy metals, as well as micronized specifications. Downstream customers are increasingly demanding robust quality systems, reliable delivery, and comprehensive export documentation; this shift will drive the industry away from low-price competition for bulk commodities toward competition based on quality differentiation. Enterprises capable of controlling raw materials, performing extraction and purification, conducting HPLC testing, managing environmental compliance, passing customer audits, and leveraging synergies within the diosmin supply chain will be better positioned to secure stable orders and achieve higher gross margins. Overall, while the hesperidin market is growing at a moderate pace, the product mix will continue to evolve, with high-end applications and the pharmaceutical supply chain serving as the primary drivers for improved profitability.

LP Information, Inc. (LPI) ' newest research report, the "Hesperidin Industry Forecast" looks at past sales and reviews total world Hesperidin sales in 2025, providing a comprehensive analysis by region and market sector of projected Hesperidin sales for 2026 through 2032. With Hesperidin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hesperidin industry.

This Insight Report provides a comprehensive analysis of the global Hesperidin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hesperidin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hesperidin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hesperidin and breaks down the forecast by Purity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hesperidin.

This report presents a comprehensive overview, market shares, and growth opportunities of Hesperidin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Purity:

90%-92% Type

93%-98% Type

Others

Segmentation by Physical Form:

Amorphous Powder

Crystalline Form

Other

Segmentation by Water Solubility:

Natural Hesperidin

Water-soluble Hesperidin Derivative

Segmentation by Application:

Pharmaceutical intermediates

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chengdu Okay Pharmaceutical Co., Ltd. (CN)

Hunan Yuantong Pharmaceutical Co., Ltd. (CN)

Shaanxi Hongda Phytochemistry Co., Ltd. (CN)

Xi'an Healthway Biotech Co., Ltd. (CN)

Xi'an Chen Lang Bio Tech Co., Ltd. (CN)

Hunan Kang Biotech Co., Ltd. (CN)

Sichuan Xieli Pharmaceutical Co., Ltd. (CN)

Chengdu Shuxi Pharmaceutical Co., Ltd. (CN)

Chengdu Yazhong Bio-pharmaceutical Co., Ltd. (CN)

Chengdu Runde Pharmaceutical Co., Ltd. (CN)

Hunan Kingti Bio-Tech Co., Ltd. (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hesperidin market?

What factors are driving Hesperidin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hesperidin market opportunities vary by end market size?

How does Hesperidin break out by Purity, by Application?

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