

Global Hemodialysis Concentrates Market Growth 2025-2031

<https://marketpublishers.com/r/G53529CB1DAEN.html>

Date: March 2025

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: G53529CB1DAEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Hemodialysis Concentrates market size is predicted to grow from US\$ 2638 million in 2025 to US\$ 3209 million in 2031; it is expected to grow at a CAGR of 3.3% from 2025 to 2031.

Hemodialysis concentrates including:

Acid concentrates

A-concentrate

Acidified concentrated mixture of salts that, when diluted with dialysis water and bicarbonate concentrate, yields dialysis fluid for use in dialysis

Note 1 to entry: The term "acid" refers to the small amount of acid (for example, acetic acid or citric acid) that is included in the concentrate.

Note 2 to entry: Acid concentrate may contain glucose.

Note 3 to entry: Acid concentrate may be in the form of a liquid, a dry powder, other highly concentrated media, or some combination of these forms.

Bicarbonate concentrates

B-concentrate

Concentrated preparation of sodium bicarbonate that, when diluted with dialysis water and acid concentrate, makes dialysis fluid used for dialysis

Note 1 to entry: Sodium bicarbonate is also known as sodium hydrogen carbonate.

Note 2 to entry: Some bicarbonate concentrates also contain sodium chloride.

Note 3 to entry: Bicarbonate concentrate may be in the form of a liquid or a dry powder.

Note 4 to entry: Dry sodium bicarbonate, without added sodium chloride, is also used in concentrate generators to produce a concentrated solution of sodium bicarbonate used by the dialysis machine to make dialysis fluid.

Global Hemodialysis Concentrates key players include Fresenius Medical Care, Baxter, B. Braun, etc. Global top three manufacturers hold a share about 60%.

North America is the largest market, with a share about 40%, followed by Europe and Asia-Pacific, both have a share about 50 percent.

In terms of product, Acid Concentrates is the largest segment, with a share about 65%. And in terms of application, the largest application is Dialysis Center, followed by Home.

LP Information, Inc. (LPI) ' newest research report, the "Hemodialysis Concentrates Industry Forecast" looks at past sales and reviews total world Hemodialysis Concentrates sales in 2024, providing a comprehensive analysis by region and market sector of projected Hemodialysis Concentrates sales for 2025 through 2031. With Hemodialysis Concentrates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hemodialysis Concentrates industry.

This Insight Report provides a comprehensive analysis of the global Hemodialysis Concentrates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hemodialysis Concentrates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hemodialysis Concentrates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hemodialysis Concentrates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hemodialysis Concentrates.

This report presents a comprehensive overview, market shares, and growth opportunities of Hemodialysis Concentrates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acid Concentrates

Bicarbonate Concentrates

Segmentation by Application:

Dialysis Center

Home

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Fresenius Medical Care

Baxter

B. Braun

Rockwell Medical

Nipro

MEDIVATORS

Dialysis Medical Solutions

Unipharm JSC

Nikkiso

Renacon Pharma

Surni Group

Weigao Group

BIOLIGHT

Ziweishan

United Jieran

Sichuang

Sanxin

Shenyouda

Evertrust

Taishikang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hemodialysis Concentrates market?

What factors are driving Hemodialysis Concentrates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hemodialysis Concentrates market opportunities vary by end market size?

How does Hemodialysis Concentrates break out by Type, by Application?

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