

Global Helium Recovery, Purification & Refining Systems Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Helium Recovery, Purification & Refining Systems market size is predicted to grow from US\$ 1690 million in 2025 to US\$ 2720 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Helium recovery, purification and refining systems refer to integrated equipment that captures helium from industrial off-gas, natural gas streams, or laboratory exhaust, and purifies it through PSA, membrane separation, cryogenic distillation, and adsorption technologies to achieve high-purity helium (5N?6N, 99.999%+). These systems are widely used in semiconductors, MRI, cryogenics, aerospace, and scientific research. The helium purification and recovery industry consists of upstream helium sources, midstream equipment/system integration, and downstream applications. Upstream includes natural gas helium reserves and industrial waste gas streams, concentrated in the US, Qatar, and Russia. Midstream involves PSA systems, membrane modules, cryogenic distillation columns, compressors, and control systems, led by major gas companies and cryogenic equipment manufacturers. Downstream applications include semiconductors, MRI, superconducting systems, aerospace, and scientific research. Increasing helium scarcity is driving a shift from purchased helium to closed-loop recovery systems.

United States market for Helium Recovery, Purification & Refining Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Helium Recovery, Purification & Refining Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for Helium Recovery, Purification & Refining Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Helium Recovery, Purification & Refining Systems players cover Linde, Air Liquide, Air Products, Sumitomo Heavy Industries, Chart Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Helium Recovery, Purification & Refining Systems Industry Forecast" looks at past sales and reviews total world Helium Recovery, Purification & Refining Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Helium Recovery, Purification & Refining Systems sales for 2026 through 2032. With Helium Recovery, Purification & Refining Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Helium Recovery, Purification & Refining Systems industry.

This Insight Report provides a comprehensive analysis of the global Helium Recovery, Purification & Refining Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Helium Recovery, Purification & Refining Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Helium Recovery, Purification & Refining Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Helium Recovery, Purification & Refining Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Helium Recovery, Purification & Refining Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Helium Recovery, Purification & Refining Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pressure Swing Adsorption

Membrane Separation

Cryogenic Distillation

Adsorption Purification

Hybrid Systems

Segmentation by Scale:

Lab-scale

Pilot-scale

Industrial-scale

Segmentation by Purity:

4N

5N

Others

Segmentation by Application:

Semiconductor Manufacturing

MRI Medical Systems

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Linde

Air Liquide

Air Products

Sumitomo Heavy Industries

Chart Industries

Bluefors(Cryomech)

China Fukong

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