

Global Hemorrhoidal Circular Stapler Market Growth 2026-2032

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Abstracts

The global Hemorrhoidal Circular Stapler market size is predicted to grow from US\$ 247 million in 2025 to US\$ 319 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

A hemorrhoidal circular stapler is a single-use mechanical stapling device used in anorectal surgery for the treatment of internal hemorrhoids, prolapsed hemorrhoids, rectal mucosal prolapse and related anorectal mucosal disorders. It is mainly used in procedures such as Procedure for Prolapse and Hemorrhoids, Tissue Selecting Therapy and selected stapled transanal rectal resection or mucosal prolapse repair techniques. A typical device includes an anvil, stapling and cutting assembly, circular knife, titanium staples, movable handle, fixed handle, adjusting knob, safety lock, firing indicator, anal dilator, anoscope, suture threader and tissue traction accessories. During the procedure, the target mucosal or mucosal-muscular tissue is drawn into the stapler housing through purse-string suturing or selective traction. When the device is closed and fired, circular or selective rows of staples are formed while the circular knife resects excess tissue, thereby removing prolapsed mucosa, lifting the hemorrhoidal cushion, interrupting abnormal blood supply and restoring anorectal anatomy. Key performance indicators include cartridge volume, staple height, cutting diameter, compression uniformity, hemostatic performance, firing stability, tissue accommodation capacity, accessory completeness and intraoperative visualization.

In 2025, the global production volume of hemorrhoidal circular staplers is projected to reach 1.62 million units, with an average price of \$156 per unit and an average gross margin of 46.5%.

Based on our research, hemorrhoidal circular staplers should be treated as a dedicated

anorectal surgical stapling segment built around PPH, TST and selected STARR-related procedures, rather than as a generic circular stapler category. Conventional circular staplers are mainly used for gastrointestinal anastomosis, while hemorrhoidal circular staplers are designed for the anatomy and workflow of the anal canal and lower rectum. Their value lies in a larger tissue housing, appropriate staple height, accessory sets such as anal dilators and anoscopes, and the ability to perform mucosal resection and stapling above the dentate line. Official product information from Ethicon and Medtronic positions these devices specifically for hemorrhoidal disease and rectal prolapse procedures, while Chinese manufacturers such as Dongxing, Kangdi, Blue Sail Surgical and Golden Stapler use PPH, TST, anorectal stapler or hemorrhoidal stapler terminology in their product materials. This supports a narrow product scope that excludes ordinary gastrointestinal circular staplers, rubber-band ligators, skin staplers and endoscopic linear cutting staplers.

From a supply perspective, the global market has moved from an early multinational-led structure toward a more diversified landscape that includes multinational brands, a large Chinese surgical stapler manufacturing cluster, Indian domestic suppliers and regional export-oriented manufacturers. Johnson & Johnson, Medtronic and B. Braun retain brand recognition and clinical familiarity in developed markets and premium hospitals. Meril represents an India-based manufacturer with a dedicated hemorrhoids stapler platform. Chinese suppliers such as Touchstone, Frankenman, Panther, Golden Stapler, Victor Medical, Waston, Kangdi, Dongxing, Blue Sail Surgical and Verykind form the most active manufacturing base for this category. Compared with powered endoscopic staplers, hemorrhoidal staplers have lower unit prices and a larger number of suppliers, but long-term hospital adoption still depends on consistent staple formation, hemostatic performance, accessory completeness, registration status, surgeon training and local procurement access.

Demand growth is driven by anorectal surgery volumes, procedure availability in emerging markets and continued use of PPH and TST techniques in selected hospitals, rather than by a broad technology-driven expansion. Hemorrhoidal disease is common, but most patients are managed conservatively or with office-based procedures, rubber-band ligation, conventional hemorrhoidectomy or energy-based treatments. Hemorrhoidal circular staplers are more relevant for internal hemorrhoids, circumferential prolapse, rectal mucosal prolapse and cases where mucosal lifting and stapled repair are clinically appropriate. Their advantages include a standardized procedural workflow, simultaneous resection and stapling, less postoperative pain compared with some conventional excisional techniques, and relatively fast recovery. However, the category is constrained by strict patient selection, procedure preference

differences across regions and concerns around bleeding, recurrence, stenosis, urgency or other postoperative symptoms in certain cases. Therefore, the market is expected to grow steadily but not rapidly.

From a technology perspective, the category is evolving from standard circular PPH devices toward TST staplers, three-row staple designs, larger tissue housings, rotatable bodies, powered firing, selective mucosal resection and accessory-based individualized procedures. B. Braun's TST33 highlights Tissue Selecting Therapy, Dongxing's anorectal stapler materials describe integrated TST functionality and rotatable structures, Shangji Medical has introduced a powered anorectal stapler platform, and Waston and Meril emphasize three-row staple designs for improved hemostatic performance. Future differentiation will focus less on basic stapling mechanics and more on tissue accommodation, compression uniformity, staple formation stability, bleeding control, ease of positioning and procedure-specific accessories. The premium segment may continue to evolve through powered firing and selective resection designs, while standard PPH products are likely to remain highly price-competitive.

LP Information, Inc. (LPI) ' newest research report, the "Hemorrhoidal Circular Stapler Industry Forecast" looks at past sales and reviews total world Hemorrhoidal Circular Stapler sales in 2025, providing a comprehensive analysis by region and market sector of projected Hemorrhoidal Circular Stapler sales for 2026 through 2032. With Hemorrhoidal Circular Stapler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hemorrhoidal Circular Stapler industry.

This Insight Report provides a comprehensive analysis of the global Hemorrhoidal Circular Stapler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hemorrhoidal Circular Stapler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hemorrhoidal Circular Stapler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hemorrhoidal Circular Stapler and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hemorrhoidal Circular

Stapler.

This report presents a comprehensive overview, market shares, and growth opportunities of Hemorrhoidal Circular Stapler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PPH Stapler

TST Stapler

STARR-compatible Stapler

Anorectal Mucosal Prolapse Stapler

Other

Segmentation by Staple Row Design:

Two-row Staple Design

Three-row Staple Design

Variable Staple Height Design

High-density Staple Design

Other

Segmentation by Diameter:

Below 32mm

32mm

33mm

34mm

36mm and Above

Segmentation by Application:

General Hospitals

Anorectal Specialty Hospitals

Colorectal Surgery Departments

Gastrointestinal Surgery Departments

Ambulatory Surgery Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson

Medtronic plc

B. Braun SE

Meril Endo Surgery Pvt. Ltd.

Touchstone International Medical Science Co., Ltd.

Frankenman International Limited

Panther Healthcare Medical Equipment Co., Ltd.

Golden Stapler Surgical Co., Ltd.

Victor Medical Instruments Co., Ltd.

Waston Medical Appliance Co., Ltd.

Changzhou Kangdi Medical Stapler Co., Ltd.

Jiangsu Dongxing Smart Healthcare Co., Ltd.

Blue Sail Surgical Instrument Co., Ltd.

Ningbo Verykind Medical Device Co., Ltd.

Changzhou Ankang Medical Instruments Co., Ltd.

Changzhou Haida Medical Equipment Co., Ltd.

Zhejiang Geyi Medical Instrument Co., Ltd.

Jiangsu Consmed Medical Instrument Co., Ltd.

Shangji Medical Technology (Zhejiang) Co., Ltd.

Changzhou Anker Medical Technology Co., Ltd.

Suzhou Beinuo Medical Equipment Co., Ltd.

Jiangsu Guanchuang Medical Technology Co., Ltd.

Shandong Weirui Surgical Medical Products Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hemorrhoidal Circular Stapler market?

What factors are driving Hemorrhoidal Circular Stapler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hemorrhoidal Circular Stapler market opportunities vary by end market size?

How does Hemorrhoidal Circular Stapler break out by Type, by Application?

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