

Global Helium Recovery Units Market Growth 2026-2032

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Abstracts

The global Helium Recovery Units market size is predicted to grow from US\$ 147 million in 2025 to US\$ 205 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global sales of Helium Recovery Units reached approximately 500 units, with an average market price of about USD 300,000 per unit, an annual production capacity of roughly 590 units, and an industry-average gross margin of approximately 25%.

Helium Recovery Units are integrated process systems designed to collect, compress, purify and reuse helium from low-concentration exhaust streams, typically originating from MRI magnets, NMR spectrometers, mass spectrometers, cryogenic research installations, and industrial processes using liquid or gaseous helium. A typical unit comprises collection piping and gas bags/tanks, compressors or blowers, condensation and drying/purification stages (removing moisture, oxygen, nitrogen and oil), medium- or high-pressure storage vessels, plus automatic control and safety interlocks. The main purpose is to significantly reduce helium consumption and purchasing costs, while minimizing waste of this scarce resource without compromising process safety or stability.

Upstream, helium recovery units rely on suppliers of compressors, vacuum pumps, heat exchangers, adsorption or membrane-separation media, pressure vessels, cryogenic valves and automation/control systems, along with industrial gas companies that supply liquid and gaseous helium. In the midstream, specialized gas-engineering and cryogenic-equipment companies design, integrate and manufacture the skid-mounted systems and carry out on-site installation and commissioning. Downstream, the main customers are MRI hospitals and imaging centers, research institutes and universities,

semiconductor and electronics manufacturers, and producers of optical fiber and aerospace materials, whose helium consumption is directly tied to operating hours and process requirements. With helium prices high and supply volatile, these end-users increasingly deploy recovery systems to offset ongoing helium purchases over a typical 3-5-year payback period, creating sustained demand for helium recovery units.

The market for Helium Recovery Units is emerging as a strategic niche within the broader helium and industrial gas ecosystem, driven less by volume growth and more by the need to manage supply risk, cost, and sustainability. Persistent helium price volatility, supply disruptions, and its classification as a critical raw material in many regions are pushing hospitals, research institutes, semiconductor fabs, aerospace and other high-tech users to invest in on-site recovery and recycling systems rather than relying solely on fresh supply. On the supply side, recovery units are deployed both at the point of use (MRI/NMR, labs, leak-test lines) and at large natural-gas or LNG facilities to capture helium that would otherwise be vented, with technologies ranging from cryogenic and PSA to membrane and hybrid systems. Market growth is underpinned by tightening environmental and resource-efficiency expectations, as well as continuous improvements in modular, scalable recovery technologies, but adoption is still constrained by high upfront capex, engineering complexity, and the need for specialized operation and maintenance skills.

LP Information, Inc. (LPI) ' newest research report, the "Helium Recovery Units Industry Forecast" looks at past sales and reviews total world Helium Recovery Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Helium Recovery Units sales for 2026 through 2032. With Helium Recovery Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Helium Recovery Units industry.

This Insight Report provides a comprehensive analysis of the global Helium Recovery Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Helium Recovery Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Helium Recovery Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Helium Recovery Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Helium Recovery Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Helium Recovery Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Pressure (0-40 bar)

Medium Pressure (40-200 bar)

High Pressure (Above 200 bar)

Segmentation by System Design:

Direct Recovery

Closed-Loop

Segmentation by Layout:

Centralized

Decentralized

Segmentation by Application:

Welding and Fabrication

Lift Gas

Leak Detection

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Air Liquide

Linde

Burke Porter Group

Grasys

Vacuum Instruments Corporation

Leybold

BBS Automation

GENERON

Unconventional Gas Solutions

Bluefors Oy

Sparco Engineering Sdn Bhd

Production Control Units

Azbil Telstar

Ability Engineering Technology

innomatec

Maximator

Toyoko Kagaku

Shanghai Lianfeng Gas

SEILER GAREPA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Helium Recovery Units market?

What factors are driving Helium Recovery Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Helium Recovery Units market opportunities vary by end market size?

How does Helium Recovery Units break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Helium Recovery Units Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Helium Recovery Units by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Helium Recovery Units by Country/Region, 2021, 2025 & 2032

2.2 Helium Recovery Units Segment by Type

- 2.2.1 Low Pressure (0-40 bar)
- 2.2.2 Medium Pressure (40-200 bar)
- 2.2.3 High Pressure (Above 200 bar)
- 2.2.4 Helium Recovery Units Sales by Type
 - 2.2.4.1 Global Helium Recovery Units Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Helium Recovery Units Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Helium Recovery Units Sale Price by Type (2021-2026)

2.3 Helium Recovery Units Segment by System Design

- 2.3.1 Direct Recovery
- 2.3.2 Closed-Loop
- 2.3.3 Helium Recovery Units Sales by System Design
 - 2.3.3.1 Global Helium Recovery Units Sales Market Share by System Design (2021-2026)
 - 2.3.3.2 Global Helium Recovery Units Revenue and Market Share by System Design (2021-2026)
 - 2.3.3.3 Global Helium Recovery Units Sale Price by System Design (2021-2026)

2.4 Helium Recovery Units Segment by Layout

2.4.1 Centralized

2.4.2 Decentralized

2.4.3 Helium Recovery Units Sales by Layout

2.4.3.1 Global Helium Recovery Units Sales Market Share by Layout (2021-2026)

2.4.3.2 Global Helium Recovery Units Revenue and Market Share by Layout (2021-2026)

2.4.3.3 Global Helium Recovery Units Sale Price by Layout (2021-2026)

2.5 Helium Recovery Units Segment by Application

2.5.1 Welding and Fabrication

2.5.2 Lift Gas

2.5.3 Leak Detection

2.5.4 Electronics

2.5.5 Others

2.5.6 Helium Recovery Units Sales by Application

2.5.6.1 Global Helium Recovery Units Sale Market Share by Application (2021-2026)

2.5.6.2 Global Helium Recovery Units Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Helium Recovery Units Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Helium Recovery Units Breakdown Data by Company

3.1.1 Global Helium Recovery Units Annual Sales by Company (2021-2026)

3.1.2 Global Helium Recovery Units Sales Market Share by Company (2021-2026)

3.2 Global Helium Recovery Units Annual Revenue by Company (2021-2026)

3.2.1 Global Helium Recovery Units Revenue by Company (2021-2026)

3.2.2 Global Helium Recovery Units Revenue Market Share by Company (2021-2026)

3.3 Global Helium Recovery Units Sale Price by Company

3.4 Key Manufacturers Helium Recovery Units Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Helium Recovery Units Product Location Distribution

3.4.2 Players Helium Recovery Units Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HELIUM RECOVERY UNITS BY GEOGRAPHIC REGION

4.1 World Historic Helium Recovery Units Market Size by Geographic Region (2021-2026)

4.1.1 Global Helium Recovery Units Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Helium Recovery Units Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Helium Recovery Units Market Size by Country/Region (2021-2026)

4.2.1 Global Helium Recovery Units Annual Sales by Country/Region (2021-2026)

4.2.2 Global Helium Recovery Units Annual Revenue by Country/Region (2021-2026)

4.3 Americas Helium Recovery Units Sales Growth

4.4 APAC Helium Recovery Units Sales Growth

4.5 Europe Helium Recovery Units Sales Growth

4.6 Middle East & Africa Helium Recovery Units Sales Growth

5 AMERICAS

5.1 Americas Helium Recovery Units Sales by Country

5.1.1 Americas Helium Recovery Units Sales by Country (2021-2026)

5.1.2 Americas Helium Recovery Units Revenue by Country (2021-2026)

5.2 Americas Helium Recovery Units Sales by Type (2021-2026)

5.3 Americas Helium Recovery Units Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Helium Recovery Units Sales by Region

6.1.1 APAC Helium Recovery Units Sales by Region (2021-2026)

6.1.2 APAC Helium Recovery Units Revenue by Region (2021-2026)

6.2 APAC Helium Recovery Units Sales by Type (2021-2026)

6.3 APAC Helium Recovery Units Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Helium Recovery Units by Country
 - 7.1.1 Europe Helium Recovery Units Sales by Country (2021-2026)
 - 7.1.2 Europe Helium Recovery Units Revenue by Country (2021-2026)
- 7.2 Europe Helium Recovery Units Sales by Type (2021-2026)
- 7.3 Europe Helium Recovery Units Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Helium Recovery Units by Country
 - 8.1.1 Middle East & Africa Helium Recovery Units Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Helium Recovery Units Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Helium Recovery Units Sales by Type (2021-2026)
- 8.3 Middle East & Africa Helium Recovery Units Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Helium Recovery Units
- 10.3 Manufacturing Process Analysis of Helium Recovery Units
- 10.4 Industry Chain Structure of Helium Recovery Units

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Helium Recovery Units Distributors
- 11.3 Helium Recovery Units Customer

12 WORLD FORECAST REVIEW FOR HELIUM RECOVERY UNITS BY GEOGRAPHIC REGION

- 12.1 Global Helium Recovery Units Market Size Forecast by Region
 - 12.1.1 Global Helium Recovery Units Forecast by Region (2027-2032)
 - 12.1.2 Global Helium Recovery Units Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Helium Recovery Units Forecast by Type (2027-2032)
- 12.7 Global Helium Recovery Units Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Air Liquide
 - 13.1.1 Air Liquide Company Information
 - 13.1.2 Air Liquide Helium Recovery Units Product Portfolios and Specifications
 - 13.1.3 Air Liquide Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Air Liquide Main Business Overview
 - 13.1.5 Air Liquide Latest Developments
- 13.2 Linde
 - 13.2.1 Linde Company Information
 - 13.2.2 Linde Helium Recovery Units Product Portfolios and Specifications
 - 13.2.3 Linde Helium Recovery Units Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Linde Main Business Overview

13.2.5 Linde Latest Developments

13.3 Burke Porter Group

13.3.1 Burke Porter Group Company Information

13.3.2 Burke Porter Group Helium Recovery Units Product Portfolios and Specifications

13.3.3 Burke Porter Group Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Burke Porter Group Main Business Overview

13.3.5 Burke Porter Group Latest Developments

13.4 Grasys

13.4.1 Grasys Company Information

13.4.2 Grasys Helium Recovery Units Product Portfolios and Specifications

13.4.3 Grasys Helium Recovery Units Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Grasys Main Business Overview

13.4.5 Grasys Latest Developments

13.5 Vacuum Instruments Corporation

13.5.1 Vacuum Instruments Corporation Company Information

13.5.2 Vacuum Instruments Corporation Helium Recovery Units Product Portfolios and Specifications

13.5.3 Vacuum Instruments Corporation Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Vacuum Instruments Corporation Main Business Overview

13.5.5 Vacuum Instruments Corporation Latest Developments

13.6 Leybold

13.6.1 Leybold Company Information

13.6.2 Leybold Helium Recovery Units Product Portfolios and Specifications

13.6.3 Leybold Helium Recovery Units Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Leybold Main Business Overview

13.6.5 Leybold Latest Developments

13.7 BBS Automation

13.7.1 BBS Automation Company Information

13.7.2 BBS Automation Helium Recovery Units Product Portfolios and Specifications

13.7.3 BBS Automation Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 BBS Automation Main Business Overview

13.7.5 BBS Automation Latest Developments

13.8 GENERON

13.8.1 GENERON Company Information

13.8.2 GENERON Helium Recovery Units Product Portfolios and Specifications

13.8.3 GENERON Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 GENERON Main Business Overview

13.8.5 GENERON Latest Developments

13.9 Unconventional Gas Solutions

13.9.1 Unconventional Gas Solutions Company Information

13.9.2 Unconventional Gas Solutions Helium Recovery Units Product Portfolios and Specifications

13.9.3 Unconventional Gas Solutions Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Unconventional Gas Solutions Main Business Overview

13.9.5 Unconventional Gas Solutions Latest Developments

13.10 Bluefors Oy

13.10.1 Bluefors Oy Company Information

13.10.2 Bluefors Oy Helium Recovery Units Product Portfolios and Specifications

13.10.3 Bluefors Oy Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Bluefors Oy Main Business Overview

13.10.5 Bluefors Oy Latest Developments

13.11 Sparco Engineering Sdn Bhd

13.11.1 Sparco Engineering Sdn Bhd Company Information

13.11.2 Sparco Engineering Sdn Bhd Helium Recovery Units Product Portfolios and Specifications

13.11.3 Sparco Engineering Sdn Bhd Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sparco Engineering Sdn Bhd Main Business Overview

13.11.5 Sparco Engineering Sdn Bhd Latest Developments

13.12 Production Control Units

13.12.1 Production Control Units Company Information

13.12.2 Production Control Units Helium Recovery Units Product Portfolios and Specifications

13.12.3 Production Control Units Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Production Control Units Main Business Overview

13.12.5 Production Control Units Latest Developments

13.13 Azbil Telstar

13.13.1 Azbil Telstar Company Information

13.13.2 Azbil Telstar Helium Recovery Units Product Portfolios and Specifications

13.13.3 Azbil Telstar Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Azbil Telstar Main Business Overview

13.13.5 Azbil Telstar Latest Developments

13.14 Ability Engineering Technology

13.14.1 Ability Engineering Technology Company Information

13.14.2 Ability Engineering Technology Helium Recovery Units Product Portfolios and Specifications

13.14.3 Ability Engineering Technology Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Ability Engineering Technology Main Business Overview

13.14.5 Ability Engineering Technology Latest Developments

13.15 innomatec

13.15.1 innomatec Company Information

13.15.2 innomatec Helium Recovery Units Product Portfolios and Specifications

13.15.3 innomatec Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 innomatec Main Business Overview

13.15.5 innomatec Latest Developments

13.16 Maximator

13.16.1 Maximator Company Information

13.16.2 Maximator Helium Recovery Units Product Portfolios and Specifications

13.16.3 Maximator Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Maximator Main Business Overview

13.16.5 Maximator Latest Developments

13.17 Toyoko Kagaku

13.17.1 Toyoko Kagaku Company Information

13.17.2 Toyoko Kagaku Helium Recovery Units Product Portfolios and Specifications

13.17.3 Toyoko Kagaku Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Toyoko Kagaku Main Business Overview

13.17.5 Toyoko Kagaku Latest Developments

13.18 Shanghai Lianfeng Gas

13.18.1 Shanghai Lianfeng Gas Company Information

13.18.2 Shanghai Lianfeng Gas Helium Recovery Units Product Portfolios and

Specifications

13.18.3 Shanghai Lianfeng Gas Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Shanghai Lianfeng Gas Main Business Overview

13.18.5 Shanghai Lianfeng Gas Latest Developments

13.19 SEILER GAREPA

13.19.1 SEILER GAREPA Company Information

13.19.2 SEILER GAREPA Helium Recovery Units Product Portfolios and Specifications

13.19.3 SEILER GAREPA Helium Recovery Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 SEILER GAREPA Main Business Overview

13.19.5 SEILER GAREPA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Helium Recovery Units Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Helium Recovery Units Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Low Pressure (0-40 bar)

Table 4. Major Players of Medium Pressure (40-200 bar)

Table 5. Major Players of High Pressure (Above 200 bar)

Table 6. Global Helium Recovery Units Sales by Type (2021-2026) & (Units)

Table 7. Global Helium Recovery Units Sales Market Share by Type (2021-2026)

Table 8. Global Helium Recovery Units Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Helium Recovery Units Revenue Market Share by Type (2021-2026)

Table 10. Global Helium Recovery Units Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Direct Recovery

Table 12. Major Players of Closed-Loop

Table 13. Global Helium Recovery Units Sales by System Design (2021-2026) & (Units)

Table 14. Global Helium Recovery Units Sales Market Share by System Design (2021-2026)

Table 15. Global Helium Recovery Units Revenue by System Design (2021-2026) & (\$ million)

Table 16. Global Helium Recovery Units Revenue Market Share by System Design (2021-2026)

Table 17. Global Helium Recovery Units Sale Price by System Design (2021-2026) & (US\$/Unit)

Table 18. Major Players of Centralized

Table 19. Major Players of Decentralized

Table 20. Global Helium Recovery Units Sales by Layout (2021-2026) & (Units)

Table 21. Global Helium Recovery Units Sales Market Share by Layout (2021-2026)

Table 22. Global Helium Recovery Units Revenue by Layout (2021-2026) & (\$ million)

Table 23. Global Helium Recovery Units Revenue Market Share by Layout (2021-2026)

Table 24. Global Helium Recovery Units Sale Price by Layout (2021-2026) & (US\$/Unit)

Table 25. Global Helium Recovery Units Sale by Application (2021-2026) & (Units)

Table 26. Global Helium Recovery Units Sale Market Share by Application (2021-2026)

Table 27. Global Helium Recovery Units Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Helium Recovery Units Revenue Market Share by Application

(2021-2026)

Table 29. Global Helium Recovery Units Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Helium Recovery Units Sales by Company (2021-2026) & (Units)

Table 31. Global Helium Recovery Units Sales Market Share by Company (2021-2026)

Table 32. Global Helium Recovery Units Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Helium Recovery Units Revenue Market Share by Company (2021-2026)

Table 34. Global Helium Recovery Units Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Helium Recovery Units Producing Area Distribution and Sales Area

Table 36. Players Helium Recovery Units Products Offered

Table 37. Helium Recovery Units Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Helium Recovery Units Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Helium Recovery Units Sales Market Share Geographic Region (2021-2026)

Table 42. Global Helium Recovery Units Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Helium Recovery Units Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Helium Recovery Units Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Helium Recovery Units Sales Market Share by Country/Region (2021-2026)

Table 46. Global Helium Recovery Units Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Helium Recovery Units Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Helium Recovery Units Sales by Country (2021-2026) & (Units)

Table 49. Americas Helium Recovery Units Sales Market Share by Country (2021-2026)

Table 50. Americas Helium Recovery Units Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Helium Recovery Units Sales by Type (2021-2026) & (Units)

Table 52. Americas Helium Recovery Units Sales by Application (2021-2026) & (Units)
Table 53. APAC Helium Recovery Units Sales by Region (2021-2026) & (Units)
Table 54. APAC Helium Recovery Units Sales Market Share by Region (2021-2026)
Table 55. APAC Helium Recovery Units Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Helium Recovery Units Sales by Type (2021-2026) & (Units)
Table 57. APAC Helium Recovery Units Sales by Application (2021-2026) & (Units)
Table 58. Europe Helium Recovery Units Sales by Country (2021-2026) & (Units)
Table 59. Europe Helium Recovery Units Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe Helium Recovery Units Sales by Type (2021-2026) & (Units)
Table 61. Europe Helium Recovery Units Sales by Application (2021-2026) & (Units)
Table 62. Middle East & Africa Helium Recovery Units Sales by Country (2021-2026) & (Units)
Table 63. Middle East & Africa Helium Recovery Units Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Helium Recovery Units Sales by Type (2021-2026) & (Units)
Table 65. Middle East & Africa Helium Recovery Units Sales by Application (2021-2026) & (Units)
Table 66. Key Market Drivers & Growth Opportunities of Helium Recovery Units
Table 67. Key Market Challenges & Risks of Helium Recovery Units
Table 68. Key Industry Trends of Helium Recovery Units
Table 69. Helium Recovery Units Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Helium Recovery Units Distributors List
Table 72. Helium Recovery Units Customer List
Table 73. Global Helium Recovery Units Sales Forecast by Region (2027-2032) & (Units)
Table 74. Global Helium Recovery Units Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas Helium Recovery Units Sales Forecast by Country (2027-2032) & (Units)
Table 76. Americas Helium Recovery Units Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC Helium Recovery Units Sales Forecast by Region (2027-2032) & (Units)
Table 78. APAC Helium Recovery Units Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe Helium Recovery Units Sales Forecast by Country (2027-2032) &

(Units)

Table 80. Europe Helium Recovery Units Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Helium Recovery Units Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Helium Recovery Units Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Helium Recovery Units Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Helium Recovery Units Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Helium Recovery Units Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Helium Recovery Units Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Air Liquide Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 88. Air Liquide Helium Recovery Units Product Portfolios and Specifications

Table 89. Air Liquide Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Air Liquide Main Business

Table 91. Air Liquide Latest Developments

Table 92. Linde Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 93. Linde Helium Recovery Units Product Portfolios and Specifications

Table 94. Linde Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Linde Main Business

Table 96. Linde Latest Developments

Table 97. Burke Porter Group Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 98. Burke Porter Group Helium Recovery Units Product Portfolios and Specifications

Table 99. Burke Porter Group Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Burke Porter Group Main Business

Table 101. Burke Porter Group Latest Developments

Table 102. Grasys Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 103. Grasys Helium Recovery Units Product Portfolios and Specifications

Table 104. Grasy Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Grasy Main Business

Table 106. Grasy Latest Developments

Table 107. Vacuum Instruments Corporation Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 108. Vacuum Instruments Corporation Helium Recovery Units Product Portfolios and Specifications

Table 109. Vacuum Instruments Corporation Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Vacuum Instruments Corporation Main Business

Table 111. Vacuum Instruments Corporation Latest Developments

Table 112. Leybold Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 113. Leybold Helium Recovery Units Product Portfolios and Specifications

Table 114. Leybold Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Leybold Main Business

Table 116. Leybold Latest Developments

Table 117. BBS Automation Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 118. BBS Automation Helium Recovery Units Product Portfolios and Specifications

Table 119. BBS Automation Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. BBS Automation Main Business

Table 121. BBS Automation Latest Developments

Table 122. GENERON Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 123. GENERON Helium Recovery Units Product Portfolios and Specifications

Table 124. GENERON Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. GENERON Main Business

Table 126. GENERON Latest Developments

Table 127. Unconventional Gas Solutions Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 128. Unconventional Gas Solutions Helium Recovery Units Product Portfolios and Specifications

Table 129. Unconventional Gas Solutions Helium Recovery Units Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Unconventional Gas Solutions Main Business

Table 131. Unconventional Gas Solutions Latest Developments

Table 132. Bluefors Oy Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 133. Bluefors Oy Helium Recovery Units Product Portfolios and Specifications

Table 134. Bluefors Oy Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Bluefors Oy Main Business

Table 136. Bluefors Oy Latest Developments

Table 137. Sparco Engineering Sdn Bhd Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 138. Sparco Engineering Sdn Bhd Helium Recovery Units Product Portfolios and Specifications

Table 139. Sparco Engineering Sdn Bhd Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Sparco Engineering Sdn Bhd Main Business

Table 141. Sparco Engineering Sdn Bhd Latest Developments

Table 142. Production Control Units Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 143. Production Control Units Helium Recovery Units Product Portfolios and Specifications

Table 144. Production Control Units Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Production Control Units Main Business

Table 146. Production Control Units Latest Developments

Table 147. Azbil Telstar Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 148. Azbil Telstar Helium Recovery Units Product Portfolios and Specifications

Table 149. Azbil Telstar Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Azbil Telstar Main Business

Table 151. Azbil Telstar Latest Developments

Table 152. Ability Engineering Technology Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors

Table 153. Ability Engineering Technology Helium Recovery Units Product Portfolios and Specifications

Table 154. Ability Engineering Technology Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Ability Engineering Technology Main Business
Table 156. Ability Engineering Technology Latest Developments
Table 157. innomatec Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors
Table 158. innomatec Helium Recovery Units Product Portfolios and Specifications
Table 159. innomatec Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 160. innomatec Main Business
Table 161. innomatec Latest Developments
Table 162. Maximator Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors
Table 163. Maximator Helium Recovery Units Product Portfolios and Specifications
Table 164. Maximator Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 165. Maximator Main Business
Table 166. Maximator Latest Developments
Table 167. Toyoko Kagaku Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors
Table 168. Toyoko Kagaku Helium Recovery Units Product Portfolios and Specifications
Table 169. Toyoko Kagaku Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 170. Toyoko Kagaku Main Business
Table 171. Toyoko Kagaku Latest Developments
Table 172. Shanghai Lianfeng Gas Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors
Table 173. Shanghai Lianfeng Gas Helium Recovery Units Product Portfolios and Specifications
Table 174. Shanghai Lianfeng Gas Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 175. Shanghai Lianfeng Gas Main Business
Table 176. Shanghai Lianfeng Gas Latest Developments
Table 177. SEILER GAREPA Basic Information, Helium Recovery Units Manufacturing Base, Sales Area and Its Competitors
Table 178. SEILER GAREPA Helium Recovery Units Product Portfolios and Specifications
Table 179. SEILER GAREPA Helium Recovery Units Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 180. SEILER GAREPA Main Business
Table 181. SEILER GAREPA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Helium Recovery Units
- Figure 2. Helium Recovery Units Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Helium Recovery Units Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Helium Recovery Units Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Helium Recovery Units Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Helium Recovery Units Sales Market Share by Country/Region (2025)
- Figure 10. Helium Recovery Units Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low Pressure (0-40 bar)
- Figure 12. Product Picture of Medium Pressure (40-200 bar)
- Figure 13. Product Picture of High Pressure (Above 200 bar)
- Figure 14. Global Helium Recovery Units Sales Market Share by Type in 2026
- Figure 15. Global Helium Recovery Units Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Direct Recovery
- Figure 17. Product Picture of Closed-Loop
- Figure 18. Global Helium Recovery Units Sales Market Share by System Design in 2026
- Figure 19. Global Helium Recovery Units Revenue Market Share by System Design (2021-2026)
- Figure 20. Product Picture of Centralized
- Figure 21. Product Picture of Decentralized
- Figure 22. Global Helium Recovery Units Sales Market Share by Layout in 2026
- Figure 23. Global Helium Recovery Units Revenue Market Share by Layout (2021-2026)
- Figure 24. Helium Recovery Units Consumed in Welding and Fabrication
- Figure 25. Global Helium Recovery Units Market: Welding and Fabrication (2021-2026) & (Units)
- Figure 26. Helium Recovery Units Consumed in Lift Gas
- Figure 27. Global Helium Recovery Units Market: Lift Gas (2021-2026) & (Units)
- Figure 28. Helium Recovery Units Consumed in Leak Detection
- Figure 29. Global Helium Recovery Units Market: Leak Detection (2021-2026) & (Units)

- Figure 30. Helium Recovery Units Consumed in Electronics
- Figure 31. Global Helium Recovery Units Market: Electronics (2021-2026) & (Units)
- Figure 32. Helium Recovery Units Consumed in Others
- Figure 33. Global Helium Recovery Units Market: Others (2021-2026) & (Units)
- Figure 34. Global Helium Recovery Units Sale Market Share by Application (2025)
- Figure 35. Global Helium Recovery Units Revenue Market Share by Application in 2026
- Figure 36. Helium Recovery Units Sales by Company in 2026 (Units)
- Figure 37. Global Helium Recovery Units Sales Market Share by Company in 2026
- Figure 38. Helium Recovery Units Revenue by Company in 2026 (\$ millions)
- Figure 39. Global Helium Recovery Units Revenue Market Share by Company in 2026
- Figure 40. Global Helium Recovery Units Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Helium Recovery Units Revenue Market Share by Geographic Region in 2026
- Figure 42. Americas Helium Recovery Units Sales 2021-2026 (Units)
- Figure 43. Americas Helium Recovery Units Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Helium Recovery Units Sales 2021-2026 (Units)
- Figure 45. APAC Helium Recovery Units Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Helium Recovery Units Sales 2021-2026 (Units)
- Figure 47. Europe Helium Recovery Units Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Helium Recovery Units Sales 2021-2026 (Units)
- Figure 49. Middle East & Africa Helium Recovery Units Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Helium Recovery Units Sales Market Share by Country in 2026
- Figure 51. Americas Helium Recovery Units Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Helium Recovery Units Sales Market Share by Type (2021-2026)
- Figure 53. Americas Helium Recovery Units Sales Market Share by Application (2021-2026)
- Figure 54. United States Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Helium Recovery Units Sales Market Share by Region in 2026
- Figure 59. APAC Helium Recovery Units Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Helium Recovery Units Sales Market Share by Type (2021-2026)
- Figure 61. APAC Helium Recovery Units Sales Market Share by Application (2021-2026)

- Figure 62. China Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Helium Recovery Units Sales Market Share by Country in 2026
- Figure 70. Europe Helium Recovery Units Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Helium Recovery Units Sales Market Share by Type (2021-2026)
- Figure 72. Europe Helium Recovery Units Sales Market Share by Application (2021-2026)
- Figure 73. Germany Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Helium Recovery Units Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Helium Recovery Units Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Helium Recovery Units Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Helium Recovery Units Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Helium Recovery Units in 2026
- Figure 87. Manufacturing Process Analysis of Helium Recovery Units
- Figure 88. Industry Chain Structure of Helium Recovery Units
- Figure 89. Channels of Distribution
- Figure 90. Global Helium Recovery Units Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Helium Recovery Units Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Helium Recovery Units Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Helium Recovery Units Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Helium Recovery Units Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Helium Recovery Units Revenue Market Share Forecast by Application (2027-2032)

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