

Global Heptafluorobutyric Anhydride Market Growth 2026-2032

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Abstracts

The global Heptafluorobutyric Anhydride market size is predicted to grow from US\$ 9.52 million in 2025 to US\$ 15.16 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Heptafluorobutyric anhydride (HFBA/HFAA; CAS 336-59-4) is a perfluoroacyl carboxylic anhydride derived from heptafluorobutyric acid, with a typical formula written as $(C_7F_{13}CO)_2O$ / $(CF_3CF_2CF_2CO)_2O$. It is usually supplied as a colorless liquid and is moisture-sensitive and corrosive, with safety data noting incompatibility with moist air/water and potential release of HF upon decomposition.

Upstream, HFBA can be prepared by dehydration of heptafluorobutyric acid (e.g., using phosphorus pentoxide) or by reacting the acid chloride with the alkali metal salt of the acid. Downstream, HFBA is widely used as a perfluoroacylation/derivatization reagent that forms stable, volatile derivatives with alcohols, amines, and phenols, enabling enhanced sensitivity in GC/ECD and GC-MS workflows; it is commonly used together with an acid scavenger to drive derivatization and reduce column damage from acidic by-products.

In 2025, global sales of heptafluorobutyric anhydride reached approximately 77 tons, with an average global market price of around US\$ 126/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

United States market for Heptafluorobutyric Anhydride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heptafluorobutyric Anhydride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heptafluorobutyric Anhydride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heptafluorobutyric Anhydride players cover Capot Chemical, Fluoropharm, CoReSyn, Jiangxi Time Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Heptafluorobutyric Anhydride Industry Forecast” looks at past sales and reviews total world Heptafluorobutyric Anhydride sales in 2025, providing a comprehensive analysis by region and market sector of projected Heptafluorobutyric Anhydride sales for 2026 through 2032. With Heptafluorobutyric Anhydride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heptafluorobutyric Anhydride industry.

This Insight Report provides a comprehensive analysis of the global Heptafluorobutyric Anhydride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heptafluorobutyric Anhydride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heptafluorobutyric Anhydride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heptafluorobutyric Anhydride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heptafluorobutyric Anhydride.

This report presents a comprehensive overview, market shares, and growth opportunities of Heptafluorobutyric Anhydride market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

98% Purity

99% Purity

Other

Segmentation by Grade:

Industrial Grade

High Purity Grade

Segmentation by Packaging Form:

Glass Bottle

Sealed Ampoule

Bulk Drum

Segmentation by Application:

Pharmaceutical

Chemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Capot Chemical

Fluoropharm

CoReSyn

Jiangxi Time Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heptafluorobutyric Anhydride market?

What factors are driving Heptafluorobutyric Anhydride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heptafluorobutyric Anhydride market opportunities vary by end market size?

How does Heptafluorobutyric Anhydride break out by Type, by Application?

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