

Global Helium Gas Market Growth 2026-2032

<https://marketpublishers.com/r/GEA78855210EN.html>

Date: July 2026

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: GEA78855210EN

Abstracts

The global Helium Gas market size is predicted to grow from US\$ 2229 million in 2025 to US\$ 3222 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Helium Gas refers to commercially refined helium products produced and delivered by source manufacturers after helium recovery, purification, compression or liquefaction from helium-bearing natural gas, nitrogen-rich gas or other helium-containing feed gas sources. The scope mainly includes liquid helium and refined gaseous helium, excluding crude helium, helium-bearing feed gas, resource interests and pure trading or distribution services. Under ambient conditions, helium is a colorless, odorless, non-toxic and non-flammable inert rare gas with an extremely low boiling point, low density, high thermal conductivity, low chemical reactivity and excellent cryogenic cooling performance. Liquid helium is mainly used in MRI superconducting magnets, cryogenic research, quantum computing, particle physics and advanced semiconductor processes, while gaseous helium is used in semiconductor and electronics manufacturing, leak detection, welding shielding, optical fiber production, aerospace testing, diving gas mixtures, analytical carrier gas and lifting applications. Major source-producing countries include the United States, Qatar, Algeria, Russia, Canada, Poland, China and South Africa, with the United States, Qatar, Algeria and Russia remaining the core supply countries in the global commercial helium system.

In 2025, global production of liquid helium and refined gaseous helium reached approximately 175 million to 190 million cubic meters on a gaseous-equivalent basis. Source-level FOB prices were mainly in the range of USD 10.50 to USD 15.50 per cubic meter, with standard refined gaseous helium near the lower end of the range, Grade-A helium and liquid helium on a gaseous-equivalent basis near the middle to upper end, and ultra-high-purity helium or shortage-driven spot supply priced well above normal long-term contract levels.

The global helium industry is shifting from a conventional industrial gas market to a strategic materials market. The core value of liquid helium and high-purity gaseous helium does not come from bulk consumption alone, but from its irreplaceability in ultra-low-temperature cooling, superconductivity, inert process protection and high-precision leak detection. USGS states that there is no substitute for helium in cryogenic applications requiring temperatures below minus 429 degrees Fahrenheit, which gives helium structural demand in MRI, quantum computing, cryogenic research and selected advanced manufacturing processes. As investment in AI chips, advanced packaging, wafer fabrication, aerospace systems, MRI equipment and large-scale scientific infrastructure continues to expand, the strategic value of high-purity helium and liquid helium is increasing, while demand is gradually moving from traditional welding, lifting gas and general industrial uses toward higher-value semiconductor, medical imaging, cryogenic research and aerospace testing applications.

At the same time, helium supply risk remains higher than that of most industrial gases. Commercial helium is mainly recovered as a byproduct from natural gas and cannot be economically produced at scale through air separation like oxygen, nitrogen or argon. Resource concentration, liquefaction capacity, cryogenic ISO container availability, long-term offtake contracts and geopolitical exposure all influence supply stability. New helium operations began production in the United States, Canada and South Africa in 2025, showing gradual supply diversification; however, a limited number of sources, especially Qatar, the United States, Algeria and Russia, still define global supply elasticity. Going forward, source resource development, liquid helium capacity, semiconductor-grade high-purity helium, non-hydrocarbon helium, helium recovery systems and long-term secure supply contracts will be among the most valuable areas for investment analysis and market research.

LP Information, Inc. (LPI) ' newest research report, the "Helium Gas Industry Forecast" looks at past sales and reviews total world Helium Gas sales in 2025, providing a comprehensive analysis by region and market sector of projected Helium Gas sales for 2026 through 2032. With Helium Gas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Helium Gas industry.

This Insight Report provides a comprehensive analysis of the global Helium Gas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Helium Gas

portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Helium Gas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Helium Gas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Helium Gas.

This report presents a comprehensive overview, market shares, and growth opportunities of Helium Gas market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Helium

Gaseous Helium

Segmentation by Purity Level:

Below 99.995 Percent Helium

99.995 Percent to 99.997 Percent Helium

99.999 Percent Helium

Above 99.999 Percent Helium

Segmentation by Product Grade:

Grade A Helium

High Purity Helium

Ultra High Purity Helium

Industrial Grade Helium

Segmentation by Refining Technology:

Cryogenic Purification

Pressure Swing Adsorption Purification

Membrane Separation and Hybrid Purification

Catalytic and Getter Purification

Segmentation by Application:

Cryogenics

Aerostatics

Semiconductor & Fiber Optics

Leak Detection & Gas Chromatography

Welding

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

QatarEnergy LNG

Exxon Mobil Corporation

Sonatrach S.p.A.

Gazprom PJSC

ORLEN S.A.

North American Helium Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Helium Gas market?

What factors are driving Helium Gas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Helium Gas market opportunities vary by end market size?

How does Helium Gas break out by Type, by Application?

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