

Global Hermetia Illucens Market Growth 2025-2031

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Abstracts

The global Hermetia Illucens market size is predicted to grow from US\$ 208 million in 2025 to US\$ 671 million in 2031; it is expected to grow at a CAGR of 21.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Hermetia illucens, commonly known as the Black Soldier Fly, is an insect species found primarily in tropical and subtropical regions and belongs to the family Stratiomyidae. Its larvae are highly efficient at decomposing organic waste such as food scraps and animal manure, offering significant environmental and economic benefits. Rich in protein and fat, the larvae are increasingly used as a sustainable source of animal feed. The adult fly does not feed and does not transmit disease, making it ecologically safe. In recent years, the species has gained widespread attention in agriculture, waste management, and biotechnology fields.

As a resource with both environmental and economic benefits, the black soldier fly industry has seen rapid development globally in recent years. Western countries have established relatively mature systems in terms of farming techniques, processing technologies, and regulatory frameworks. Application areas include organic waste treatment, high-protein animal feed production, and biofertilizer development. While China entered the market later, it is quickly catching up due to strong policy support, increasing investment, and advancements in research and development. A complete industrial chain is emerging, spanning from breeding and large-scale farming to processing and end-product distribution.

Looking ahead, the industry will move toward greater product diversification and

integrated development. With growing demand for eco-friendly and sustainable protein sources, black soldier fly-derived products are expected to expand across sectors such as aquaculture, pet food, and bioenergy. The application of intelligent farming systems and precision nutritional formulations will improve production efficiency and product quality, driving the industry toward a more efficient and scalable model.

Despite its promising outlook, the industry still faces several challenges. Global regulatory frameworks remain inconsistent, with varying acceptance levels and approval processes across countries. The farming process is sensitive to environmental factors such as temperature and humidity, posing seasonal risks. Additionally, consumer awareness is still limited, and market development at the end-user level is slow. To succeed, companies must advance in technology, market development, branding, and compliance in a coordinated manner to gain a competitive edge.

LP Information, Inc. (LPI) ' newest research report, the "Hermetia Illucens Industry Forecast" looks at past sales and reviews total world Hermetia Illucens sales in 2024, providing a comprehensive analysis by region and market sector of projected Hermetia Illucens sales for 2025 through 2031. With Hermetia Illucens sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hermetia Illucens industry.

This Insight Report provides a comprehensive analysis of the global Hermetia Illucens landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hermetia Illucens portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hermetia Illucens market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hermetia Illucens and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hermetia Illucens.

This report presents a comprehensive overview, market shares, and growth opportunities of Hermetia Illucens market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dried Larvae

Insect Meal

Insect Oil

Other

Segmentation by Application:

Aquaculture

Animal Feed

Pet Food

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Protix

BioflyTech

Veolia

Nutrition Technologies Group

Darling Ingredients

InnovaFeed

Hexafly

Entobel

Protenga

NextProtein

Biocycle

Bioforte Biotechnology

Guangzhou Unique Biotechnology

Sichuan Leijian Technology

Zhejiang Lingkun Biotechnology

INSPRO

Hunan Haikun Agricultural Science And Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global *Hermetia Illucens* market?

What factors are driving *Hermetia Illucens* market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do *Hermetia Illucens* market opportunities vary by end market size?

How does Hermetia Illucens break out by Type, by Application?

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