

Global Hernia Repair Mesh Market Growth 2025-2031

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Abstracts

The global Hernia Repair Mesh market size is predicted to grow from US\$ 3953 million in 2025 to US\$ 5075 million in 2031; it is expected to grow at a CAGR of 4.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Hernia repair mesh is (surgical mesh) the abbreviation of hernia repair implant material, which is widely used in tension-free hernia repair to support the hernia healing of surrounding damaged tissue. Abdominal wall hernia refers to the expansion of organs or tissues from the weak area or defect of abdominal wall. Abdominal wall hernia includes inguinal hernia, umbilical hernia, femoral hernia, incisional hernia and parastomal hernia, and inguinal hernia (the junction of thigh and abdomen) is the most common. Because of the high incidence rate, the treatment of abdominal hernia has become an important social problem. At present, hernia repair is the only choice to cure abdominal wall hernia.

In the global market, the core manufacturers of hernia repair mesh are mainly distributed in the United States and Europe, mainly BD, B Braun, Johnson & Johnson, Gore Medical, Medtronic and Allergan, among which BD's representative products are Bard Mesh (polypropylene patch) and Ventralight ST (lightweight, bioresorbable patch); B Braun's core product is Optilene Mesh (monofilament polypropylene). The leading Chinese local companies are mainly Beijing TransEasy Medical Tech, which ranks among the top four in the Chinese market and has achieved import substitution. Its products are mainly PVDF and composite hernia repair patches. In the future, technological iteration will accelerate industry differentiation - degradable patches will become the next track.

LP Information, Inc. (LPI) ' newest research report, the “Hernia Repair Mesh Industry Forecast” looks at past sales and reviews total world Hernia Repair Mesh sales in 2024, providing a comprehensive analysis by region and market sector of projected Hernia Repair Mesh sales for 2025 through 2031. With Hernia Repair Mesh sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hernia Repair Mesh industry.

This Insight Report provides a comprehensive analysis of the global Hernia Repair Mesh landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hernia Repair Mesh portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hernia Repair Mesh market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hernia Repair Mesh and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hernia Repair Mesh.

This report presents a comprehensive overview, market shares, and growth opportunities of Hernia Repair Mesh market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material:

Absorbable Hernia Repair Mesh

Non-absorbable Hernia Repair Mesh

Segmentation by Application:

Inguinal Hernias

Abdominal Hernias

Incisional Hernia

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

B Braun

Johnson & Johnson

Gore Medical

Medtronic

Allergan

TELA Bio

Integra LifeSciences

Cook Biotech

Hernimesh

FEG Textiltechnik

Beijing Temedical

Beijing Compont

Beijing Biosis Healing

Shanghai Chest Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hernia Repair Mesh market?

What factors are driving Hernia Repair Mesh market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hernia Repair Mesh market opportunities vary by end market size?

How does Hernia Repair Mesh break out by Material, by Application?

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