

Global Heavy Metal Chelating Agent Market Growth 2026-2032

<https://marketpublishers.com/r/G5681B543E04EN.html>

Date: July 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G5681B543E04EN

Abstracts

The global Heavy Metal Chelating Agent market size is predicted to grow from US\$ 531 million in 2025 to US\$ 882 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Heavy metal chelating agents refer to a class of chemical reagents capable of forming stable complexes, sparingly soluble precipitates, or low-mobility solid products with heavy metal ions through chelation, complexation, or precipitation reactions. They are primarily utilized for the control of heavy metals?such as copper, nickel, lead, cadmium, mercury, zinc, chromium, and arsenic?found in industrial wastewater, fly ash, sludge, hazardous waste, and contaminated soil. These products are typically introduced in either liquid or solid form; representative types include DTC-based and TMT-based agents. Their core function is to transform soluble, complexed, or highly mobile heavy metals into forms that are more amenable to precipitation, filtration, filter pressing, or stabilization for disposal.

Heavy metal chelating agents constitute a specialized category of environmental reagents designed for the remediation, separation, or stabilization of heavy metals. They function primarily by utilizing coordinating functional groups?such as sulfur-containing, nitrogen-containing, carboxyl, and phosphonic acid groups?to form sparingly soluble complexes, precipitates, or stable compounds with metal ions including copper, nickel, lead, cadmium, mercury, zinc, chromium, arsenic, and cobalt. This process effectively reduces the mobility and leaching risks of heavy metals within water bodies, fly ash, sludge, slag, and contaminated soil.

The upstream segment primarily involves materials such as carbon disulfide, amines, piperazine, triazines, organic sulfur intermediates, and caustic soda. The midstream

segment encompasses the synthesis, compounding, concentration control, stability testing, and on-site pilot trials of heavy metal chelating agents. The downstream segment primarily targets applications in industrial wastewater treatment, the stabilization of fly ash from waste incineration, and the remediation of wastewater from non-ferrous metal smelting and mining operations.

In 2025, global sales volume for heavy metal chelating agents is projected to reach approximately 590,000 tons, with an average price of around \$920 per ton. The gross profit margins for major manufacturers in this sector typically range between 25% and 40%.

Demand within the heavy metal chelating agent industry is driven collectively by increasingly stringent environmental regulations, advanced treatment of industrial wastewater, the stabilization of fly ash from waste incineration, and the standardized disposal of heavy metal-bearing solid waste. Overall, the sector is characterized by 'rigid demand, diversified application scenarios, and a trend toward product-as-a-service.' These products function by forming sparingly soluble compounds, complexes, or chelates with heavy metals, thereby reducing their mobility and leaching toxicity; consequently, they demonstrate significant practical utility in the treatment of fly ash, industrial wastewater, sludge, and general solid waste. From a long-term perspective, industry growth is not derived solely from the addition of new production capacity, but rather—and more significantly—from tightening discharge standards, elevated pre-treatment requirements for landfilling and resource recovery, the increasing complexity of treating wastewater containing complexed heavy metals, and growing client demands for low dosage rates, minimal secondary pollution, and consistent long-term compliance. Regarding industry competition, low-end products exhibit significant homogeneity, and price competition remains a factor; however, in specialized applications—such as waste incineration fly ash treatment, electroplating and PCB wastewater management, mining and metallurgy, and hazardous waste disposal—clients prioritize small-scale pilot testing, the capacity to ensure consistent compliance, comprehensive treatment costs, and on-site service responsiveness. Consequently, companies possessing expertise in formula optimization, analytical testing and evaluation, engineering application experience, and regional service networks are better positioned to cultivate strong client loyalty.

LP Information, Inc. (LPI) ' newest research report, the 'Heavy Metal Chelating Agent Industry Forecast' looks at past sales and reviews total world Heavy Metal Chelating Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy Metal Chelating Agent sales for 2026 through 2032. With Heavy Metal

Chelating Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy Metal Chelating Agent industry.

This Insight Report provides a comprehensive analysis of the global Heavy Metal Chelating Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy Metal Chelating Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy Metal Chelating Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy Metal Chelating Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy Metal Chelating Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy Metal Chelating Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DTC Type

TMT Type

Others

Segmentation by Form:

Solid

Liquid

Segmentation by Target Metals:

- Broad-spectrum Type
- Arsenic Removal Type
- Cadmium Removal Type
- Chromium Removal Type
- Others

Segmentation by Application:

- Industrial Wastewater
- Fly Ash Stabilization
- Mining & Metallurgy
- Sludge & Solid Waste
- Soil Remediation
- Others

This report also splits the market by region:

- Americas
 - United States
 - Canada
 - Mexico
 - Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurita

Evonik

Veolia

Tosoh

SNF Group

Ouchi Shinko Chemical Industrial

Aries Chemical

Syensqo

Ecolab

Hunan Fortune Technology

Shenzhen Changlong Technology

LEER ENVIRONMENT

Shaoxing Xingxin New Materials

Science Environmental Protection

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy Metal Chelating Agent market?

What factors are driving Heavy Metal Chelating Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy Metal Chelating Agent market opportunities vary by end market size?

How does Heavy Metal Chelating Agent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Heavy Metal Chelating Agent Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Heavy Metal Chelating Agent by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Heavy Metal Chelating Agent by Country/Region, 2021, 2025 & 2032
- 2.2 Heavy Metal Chelating Agent Segment by Type
 - 2.2.1 DTC Type
 - 2.2.2 TMT Type
 - 2.2.3 Others
 - 2.2.4 Heavy Metal Chelating Agent Sales by Type
 - 2.2.4.1 Global Heavy Metal Chelating Agent Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Heavy Metal Chelating Agent Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Heavy Metal Chelating Agent Sale Price by Type (2021-2026)
- 2.3 Heavy Metal Chelating Agent Segment by Form
 - 2.3.1 Solid
 - 2.3.2 Liquid
 - 2.3.3 Heavy Metal Chelating Agent Sales by Form
 - 2.3.3.1 Global Heavy Metal Chelating Agent Sales Market Share by Form (2021-2026)
 - 2.3.3.2 Global Heavy Metal Chelating Agent Revenue and Market Share by Form (2021-2026)

- 2.3.3.3 Global Heavy Metal Chelating Agent Sale Price by Form (2021-2026)
- 2.4 Heavy Metal Chelating Agent Segment by Target Metals
 - 2.4.1 Broad-spectrum Type
 - 2.4.2 Arsenic Removal Type
 - 2.4.3 Cadmium Removal Type
 - 2.4.4 Chromium Removal Type
 - 2.4.5 Others
 - 2.4.6 Heavy Metal Chelating Agent Sales by Target Metals
 - 2.4.6.1 Global Heavy Metal Chelating Agent Sales Market Share by Target Metals (2021-2026)
 - 2.4.6.2 Global Heavy Metal Chelating Agent Revenue and Market Share by Target Metals (2021-2026)
 - 2.4.6.3 Global Heavy Metal Chelating Agent Sale Price by Target Metals (2021-2026)
- 2.5 Heavy Metal Chelating Agent Segment by Application
 - 2.5.1 Industrial Wastewater
 - 2.5.2 Fly Ash Stabilization
 - 2.5.3 Mining & Metallurgy
 - 2.5.4 Sludge & Solid Waste
 - 2.5.5 Soil Remediation
 - 2.5.6 Others
 - 2.5.7 Heavy Metal Chelating Agent Sales by Application
 - 2.5.7.1 Global Heavy Metal Chelating Agent Sale Market Share by Application (2021-2026)
 - 2.5.7.2 Global Heavy Metal Chelating Agent Revenue and Market Share by Application (2021-2026)
 - 2.5.7.3 Global Heavy Metal Chelating Agent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Heavy Metal Chelating Agent Breakdown Data by Company
 - 3.1.1 Global Heavy Metal Chelating Agent Annual Sales by Company (2021-2026)
 - 3.1.2 Global Heavy Metal Chelating Agent Sales Market Share by Company (2021-2026)
- 3.2 Global Heavy Metal Chelating Agent Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Heavy Metal Chelating Agent Revenue by Company (2021-2026)
 - 3.2.2 Global Heavy Metal Chelating Agent Revenue Market Share by Company (2021-2026)
- 3.3 Global Heavy Metal Chelating Agent Sale Price by Company
- 3.4 Key Manufacturers Heavy Metal Chelating Agent Producing Area Distribution, Sales

Area, Product Type

3.4.1 Key Manufacturers Heavy Metal Chelating Agent Product Location Distribution

3.4.2 Players Heavy Metal Chelating Agent Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HEAVY METAL CHELATING AGENT BY GEOGRAPHIC REGION

4.1 World Historic Heavy Metal Chelating Agent Market Size by Geographic Region (2021-2026)

4.1.1 Global Heavy Metal Chelating Agent Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Heavy Metal Chelating Agent Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Heavy Metal Chelating Agent Market Size by Country/Region (2021-2026)

4.2.1 Global Heavy Metal Chelating Agent Annual Sales by Country/Region (2021-2026)

4.2.2 Global Heavy Metal Chelating Agent Annual Revenue by Country/Region (2021-2026)

4.3 Americas Heavy Metal Chelating Agent Sales Growth

4.4 APAC Heavy Metal Chelating Agent Sales Growth

4.5 Europe Heavy Metal Chelating Agent Sales Growth

4.6 Middle East & Africa Heavy Metal Chelating Agent Sales Growth

5 AMERICAS

5.1 Americas Heavy Metal Chelating Agent Sales by Country

5.1.1 Americas Heavy Metal Chelating Agent Sales by Country (2021-2026)

5.1.2 Americas Heavy Metal Chelating Agent Revenue by Country (2021-2026)

5.2 Americas Heavy Metal Chelating Agent Sales by Type (2021-2026)

5.3 Americas Heavy Metal Chelating Agent Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Heavy Metal Chelating Agent Sales by Region

6.1.1 APAC Heavy Metal Chelating Agent Sales by Region (2021-2026)

6.1.2 APAC Heavy Metal Chelating Agent Revenue by Region (2021-2026)

6.2 APAC Heavy Metal Chelating Agent Sales by Type (2021-2026)

6.3 APAC Heavy Metal Chelating Agent Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Heavy Metal Chelating Agent by Country

7.1.1 Europe Heavy Metal Chelating Agent Sales by Country (2021-2026)

7.1.2 Europe Heavy Metal Chelating Agent Revenue by Country (2021-2026)

7.2 Europe Heavy Metal Chelating Agent Sales by Type (2021-2026)

7.3 Europe Heavy Metal Chelating Agent Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Heavy Metal Chelating Agent by Country

8.1.1 Middle East & Africa Heavy Metal Chelating Agent Sales by Country (2021-2026)

8.1.2 Middle East & Africa Heavy Metal Chelating Agent Revenue by Country (2021-2026)

8.2 Middle East & Africa Heavy Metal Chelating Agent Sales by Type (2021-2026)

8.3 Middle East & Africa Heavy Metal Chelating Agent Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Heavy Metal Chelating Agent

10.3 Manufacturing Process Analysis of Heavy Metal Chelating Agent

10.4 Industry Chain Structure of Heavy Metal Chelating Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Heavy Metal Chelating Agent Distributors

11.3 Heavy Metal Chelating Agent Customer

12 WORLD FORECAST REVIEW FOR HEAVY METAL CHELATING AGENT BY GEOGRAPHIC REGION

12.1 Global Heavy Metal Chelating Agent Market Size Forecast by Region

12.1.1 Global Heavy Metal Chelating Agent Forecast by Region (2027-2032)

12.1.2 Global Heavy Metal Chelating Agent Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Heavy Metal Chelating Agent Forecast by Type (2027-2032)

12.7 Global Heavy Metal Chelating Agent Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kurita

13.1.1 Kurita Company Information

13.1.2 Kurita Heavy Metal Chelating Agent Product Portfolios and Specifications

13.1.3 Kurita Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Kurita Main Business Overview

13.1.5 Kurita Latest Developments

13.2 Evonik

13.2.1 Evonik Company Information

13.2.2 Evonik Heavy Metal Chelating Agent Product Portfolios and Specifications

13.2.3 Evonik Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Evonik Main Business Overview

13.2.5 Evonik Latest Developments

13.3 Veolia

13.3.1 Veolia Company Information

13.3.2 Veolia Heavy Metal Chelating Agent Product Portfolios and Specifications

13.3.3 Veolia Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Veolia Main Business Overview

13.3.5 Veolia Latest Developments

13.4 Tosoh

13.4.1 Tosoh Company Information

13.4.2 Tosoh Heavy Metal Chelating Agent Product Portfolios and Specifications

13.4.3 Tosoh Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Tosoh Main Business Overview

13.4.5 Tosoh Latest Developments

13.5 SNF Group

13.5.1 SNF Group Company Information

13.5.2 SNF Group Heavy Metal Chelating Agent Product Portfolios and Specifications

13.5.3 SNF Group Heavy Metal Chelating Agent Sales, Revenue, Price and Gross
Margin (2021-2026)

13.5.4 SNF Group Main Business Overview

13.5.5 SNF Group Latest Developments

13.6 Ouchi Shinko Chemical Industrial

- 13.6.1 Ouchi Shinko Chemical Industrial Company Information
- 13.6.2 Ouchi Shinko Chemical Industrial Heavy Metal Chelating Agent Product Portfolios and Specifications
- 13.6.3 Ouchi Shinko Chemical Industrial Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Ouchi Shinko Chemical Industrial Main Business Overview
- 13.6.5 Ouchi Shinko Chemical Industrial Latest Developments
- 13.7 Aries Chemical
 - 13.7.1 Aries Chemical Company Information
 - 13.7.2 Aries Chemical Heavy Metal Chelating Agent Product Portfolios and Specifications
 - 13.7.3 Aries Chemical Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Aries Chemical Main Business Overview
 - 13.7.5 Aries Chemical Latest Developments
- 13.8 Syensqo
 - 13.8.1 Syensqo Company Information
 - 13.8.2 Syensqo Heavy Metal Chelating Agent Product Portfolios and Specifications
 - 13.8.3 Syensqo Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Syensqo Main Business Overview
 - 13.8.5 Syensqo Latest Developments
- 13.9 Ecolab
 - 13.9.1 Ecolab Company Information
 - 13.9.2 Ecolab Heavy Metal Chelating Agent Product Portfolios and Specifications
 - 13.9.3 Ecolab Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Ecolab Main Business Overview
 - 13.9.5 Ecolab Latest Developments
- 13.10 Hunan Fortune Technology
 - 13.10.1 Hunan Fortune Technology Company Information
 - 13.10.2 Hunan Fortune Technology Heavy Metal Chelating Agent Product Portfolios and Specifications
 - 13.10.3 Hunan Fortune Technology Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Hunan Fortune Technology Main Business Overview
 - 13.10.5 Hunan Fortune Technology Latest Developments
- 13.11 Shenzhen Changlong Technology
 - 13.11.1 Shenzhen Changlong Technology Company Information

13.11.2 Shenzhen Changlong Technology Heavy Metal Chelating Agent Product Portfolios and Specifications

13.11.3 Shenzhen Changlong Technology Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shenzhen Changlong Technology Main Business Overview

13.11.5 Shenzhen Changlong Technology Latest Developments

13.12 LEER ENVIRONMENT

13.12.1 LEER ENVIRONMENT Company Information

13.12.2 LEER ENVIRONMENT Heavy Metal Chelating Agent Product Portfolios and Specifications

13.12.3 LEER ENVIRONMENT Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 LEER ENVIRONMENT Main Business Overview

13.12.5 LEER ENVIRONMENT Latest Developments

13.13 Shaoxing Xingxin New Materials

13.13.1 Shaoxing Xingxin New Materials Company Information

13.13.2 Shaoxing Xingxin New Materials Heavy Metal Chelating Agent Product Portfolios and Specifications

13.13.3 Shaoxing Xingxin New Materials Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shaoxing Xingxin New Materials Main Business Overview

13.13.5 Shaoxing Xingxin New Materials Latest Developments

13.14 Science Environmental Protection

13.14.1 Science Environmental Protection Company Information

13.14.2 Science Environmental Protection Heavy Metal Chelating Agent Product Portfolios and Specifications

13.14.3 Science Environmental Protection Heavy Metal Chelating Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Science Environmental Protection Main Business Overview

13.14.5 Science Environmental Protection Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Heavy Metal Chelating Agent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Heavy Metal Chelating Agent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of DTC Type

Table 4. Major Players of TMT Type

Table 5. Major Players of Others

Table 6. Global Heavy Metal Chelating Agent Sales by Type (2021-2026) & (Tons)

Table 7. Global Heavy Metal Chelating Agent Sales Market Share by Type (2021-2026)

Table 8. Global Heavy Metal Chelating Agent Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Heavy Metal Chelating Agent Revenue Market Share by Type (2021-2026)

Table 10. Global Heavy Metal Chelating Agent Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Solid

Table 12. Major Players of Liquid

Table 13. Global Heavy Metal Chelating Agent Sales by Form (2021-2026) & (Tons)

Table 14. Global Heavy Metal Chelating Agent Sales Market Share by Form (2021-2026)

Table 15. Global Heavy Metal Chelating Agent Revenue by Form (2021-2026) & (\$ million)

Table 16. Global Heavy Metal Chelating Agent Revenue Market Share by Form (2021-2026)

Table 17. Global Heavy Metal Chelating Agent Sale Price by Form (2021-2026) & (US\$/Ton)

Table 18. Major Players of Broad-spectrum Type

Table 19. Major Players of Arsenic Removal Type

Table 20. Major Players of Cadmium Removal Type

Table 21. Major Players of Chromium Removal Type

Table 22. Major Players of Others

Table 23. Global Heavy Metal Chelating Agent Sales by Target Metals (2021-2026) & (Tons)

Table 24. Global Heavy Metal Chelating Agent Sales Market Share by Target Metals (2021-2026)

Table 25. Global Heavy Metal Chelating Agent Revenue by Target Metals (2021-2026) & (\$ million)

Table 26. Global Heavy Metal Chelating Agent Revenue Market Share by Target Metals (2021-2026)

Table 27. Global Heavy Metal Chelating Agent Sale Price by Target Metals (2021-2026) & (US\$/Ton)

Table 28. Global Heavy Metal Chelating Agent Sale by Application (2021-2026) & (Tons)

Table 29. Global Heavy Metal Chelating Agent Sale Market Share by Application (2021-2026)

Table 30. Global Heavy Metal Chelating Agent Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Heavy Metal Chelating Agent Revenue Market Share by Application (2021-2026)

Table 32. Global Heavy Metal Chelating Agent Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Heavy Metal Chelating Agent Sales by Company (2021-2026) & (Tons)

Table 34. Global Heavy Metal Chelating Agent Sales Market Share by Company (2021-2026)

Table 35. Global Heavy Metal Chelating Agent Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Heavy Metal Chelating Agent Revenue Market Share by Company (2021-2026)

Table 37. Global Heavy Metal Chelating Agent Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Heavy Metal Chelating Agent Producing Area Distribution and Sales Area

Table 39. Players Heavy Metal Chelating Agent Products Offered

Table 40. Heavy Metal Chelating Agent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Heavy Metal Chelating Agent Sales by Geographic Region (2021-2026) & (Tons)

Table 44. Global Heavy Metal Chelating Agent Sales Market Share Geographic Region (2021-2026)

Table 45. Global Heavy Metal Chelating Agent Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Heavy Metal Chelating Agent Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Heavy Metal Chelating Agent Sales by Country/Region (2021-2026) & (Tons)

Table 48. Global Heavy Metal Chelating Agent Sales Market Share by Country/Region (2021-2026)

Table 49. Global Heavy Metal Chelating Agent Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Heavy Metal Chelating Agent Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Heavy Metal Chelating Agent Sales by Country (2021-2026) & (Tons)

Table 52. Americas Heavy Metal Chelating Agent Sales Market Share by Country (2021-2026)

Table 53. Americas Heavy Metal Chelating Agent Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Heavy Metal Chelating Agent Sales by Type (2021-2026) & (Tons)

Table 55. Americas Heavy Metal Chelating Agent Sales by Application (2021-2026) & (Tons)

Table 56. APAC Heavy Metal Chelating Agent Sales by Region (2021-2026) & (Tons)

Table 57. APAC Heavy Metal Chelating Agent Sales Market Share by Region (2021-2026)

Table 58. APAC Heavy Metal Chelating Agent Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Heavy Metal Chelating Agent Sales by Type (2021-2026) & (Tons)

Table 60. APAC Heavy Metal Chelating Agent Sales by Application (2021-2026) & (Tons)

Table 61. Europe Heavy Metal Chelating Agent Sales by Country (2021-2026) & (Tons)

Table 62. Europe Heavy Metal Chelating Agent Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Heavy Metal Chelating Agent Sales by Type (2021-2026) & (Tons)

Table 64. Europe Heavy Metal Chelating Agent Sales by Application (2021-2026) & (Tons)

Table 65. Middle East & Africa Heavy Metal Chelating Agent Sales by Country (2021-2026) & (Tons)

Table 66. Middle East & Africa Heavy Metal Chelating Agent Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Heavy Metal Chelating Agent Sales by Type (2021-2026) & (Tons)

Table 68. Middle East & Africa Heavy Metal Chelating Agent Sales by Application (2021-2026) & (Tons)

Table 69. Key Market Drivers & Growth Opportunities of Heavy Metal Chelating Agent

Table 70. Key Market Challenges & Risks of Heavy Metal Chelating Agent

Table 71. Key Industry Trends of Heavy Metal Chelating Agent

Table 72. Heavy Metal Chelating Agent Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Heavy Metal Chelating Agent Distributors List

Table 75. Heavy Metal Chelating Agent Customer List

Table 76. Global Heavy Metal Chelating Agent Sales Forecast by Region (2027-2032) & (Tons)

Table 77. Global Heavy Metal Chelating Agent Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Heavy Metal Chelating Agent Sales Forecast by Country (2027-2032) & (Tons)

Table 79. Americas Heavy Metal Chelating Agent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Heavy Metal Chelating Agent Sales Forecast by Region (2027-2032) & (Tons)

Table 81. APAC Heavy Metal Chelating Agent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Heavy Metal Chelating Agent Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Europe Heavy Metal Chelating Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Heavy Metal Chelating Agent Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Middle East & Africa Heavy Metal Chelating Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Heavy Metal Chelating Agent Sales Forecast by Type (2027-2032) & (Tons)

Table 87. Global Heavy Metal Chelating Agent Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Heavy Metal Chelating Agent Sales Forecast by Application (2027-2032) & (Tons)

Table 89. Global Heavy Metal Chelating Agent Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Kurita Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 91. Kurita Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 92. Kurita Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Kurita Main Business

Table 94. Kurita Latest Developments

Table 95. Evonik Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 96. Evonik Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 97. Evonik Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Evonik Main Business

Table 99. Evonik Latest Developments

Table 100. Veolia Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 101. Veolia Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 102. Veolia Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Veolia Main Business

Table 104. Veolia Latest Developments

Table 105. Tosoh Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 106. Tosoh Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 107. Tosoh Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Tosoh Main Business

Table 109. Tosoh Latest Developments

Table 110. SNF Group Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 111. SNF Group Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 112. SNF Group Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. SNF Group Main Business

Table 114. SNF Group Latest Developments

Table 115. Ouchi Shinko Chemical Industrial Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 116. Ouchi Shinko Chemical Industrial Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 117. Ouchi Shinko Chemical Industrial Heavy Metal Chelating Agent Sales

(Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Ouchi Shinko Chemical Industrial Main Business

Table 119. Ouchi Shinko Chemical Industrial Latest Developments

Table 120. Aries Chemical Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 121. Aries Chemical Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 122. Aries Chemical Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Aries Chemical Main Business

Table 124. Aries Chemical Latest Developments

Table 125. Syensqo Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 126. Syensqo Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 127. Syensqo Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Syensqo Main Business

Table 129. Syensqo Latest Developments

Table 130. Ecolab Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 131. Ecolab Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 132. Ecolab Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Ecolab Main Business

Table 134. Ecolab Latest Developments

Table 135. Hunan Fortune Technology Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 136. Hunan Fortune Technology Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 137. Hunan Fortune Technology Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Hunan Fortune Technology Main Business

Table 139. Hunan Fortune Technology Latest Developments

Table 140. Shenzhen Changlong Technology Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 141. Shenzhen Changlong Technology Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 142. Shenzhen Changlong Technology Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Shenzhen Changlong Technology Main Business

Table 144. Shenzhen Changlong Technology Latest Developments

Table 145. LEER ENVIRONMENT Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 146. LEER ENVIRONMENT Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 147. LEER ENVIRONMENT Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. LEER ENVIRONMENT Main Business

Table 149. LEER ENVIRONMENT Latest Developments

Table 150. Shaoxing Xingxin New Materials Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 151. Shaoxing Xingxin New Materials Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 152. Shaoxing Xingxin New Materials Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Shaoxing Xingxin New Materials Main Business

Table 154. Shaoxing Xingxin New Materials Latest Developments

Table 155. Science Environmental Protection Basic Information, Heavy Metal Chelating Agent Manufacturing Base, Sales Area and Its Competitors

Table 156. Science Environmental Protection Heavy Metal Chelating Agent Product Portfolios and Specifications

Table 157. Science Environmental Protection Heavy Metal Chelating Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Science Environmental Protection Main Business

Table 159. Science Environmental Protection Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Heavy Metal Chelating Agent
- Figure 2. Heavy Metal Chelating Agent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Heavy Metal Chelating Agent Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Heavy Metal Chelating Agent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Heavy Metal Chelating Agent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Heavy Metal Chelating Agent Sales Market Share by Country/Region (2025)
- Figure 10. Heavy Metal Chelating Agent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of DTC Type
- Figure 12. Product Picture of TMT Type
- Figure 13. Product Picture of Others
- Figure 14. Global Heavy Metal Chelating Agent Sales Market Share by Type in 2026
- Figure 15. Global Heavy Metal Chelating Agent Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Solid
- Figure 17. Product Picture of Liquid
- Figure 18. Global Heavy Metal Chelating Agent Sales Market Share by Form in 2026
- Figure 19. Global Heavy Metal Chelating Agent Revenue Market Share by Form (2021-2026)
- Figure 20. Product Picture of Broad-spectrum Type
- Figure 21. Product Picture of Arsenic Removal Type
- Figure 22. Product Picture of Cadmium Removal Type
- Figure 23. Product Picture of Chromium Removal Type
- Figure 24. Product Picture of Others
- Figure 25. Global Heavy Metal Chelating Agent Sales Market Share by Target Metals in 2026
- Figure 26. Global Heavy Metal Chelating Agent Revenue Market Share by Target Metals (2021-2026)
- Figure 27. Heavy Metal Chelating Agent Consumed in Industrial Wastewater
- Figure 28. Global Heavy Metal Chelating Agent Market: Industrial Wastewater

(2021-2026) & (Tons)

Figure 29. Heavy Metal Chelating Agent Consumed in Fly Ash Stabilization

Figure 30. Global Heavy Metal Chelating Agent Market: Fly Ash Stabilization (2021-2026) & (Tons)

Figure 31. Heavy Metal Chelating Agent Consumed in Mining & Metallurgy

Figure 32. Global Heavy Metal Chelating Agent Market: Mining & Metallurgy (2021-2026) & (Tons)

Figure 33. Heavy Metal Chelating Agent Consumed in Sludge & Solid Waste

Figure 34. Global Heavy Metal Chelating Agent Market: Sludge & Solid Waste (2021-2026) & (Tons)

Figure 35. Heavy Metal Chelating Agent Consumed in Soil Remediation

Figure 36. Global Heavy Metal Chelating Agent Market: Soil Remediation (2021-2026) & (Tons)

Figure 37. Heavy Metal Chelating Agent Consumed in Others

Figure 38. Global Heavy Metal Chelating Agent Market: Others (2021-2026) & (Tons)

Figure 39. Global Heavy Metal Chelating Agent Sale Market Share by Application (2025)

Figure 40. Global Heavy Metal Chelating Agent Revenue Market Share by Application in 2025

Figure 41. Heavy Metal Chelating Agent Sales by Company in 2025 (Tons)

Figure 42. Global Heavy Metal Chelating Agent Sales Market Share by Company in 2025

Figure 43. Heavy Metal Chelating Agent Revenue by Company in 2025 (\$ millions)

Figure 44. Global Heavy Metal Chelating Agent Revenue Market Share by Company in 2025

Figure 45. Global Heavy Metal Chelating Agent Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Heavy Metal Chelating Agent Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Heavy Metal Chelating Agent Sales 2021-2026 (Tons)

Figure 48. Americas Heavy Metal Chelating Agent Revenue 2021-2026 (\$ millions)

Figure 49. APAC Heavy Metal Chelating Agent Sales 2021-2026 (Tons)

Figure 50. APAC Heavy Metal Chelating Agent Revenue 2021-2026 (\$ millions)

Figure 51. Europe Heavy Metal Chelating Agent Sales 2021-2026 (Tons)

Figure 52. Europe Heavy Metal Chelating Agent Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Heavy Metal Chelating Agent Sales 2021-2026 (Tons)

Figure 54. Middle East & Africa Heavy Metal Chelating Agent Revenue 2021-2026 (\$ millions)

Figure 55. Americas Heavy Metal Chelating Agent Sales Market Share by Country in

2025

Figure 56. Americas Heavy Metal Chelating Agent Revenue Market Share by Country (2021-2026)

Figure 57. Americas Heavy Metal Chelating Agent Sales Market Share by Type (2021-2026)

Figure 58. Americas Heavy Metal Chelating Agent Sales Market Share by Application (2021-2026)

Figure 59. United States Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Heavy Metal Chelating Agent Sales Market Share by Region in 2025

Figure 64. APAC Heavy Metal Chelating Agent Revenue Market Share by Region (2021-2026)

Figure 65. APAC Heavy Metal Chelating Agent Sales Market Share by Type (2021-2026)

Figure 66. APAC Heavy Metal Chelating Agent Sales Market Share by Application (2021-2026)

Figure 67. China Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Heavy Metal Chelating Agent Sales Market Share by Country in 2025

Figure 75. Europe Heavy Metal Chelating Agent Revenue Market Share by Country (2021-2026)

Figure 76. Europe Heavy Metal Chelating Agent Sales Market Share by Type (2021-2026)

Figure 77. Europe Heavy Metal Chelating Agent Sales Market Share by Application (2021-2026)

Figure 78. Germany Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Heavy Metal Chelating Agent Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Heavy Metal Chelating Agent Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Heavy Metal Chelating Agent Sales Market Share by Application (2021-2026)

Figure 86. Egypt Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Heavy Metal Chelating Agent Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Heavy Metal Chelating Agent in 2026

Figure 92. Manufacturing Process Analysis of Heavy Metal Chelating Agent

Figure 93. Industry Chain Structure of Heavy Metal Chelating Agent

Figure 94. Channels of Distribution

Figure 95. Global Heavy Metal Chelating Agent Sales Market Forecast by Region (2027-2032)

Figure 96. Global Heavy Metal Chelating Agent Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Heavy Metal Chelating Agent Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Heavy Metal Chelating Agent Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Heavy Metal Chelating Agent Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Heavy Metal Chelating Agent Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Heavy Metal Chelating Agent Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G5681B543E04EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5681B543E04EN.html>