

Global Hernia Repair Composite Ventral Patch Market Growth 2026-2032

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Abstracts

The global Hernia Repair Composite Ventral Patch market size is predicted to grow from US\$ 225 million in 2025 to US\$ 381 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, the global production volume of Hernia Repair Composite Ventral Patch reached 1.95 million patches, with an average selling price of USD 118 per patch, production capacity of 2.45 million patches, and a gross margin of 62.0%.

Hernia Repair Composite Ventral Patch is an implantable medical patch used for the repair of ventral, umbilical, epigastric, incisional and trocar-site hernias. It is generally composed of a non-absorbable or partially absorbable synthetic mesh, an anti-adhesion barrier layer, a positioning/deployment structure and fixation-support design. Its primary function is to reinforce weakened or defective abdominal wall tissue while reducing the risk of visceral adhesion when placed intraperitoneally or within abdominal wall layers. Compared with standard flat hernia mesh, this product is characterized by a composite material structure and a ventral-hernia-specific patch configuration, mainly serving small to medium-sized ventral hernia repair procedures.

Upstream of the Hernia Repair Composite Ventral Patch industry mainly includes medical-grade polypropylene, polyester, ePTFE, absorbable polymers, collagen or other anti-adhesion barrier materials, as well as medical textile processing, mesh knitting, coating and lamination, sterilization packaging and quality testing. The midstream segment consists of hernia patch manufacturers, whose key barriers lie in material biocompatibility, anti-adhesion barrier design, patch conformability, deployment and fixation structure, sterilization validation, clinical evidence and regulatory registration capability. Downstream demand mainly comes from general surgery departments,

hernia and abdominal wall surgery departments, ambulatory surgery centers and medical device distribution channels, and is influenced by ventral hernia procedure volume, choice of laparoscopic or open repair, hospital procurement policies, product safety evaluation and surgeon preference.

United States market for Hernia Repair Composite Ventral Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hernia Repair Composite Ventral Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hernia Repair Composite Ventral Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hernia Repair Composite Ventral Patch players cover Ethicon?Johnson & Johnson?, Medtronic, B. Braun, Baxter International, C. R. Bard?BD), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Hernia Repair Composite Ventral Patch Industry Forecast? looks at past sales and reviews total world Hernia Repair Composite Ventral Patch sales in 2025, providing a comprehensive analysis by region and market sector of projected Hernia Repair Composite Ventral Patch sales for 2026 through 2032. With Hernia Repair Composite Ventral Patch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hernia Repair Composite Ventral Patch industry.

This Insight Report provides a comprehensive analysis of the global Hernia Repair Composite Ventral Patch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hernia Repair Composite Ventral Patch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Hernia Repair Composite Ventral Patch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hernia Repair Composite Ventral Patch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hernia Repair Composite Ventral Patch.

This report presents a comprehensive overview, market shares, and growth opportunities of Hernia Repair Composite Ventral Patch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Collagen Matrix

Monofilament Polypropylene Mesh

Others

Segmentation by Surgical Approach:

Open Repair

Laparoscopic / Minimally Invasive Repair

Segmentation by Implant Material Type:

Permanent PVP Implants

Absorbable / Partially Absorbable PVP Implants

Segmentation by Product Configuration:

Flat Mesh

Three-dimensional Shaped Mesh

Segmentation by Application:

Inguinal Hernia Repair

Primary Ventral Hernia Repair

Incisional Hernia Repair

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ethicon?Johnson & Johnson?

Medtronic

B. Braun

Baxter International

C. R. Bard?BD)

Cook Group

Gore Medical

FEG Textiltechnik

Integra LifeSciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hernia Repair Composite Ventral Patch market?

What factors are driving Hernia Repair Composite Ventral Patch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hernia Repair Composite Ventral Patch market opportunities vary by end market size?

How does Hernia Repair Composite Ventral Patch break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hernia Repair Composite Ventral Patch Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hernia Repair Composite Ventral Patch by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hernia Repair Composite Ventral Patch by Country/Region, 2021, 2025 & 2032
- 2.2 Hernia Repair Composite Ventral Patch Segment by Type
 - 2.2.1 Collagen Matrix
 - 2.2.2 Monofilament Polypropylene Mesh
 - 2.2.3 Others
 - 2.2.4 Hernia Repair Composite Ventral Patch Sales by Type
 - 2.2.4.1 Global Hernia Repair Composite Ventral Patch Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Hernia Repair Composite Ventral Patch Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Hernia Repair Composite Ventral Patch Sale Price by Type (2021-2026)
- 2.3 Hernia Repair Composite Ventral Patch Segment by Surgical Approach
 - 2.3.1 Open Repair
 - 2.3.2 Laparoscopic / Minimally Invasive Repair
 - 2.3.3 Hernia Repair Composite Ventral Patch Sales by Surgical Approach
 - 2.3.3.1 Global Hernia Repair Composite Ventral Patch Sales Market Share by Surgical Approach (2021-2026)
 - 2.3.3.2 Global Hernia Repair Composite Ventral Patch Revenue and Market Share by

Surgical Approach (2021-2026)

2.3.3.3 Global Hernia Repair Composite Ventral Patch Sale Price by Surgical Approach (2021-2026)

2.4 Hernia Repair Composite Ventral Patch Segment by Implant Material Type

2.4.1 Permanent PVP Implants

2.4.2 Absorbable / Partially Absorbable PVP Implants

2.4.3 Hernia Repair Composite Ventral Patch Sales by Implant Material Type

2.4.3.1 Global Hernia Repair Composite Ventral Patch Sales Market Share by Implant Material Type (2021-2026)

2.4.3.2 Global Hernia Repair Composite Ventral Patch Revenue and Market Share by Implant Material Type (2021-2026)

2.4.3.3 Global Hernia Repair Composite Ventral Patch Sale Price by Implant Material Type (2021-2026)

2.5 Hernia Repair Composite Ventral Patch Segment by Product Configuration

2.5.1 Flat Mesh

2.5.2 Three-dimensional Shaped Mesh

2.5.3 Hernia Repair Composite Ventral Patch Sales by Product Configuration

2.5.3.1 Global Hernia Repair Composite Ventral Patch Sales Market Share by Product Configuration (2021-2026)

2.5.3.2 Global Hernia Repair Composite Ventral Patch Revenue and Market Share by Product Configuration (2021-2026)

2.5.3.3 Global Hernia Repair Composite Ventral Patch Sale Price by Product Configuration (2021-2026)

2.6 Hernia Repair Composite Ventral Patch Segment by Application

2.6.1 Inguinal Hernia Repair

2.6.2 Primary Ventral Hernia Repair

2.6.3 Incisional Hernia Repair

2.6.4 Hernia Repair Composite Ventral Patch Sales by Application

2.6.4.1 Global Hernia Repair Composite Ventral Patch Sale Market Share by Application (2021-2026)

2.6.4.2 Global Hernia Repair Composite Ventral Patch Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Hernia Repair Composite Ventral Patch Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hernia Repair Composite Ventral Patch Breakdown Data by Company

3.1.1 Global Hernia Repair Composite Ventral Patch Annual Sales by Company

(2021-2026)

3.1.2 Global Hernia Repair Composite Ventral Patch Sales Market Share by Company

(2021-2026)

3.2 Global Hernia Repair Composite Ventral Patch Annual Revenue by Company

(2021-2026)

3.2.1 Global Hernia Repair Composite Ventral Patch Revenue by Company

(2021-2026)

3.2.2 Global Hernia Repair Composite Ventral Patch Revenue Market Share by Company (2021-2026)

3.3 Global Hernia Repair Composite Ventral Patch Sale Price by Company

3.4 Key Manufacturers Hernia Repair Composite Ventral Patch Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hernia Repair Composite Ventral Patch Product Location Distribution

3.4.2 Players Hernia Repair Composite Ventral Patch Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HERNIA REPAIR COMPOSITE VENTRAL PATCH BY GEOGRAPHIC REGION

4.1 World Historic Hernia Repair Composite Ventral Patch Market Size by Geographic Region (2021-2026)

4.1.1 Global Hernia Repair Composite Ventral Patch Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hernia Repair Composite Ventral Patch Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hernia Repair Composite Ventral Patch Market Size by Country/Region (2021-2026)

4.2.1 Global Hernia Repair Composite Ventral Patch Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hernia Repair Composite Ventral Patch Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hernia Repair Composite Ventral Patch Sales Growth

4.4 APAC Hernia Repair Composite Ventral Patch Sales Growth

4.5 Europe Hernia Repair Composite Ventral Patch Sales Growth

4.6 Middle East & Africa Hernia Repair Composite Ventral Patch Sales Growth

5 AMERICAS

5.1 Americas Hernia Repair Composite Ventral Patch Sales by Country

5.1.1 Americas Hernia Repair Composite Ventral Patch Sales by Country (2021-2026)

5.1.2 Americas Hernia Repair Composite Ventral Patch Revenue by Country (2021-2026)

5.2 Americas Hernia Repair Composite Ventral Patch Sales by Type (2021-2026)

5.3 Americas Hernia Repair Composite Ventral Patch Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hernia Repair Composite Ventral Patch Sales by Region

6.1.1 APAC Hernia Repair Composite Ventral Patch Sales by Region (2021-2026)

6.1.2 APAC Hernia Repair Composite Ventral Patch Revenue by Region (2021-2026)

6.2 APAC Hernia Repair Composite Ventral Patch Sales by Type (2021-2026)

6.3 APAC Hernia Repair Composite Ventral Patch Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hernia Repair Composite Ventral Patch by Country

7.1.1 Europe Hernia Repair Composite Ventral Patch Sales by Country (2021-2026)

7.1.2 Europe Hernia Repair Composite Ventral Patch Revenue by Country (2021-2026)

7.2 Europe Hernia Repair Composite Ventral Patch Sales by Type (2021-2026)

7.3 Europe Hernia Repair Composite Ventral Patch Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hernia Repair Composite Ventral Patch by Country

8.1.1 Middle East & Africa Hernia Repair Composite Ventral Patch Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hernia Repair Composite Ventral Patch Revenue by Country (2021-2026)

8.2 Middle East & Africa Hernia Repair Composite Ventral Patch Sales by Type (2021-2026)

8.3 Middle East & Africa Hernia Repair Composite Ventral Patch Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hernia Repair Composite Ventral Patch

10.3 Manufacturing Process Analysis of Hernia Repair Composite Ventral Patch

10.4 Industry Chain Structure of Hernia Repair Composite Ventral Patch

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Hernia Repair Composite Ventral Patch Distributors
- 11.3 Hernia Repair Composite Ventral Patch Customer

12 WORLD FORECAST REVIEW FOR HERNIA REPAIR COMPOSITE VENTRAL PATCH BY GEOGRAPHIC REGION

- 12.1 Global Hernia Repair Composite Ventral Patch Market Size Forecast by Region
 - 12.1.1 Global Hernia Repair Composite Ventral Patch Forecast by Region (2027-2032)
 - 12.1.2 Global Hernia Repair Composite Ventral Patch Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Hernia Repair Composite Ventral Patch Forecast by Type (2027-2032)
- 12.7 Global Hernia Repair Composite Ventral Patch Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Ethicon?Johnson & Johnson?
 - 13.1.1 Ethicon?Johnson & Johnson? Company Information
 - 13.1.2 Ethicon?Johnson & Johnson? Hernia Repair Composite Ventral Patch Product Portfolios and Specifications
 - 13.1.3 Ethicon?Johnson & Johnson? Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Ethicon?Johnson & Johnson? Main Business Overview
 - 13.1.5 Ethicon?Johnson & Johnson? Latest Developments
- 13.2 Medtronic
 - 13.2.1 Medtronic Company Information
 - 13.2.2 Medtronic Hernia Repair Composite Ventral Patch Product Portfolios and Specifications
 - 13.2.3 Medtronic Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Medtronic Main Business Overview
 - 13.2.5 Medtronic Latest Developments
- 13.3 B. Braun
 - 13.3.1 B. Braun Company Information

13.3.2 B. Braun Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

13.3.3 B. Braun Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 B. Braun Main Business Overview

13.3.5 B. Braun Latest Developments

13.4 Baxter International

13.4.1 Baxter International Company Information

13.4.2 Baxter International Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

13.4.3 Baxter International Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Baxter International Main Business Overview

13.4.5 Baxter International Latest Developments

13.5 C. R. Bard?BD)

13.5.1 C. R. Bard?BD) Company Information

13.5.2 C. R. Bard?BD) Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

13.5.3 C. R. Bard?BD) Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 C. R. Bard?BD) Main Business Overview

13.5.5 C. R. Bard?BD) Latest Developments

13.6 Cook Group

13.6.1 Cook Group Company Information

13.6.2 Cook Group Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

13.6.3 Cook Group Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Cook Group Main Business Overview

13.6.5 Cook Group Latest Developments

13.7 Gore Medical

13.7.1 Gore Medical Company Information

13.7.2 Gore Medical Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

13.7.3 Gore Medical Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Gore Medical Main Business Overview

13.7.5 Gore Medical Latest Developments

13.8 FEG Textiltechnik

13.8.1 FEG Textiltechnik Company Information

13.8.2 FEG Textiltechnik Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

13.8.3 FEG Textiltechnik Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 FEG Textiltechnik Main Business Overview

13.8.5 FEG Textiltechnik Latest Developments

13.9 Integra LifeSciences

13.9.1 Integra LifeSciences Company Information

13.9.2 Integra LifeSciences Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

13.9.3 Integra LifeSciences Hernia Repair Composite Ventral Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Integra LifeSciences Main Business Overview

13.9.5 Integra LifeSciences Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hernia Repair Composite Ventral Patch Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hernia Repair Composite Ventral Patch Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Collagen Matrix

Table 4. Major Players of Monofilament Polypropylene Mesh

Table 5. Major Players of Others

Table 6. Global Hernia Repair Composite Ventral Patch Sales by Type (2021-2026) & (K Pcs)

Table 7. Global Hernia Repair Composite Ventral Patch Sales Market Share by Type (2021-2026)

Table 8. Global Hernia Repair Composite Ventral Patch Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Type (2021-2026)

Table 10. Global Hernia Repair Composite Ventral Patch Sale Price by Type (2021-2026) & (US\$/Pc)

Table 11. Major Players of Open Repair

Table 12. Major Players of Laparoscopic / Minimally Invasive Repair

Table 13. Global Hernia Repair Composite Ventral Patch Sales by Surgical Approach (2021-2026) & (K Pcs)

Table 14. Global Hernia Repair Composite Ventral Patch Sales Market Share by Surgical Approach (2021-2026)

Table 15. Global Hernia Repair Composite Ventral Patch Revenue by Surgical Approach (2021-2026) & (\$ million)

Table 16. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Surgical Approach (2021-2026)

Table 17. Global Hernia Repair Composite Ventral Patch Sale Price by Surgical Approach (2021-2026) & (US\$/Pc)

Table 18. Major Players of Permanent PVP Implants

Table 19. Major Players of Absorbable / Partially Absorbable PVP Implants

Table 20. Global Hernia Repair Composite Ventral Patch Sales by Implant Material Type (2021-2026) & (K Pcs)

Table 21. Global Hernia Repair Composite Ventral Patch Sales Market Share by Implant Material Type (2021-2026)

Table 22. Global Hernia Repair Composite Ventral Patch Revenue by Implant Material Type (2021-2026) & (\$ million)

Table 23. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Implant Material Type (2021-2026)

Table 24. Global Hernia Repair Composite Ventral Patch Sale Price by Implant Material Type (2021-2026) & (US\$/Pc)

Table 25. Major Players of Flat Mesh

Table 26. Major Players of Three-dimensional Shaped Mesh

Table 27. Global Hernia Repair Composite Ventral Patch Sales by Product Configuration (2021-2026) & (K Pcs)

Table 28. Global Hernia Repair Composite Ventral Patch Sales Market Share by Product Configuration (2021-2026)

Table 29. Global Hernia Repair Composite Ventral Patch Revenue by Product Configuration (2021-2026) & (\$ million)

Table 30. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Product Configuration (2021-2026)

Table 31. Global Hernia Repair Composite Ventral Patch Sale Price by Product Configuration (2021-2026) & (US\$/Pc)

Table 32. Global Hernia Repair Composite Ventral Patch Sale by Application (2021-2026) & (K Pcs)

Table 33. Global Hernia Repair Composite Ventral Patch Sale Market Share by Application (2021-2026)

Table 34. Global Hernia Repair Composite Ventral Patch Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Application (2021-2026)

Table 36. Global Hernia Repair Composite Ventral Patch Sale Price by Application (2021-2026) & (US\$/Pc)

Table 37. Global Hernia Repair Composite Ventral Patch Sales by Company (2021-2026) & (K Pcs)

Table 38. Global Hernia Repair Composite Ventral Patch Sales Market Share by Company (2021-2026)

Table 39. Global Hernia Repair Composite Ventral Patch Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Company (2021-2026)

Table 41. Global Hernia Repair Composite Ventral Patch Sale Price by Company (2021-2026) & (US\$/Pc)

Table 42. Key Manufacturers Hernia Repair Composite Ventral Patch Producing Area

Distribution and Sales Area

Table 43. Players Hernia Repair Composite Ventral Patch Products Offered

Table 44. Hernia Repair Composite Ventral Patch Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Hernia Repair Composite Ventral Patch Sales by Geographic Region (2021-2026) & (K Pcs)

Table 48. Global Hernia Repair Composite Ventral Patch Sales Market Share Geographic Region (2021-2026)

Table 49. Global Hernia Repair Composite Ventral Patch Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Hernia Repair Composite Ventral Patch Sales by Country/Region (2021-2026) & (K Pcs)

Table 52. Global Hernia Repair Composite Ventral Patch Sales Market Share by Country/Region (2021-2026)

Table 53. Global Hernia Repair Composite Ventral Patch Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Hernia Repair Composite Ventral Patch Sales by Country (2021-2026) & (K Pcs)

Table 56. Americas Hernia Repair Composite Ventral Patch Sales Market Share by Country (2021-2026)

Table 57. Americas Hernia Repair Composite Ventral Patch Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Hernia Repair Composite Ventral Patch Sales by Type (2021-2026) & (K Pcs)

Table 59. Americas Hernia Repair Composite Ventral Patch Sales by Application (2021-2026) & (K Pcs)

Table 60. APAC Hernia Repair Composite Ventral Patch Sales by Region (2021-2026) & (K Pcs)

Table 61. APAC Hernia Repair Composite Ventral Patch Sales Market Share by Region (2021-2026)

Table 62. APAC Hernia Repair Composite Ventral Patch Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Hernia Repair Composite Ventral Patch Sales by Type (2021-2026) &

(K Pcs)

Table 64. APAC Hernia Repair Composite Ventral Patch Sales by Application (2021-2026) & (K Pcs)

Table 65. Europe Hernia Repair Composite Ventral Patch Sales by Country (2021-2026) & (K Pcs)

Table 66. Europe Hernia Repair Composite Ventral Patch Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe Hernia Repair Composite Ventral Patch Sales by Type (2021-2026) & (K Pcs)

Table 68. Europe Hernia Repair Composite Ventral Patch Sales by Application (2021-2026) & (K Pcs)

Table 69. Middle East & Africa Hernia Repair Composite Ventral Patch Sales by Country (2021-2026) & (K Pcs)

Table 70. Middle East & Africa Hernia Repair Composite Ventral Patch Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Hernia Repair Composite Ventral Patch Sales by Type (2021-2026) & (K Pcs)

Table 72. Middle East & Africa Hernia Repair Composite Ventral Patch Sales by Application (2021-2026) & (K Pcs)

Table 73. Key Market Drivers & Growth Opportunities of Hernia Repair Composite Ventral Patch

Table 74. Key Market Challenges & Risks of Hernia Repair Composite Ventral Patch

Table 75. Key Industry Trends of Hernia Repair Composite Ventral Patch

Table 76. Hernia Repair Composite Ventral Patch Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Hernia Repair Composite Ventral Patch Distributors List

Table 79. Hernia Repair Composite Ventral Patch Customer List

Table 80. Global Hernia Repair Composite Ventral Patch Sales Forecast by Region (2027-2032) & (K Pcs)

Table 81. Global Hernia Repair Composite Ventral Patch Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Hernia Repair Composite Ventral Patch Sales Forecast by Country (2027-2032) & (K Pcs)

Table 83. Americas Hernia Repair Composite Ventral Patch Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Hernia Repair Composite Ventral Patch Sales Forecast by Region (2027-2032) & (K Pcs)

Table 85. APAC Hernia Repair Composite Ventral Patch Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Hernia Repair Composite Ventral Patch Sales Forecast by Country (2027-2032) & (K Pcs)

Table 87. Europe Hernia Repair Composite Ventral Patch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Hernia Repair Composite Ventral Patch Sales Forecast by Country (2027-2032) & (K Pcs)

Table 89. Middle East & Africa Hernia Repair Composite Ventral Patch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global Hernia Repair Composite Ventral Patch Sales Forecast by Type (2027-2032) & (K Pcs)

Table 91. Global Hernia Repair Composite Ventral Patch Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Hernia Repair Composite Ventral Patch Sales Forecast by Application (2027-2032) & (K Pcs)

Table 93. Global Hernia Repair Composite Ventral Patch Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. Ethicon?Johnson & Johnson? Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors

Table 95. Ethicon?Johnson & Johnson? Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

Table 96. Ethicon?Johnson & Johnson? Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 97. Ethicon?Johnson & Johnson? Main Business

Table 98. Ethicon?Johnson & Johnson? Latest Developments

Table 99. Medtronic Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors

Table 100. Medtronic Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

Table 101. Medtronic Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 102. Medtronic Main Business

Table 103. Medtronic Latest Developments

Table 104. B. Braun Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors

Table 105. B. Braun Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

Table 106. B. Braun Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 107. B. Braun Main Business

Table 108. B. Braun Latest Developments
Table 109. Baxter International Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors
Table 110. Baxter International Hernia Repair Composite Ventral Patch Product Portfolios and Specifications
Table 111. Baxter International Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 112. Baxter International Main Business
Table 113. Baxter International Latest Developments
Table 114. C. R. Bard® Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors
Table 115. C. R. Bard® Hernia Repair Composite Ventral Patch Product Portfolios and Specifications
Table 116. C. R. Bard® Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 117. C. R. Bard® Main Business
Table 118. C. R. Bard® Latest Developments
Table 119. Cook Group Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors
Table 120. Cook Group Hernia Repair Composite Ventral Patch Product Portfolios and Specifications
Table 121. Cook Group Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 122. Cook Group Main Business
Table 123. Cook Group Latest Developments
Table 124. Gore Medical Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors
Table 125. Gore Medical Hernia Repair Composite Ventral Patch Product Portfolios and Specifications
Table 126. Gore Medical Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)
Table 127. Gore Medical Main Business
Table 128. Gore Medical Latest Developments
Table 129. FEG Textiltechnik Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors
Table 130. FEG Textiltechnik Hernia Repair Composite Ventral Patch Product Portfolios and Specifications
Table 131. FEG Textiltechnik Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 132. FEG Textiltechnik Main Business

Table 133. FEG Textiltechnik Latest Developments

Table 134. Integra LifeSciences Basic Information, Hernia Repair Composite Ventral Patch Manufacturing Base, Sales Area and Its Competitors

Table 135. Integra LifeSciences Hernia Repair Composite Ventral Patch Product Portfolios and Specifications

Table 136. Integra LifeSciences Hernia Repair Composite Ventral Patch Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 137. Integra LifeSciences Main Business

Table 138. Integra LifeSciences Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Hernia Repair Composite Ventral Patch

Figure 2. Hernia Repair Composite Ventral Patch Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Hernia Repair Composite Ventral Patch Sales Growth Rate 2021-2032 (K Pcs)

Figure 7. Global Hernia Repair Composite Ventral Patch Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Hernia Repair Composite Ventral Patch Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Hernia Repair Composite Ventral Patch Sales Market Share by Country/Region (2025)

Figure 10. Hernia Repair Composite Ventral Patch Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Collagen Matrix

Figure 12. Product Picture of Monofilament Polypropylene Mesh

Figure 13. Product Picture of Others

Figure 14. Global Hernia Repair Composite Ventral Patch Sales Market Share by Type in 2026

Figure 15. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Open Repair

Figure 17. Product Picture of Laparoscopic / Minimally Invasive Repair

Figure 18. Global Hernia Repair Composite Ventral Patch Sales Market Share by Surgical Approach in 2026

Figure 19. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Surgical Approach (2021-2026)

Figure 20. Product Picture of Permanent PVP Implants

Figure 21. Product Picture of Absorbable / Partially Absorbable PVP Implants

Figure 22. Global Hernia Repair Composite Ventral Patch Sales Market Share by Implant Material Type in 2026

Figure 23. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Implant Material Type (2021-2026)

Figure 24. Product Picture of Flat Mesh

Figure 25. Product Picture of Three-dimensional Shaped Mesh

Figure 26. Global Hernia Repair Composite Ventral Patch Sales Market Share by Product Configuration in 2026

Figure 27. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Product Configuration (2021-2026)

Figure 28. Hernia Repair Composite Ventral Patch Consumed in Inguinal Hernia Repair

Figure 29. Global Hernia Repair Composite Ventral Patch Market: Inguinal Hernia Repair (2021-2026) & (K Pcs)

Figure 30. Hernia Repair Composite Ventral Patch Consumed in Primary Ventral Hernia Repair

Figure 31. Global Hernia Repair Composite Ventral Patch Market: Primary Ventral Hernia Repair (2021-2026) & (K Pcs)

Figure 32. Hernia Repair Composite Ventral Patch Consumed in Incisional Hernia Repair

Figure 33. Global Hernia Repair Composite Ventral Patch Market: Incisional Hernia Repair (2021-2026) & (K Pcs)

Figure 34. Global Hernia Repair Composite Ventral Patch Sale Market Share by Application (2025)

Figure 35. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Application in 2025

Figure 36. Hernia Repair Composite Ventral Patch Sales by Company in 2025 (K Pcs)

Figure 37. Global Hernia Repair Composite Ventral Patch Sales Market Share by Company in 2025

Figure 38. Hernia Repair Composite Ventral Patch Revenue by Company in 2025 (\$ millions)

Figure 39. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Company in 2025

Figure 40. Global Hernia Repair Composite Ventral Patch Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Hernia Repair Composite Ventral Patch Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Hernia Repair Composite Ventral Patch Sales 2021-2026 (K Pcs)

Figure 43. Americas Hernia Repair Composite Ventral Patch Revenue 2021-2026 (\$ millions)

Figure 44. APAC Hernia Repair Composite Ventral Patch Sales 2021-2026 (K Pcs)

Figure 45. APAC Hernia Repair Composite Ventral Patch Revenue 2021-2026 (\$ millions)

Figure 46. Europe Hernia Repair Composite Ventral Patch Sales 2021-2026 (K Pcs)

Figure 47. Europe Hernia Repair Composite Ventral Patch Revenue 2021-2026 (\$

millions)

Figure 48. Middle East & Africa Hernia Repair Composite Ventral Patch Sales
2021-2026 (K Pcs)

Figure 49. Middle East & Africa Hernia Repair Composite Ventral Patch Revenue
2021-2026 (\$ millions)

Figure 50. Americas Hernia Repair Composite Ventral Patch Sales Market Share by
Country in 2025

Figure 51. Americas Hernia Repair Composite Ventral Patch Revenue Market Share by
Country (2021-2026)

Figure 52. Americas Hernia Repair Composite Ventral Patch Sales Market Share by
Type (2021-2026)

Figure 53. Americas Hernia Repair Composite Ventral Patch Sales Market Share by
Application (2021-2026)

Figure 54. United States Hernia Repair Composite Ventral Patch Revenue Growth
2021-2026 (\$ millions)

Figure 55. Canada Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026
(\$ millions)

Figure 56. Mexico Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026
(\$ millions)

Figure 57. Brazil Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026
(\$ millions)

Figure 58. APAC Hernia Repair Composite Ventral Patch Sales Market Share by
Region in 2025

Figure 59. APAC Hernia Repair Composite Ventral Patch Revenue Market Share by
Region (2021-2026)

Figure 60. APAC Hernia Repair Composite Ventral Patch Sales Market Share by Type
(2021-2026)

Figure 61. APAC Hernia Repair Composite Ventral Patch Sales Market Share by
Application (2021-2026)

Figure 62. China Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026
(\$ millions)

Figure 63. Japan Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026
(\$ millions)

Figure 64. South Korea Hernia Repair Composite Ventral Patch Revenue Growth
2021-2026 (\$ millions)

Figure 65. Southeast Asia Hernia Repair Composite Ventral Patch Revenue Growth
2021-2026 (\$ millions)

Figure 66. India Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$
millions)

Figure 67. Australia Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Hernia Repair Composite Ventral Patch Sales Market Share by Country in 2025

Figure 70. Europe Hernia Repair Composite Ventral Patch Revenue Market Share by Country (2021-2026)

Figure 71. Europe Hernia Repair Composite Ventral Patch Sales Market Share by Type (2021-2026)

Figure 72. Europe Hernia Repair Composite Ventral Patch Sales Market Share by Application (2021-2026)

Figure 73. Germany Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Hernia Repair Composite Ventral Patch Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Hernia Repair Composite Ventral Patch Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Hernia Repair Composite Ventral Patch Sales Market Share by Application (2021-2026)

Figure 81. Egypt Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Hernia Repair Composite Ventral Patch Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Hernia Repair Composite Ventral

Patch in 2026

Figure 87. Manufacturing Process Analysis of Hernia Repair Composite Ventral Patch

Figure 88. Industry Chain Structure of Hernia Repair Composite Ventral Patch

Figure 89. Channels of Distribution

Figure 90. Global Hernia Repair Composite Ventral Patch Sales Market Forecast by Region (2027-2032)

Figure 91. Global Hernia Repair Composite Ventral Patch Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Hernia Repair Composite Ventral Patch Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Hernia Repair Composite Ventral Patch Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Hernia Repair Composite Ventral Patch Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Hernia Repair Composite Ventral Patch Revenue Market Share Forecast by Application (2027-2032)

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