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Global Helicopter Dismantling and Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Helicopter Dismantling and Recycling market size is predicted to grow from US$ 1544 million in 2025 to US$ 2779 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Helicopter dismantling and recycling refers to the full-process service of compliant dismantling and usable second-hand parts recycling of retired, grounded, accident-damaged/economically unsustainable, or lease-expired helicopters. This includes asset assessment, lifespan and record verification, decontamination and safe disposal, disassembly of engine/transmission/rotor/avionics components, inspection and necessary repairs, recertification and release, and traceability document organization. Unusable parts are also recycled and environmentally disposed of. The gross profit margin for helicopter dismantling and recycling is typically above 50%.

United States market for Helicopter Dismantling and Recycling is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Helicopter Dismantling and Recycling is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Helicopter Dismantling and Recycling is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Helicopter Dismantling and Recycling players cover Aviaco France, Griffon Ops, AELS, ecube, Aerocycle, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LPI (LP Information)' newest research report, the “Helicopter Dismantling and Recycling Industry Forecast” looks at past sales and reviews total world Helicopter Dismantling and Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Helicopter Dismantling and Recycling sales for 2026 through 2032. With Helicopter Dismantling and Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Helicopter Dismantling and Recycling industry.

This Insight Report provides a comprehensive analysis of the global Helicopter Dismantling and Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Helicopter Dismantling and Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Helicopter Dismantling and Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Helicopter Dismantling and Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Helicopter Dismantling and Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Helicopter Dismantling and Recycling market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Dismantling at the End of Life

Dismantling after Accident or Damage

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Economical Retirement Dismantling

Regulatory Compliance Dismantling

Segmentation by Disposal Targets:

General Dismantling for All Models

Specialized Dismantling for Specific Models

Segmentation by Application:

Military Helicopters

Civilian Helicopter

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Aviaco France

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Griffon Ops

AELS

ecube

Aerocycle

Skyservice

Ambigroup

FZC Avia Trade Company

Star Metal Recall (SMR)

AIC JETS Corp.

Air Salvage International (ASI)

CITIC Offshore Helicopter

Skyho Aviation Technology

CAGC

Sichuan Haite High-Tech

FL ARI Aircraft Maintenance & Engineering Company Ltd

Mentis Aviation Group (MAG)

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