

# Global Heavy Metal Chelation Chemicals Market Growth 2026-2032

<https://marketpublishers.com/r/G42095839C30EN.html>

Date: April 2026

Pages: 98

Price: US\$ 3,660.00 (Single User License)

ID: G42095839C30EN

## Abstracts

The global Heavy Metal Chelation Chemicals market size is predicted to grow from US\$ 524 million in 2025 to US\$ 956 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

In 2024, global heavy metal chelation chemicals production reached approximately 10,708 ton, with an average global market price of around USD 50,000 per ton. A factory gross profit of USD 15,000 per ton with 30% gross margin. A single line full machine capacity production is around 50 ton per line per year. downstream demand is concentrated in industrial wastewater, municipal water treatment and mining & metallurgy remediation. A metal plating facility generates effluent containing dissolved lead, cadmium, and chromium ions. to reach regulatory standars, reduces heavy metal discharge fines, avoids plant shutdowns and protects local ecosystems. Heavy metal chelation chemicals are specific molecules that bind to toxic heavy metal ions in the body or environment, forming stable, water-soluble complexes that can be safely removed, often via urine, effectively 'grabbing' and detoxifying harmful metals to prevent health issues or remediate contamination. Key examples include EDTA, DMPS, and Deferasirox, used in chelation therapy for poisoning or iron overload.

United States market for Heavy Metal Chelation Chemicals is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy Metal Chelation Chemicals is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy Metal Chelation Chemicals is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy Metal Chelation Chemicals players cover BASF SE, Mitsubishi Chemical Group, Nouryon, Dow Inc., Kemira Oyj, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heavy Metal Chelation Chemicals Industry Forecast" looks at past sales and reviews total world Heavy Metal Chelation Chemicals sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy Metal Chelation Chemicals sales for 2026 through 2032. With Heavy Metal Chelation Chemicals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy Metal Chelation Chemicals industry.

This Insight Report provides a comprehensive analysis of the global Heavy Metal Chelation Chemicals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy Metal Chelation Chemicals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy Metal Chelation Chemicals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy Metal Chelation Chemicals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy Metal Chelation Chemicals.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy Metal Chelation Chemicals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EDTA and EDTA Derivatives

DTPA, NTA & Other Aminopolycarboxylic Acids

Biodegradable Chelators

Specialized Metal-Specific Chelators

Others

#### Segmentation by Form:

Solid Powder

Liquid Concentrates

#### Segmentation by Metal Target:

Lead (Pb) Removal Chemicals

Mercury (Hg) Removal Chemicals

Cadmium, Chromium & Nickel

Arsenic (As) Removal Agents

Others

#### Segmentation by Application:

Industrial Wastewater and Effluent Treatment

Municipal Water and Sewage Treatment

Mining and Metallurgy Remediation

Chemical and Manufacturing Processes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

Mitsubishi Chemical Group

Nouryon

Dow Inc.

Kemira Oyj

Archer Daniels Midland

Tosoh Corporation

Arkema Group

AVA Chemicals

Bluwat Chemicals Co., Ltd.

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy Metal Chelation Chemicals market?

What factors are driving Heavy Metal Chelation Chemicals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy Metal Chelation Chemicals market opportunities vary by end market size?

How does Heavy Metal Chelation Chemicals break out by Type, by Application?

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