

# Global Hedione Market Growth 2026-2032

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## Abstracts

The global Hedione market size is predicted to grow from US\$ 195 million in 2025 to US\$ 273 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Hedione, Methyl dihydrojasmonate (MDJ) is an extremely popular and widely used synthetic fragrance. It is a colorless to pale yellow oily liquid with a light, soft, and long-lasting jasmine and fresh citrus-like fruity scent, delivering a fresh and elegant natural floral aroma. It is commonly used in high-end perfumes, cosmetics, and food flavorings.

The upstream industry mainly relies on basic chemical raw materials. The core synthetic route typically uses cyclopentanone and n-pentanal as starting materials, prepared via Michael addition reactions (such as condensation with dimethyl malonate). The midstream involves the research and refining of MDJ. Common MDJs are mostly trans-structured, while the cis isomer has an aroma intensity dozens of times higher than the trans isomer. The downstream industry connects to a broad consumer goods market, covering high-end perfumes, daily chemical products (shampoos, soaps), space fragrances, and a small amount of food flavorings.

Global sales in 2025 were approximately 23,100 tons, with an average selling price of US\$8,620 per ton. The industry's gross profit margin is around 25%-35%.

United States market for Hedione is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hedione is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hedione is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hedione players cover dsm-firmenich, Takasago, ZEON, Kao, IFF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hedione Industry Forecast" looks at past sales and reviews total world Hedione sales in 2025, providing a comprehensive analysis by region and market sector of projected Hedione sales for 2026 through 2032. With Hedione sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hedione industry.

This Insight Report provides a comprehensive analysis of the global Hedione landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hedione portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hedione market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hedione and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hedione.

This report presents a comprehensive overview, market shares, and growth opportunities of Hedione market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity 95%-98%

Purity >98%

Other

Segmentation by Isomer Content:

Regular Grade

High Cis Grade (?70%)

Segmentation by Application:

Perfume

Daily Chemicals

Food

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

dsm-firmenich

Takasago

ZEON

Kao

IFF

Bedoukian Research

Zhejiang NHU

Wanxiang Technology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hedione market?

What factors are driving Hedione market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hedione market opportunities vary by end market size?

How does Hedione break out by Type, by Application?

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