

Global Helium Ion Microscopes Market Growth 2025-2031

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Abstracts

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The global Helium Ion Microscopes market size is predicted to grow from US\$ 30.8 million in 2025 to US\$ 49.6 million in 2031; it is expected to grow at a CAGR of 8.3% from 2025 to 2031.

Helium ion microscopy was developed based on gas field ion source (GFIS) technology, and has initially been used primarily for imaging when it was introduced to the market in 2006. Recent development in applications has been shifted to nano fabrication mainly due to its superior probe quality. With a probe size of 20.5 nanometer, the He ion beam enables nanoscale patterning such as nanopore fabrication with pore size as small as 2 nanometers and line patterning of sub 10 nanometers line width. Compared with focused Ga ion beam, Ne and He gases are inert leaving no chemical contamination in the processed sample.

Carl Zeiss is the major player in global Helium Ion Microscopes market, and the market concentration rate is high. North America and Europe are main markets, they occupy about 70% of the global market. ORION ® Plus is the main type, with a share about 55%. Semiconductor Industry is the main application, which holds a share about 50%.

LP Information, Inc. (LPI) ' newest research report, the "Helium Ion Microscopes Industry Forecast" looks at past sales and reviews total world Helium Ion Microscopes sales in 2024, providing a comprehensive analysis by region and market sector of projected Helium Ion Microscopes sales for 2025 through 2031. With Helium Ion Microscopes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Helium Ion Microscopes

industry.

This Insight Report provides a comprehensive analysis of the global Helium Ion Microscopes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Helium Ion Microscopes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Helium Ion Microscopes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Helium Ion Microscopes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Helium Ion Microscopes.

This report presents a comprehensive overview, market shares, and growth opportunities of Helium Ion Microscopes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ORION ® Plus

ORION NanoFab

Segmentation by Application:

Semiconductor Industry

Materials Industry

Biological Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carl Zeiss

Key Questions Addressed in this Report

What is the 10-year outlook for the global Helium Ion Microscopes market?

What factors are driving Helium Ion Microscopes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Helium Ion Microscopes market opportunities vary by end market size?

How does Helium Ion Microscopes break out by Type, by Application?

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