

Global Heptafluorobutyric Acid Methyl Ester Market Growth 2026-2032

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Abstracts

The global Heptafluorobutyric Acid Methyl Ester market size is predicted to grow from US\$ 18.22 million in 2025 to US\$ 27.54 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Heptafluorobutyric acid methyl ester is a fluorinated carboxylic ester—the methyl ester of heptafluorobutyric acid—typically supplied as a colorless, volatile liquid.

Upstream, it is commonly made by direct esterification of heptafluorobutyric acid ($C_7F_{13}COOH$) with excess methanol under sulfuric-acid catalysis, and it can also be prepared from heptafluorobutyramide + methanol under stronger acidic conditions. Downstream, it is mainly used as a fluorinated building block / intermediate in organic synthesis (including “fluorous chemistry” contexts) and is also convenient as an analytical reference compound because spectral/GC-related reference data are widely available.

In 2025, global sales of heptafluorobutyric acid methyl ester reached approximately 212 tons, with an average global market price of around US\$ 88/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 45%.

United States market for Heptafluorobutyric Acid Methyl Ester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heptafluorobutyric Acid Methyl Ester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heptafluorobutyric Acid Methyl Ester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heptafluorobutyric Acid Methyl Ester players cover Daikin Industries, Capot Chemical, Fluoropharm, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heptafluorobutyric Acid Methyl Ester Industry Forecast" looks at past sales and reviews total world Heptafluorobutyric Acid Methyl Ester sales in 2025, providing a comprehensive analysis by region and market sector of projected Heptafluorobutyric Acid Methyl Ester sales for 2026 through 2032. With Heptafluorobutyric Acid Methyl Ester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heptafluorobutyric Acid Methyl Ester industry.

This Insight Report provides a comprehensive analysis of the global Heptafluorobutyric Acid Methyl Ester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heptafluorobutyric Acid Methyl Ester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heptafluorobutyric Acid Methyl Ester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heptafluorobutyric Acid Methyl Ester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heptafluorobutyric Acid Methyl Ester.

This report presents a comprehensive overview, market shares, and growth opportunities of Heptafluorobutyric Acid Methyl Ester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

97% Purity

98% Purity

Other

Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

Segmentation by Supply Form:

Neat Liquid

Solution

Segmentation by Application:

Pharmaceutical

Chemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daikin Industries

Capot Chemical

Fluoropharm

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heptafluorobutyric Acid Methyl Ester market?

What factors are driving Heptafluorobutyric Acid Methyl Ester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heptafluorobutyric Acid Methyl Ester market opportunities vary by end market size?

How does Heptafluorobutyric Acid Methyl Ester break out by Type, by Application?

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