

Global Heavy-Payload Multirotor Agricultural Drones Market Growth 2026-2032

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Abstracts

The global Heavy-Payload Multirotor Agricultural Drones market size is predicted to grow from US\$ 714 million in 2025 to US\$ 2796 million in 2032; it is expected to grow at a CAGR of 19.8% from 2026 to 2032.

In 2025, global sales volume of heavy-payload multirotor agricultural drones was approximately 82,000 units, with an average price of about US\$8,900 per unit. Heavy-payload multirotor agricultural drones are intelligent unmanned aerial systems with a maximum agricultural mission payload of at least 50 kg, integrating autonomous flight, precision navigation, environmental sensing, and spraying, spreading, or lifting modules for large-scale agricultural operations. These products typically use high-capacity spray tanks, granular spreading hoppers, or agricultural lifting modules, together with centimeter-level positioning, terrain following, obstacle sensing, high-flow spraying, precision spreading, and autonomous route control to increase working area per unit of time, improve application uniformity, reduce labor requirements and operator exposure to agrochemicals, and overcome machinery-access limitations in complex terrain. Their principal applications include crop spraying, liquid fertilization, granular fertilizer spreading, seeding, agricultural material lifting, aquaculture feeding, and operations across field crops, orchards, hilly farmland, and large-scale aquaculture sites.

Market growth is driven by agricultural labor shortages and rising wages, increasing demand for high-efficiency equipment in large-scale farming, replacement of earlier low-payload agricultural drones, continued launches of 50 kg to 100 kg platforms, advances in precision spraying and variable-rate application, and rising adoption across major agricultural markets including China, Brazil, the United States, and Southeast Asia; expanding applications in orchards, hilly farmland, aquaculture, and agricultural material transport are also strengthening the commercial value of heavy-payload platforms.

LP Information, Inc. (LPI) ' newest research report, the “Heavy-Payload Multirotor Agricultural Drones Industry Forecast” looks at past sales and reviews total world Heavy-Payload Multirotor Agricultural Drones sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Payload Multirotor Agricultural Drones sales for 2026 through 2032. With Heavy-Payload Multirotor Agricultural Drones sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-Payload Multirotor Agricultural Drones industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Payload Multirotor Agricultural Drones landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Payload Multirotor Agricultural Drones portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Payload Multirotor Agricultural Drones market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Payload Multirotor Agricultural Drones and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Payload Multirotor Agricultural Drones.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Payload Multirotor Agricultural Drones market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

50 to 59 kg Payload

60 to 79 kg Payload

80 to 99 kg Payload

100 kg and Above Payload

Other

Segmentation by Onboard Power System:

Battery-Electric Platforms

Hybrid-Electric Platforms

Other

Segmentation by Application:

Liquid Application

Granular Application

Suspended Load Transport

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SZ DJI Technology Co., Ltd.

XAG Co., Ltd.

Suzhou EAVision Robotic Technologies Co., Ltd.

TopXGun Robotics Co., Ltd.

United Aircraft Group

Heilongjiang Huida Technology Co., Ltd.

Hunan Zhibao Wurenji Jishu Youxian Gongsi

JIYI Robot (Shanghai) Co., Ltd.

Shandong Aolan Drone Science And Technology Co., Ltd.

Hongfei Aviation Technology Co., Ltd.

Shandong Joyance Intelligence Technology Co., Ltd.

Shandong Jiutian Intelligent Technology Co., Ltd.

Qingdao Zhongfei Intelligent Technology Co., Ltd.

Shenzhen Feixiong Keji Youxian Gongsi

Hyllo, Inc.

ABZ Innovation Limited Liability Company

Marut Dronetech Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Payload Multirotor Agricultural Drones market?

What factors are driving Heavy-Payload Multirotor Agricultural Drones market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Payload Multirotor Agricultural Drones market opportunities vary by end market size?

How does Heavy-Payload Multirotor Agricultural Drones break out by Type, by Application?

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