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Global Hericium Erinaceus Extract Market Growth 2026-2032

https://marketpublishers.com/r/G0A93ECB7EF4EN.html
Date: July 2026
Pages: 87
Price: US$ 3,660.00 (Single User License)
ID: G0A93ECB7EF4EN

Abstracts

The global Hericium Erinaceus Extract market size is predicted to grow from US$ 23.48 million in 2025 to US$ 43.95 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global Hericium Erinaceus Extract production reached approximately 640 tons, with an average global market price of around US$38 per kilogram. Hericium Erinaceus (Lion's Mane) Extract is a popular natural supplement derived from a distinct, shaggy white mushroom, known for its potential cognitive, neurological, and digestive benefits, containing bioactive compounds like hericenones and erinacines that may stimulate nerve growth factor (NGF) and offer anti-inflammatory, antioxidant, and anti-cancer effects, though research is ongoing.

The global market for Hericium Erinaceus Extract is experiencing growth, primarily driven by increasing consumer demand for natural ingredients that support cognitive health, especially within aging populations. Its main applications are in dietary supplements and functional foods or beverages. Current development trends include diversification of product formats from traditional capsules and powders into more convenient options like gummies and drinks, alongside advancements in extraction technologies aimed at improving component standardization. A significant opportunity for the market lies in the potential for broader mainstream acceptance, as growing scientific research and consumer education may further validate its purported health benefits. Nevertheless, the industry faces notable challenges. These include a lack of globally unified standards for quality and efficacy assessment, ambiguous regulatory frameworks in some regions, and the high costs associated with production and quality control. These factors currently hinder more standardized market development and the establishment of comprehensive consumer trust.

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LP Information, Inc. (LPI) ' newest research report, the ?Hericium Erinaceus Extract Industry Forecast? looks at past sales and reviews total world Hericium Erinaceus Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Hericium Erinaceus Extract sales for 2026 through 2032. With Hericium Erinaceus Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hericium Erinaceus Extract industry.

This Insight Report provides a comprehensive analysis of the global Hericium Erinaceus Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hericium Erinaceus Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Hericium Erinaceus Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hericium Erinaceus Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hericium Erinaceus Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Hericium Erinaceus Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pure Hericium Erinaceus Powder

Hericium Erinaceus Extract

Segmentation by Polysaccharide Content:

Polysaccharide ?10%

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Polysaccharide >10%

Polysaccharide >30%

Polysaccharide >50%

Segmentation by Extraction Ratio:

1:1

4:1

5:1

8:1

Others

Segmentation by Application:

Health Products

Food and Beverages

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lion's Mane Mushroom Extract

Neostar United Industrial Co., Ltd.

Rosewachem Co., Ltd

Hangzhou FandaChem Co.,Ltd

Zhejiang J&C Biological Technology Co.,Limited

Changsha Vigorous-Tech Co., Ltd.

Haihang Industry Co., Ltd.

Hunan Sunfull Bio-tech

Greenutra Resource Inc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hericium Erinaceus Extract market?

What factors are driving Hericium Erinaceus Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How doHericium Erinaceus Extract market opportunities vary by end market size?

How does Hericium Erinaceus Extract break out by Type, by Application?

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