

Global Helium Liquefier Market Growth 2026-2032

<https://marketpublishers.com/r/GE375E5A2B5EN.html>

Date: May 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: GE375E5A2B5EN

Abstracts

The global Helium Liquefier market size is predicted to grow from US\$ 256 million in 2025 to US\$ 397 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Helium Liquefier is a device for converting helium into liquid. It is usually used with equipment of recovery and purification. It is an open system which produces a liquid output and requires an equivalent quantity of feed gas as input. The mass flow rates involved in the respective refrigeration process are asymmetric. The main components are compressors, vacuum-insulated cold box, heat exchanger, TED expansion, liquid helium storage tank / dewar, control system etc. The global unit price of a helium liquefier is US\$621,000, with annual sales of approximately 421 units, a global production capacity of 500 units, and an industry profit margin of 20%. The upstream supply chain mainly includes suppliers of basic materials such as special stainless steel, cryogenic alloys, and insulation materials, as well as manufacturers of core components such as cryogenic compressors, expanders, heat exchangers, cryogenic valves, sensors, and control systems. The downstream supply chain covers research institutions, university laboratories, healthcare (MRI cooling), aerospace, semiconductor manufacturing, quantum computing, and industrial gases, serving high-end applications requiring liquid helium to achieve ultra-low temperature environments, such as superconductivity research and high-energy physics.

Helium Liquefier are mainly classified into the following types: below 40 L/d, 40-80 L/d, above 80 L/d. 40-80 L/d is the most widely used type which takes up about 50% of the global sales market, but above 80 L/d product holds 59% of global revenue market due to the high price level. Helium Liquefier have wide range of applications. Research Institutes was the most widely used area which took up about 47% of the total sales market share. APAC is the largest contribution of global market. China is the largest countries of Helium Liquefier in Asia-Pacific. China market took up about 45% the Asia-

Pacific market. Linde Engineering, Air Liquide and Quantum Design are the top 3 players of Helium Liquefier, with about 77% market shares.

LP Information, Inc. (LPI) ' newest research report, the "Helium Liquefier Industry Forecast" looks at past sales and reviews total world Helium Liquefier sales in 2025, providing a comprehensive analysis by region and market sector of projected Helium Liquefier sales for 2026 through 2032. With Helium Liquefier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Helium Liquefier industry.

This Insight Report provides a comprehensive analysis of the global Helium Liquefier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Helium Liquefier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Helium Liquefier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Helium Liquefier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Helium Liquefier.

This report presents a comprehensive overview, market shares, and growth opportunities of Helium Liquefier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 40 L/d

40-80 L/d

Above 80 L/d

Segmentation by Structural Form:

Vertical

Integrated

Segmentation by Cold Source Supply:

Liquid Nitrogen Pre-cooling Type

Ammonia-free Type

Segmentation by Application:

Research Institutes

University

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Linde Engineering

Air Liquide

Qdusa

CSIC

Advanced Research Systems

Chart Industries

Bluefors

Fullcryo

Fermi

Cryo Industries of America

Cryomech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Helium Liquefier market?

What factors are driving Helium Liquefier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Helium Liquefier market opportunities vary by end market size?

How does Helium Liquefier break out by Type, by Application?

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