

# Global Hemofiltration Market Growth 2026-2032

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## Abstracts

The global Hemofiltration market size is predicted to grow from US\$ 827 million in 2025 to US\$ 1162 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Hemofiltration (HF) is a non-continuous/intermittent extracorporeal blood-purification therapy based primarily on convective solute removal. No dialysate is used during HF; transmembrane pressure drives plasma water and dissolved solutes across a highly permeable semipermeable membrane, while sterile replacement fluid is infused to maintain volume, electrolyte and acid-base balance. global Hemofiltration output was approximately 18,500 K Units in 2025.

Demand for standalone hemofiltration is concentrated among renal-failure patients who require stronger convective clearance, fluid management and removal of middle-molecular-weight uremic solutes. Unlike diffusion-dominant hemodialysis, HF removes solutes and water through relatively high-volume ultrafiltration combined with replacement-fluid infusion. Its principal use is associated with chronic renal failure, end-stage kidney disease and selected hemodynamically stable acute kidney injury cases suitable for intermittent renal replacement. Because this scope excludes HDF and CRRT, the addressable market is materially smaller than broad blood-purification or broad hemofiltration market definitions and follows a more mature growth profile.

Technology development is centered on accurate ultrafiltration and substitution-fluid control, online preparation of sterile replacement fluid, pressure and air monitoring, automated priming and treatment-data management. On the consumables side, manufacturers are improving high-permeability membranes, sieving stability, protein retention, safe replacement-fluid tubing connections and sterility assurance for large-volume substitution fluids. Many modern renal replacement platforms support HD, HDF and HF on the same machine; in this market only the equipment value and recurring

consumables attributable to the independent HF mode are counted.

Hospitals and dedicated blood-purification centers account for the large majority of demand, while home use remains limited by equipment complexity, replacement-fluid handling, vascular-access safety and monitoring requirements. Entry barriers include membrane and hemofilter consistency, sterile manufacturing, pharmaceutical-grade replacement-fluid quality, fluid-balance accuracy, regulatory registration and long-term clinical reliability. Meanwhile, rising HDF penetration in chronic dialysis and broader CRRT use in intensive care create substitution pressure on traditional standalone HF, so future growth will depend more on selected patient segments, multi-mode equipment upgrades and ongoing replacement of higher-quality filters and fluid-delivery consumables.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hemofiltration Industry Forecast” looks at past sales and reviews total world Hemofiltration sales in 2025, providing a comprehensive analysis by region and market sector of projected Hemofiltration sales for 2026 through 2032. With Hemofiltration sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hemofiltration industry.

This Insight Report provides a comprehensive analysis of the global Hemofiltration landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hemofiltration portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hemofiltration market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hemofiltration and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hemofiltration.

This report presents a comprehensive overview, market shares, and growth opportunities of Hemofiltration market by product type, application, key manufacturers

and key regions and countries.

## **Market Segmentation**

### **Segmentation by Type:**

Hemofiltration Machines

Hemofilters

Hemofiltration Tubing Set

Hemofiltration Replacement Fluids

Other HF-Specific Consumables And Accessories

### **Segmentation by Replacement Fluid Supply Mode:**

Predilution Hemofiltration

Postdilution Hemofiltration

Mixed-Dilution Hemofiltration

### **Segmentation by Care Setting:**

Hospitals

Blood Purification Centers

Home Care

Other

### **Segmentation by Application:**

Chronic Kidney Failure And End-Stage Kidney Disease

Acute Kidney Injury Requiring Intermittent Renal Replacement

Refractory Fluid Overload And Cardiorenal Syndrome

Uremic Syndrome And Middle-Molecule-Related Complications

Other

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fresenius Medical Care

B. Braun

Nipro

Nikkiso

Toray Medical

Chongqing Shanwaishan

Vantive

Weigao

Shandong Xinhua Blood Technology

Bain Medical

Ningbo Tianyi Medical

Zhangjiagang Shagong Medical

Sanxin Medtec

Jiangxi Hongda Medical

Guangdong Baihe Medical

Tuoren Medical

Duanyuan Medical

Qingdao Precision

Zhejiang Dongyi Medical

Guangdong Zhongai Medical

Dalian JMS

Huaren Pharmaceutical

Shijiazhuang No.4 Pharmaceutical

Shanghai Changzheng Fumin Jinshan

Fuso Pharmaceutical

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Hemofiltration market?

What factors are driving Hemofiltration market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hemofiltration market opportunities vary by end market size?

How does Hemofiltration break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Hemofiltration Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Hemofiltration by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Hemofiltration by Country/Region, 2021, 2025 & 2032
- 2.2 Hemofiltration Segment by Type
  - 2.2.1 Hemofiltration Machines
  - 2.2.2 Hemofilters
  - 2.2.3 Hemofiltration Tubing Set
  - 2.2.4 Hemofiltration Replacement Fluids
  - 2.2.5 Other HF-Specific Consumables And Accessories
  - 2.2.6 Hemofiltration Sales by Type
    - 2.2.6.1 Global Hemofiltration Sales Market Share by Type (2021-2026)
    - 2.2.6.2 Global Hemofiltration Revenue and Market Share by Type (2021-2026)
    - 2.2.6.3 Global Hemofiltration Sale Price by Type (2021-2026)
- 2.3 Hemofiltration Segment by Replacement Fluid Supply Mode
  - 2.3.1 Predilution Hemofiltration
  - 2.3.2 Postdilution Hemofiltration
  - 2.3.3 Mixed-Dilution Hemofiltration
  - 2.3.4 Hemofiltration Sales by Replacement Fluid Supply Mode
    - 2.3.4.1 Global Hemofiltration Sales Market Share by Replacement Fluid Supply Mode (2021-2026)
    - 2.3.4.2 Global Hemofiltration Revenue and Market Share by Replacement Fluid

## Supply Mode (2021-2026)

### 2.3.4.3 Global Hemofiltration Sale Price by Replacement Fluid Supply Mode (2021-2026)

## 2.4 Hemofiltration Segment by Care Setting

### 2.4.1 Hospitals

### 2.4.2 Blood Purification Centers

### 2.4.3 Home Care

### 2.4.4 Other

### 2.4.5 Hemofiltration Sales by Care Setting

#### 2.4.5.1 Global Hemofiltration Sales Market Share by Care Setting (2021-2026)

#### 2.4.5.2 Global Hemofiltration Revenue and Market Share by Care Setting (2021-2026)

#### 2.4.5.3 Global Hemofiltration Sale Price by Care Setting (2021-2026)

## 2.5 Hemofiltration Segment by Application

### 2.5.1 Chronic Kidney Failure And End-Stage Kidney Disease

### 2.5.2 Acute Kidney Injury Requiring Intermittent Renal Replacement

### 2.5.3 Refractory Fluid Overload And Cardiorenal Syndrome

### 2.5.4 Uremic Syndrome And Middle-Molecule-Related Complications

### 2.5.5 Other

### 2.5.6 Hemofiltration Sales by Application

#### 2.5.6.1 Global Hemofiltration Sale Market Share by Application (2021-2026)

#### 2.5.6.2 Global Hemofiltration Revenue and Market Share by Application (2021-2026)

#### 2.5.6.3 Global Hemofiltration Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Hemofiltration Breakdown Data by Company

#### 3.1.1 Global Hemofiltration Annual Sales by Company (2021-2026)

#### 3.1.2 Global Hemofiltration Sales Market Share by Company (2021-2026)

### 3.2 Global Hemofiltration Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Hemofiltration Revenue by Company (2021-2026)

#### 3.2.2 Global Hemofiltration Revenue Market Share by Company (2021-2026)

### 3.3 Global Hemofiltration Sale Price by Company

### 3.4 Key Manufacturers Hemofiltration Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Hemofiltration Product Location Distribution

#### 3.4.2 Players Hemofiltration Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR HEMOFILTRATION BY GEOGRAPHIC REGION**

- 4.1 World Historic Hemofiltration Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Hemofiltration Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Hemofiltration Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Hemofiltration Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Hemofiltration Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Hemofiltration Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hemofiltration Sales Growth
- 4.4 APAC Hemofiltration Sales Growth
- 4.5 Europe Hemofiltration Sales Growth
- 4.6 Middle East & Africa Hemofiltration Sales Growth

## **5 AMERICAS**

- 5.1 Americas Hemofiltration Sales by Country
  - 5.1.1 Americas Hemofiltration Sales by Country (2021-2026)
  - 5.1.2 Americas Hemofiltration Revenue by Country (2021-2026)
- 5.2 Americas Hemofiltration Sales by Type (2021-2026)
- 5.3 Americas Hemofiltration Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Hemofiltration Sales by Region
  - 6.1.1 APAC Hemofiltration Sales by Region (2021-2026)
  - 6.1.2 APAC Hemofiltration Revenue by Region (2021-2026)
- 6.2 APAC Hemofiltration Sales by Type (2021-2026)
- 6.3 APAC Hemofiltration Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Hemofiltration by Country

7.1.1 Europe Hemofiltration Sales by Country (2021-2026)

7.1.2 Europe Hemofiltration Revenue by Country (2021-2026)

7.2 Europe Hemofiltration Sales by Type (2021-2026)

7.3 Europe Hemofiltration Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Hemofiltration by Country

8.1.1 Middle East & Africa Hemofiltration Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hemofiltration Revenue by Country (2021-2026)

8.2 Middle East & Africa Hemofiltration Sales by Type (2021-2026)

8.3 Middle East & Africa Hemofiltration Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Hemofiltration
- 10.3 Manufacturing Process Analysis of Hemofiltration
- 10.4 Industry Chain Structure of Hemofiltration

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Hemofiltration Distributors
- 11.3 Hemofiltration Customer

## **12 WORLD FORECAST REVIEW FOR HEMOFILTRATION BY GEOGRAPHIC REGION**

- 12.1 Global Hemofiltration Market Size Forecast by Region
  - 12.1.1 Global Hemofiltration Forecast by Region (2027-2032)
  - 12.1.2 Global Hemofiltration Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Hemofiltration Forecast by Type (2027-2032)
- 12.7 Global Hemofiltration Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Fresenius Medical Care
  - 13.1.1 Fresenius Medical Care Company Information
  - 13.1.2 Fresenius Medical Care Hemofiltration Product Portfolios and Specifications
  - 13.1.3 Fresenius Medical Care Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Fresenius Medical Care Main Business Overview
  - 13.1.5 Fresenius Medical Care Latest Developments
- 13.2 B. Braun
  - 13.2.1 B. Braun Company Information
  - 13.2.2 B. Braun Hemofiltration Product Portfolios and Specifications
  - 13.2.3 B. Braun Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 B. Braun Main Business Overview
- 13.2.5 B. Braun Latest Developments
- 13.3 Nipro
  - 13.3.1 Nipro Company Information
  - 13.3.2 Nipro Hemofiltration Product Portfolios and Specifications
  - 13.3.3 Nipro Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Nipro Main Business Overview
  - 13.3.5 Nipro Latest Developments
- 13.4 Nikkiso
  - 13.4.1 Nikkiso Company Information
  - 13.4.2 Nikkiso Hemofiltration Product Portfolios and Specifications
  - 13.4.3 Nikkiso Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Nikkiso Main Business Overview
  - 13.4.5 Nikkiso Latest Developments
- 13.5 Toray Medical
  - 13.5.1 Toray Medical Company Information
  - 13.5.2 Toray Medical Hemofiltration Product Portfolios and Specifications
  - 13.5.3 Toray Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Toray Medical Main Business Overview
  - 13.5.5 Toray Medical Latest Developments
- 13.6 Chongqing Shanwaishan
  - 13.6.1 Chongqing Shanwaishan Company Information
  - 13.6.2 Chongqing Shanwaishan Hemofiltration Product Portfolios and Specifications
  - 13.6.3 Chongqing Shanwaishan Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Chongqing Shanwaishan Main Business Overview
  - 13.6.5 Chongqing Shanwaishan Latest Developments
- 13.7 Vantive
  - 13.7.1 Vantive Company Information
  - 13.7.2 Vantive Hemofiltration Product Portfolios and Specifications
  - 13.7.3 Vantive Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Vantive Main Business Overview
  - 13.7.5 Vantive Latest Developments
- 13.8 Weigao
  - 13.8.1 Weigao Company Information
  - 13.8.2 Weigao Hemofiltration Product Portfolios and Specifications
  - 13.8.3 Weigao Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Weigao Main Business Overview

- 13.8.5 Weigao Latest Developments
- 13.9 Shandong Xinhua Blood Technology
  - 13.9.1 Shandong Xinhua Blood Technology Company Information
  - 13.9.2 Shandong Xinhua Blood Technology Hemofiltration Product Portfolios and Specifications
  - 13.9.3 Shandong Xinhua Blood Technology Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Shandong Xinhua Blood Technology Main Business Overview
  - 13.9.5 Shandong Xinhua Blood Technology Latest Developments
- 13.10 Bain Medical
  - 13.10.1 Bain Medical Company Information
  - 13.10.2 Bain Medical Hemofiltration Product Portfolios and Specifications
  - 13.10.3 Bain Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Bain Medical Main Business Overview
  - 13.10.5 Bain Medical Latest Developments
- 13.11 Ningbo Tianyi Medical
  - 13.11.1 Ningbo Tianyi Medical Company Information
  - 13.11.2 Ningbo Tianyi Medical Hemofiltration Product Portfolios and Specifications
  - 13.11.3 Ningbo Tianyi Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Ningbo Tianyi Medical Main Business Overview
  - 13.11.5 Ningbo Tianyi Medical Latest Developments
- 13.12 Zhangjiagang Shagong Medical
  - 13.12.1 Zhangjiagang Shagong Medical Company Information
  - 13.12.2 Zhangjiagang Shagong Medical Hemofiltration Product Portfolios and Specifications
  - 13.12.3 Zhangjiagang Shagong Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Zhangjiagang Shagong Medical Main Business Overview
  - 13.12.5 Zhangjiagang Shagong Medical Latest Developments
- 13.13 Sanxin Medtec
  - 13.13.1 Sanxin Medtec Company Information
  - 13.13.2 Sanxin Medtec Hemofiltration Product Portfolios and Specifications
  - 13.13.3 Sanxin Medtec Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Sanxin Medtec Main Business Overview
  - 13.13.5 Sanxin Medtec Latest Developments
- 13.14 Jiangxi Hongda Medical

- 13.14.1 Jiangxi Hongda Medical Company Information
- 13.14.2 Jiangxi Hongda Medical Hemofiltration Product Portfolios and Specifications
- 13.14.3 Jiangxi Hongda Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Jiangxi Hongda Medical Main Business Overview
- 13.14.5 Jiangxi Hongda Medical Latest Developments
- 13.15 Guangdong Baihe Medical
  - 13.15.1 Guangdong Baihe Medical Company Information
  - 13.15.2 Guangdong Baihe Medical Hemofiltration Product Portfolios and Specifications
  - 13.15.3 Guangdong Baihe Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 Guangdong Baihe Medical Main Business Overview
  - 13.15.5 Guangdong Baihe Medical Latest Developments
- 13.16 Tuoren Medical
  - 13.16.1 Tuoren Medical Company Information
  - 13.16.2 Tuoren Medical Hemofiltration Product Portfolios and Specifications
  - 13.16.3 Tuoren Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 Tuoren Medical Main Business Overview
  - 13.16.5 Tuoren Medical Latest Developments
- 13.17 Duanyuan Medical
  - 13.17.1 Duanyuan Medical Company Information
  - 13.17.2 Duanyuan Medical Hemofiltration Product Portfolios and Specifications
  - 13.17.3 Duanyuan Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Duanyuan Medical Main Business Overview
  - 13.17.5 Duanyuan Medical Latest Developments
- 13.18 Qingdao Precision
  - 13.18.1 Qingdao Precision Company Information
  - 13.18.2 Qingdao Precision Hemofiltration Product Portfolios and Specifications
  - 13.18.3 Qingdao Precision Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Qingdao Precision Main Business Overview
  - 13.18.5 Qingdao Precision Latest Developments
- 13.19 Zhejiang Dongyi Medical
  - 13.19.1 Zhejiang Dongyi Medical Company Information
  - 13.19.2 Zhejiang Dongyi Medical Hemofiltration Product Portfolios and Specifications
  - 13.19.3 Zhejiang Dongyi Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.19.4 Zhejiang Dongyi Medical Main Business Overview
- 13.19.5 Zhejiang Dongyi Medical Latest Developments
- 13.20 Guangdong Zhongai Medical
  - 13.20.1 Guangdong Zhongai Medical Company Information
  - 13.20.2 Guangdong Zhongai Medical Hemofiltration Product Portfolios and Specifications
  - 13.20.3 Guangdong Zhongai Medical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.20.4 Guangdong Zhongai Medical Main Business Overview
  - 13.20.5 Guangdong Zhongai Medical Latest Developments
- 13.21 Dalian JMS
  - 13.21.1 Dalian JMS Company Information
  - 13.21.2 Dalian JMS Hemofiltration Product Portfolios and Specifications
  - 13.21.3 Dalian JMS Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.21.4 Dalian JMS Main Business Overview
  - 13.21.5 Dalian JMS Latest Developments
- 13.22 Huaren Pharmaceutical
  - 13.22.1 Huaren Pharmaceutical Company Information
  - 13.22.2 Huaren Pharmaceutical Hemofiltration Product Portfolios and Specifications
  - 13.22.3 Huaren Pharmaceutical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.22.4 Huaren Pharmaceutical Main Business Overview
  - 13.22.5 Huaren Pharmaceutical Latest Developments
- 13.23 Shijiazhuang No.4 Pharmaceutical
  - 13.23.1 Shijiazhuang No.4 Pharmaceutical Company Information
  - 13.23.2 Shijiazhuang No.4 Pharmaceutical Hemofiltration Product Portfolios and Specifications
  - 13.23.3 Shijiazhuang No.4 Pharmaceutical Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.23.4 Shijiazhuang No.4 Pharmaceutical Main Business Overview
  - 13.23.5 Shijiazhuang No.4 Pharmaceutical Latest Developments
- 13.24 Shanghai Changzheng Fumin Jinshan
  - 13.24.1 Shanghai Changzheng Fumin Jinshan Company Information
  - 13.24.2 Shanghai Changzheng Fumin Jinshan Hemofiltration Product Portfolios and Specifications
  - 13.24.3 Shanghai Changzheng Fumin Jinshan Hemofiltration Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.24.4 Shanghai Changzheng Fumin Jinshan Main Business Overview

13.24.5 Shanghai Changzheng Fumin Jinshan Latest Developments

13.25 Fuso Pharmaceutical

13.25.1 Fuso Pharmaceutical Company Information

13.25.2 Fuso Pharmaceutical Hemofiltration Product Portfolios and Specifications

13.25.3 Fuso Pharmaceutical Hemofiltration Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.25.4 Fuso Pharmaceutical Main Business Overview

13.25.5 Fuso Pharmaceutical Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Hemofiltration Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Hemofiltration Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Hemofiltration Machines
- Table 4. Major Players of Hemofilters
- Table 5. Major Players of Hemofiltration Tubing Set
- Table 6. Major Players of Hemofiltration Replacement Fluids
- Table 7. Major Players of Other HF-Specific Consumables And Accessories
- Table 8. Global Hemofiltration Sales by Type (2021-2026) & (K Units)
- Table 9. Global Hemofiltration Sales Market Share by Type (2021-2026)
- Table 10. Global Hemofiltration Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Hemofiltration Revenue Market Share by Type (2021-2026)
- Table 12. Global Hemofiltration Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 13. Major Players of Predilution Hemofiltration
- Table 14. Major Players of Postdilution Hemofiltration
- Table 15. Major Players of Mixed-Dilution Hemofiltration
- Table 16. Global Hemofiltration Sales by Replacement Fluid Supply Mode (2021-2026) & (K Units)
- Table 17. Global Hemofiltration Sales Market Share by Replacement Fluid Supply Mode (2021-2026)
- Table 18. Global Hemofiltration Revenue by Replacement Fluid Supply Mode (2021-2026) & (\$ million)
- Table 19. Global Hemofiltration Revenue Market Share by Replacement Fluid Supply Mode (2021-2026)
- Table 20. Global Hemofiltration Sale Price by Replacement Fluid Supply Mode (2021-2026) & (US\$/Unit)
- Table 21. Major Players of Hospitals
- Table 22. Major Players of Blood Purification Centers
- Table 23. Major Players of Home Care
- Table 24. Major Players of Other
- Table 25. Global Hemofiltration Sales by Care Setting (2021-2026) & (K Units)
- Table 26. Global Hemofiltration Sales Market Share by Care Setting (2021-2026)
- Table 27. Global Hemofiltration Revenue by Care Setting (2021-2026) & (\$ million)
- Table 28. Global Hemofiltration Revenue Market Share by Care Setting (2021-2026)

|                                                                                          |
|------------------------------------------------------------------------------------------|
| Table 29. Global Hemofiltration Sale Price by Care Setting (2021-2026) & (US\$/Unit)     |
| Table 30. Global Hemofiltration Sale by Application (2021-2026) & (K Units)              |
| Table 31. Global Hemofiltration Sale Market Share by Application (2021-2026)             |
| Table 32. Global Hemofiltration Revenue by Application (2021-2026) & (\$ million)        |
| Table 33. Global Hemofiltration Revenue Market Share by Application (2021-2026)          |
| Table 34. Global Hemofiltration Sale Price by Application (2021-2026) & (US\$/Unit)      |
| Table 35. Global Hemofiltration Sales by Company (2021-2026) & (K Units)                 |
| Table 36. Global Hemofiltration Sales Market Share by Company (2021-2026)                |
| Table 37. Global Hemofiltration Revenue by Company (2021-2026) & (\$ millions)           |
| Table 38. Global Hemofiltration Revenue Market Share by Company (2021-2026)              |
| Table 39. Global Hemofiltration Sale Price by Company (2021-2026) & (US\$/Unit)          |
| Table 40. Key Manufacturers Hemofiltration Producing Area Distribution and Sales Area    |
| Table 41. Players Hemofiltration Products Offered                                        |
| Table 42. Hemofiltration Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)           |
| Table 43. New Products and Potential Entrants                                            |
| Table 44. Market M&A Activity & Strategy                                                 |
| Table 45. Global Hemofiltration Sales by Geographic Region (2021-2026) & (K Units)       |
| Table 46. Global Hemofiltration Sales Market Share Geographic Region (2021-2026)         |
| Table 47. Global Hemofiltration Revenue by Geographic Region (2021-2026) & (\$ millions) |
| Table 48. Global Hemofiltration Revenue Market Share by Geographic Region (2021-2026)    |
| Table 49. Global Hemofiltration Sales by Country/Region (2021-2026) & (K Units)          |
| Table 50. Global Hemofiltration Sales Market Share by Country/Region (2021-2026)         |
| Table 51. Global Hemofiltration Revenue by Country/Region (2021-2026) & (\$ millions)    |
| Table 52. Global Hemofiltration Revenue Market Share by Country/Region (2021-2026)       |
| Table 53. Americas Hemofiltration Sales by Country (2021-2026) & (K Units)               |
| Table 54. Americas Hemofiltration Sales Market Share by Country (2021-2026)              |
| Table 55. Americas Hemofiltration Revenue by Country (2021-2026) & (\$ millions)         |
| Table 56. Americas Hemofiltration Sales by Type (2021-2026) & (K Units)                  |
| Table 57. Americas Hemofiltration Sales by Application (2021-2026) & (K Units)           |
| Table 58. APAC Hemofiltration Sales by Region (2021-2026) & (K Units)                    |
| Table 59. APAC Hemofiltration Sales Market Share by Region (2021-2026)                   |
| Table 60. APAC Hemofiltration Revenue by Region (2021-2026) & (\$ millions)              |
| Table 61. APAC Hemofiltration Sales by Type (2021-2026) & (K Units)                      |
| Table 62. APAC Hemofiltration Sales by Application (2021-2026) & (K Units)               |
| Table 63. Europe Hemofiltration Sales by Country (2021-2026) & (K Units)                 |
| Table 64. Europe Hemofiltration Revenue by Country (2021-2026) & (\$ millions)           |
| Table 65. Europe Hemofiltration Sales by Type (2021-2026) & (K Units)                    |

|                                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------|
| Table 66. Europe Hemofiltration Sales by Application (2021-2026) & (K Units)                                                          |
| Table 67. Middle East & Africa Hemofiltration Sales by Country (2021-2026) & (K Units)                                                |
| Table 68. Middle East & Africa Hemofiltration Revenue Market Share by Country (2021-2026)                                             |
| Table 69. Middle East & Africa Hemofiltration Sales by Type (2021-2026) & (K Units)                                                   |
| Table 70. Middle East & Africa Hemofiltration Sales by Application (2021-2026) & (K Units)                                            |
| Table 71. Key Market Drivers & Growth Opportunities of Hemofiltration                                                                 |
| Table 72. Key Market Challenges & Risks of Hemofiltration                                                                             |
| Table 73. Key Industry Trends of Hemofiltration                                                                                       |
| Table 74. Hemofiltration Raw Material                                                                                                 |
| Table 75. Key Suppliers of Raw Materials                                                                                              |
| Table 76. Hemofiltration Distributors List                                                                                            |
| Table 77. Hemofiltration Customer List                                                                                                |
| Table 78. Global Hemofiltration Sales Forecast by Region (2027-2032) & (K Units)                                                      |
| Table 79. Global Hemofiltration Revenue Forecast by Region (2027-2032) & (\$ millions)                                                |
| Table 80. Americas Hemofiltration Sales Forecast by Country (2027-2032) & (K Units)                                                   |
| Table 81. Americas Hemofiltration Annual Revenue Forecast by Country (2027-2032) & (\$ millions)                                      |
| Table 82. APAC Hemofiltration Sales Forecast by Region (2027-2032) & (K Units)                                                        |
| Table 83. APAC Hemofiltration Annual Revenue Forecast by Region (2027-2032) & (\$ millions)                                           |
| Table 84. Europe Hemofiltration Sales Forecast by Country (2027-2032) & (K Units)                                                     |
| Table 85. Europe Hemofiltration Revenue Forecast by Country (2027-2032) & (\$ millions)                                               |
| Table 86. Middle East & Africa Hemofiltration Sales Forecast by Country (2027-2032) & (K Units)                                       |
| Table 87. Middle East & Africa Hemofiltration Revenue Forecast by Country (2027-2032) & (\$ millions)                                 |
| Table 88. Global Hemofiltration Sales Forecast by Type (2027-2032) & (K Units)                                                        |
| Table 89. Global Hemofiltration Revenue Forecast by Type (2027-2032) & (\$ millions)                                                  |
| Table 90. Global Hemofiltration Sales Forecast by Application (2027-2032) & (K Units)                                                 |
| Table 91. Global Hemofiltration Revenue Forecast by Application (2027-2032) & (\$ millions)                                           |
| Table 92. Fresenius Medical Care Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors                 |
| Table 93. Fresenius Medical Care Hemofiltration Product Portfolios and Specifications                                                 |
| Table 94. Fresenius Medical Care Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |

Table 95. Fresenius Medical Care Main Business

Table 96. Fresenius Medical Care Latest Developments

Table 97. B. Braun Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 98. B. Braun Hemofiltration Product Portfolios and Specifications

Table 99. B. Braun Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. B. Braun Main Business

Table 101. B. Braun Latest Developments

Table 102. Nipro Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 103. Nipro Hemofiltration Product Portfolios and Specifications

Table 104. Nipro Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Nipro Main Business

Table 106. Nipro Latest Developments

Table 107. Nikkiso Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 108. Nikkiso Hemofiltration Product Portfolios and Specifications

Table 109. Nikkiso Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Nikkiso Main Business

Table 111. Nikkiso Latest Developments

Table 112. Toray Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 113. Toray Medical Hemofiltration Product Portfolios and Specifications

Table 114. Toray Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Toray Medical Main Business

Table 116. Toray Medical Latest Developments

Table 117. Chongqing Shanwaishan Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 118. Chongqing Shanwaishan Hemofiltration Product Portfolios and Specifications

Table 119. Chongqing Shanwaishan Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Chongqing Shanwaishan Main Business

Table 121. Chongqing Shanwaishan Latest Developments

Table 122. Vantive Basic Information, Hemofiltration Manufacturing Base, Sales Area

and Its Competitors

Table 123. Vantive Hemofiltration Product Portfolios and Specifications

Table 124. Vantive Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Vantive Main Business

Table 126. Vantive Latest Developments

Table 127. Weigao Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 128. Weigao Hemofiltration Product Portfolios and Specifications

Table 129. Weigao Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Weigao Main Business

Table 131. Weigao Latest Developments

Table 132. Shandong Xinhua Blood Technology Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 133. Shandong Xinhua Blood Technology Hemofiltration Product Portfolios and Specifications

Table 134. Shandong Xinhua Blood Technology Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Shandong Xinhua Blood Technology Main Business

Table 136. Shandong Xinhua Blood Technology Latest Developments

Table 137. Bain Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 138. Bain Medical Hemofiltration Product Portfolios and Specifications

Table 139. Bain Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Bain Medical Main Business

Table 141. Bain Medical Latest Developments

Table 142. Ningbo Tianyi Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 143. Ningbo Tianyi Medical Hemofiltration Product Portfolios and Specifications

Table 144. Ningbo Tianyi Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Ningbo Tianyi Medical Main Business

Table 146. Ningbo Tianyi Medical Latest Developments

Table 147. Zhangjiagang Shagong Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 148. Zhangjiagang Shagong Medical Hemofiltration Product Portfolios and Specifications

Table 149. Zhangjiagang Shagong Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Zhangjiagang Shagong Medical Main Business

Table 151. Zhangjiagang Shagong Medical Latest Developments

Table 152. Sanxin Medtec Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 153. Sanxin Medtec Hemofiltration Product Portfolios and Specifications

Table 154. Sanxin Medtec Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Sanxin Medtec Main Business

Table 156. Sanxin Medtec Latest Developments

Table 157. Jiangxi Hongda Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 158. Jiangxi Hongda Medical Hemofiltration Product Portfolios and Specifications

Table 159. Jiangxi Hongda Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Jiangxi Hongda Medical Main Business

Table 161. Jiangxi Hongda Medical Latest Developments

Table 162. Guangdong Baihe Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 163. Guangdong Baihe Medical Hemofiltration Product Portfolios and Specifications

Table 164. Guangdong Baihe Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Guangdong Baihe Medical Main Business

Table 166. Guangdong Baihe Medical Latest Developments

Table 167. Tuoren Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 168. Tuoren Medical Hemofiltration Product Portfolios and Specifications

Table 169. Tuoren Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Tuoren Medical Main Business

Table 171. Tuoren Medical Latest Developments

Table 172. Duanyuan Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 173. Duanyuan Medical Hemofiltration Product Portfolios and Specifications

Table 174. Duanyuan Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Duanyuan Medical Main Business

Table 176. Duanyuan Medical Latest Developments

Table 177. Qingdao Precision Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 178. Qingdao Precision Hemofiltration Product Portfolios and Specifications

Table 179. Qingdao Precision Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Qingdao Precision Main Business

Table 181. Qingdao Precision Latest Developments

Table 182. Zhejiang Dongyi Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 183. Zhejiang Dongyi Medical Hemofiltration Product Portfolios and Specifications

Table 184. Zhejiang Dongyi Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. Zhejiang Dongyi Medical Main Business

Table 186. Zhejiang Dongyi Medical Latest Developments

Table 187. Guangdong Zhongai Medical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 188. Guangdong Zhongai Medical Hemofiltration Product Portfolios and Specifications

Table 189. Guangdong Zhongai Medical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. Guangdong Zhongai Medical Main Business

Table 191. Guangdong Zhongai Medical Latest Developments

Table 192. Dalian JMS Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 193. Dalian JMS Hemofiltration Product Portfolios and Specifications

Table 194. Dalian JMS Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 195. Dalian JMS Main Business

Table 196. Dalian JMS Latest Developments

Table 197. Huaren Pharmaceutical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 198. Huaren Pharmaceutical Hemofiltration Product Portfolios and Specifications

Table 199. Huaren Pharmaceutical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 200. Huaren Pharmaceutical Main Business

Table 201. Huaren Pharmaceutical Latest Developments

Table 202. Shijiazhuang No.4 Pharmaceutical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 203. Shijiazhuang No.4 Pharmaceutical Hemofiltration Product Portfolios and Specifications

Table 204. Shijiazhuang No.4 Pharmaceutical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 205. Shijiazhuang No.4 Pharmaceutical Main Business

Table 206. Shijiazhuang No.4 Pharmaceutical Latest Developments

Table 207. Shanghai Changzheng Fumin Jinshan Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 208. Shanghai Changzheng Fumin Jinshan Hemofiltration Product Portfolios and Specifications

Table 209. Shanghai Changzheng Fumin Jinshan Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 210. Shanghai Changzheng Fumin Jinshan Main Business

Table 211. Shanghai Changzheng Fumin Jinshan Latest Developments

Table 212. Fuso Pharmaceutical Basic Information, Hemofiltration Manufacturing Base, Sales Area and Its Competitors

Table 213. Fuso Pharmaceutical Hemofiltration Product Portfolios and Specifications

Table 214. Fuso Pharmaceutical Hemofiltration Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 215. Fuso Pharmaceutical Main Business

Table 216. Fuso Pharmaceutical Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Hemofiltration
- Figure 2. Hemofiltration Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hemofiltration Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Hemofiltration Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hemofiltration Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hemofiltration Sales Market Share by Country/Region (2025)
- Figure 10. Hemofiltration Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Hemofiltration Machines
- Figure 12. Product Picture of Hemofilters
- Figure 13. Product Picture of Hemofiltration Tubing Set
- Figure 14. Product Picture of Hemofiltration Replacement Fluids
- Figure 15. Product Picture of Other HF-Specific Consumables And Accessories
- Figure 16. Global Hemofiltration Sales Market Share by Type in 2026
- Figure 17. Global Hemofiltration Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Predilution Hemofiltration
- Figure 19. Product Picture of Postdilution Hemofiltration
- Figure 20. Product Picture of Mixed-Dilution Hemofiltration
- Figure 21. Global Hemofiltration Sales Market Share by Replacement Fluid Supply Mode in 2026
- Figure 22. Global Hemofiltration Revenue Market Share by Replacement Fluid Supply Mode (2021-2026)
- Figure 23. Product Picture of Hospitals
- Figure 24. Product Picture of Blood Purification Centers
- Figure 25. Product Picture of Home Care
- Figure 26. Product Picture of Other
- Figure 27. Global Hemofiltration Sales Market Share by Care Setting in 2026
- Figure 28. Global Hemofiltration Revenue Market Share by Care Setting (2021-2026)
- Figure 29. Hemofiltration Consumed in Chronic Kidney Failure And End-Stage Kidney Disease
- Figure 30. Global Hemofiltration Market: Chronic Kidney Failure And End-Stage Kidney Disease (2021-2026) & (K Units)
- Figure 31. Hemofiltration Consumed in Acute Kidney Injury Requiring Intermittent Renal

## Replacement

Figure 32. Global Hemofiltration Market: Acute Kidney Injury Requiring Intermittent Renal Replacement (2021-2026) & (K Units)

Figure 33. Hemofiltration Consumed in Refractory Fluid Overload And Cardiorenal Syndrome

Figure 34. Global Hemofiltration Market: Refractory Fluid Overload And Cardiorenal Syndrome (2021-2026) & (K Units)

Figure 35. Hemofiltration Consumed in Uremic Syndrome And Middle-Molecule-Related Complications

Figure 36. Global Hemofiltration Market: Uremic Syndrome And Middle-Molecule-Related Complications (2021-2026) & (K Units)

Figure 37. Hemofiltration Consumed in Other

Figure 38. Global Hemofiltration Market: Other (2021-2026) & (K Units)

Figure 39. Global Hemofiltration Sale Market Share by Application (2025)

Figure 40. Global Hemofiltration Revenue Market Share by Application in 2025

Figure 41. Hemofiltration Sales by Company in 2025 (K Units)

Figure 42. Global Hemofiltration Sales Market Share by Company in 2025

Figure 43. Hemofiltration Revenue by Company in 2025 (\$ millions)

Figure 44. Global Hemofiltration Revenue Market Share by Company in 2025

Figure 45. Global Hemofiltration Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Hemofiltration Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Hemofiltration Sales 2021-2026 (K Units)

Figure 48. Americas Hemofiltration Revenue 2021-2026 (\$ millions)

Figure 49. APAC Hemofiltration Sales 2021-2026 (K Units)

Figure 50. APAC Hemofiltration Revenue 2021-2026 (\$ millions)

Figure 51. Europe Hemofiltration Sales 2021-2026 (K Units)

Figure 52. Europe Hemofiltration Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Hemofiltration Sales 2021-2026 (K Units)

Figure 54. Middle East & Africa Hemofiltration Revenue 2021-2026 (\$ millions)

Figure 55. Americas Hemofiltration Sales Market Share by Country in 2025

Figure 56. Americas Hemofiltration Revenue Market Share by Country (2021-2026)

Figure 57. Americas Hemofiltration Sales Market Share by Type (2021-2026)

Figure 58. Americas Hemofiltration Sales Market Share by Application (2021-2026)

Figure 59. United States Hemofiltration Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Hemofiltration Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Hemofiltration Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Hemofiltration Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Hemofiltration Sales Market Share by Region in 2025

- Figure 64. APAC Hemofiltration Revenue Market Share by Region (2021-2026)
- Figure 65. APAC Hemofiltration Sales Market Share by Type (2021-2026)
- Figure 66. APAC Hemofiltration Sales Market Share by Application (2021-2026)
- Figure 67. China Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Japan Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 69. South Korea Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Southeast Asia Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 71. India Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Australia Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 73. China Taiwan Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Europe Hemofiltration Sales Market Share by Country in 2025
- Figure 75. Europe Hemofiltration Revenue Market Share by Country (2021-2026)
- Figure 76. Europe Hemofiltration Sales Market Share by Type (2021-2026)
- Figure 77. Europe Hemofiltration Sales Market Share by Application (2021-2026)
- Figure 78. Germany Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 79. France Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 80. UK Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Italy Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Russia Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Middle East & Africa Hemofiltration Sales Market Share by Country (2021-2026)
- Figure 84. Middle East & Africa Hemofiltration Sales Market Share by Type (2021-2026)
- Figure 85. Middle East & Africa Hemofiltration Sales Market Share by Application (2021-2026)
- Figure 86. Egypt Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 87. South Africa Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Israel Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Turkey Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 90. GCC Countries Hemofiltration Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Manufacturing Cost Structure Analysis of Hemofiltration in 2026
- Figure 92. Manufacturing Process Analysis of Hemofiltration
- Figure 93. Industry Chain Structure of Hemofiltration
- Figure 94. Channels of Distribution
- Figure 95. Global Hemofiltration Sales Market Forecast by Region (2027-2032)
- Figure 96. Global Hemofiltration Revenue Market Share Forecast by Region (2027-2032)
- Figure 97. Global Hemofiltration Sales Market Share Forecast by Type (2027-2032)
- Figure 98. Global Hemofiltration Revenue Market Share Forecast by Type (2027-2032)
- Figure 99. Global Hemofiltration Sales Market Share Forecast by Application

(2027-2032)

Figure 100. Global Hemofiltration Revenue Market Share Forecast by Application

(2027-2032)

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