

Global Heavy Metal Adsorption Materials Market Growth 2026-2032

<https://marketpublishers.com/r/G3C7D01F889FEN.html>

Date: July 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: G3C7D01F889FEN

Abstracts

The global Heavy Metal Adsorption Materials market size is predicted to grow from US\$ 660 million in 2025 to US\$ 1050 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Heavy metal adsorption materials refer to a class of functional materials?primarily composed of solid matrices?that remove heavy metal ions through mechanisms such as surface adsorption, pore capture, ion exchange, and surface complexation. This category of products typically encompasses chelating resins, ion exchange resins, iron-based adsorbents, titanium-based adsorbents, as well as other mineral-based or composite adsorption materials. These materials are primarily utilized in applications involving the deep removal of low-concentration heavy metals, effluent polishing, continuous fixed-bed treatment, process fluid purification, and the recovery of specific metal resources.

The upstream segment of this industry primarily comprises raw materials such as resin monomers, cross-linking agents, iron salts, aluminum salts, manganese salts, zeolites, bentonite, diatomaceous earth, and modifiers. The midstream segment encompasses the synthesis, modification, granulation, activation, loading, molding, sieving, and performance evaluation of these adsorption materials.

In 2025, the global sales volume of heavy metal adsorption materials is projected to reach approximately 150,000 tons, with market prices ranging from approximately \$3,500 to \$5,500 per ton; the gross profit margins for key enterprises within the industry are expected to range between 25% and 45%.

The heavy metal adsorption materials industry is driven by factors such as increasingly

stringent environmental emission standards, advanced industrial wastewater treatment, drinking water safety, the remediation of mining and metallurgical wastewater, and the standardization of hazardous waste disposal; consequently, long-term demand in this sector is characterized by strong policy and engineering-driven rigidity. Compared to traditional chemical precipitants, adsorption materials are better suited for scenarios involving low pollutant concentrations, complex water matrices, deep removal, and selective recovery?holding particular value in the precise control of contaminants such as arsenic, mercury, lead, cadmium, copper, nickel, and cobalt. The industry's developmental trajectory is shifting from low-cost, general-purpose adsorbents toward high selectivity, regenerability, minimal leakage, long-duration operational stability, and the integration of materials with equipment; chelating resins, iron-based oxides, and composite functional materials are expected to emerge as key technological pathways. Primary constraining factors include the high cost of high-performance resins and specialized adsorbents; the potential for variables?such as pH, salinity, organic matter, complexing agents, and competing ions?within diverse water matrices to compromise adsorption efficiency; and the demanding requirements associated with the regeneration, disposal of spent materials, and management of secondary pollution.

LP Information, Inc. (LPI) ' newest research report, the ?Heavy Metal Adsorption Materials Industry Forecast? looks at past sales and reviews total world Heavy Metal Adsorption Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy Metal Adsorption Materials sales for 2026 through 2032. With Heavy Metal Adsorption Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy Metal Adsorption Materials industry.

This Insight Report provides a comprehensive analysis of the global Heavy Metal Adsorption Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy Metal Adsorption Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Heavy Metal Adsorption Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy Metal Adsorption Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy Metal Adsorption Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy Metal Adsorption Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chelating Resins

Iron-based Materials

Magnesium-based Materials

Activated Carbon

Others

Segmentation by Form:

Powder

Granules

Segmentation by Action Mechanism:

Surface Adsorption Type

Ion Exchange Type

Others

Segmentation by Application:

Industrial Wastewater

Drinking Water

Mining & Metallurgy

Soil & Solid Waste

Waste Incineration

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

Samyang

Thermax

ResinTech

Graver Technologies

GEH Wasserchemie

JFE Mineral & Alloy

Ishihara Sangyo Kaisha

Kuraray

Sunresin

Zhejiang Zhengguang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy Metal Adsorption Materials market?

What factors are driving Heavy Metal Adsorption Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy Metal Adsorption Materials market opportunities vary by end market size?

How does Heavy Metal Adsorption Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Heavy Metal Adsorption Materials Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Heavy Metal Adsorption Materials by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Heavy Metal Adsorption Materials by Country/Region, 2021, 2025 & 2032
- 2.2 Heavy Metal Adsorption Materials Segment by Type
 - 2.2.1 Chelating Resins
 - 2.2.2 Iron-based Materials
 - 2.2.3 Magnesium-based Materials
 - 2.2.4 Activated Carbon
 - 2.2.5 Others
 - 2.2.6 Heavy Metal Adsorption Materials Sales by Type
 - 2.2.6.1 Global Heavy Metal Adsorption Materials Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Heavy Metal Adsorption Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Heavy Metal Adsorption Materials Sale Price by Type (2021-2026)
- 2.3 Heavy Metal Adsorption Materials Segment by Form
 - 2.3.1 Powder
 - 2.3.2 Granules
 - 2.3.3 Heavy Metal Adsorption Materials Sales by Form
 - 2.3.3.1 Global Heavy Metal Adsorption Materials Sales Market Share by Form (2021-2026)

2.3.3.2 Global Heavy Metal Adsorption Materials Revenue and Market Share by Form (2021-2026)

2.3.3.3 Global Heavy Metal Adsorption Materials Sale Price by Form (2021-2026)

2.4 Heavy Metal Adsorption Materials Segment by Action Mechanism

2.4.1 Surface Adsorption Type

2.4.2 Ion Exchange Type

2.4.3 Others

2.4.4 Heavy Metal Adsorption Materials Sales by Action Mechanism

2.4.4.1 Global Heavy Metal Adsorption Materials Sales Market Share by Action Mechanism (2021-2026)

2.4.4.2 Global Heavy Metal Adsorption Materials Revenue and Market Share by Action Mechanism (2021-2026)

2.4.4.3 Global Heavy Metal Adsorption Materials Sale Price by Action Mechanism (2021-2026)

2.5 Heavy Metal Adsorption Materials Segment by Application

2.5.1 Industrial Wastewater

2.5.2 Drinking Water

2.5.3 Mining & Metallurgy

2.5.4 Soil & Solid Waste

2.5.5 Waste Incineration

2.5.6 Others

2.5.7 Heavy Metal Adsorption Materials Sales by Application

2.5.7.1 Global Heavy Metal Adsorption Materials Sale Market Share by Application (2021-2026)

2.5.7.2 Global Heavy Metal Adsorption Materials Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Heavy Metal Adsorption Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Heavy Metal Adsorption Materials Breakdown Data by Company

3.1.1 Global Heavy Metal Adsorption Materials Annual Sales by Company (2021-2026)

3.1.2 Global Heavy Metal Adsorption Materials Sales Market Share by Company (2021-2026)

3.2 Global Heavy Metal Adsorption Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Heavy Metal Adsorption Materials Revenue by Company (2021-2026)

3.2.2 Global Heavy Metal Adsorption Materials Revenue Market Share by Company

(2021-2026)

3.3 Global Heavy Metal Adsorption Materials Sale Price by Company

3.4 Key Manufacturers Heavy Metal Adsorption Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Heavy Metal Adsorption Materials Product Location Distribution

3.4.2 Players Heavy Metal Adsorption Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HEAVY METAL ADSORPTION MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic Heavy Metal Adsorption Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global Heavy Metal Adsorption Materials Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Heavy Metal Adsorption Materials Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Heavy Metal Adsorption Materials Market Size by Country/Region (2021-2026)

4.2.1 Global Heavy Metal Adsorption Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global Heavy Metal Adsorption Materials Annual Revenue by Country/Region (2021-2026)

4.3 Americas Heavy Metal Adsorption Materials Sales Growth

4.4 APAC Heavy Metal Adsorption Materials Sales Growth

4.5 Europe Heavy Metal Adsorption Materials Sales Growth

4.6 Middle East & Africa Heavy Metal Adsorption Materials Sales Growth

5 AMERICAS

5.1 Americas Heavy Metal Adsorption Materials Sales by Country

5.1.1 Americas Heavy Metal Adsorption Materials Sales by Country (2021-2026)

5.1.2 Americas Heavy Metal Adsorption Materials Revenue by Country (2021-2026)

5.2 Americas Heavy Metal Adsorption Materials Sales by Type (2021-2026)

5.3 Americas Heavy Metal Adsorption Materials Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Heavy Metal Adsorption Materials Sales by Region

6.1.1 APAC Heavy Metal Adsorption Materials Sales by Region (2021-2026)

6.1.2 APAC Heavy Metal Adsorption Materials Revenue by Region (2021-2026)

6.2 APAC Heavy Metal Adsorption Materials Sales by Type (2021-2026)

6.3 APAC Heavy Metal Adsorption Materials Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Heavy Metal Adsorption Materials by Country

7.1.1 Europe Heavy Metal Adsorption Materials Sales by Country (2021-2026)

7.1.2 Europe Heavy Metal Adsorption Materials Revenue by Country (2021-2026)

7.2 Europe Heavy Metal Adsorption Materials Sales by Type (2021-2026)

7.3 Europe Heavy Metal Adsorption Materials Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Heavy Metal Adsorption Materials by Country

8.1.1 Middle East & Africa Heavy Metal Adsorption Materials Sales by Country (2021-2026)

8.1.2 Middle East & Africa Heavy Metal Adsorption Materials Revenue by Country (2021-2026)

8.2 Middle East & Africa Heavy Metal Adsorption Materials Sales by Type (2021-2026)

8.3 Middle East & Africa Heavy Metal Adsorption Materials Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Heavy Metal Adsorption Materials

10.3 Manufacturing Process Analysis of Heavy Metal Adsorption Materials

10.4 Industry Chain Structure of Heavy Metal Adsorption Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Heavy Metal Adsorption Materials Distributors

11.3 Heavy Metal Adsorption Materials Customer

12 WORLD FORECAST REVIEW FOR HEAVY METAL ADSORPTION MATERIALS BY GEOGRAPHIC REGION

12.1 Global Heavy Metal Adsorption Materials Market Size Forecast by Region

12.1.1 Global Heavy Metal Adsorption Materials Forecast by Region (2027-2032)

12.1.2 Global Heavy Metal Adsorption Materials Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Heavy Metal Adsorption Materials Forecast by Type (2027-2032)
- 12.7 Global Heavy Metal Adsorption Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DuPont

- 13.1.1 DuPont Company Information
- 13.1.2 DuPont Heavy Metal Adsorption Materials Product Portfolios and Specifications
- 13.1.3 DuPont Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 DuPont Main Business Overview
- 13.1.5 DuPont Latest Developments

13.2 LANXESS

- 13.2.1 LANXESS Company Information
- 13.2.2 LANXESS Heavy Metal Adsorption Materials Product Portfolios and Specifications
- 13.2.3 LANXESS Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 LANXESS Main Business Overview
- 13.2.5 LANXESS Latest Developments

13.3 Ecolab

- 13.3.1 Ecolab Company Information
- 13.3.2 Ecolab Heavy Metal Adsorption Materials Product Portfolios and Specifications
- 13.3.3 Ecolab Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Ecolab Main Business Overview
- 13.3.5 Ecolab Latest Developments

13.4 Mitsubishi Chemical

- 13.4.1 Mitsubishi Chemical Company Information
- 13.4.2 Mitsubishi Chemical Heavy Metal Adsorption Materials Product Portfolios and Specifications
- 13.4.3 Mitsubishi Chemical Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Mitsubishi Chemical Main Business Overview
- 13.4.5 Mitsubishi Chemical Latest Developments

13.5 Samyang

13.5.1 Samyang Company Information

13.5.2 Samyang Heavy Metal Adsorption Materials Product Portfolios and Specifications

13.5.3 Samyang Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Samyang Main Business Overview

13.5.5 Samyang Latest Developments

13.6 Thermax

13.6.1 Thermax Company Information

13.6.2 Thermax Heavy Metal Adsorption Materials Product Portfolios and Specifications

13.6.3 Thermax Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Thermax Main Business Overview

13.6.5 Thermax Latest Developments

13.7 ResinTech

13.7.1 ResinTech Company Information

13.7.2 ResinTech Heavy Metal Adsorption Materials Product Portfolios and Specifications

13.7.3 ResinTech Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ResinTech Main Business Overview

13.7.5 ResinTech Latest Developments

13.8 Graver Technologies

13.8.1 Graver Technologies Company Information

13.8.2 Graver Technologies Heavy Metal Adsorption Materials Product Portfolios and Specifications

13.8.3 Graver Technologies Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Graver Technologies Main Business Overview

13.8.5 Graver Technologies Latest Developments

13.9 GEH Wasserchemie

13.9.1 GEH Wasserchemie Company Information

13.9.2 GEH Wasserchemie Heavy Metal Adsorption Materials Product Portfolios and Specifications

13.9.3 GEH Wasserchemie Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 GEH Wasserchemie Main Business Overview

- 13.9.5 GEH Wasserchemie Latest Developments
- 13.10 JFE Mineral & Alloy
 - 13.10.1 JFE Mineral & Alloy Company Information
 - 13.10.2 JFE Mineral & Alloy Heavy Metal Adsorption Materials Product Portfolios and Specifications
 - 13.10.3 JFE Mineral & Alloy Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 JFE Mineral & Alloy Main Business Overview
 - 13.10.5 JFE Mineral & Alloy Latest Developments
- 13.11 Ishihara Sangyo Kaisha
 - 13.11.1 Ishihara Sangyo Kaisha Company Information
 - 13.11.2 Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Product Portfolios and Specifications
 - 13.11.3 Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Ishihara Sangyo Kaisha Main Business Overview
 - 13.11.5 Ishihara Sangyo Kaisha Latest Developments
- 13.12 Kuraray
 - 13.12.1 Kuraray Company Information
 - 13.12.2 Kuraray Heavy Metal Adsorption Materials Product Portfolios and Specifications
 - 13.12.3 Kuraray Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Kuraray Main Business Overview
 - 13.12.5 Kuraray Latest Developments
- 13.13 Sunresin
 - 13.13.1 Sunresin Company Information
 - 13.13.2 Sunresin Heavy Metal Adsorption Materials Product Portfolios and Specifications
 - 13.13.3 Sunresin Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Sunresin Main Business Overview
 - 13.13.5 Sunresin Latest Developments
- 13.14 Zhejiang Zhengguang
 - 13.14.1 Zhejiang Zhengguang Company Information
 - 13.14.2 Zhejiang Zhengguang Heavy Metal Adsorption Materials Product Portfolios and Specifications
 - 13.14.3 Zhejiang Zhengguang Heavy Metal Adsorption Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Zhejiang Zhengguang Main Business Overview

13.14.5 Zhejiang Zhengguang Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Heavy Metal Adsorption Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Heavy Metal Adsorption Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Chelating Resins

Table 4. Major Players of Iron-based Materials

Table 5. Major Players of Magnesium-based Materials

Table 6. Major Players of Activated Carbon

Table 7. Major Players of Others

Table 8. Global Heavy Metal Adsorption Materials Sales by Type (2021-2026) & (Tons)

Table 9. Global Heavy Metal Adsorption Materials Sales Market Share by Type (2021-2026)

Table 10. Global Heavy Metal Adsorption Materials Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Heavy Metal Adsorption Materials Revenue Market Share by Type (2021-2026)

Table 12. Global Heavy Metal Adsorption Materials Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Powder

Table 14. Major Players of Granules

Table 15. Global Heavy Metal Adsorption Materials Sales by Form (2021-2026) & (Tons)

Table 16. Global Heavy Metal Adsorption Materials Sales Market Share by Form (2021-2026)

Table 17. Global Heavy Metal Adsorption Materials Revenue by Form (2021-2026) & (\$ million)

Table 18. Global Heavy Metal Adsorption Materials Revenue Market Share by Form (2021-2026)

Table 19. Global Heavy Metal Adsorption Materials Sale Price by Form (2021-2026) & (US\$/Ton)

Table 20. Major Players of Surface Adsorption Type

Table 21. Major Players of Ion Exchange Type

Table 22. Major Players of Others

Table 23. Global Heavy Metal Adsorption Materials Sales by Action Mechanism (2021-2026) & (Tons)

Table 24. Global Heavy Metal Adsorption Materials Sales Market Share by Action Mechanism (2021-2026)

Table 25. Global Heavy Metal Adsorption Materials Revenue by Action Mechanism (2021-2026) & (\$ million)

Table 26. Global Heavy Metal Adsorption Materials Revenue Market Share by Action Mechanism (2021-2026)

Table 27. Global Heavy Metal Adsorption Materials Sale Price by Action Mechanism (2021-2026) & (US\$/Ton)

Table 28. Global Heavy Metal Adsorption Materials Sale by Application (2021-2026) & (Tons)

Table 29. Global Heavy Metal Adsorption Materials Sale Market Share by Application (2021-2026)

Table 30. Global Heavy Metal Adsorption Materials Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Heavy Metal Adsorption Materials Revenue Market Share by Application (2021-2026)

Table 32. Global Heavy Metal Adsorption Materials Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Heavy Metal Adsorption Materials Sales by Company (2021-2026) & (Tons)

Table 34. Global Heavy Metal Adsorption Materials Sales Market Share by Company (2021-2026)

Table 35. Global Heavy Metal Adsorption Materials Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Heavy Metal Adsorption Materials Revenue Market Share by Company (2021-2026)

Table 37. Global Heavy Metal Adsorption Materials Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Heavy Metal Adsorption Materials Producing Area Distribution and Sales Area

Table 39. Players Heavy Metal Adsorption Materials Products Offered

Table 40. Heavy Metal Adsorption Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Heavy Metal Adsorption Materials Sales by Geographic Region (2021-2026) & (Tons)

Table 44. Global Heavy Metal Adsorption Materials Sales Market Share Geographic Region (2021-2026)

Table 45. Global Heavy Metal Adsorption Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Heavy Metal Adsorption Materials Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Heavy Metal Adsorption Materials Sales by Country/Region (2021-2026) & (Tons)

Table 48. Global Heavy Metal Adsorption Materials Sales Market Share by Country/Region (2021-2026)

Table 49. Global Heavy Metal Adsorption Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Heavy Metal Adsorption Materials Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Heavy Metal Adsorption Materials Sales by Country (2021-2026) & (Tons)

Table 52. Americas Heavy Metal Adsorption Materials Sales Market Share by Country (2021-2026)

Table 53. Americas Heavy Metal Adsorption Materials Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Heavy Metal Adsorption Materials Sales by Type (2021-2026) & (Tons)

Table 55. Americas Heavy Metal Adsorption Materials Sales by Application (2021-2026) & (Tons)

Table 56. APAC Heavy Metal Adsorption Materials Sales by Region (2021-2026) & (Tons)

Table 57. APAC Heavy Metal Adsorption Materials Sales Market Share by Region (2021-2026)

Table 58. APAC Heavy Metal Adsorption Materials Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Heavy Metal Adsorption Materials Sales by Type (2021-2026) & (Tons)

Table 60. APAC Heavy Metal Adsorption Materials Sales by Application (2021-2026) & (Tons)

Table 61. Europe Heavy Metal Adsorption Materials Sales by Country (2021-2026) & (Tons)

Table 62. Europe Heavy Metal Adsorption Materials Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Heavy Metal Adsorption Materials Sales by Type (2021-2026) & (Tons)

Table 64. Europe Heavy Metal Adsorption Materials Sales by Application (2021-2026) & (Tons)

Table 65. Middle East & Africa Heavy Metal Adsorption Materials Sales by Country (2021-2026) & (Tons)

Table 66. Middle East & Africa Heavy Metal Adsorption Materials Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Heavy Metal Adsorption Materials Sales by Type (2021-2026) & (Tons)

Table 68. Middle East & Africa Heavy Metal Adsorption Materials Sales by Application (2021-2026) & (Tons)

Table 69. Key Market Drivers & Growth Opportunities of Heavy Metal Adsorption Materials

Table 70. Key Market Challenges & Risks of Heavy Metal Adsorption Materials

Table 71. Key Industry Trends of Heavy Metal Adsorption Materials

Table 72. Heavy Metal Adsorption Materials Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Heavy Metal Adsorption Materials Distributors List

Table 75. Heavy Metal Adsorption Materials Customer List

Table 76. Global Heavy Metal Adsorption Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 77. Global Heavy Metal Adsorption Materials Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Heavy Metal Adsorption Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 79. Americas Heavy Metal Adsorption Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Heavy Metal Adsorption Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 81. APAC Heavy Metal Adsorption Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Heavy Metal Adsorption Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Europe Heavy Metal Adsorption Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Heavy Metal Adsorption Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Middle East & Africa Heavy Metal Adsorption Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Heavy Metal Adsorption Materials Sales Forecast by Type (2027-2032) & (Tons)

Table 87. Global Heavy Metal Adsorption Materials Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 88. Global Heavy Metal Adsorption Materials Sales Forecast by Application
(2027-2032) & (Tons)

Table 89. Global Heavy Metal Adsorption Materials Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 90. DuPont Basic Information, Heavy Metal Adsorption Materials Manufacturing
Base, Sales Area and Its Competitors

Table 91. DuPont Heavy Metal Adsorption Materials Product Portfolios and
Specifications

Table 92. DuPont Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million),
Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. DuPont Main Business

Table 94. DuPont Latest Developments

Table 95. LANXESS Basic Information, Heavy Metal Adsorption Materials
Manufacturing Base, Sales Area and Its Competitors

Table 96. LANXESS Heavy Metal Adsorption Materials Product Portfolios and
Specifications

Table 97. LANXESS Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. LANXESS Main Business

Table 99. LANXESS Latest Developments

Table 100. Ecolab Basic Information, Heavy Metal Adsorption Materials Manufacturing
Base, Sales Area and Its Competitors

Table 101. Ecolab Heavy Metal Adsorption Materials Product Portfolios and
Specifications

Table 102. Ecolab Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million),
Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Ecolab Main Business

Table 104. Ecolab Latest Developments

Table 105. Mitsubishi Chemical Basic Information, Heavy Metal Adsorption Materials
Manufacturing Base, Sales Area and Its Competitors

Table 106. Mitsubishi Chemical Heavy Metal Adsorption Materials Product Portfolios
and Specifications

Table 107. Mitsubishi Chemical Heavy Metal Adsorption Materials Sales (Tons),
Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Mitsubishi Chemical Main Business

Table 109. Mitsubishi Chemical Latest Developments

Table 110. Samyang Basic Information, Heavy Metal Adsorption Materials
Manufacturing Base, Sales Area and Its Competitors

Table 111. Samyang Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 112. Samyang Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Samyang Main Business

Table 114. Samyang Latest Developments

Table 115. Thermax Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 116. Thermax Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 117. Thermax Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Thermax Main Business

Table 119. Thermax Latest Developments

Table 120. ResinTech Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 121. ResinTech Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 122. ResinTech Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. ResinTech Main Business

Table 124. ResinTech Latest Developments

Table 125. Graver Technologies Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 126. Graver Technologies Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 127. Graver Technologies Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Graver Technologies Main Business

Table 129. Graver Technologies Latest Developments

Table 130. GEH Wasserchemie Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 131. GEH Wasserchemie Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 132. GEH Wasserchemie Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. GEH Wasserchemie Main Business

Table 134. GEH Wasserchemie Latest Developments

Table 135. JFE Mineral & Alloy Basic Information, Heavy Metal Adsorption Materials

Manufacturing Base, Sales Area and Its Competitors

Table 136. JFE Mineral & Alloy Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 137. JFE Mineral & Alloy Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. JFE Mineral & Alloy Main Business

Table 139. JFE Mineral & Alloy Latest Developments

Table 140. Ishihara Sangyo Kaisha Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 141. Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 142. Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Ishihara Sangyo Kaisha Main Business

Table 144. Ishihara Sangyo Kaisha Latest Developments

Table 145. Kuraray Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 146. Kuraray Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 147. Kuraray Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Kuraray Main Business

Table 149. Kuraray Latest Developments

Table 150. Sunresin Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 151. Sunresin Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 152. Sunresin Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Sunresin Main Business

Table 154. Sunresin Latest Developments

Table 155. Zhejiang Zhengguang Basic Information, Heavy Metal Adsorption Materials Manufacturing Base, Sales Area and Its Competitors

Table 156. Zhejiang Zhengguang Heavy Metal Adsorption Materials Product Portfolios and Specifications

Table 157. Zhejiang Zhengguang Heavy Metal Adsorption Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Zhejiang Zhengguang Main Business

Table 159. Zhejiang Zhengguang Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Heavy Metal Adsorption Materials
- Figure 2. Heavy Metal Adsorption Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Heavy Metal Adsorption Materials Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Heavy Metal Adsorption Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Heavy Metal Adsorption Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Heavy Metal Adsorption Materials Sales Market Share by Country/Region (2025)
- Figure 10. Heavy Metal Adsorption Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Chelating Resins
- Figure 12. Product Picture of Iron-based Materials
- Figure 13. Product Picture of Magnesium-based Materials
- Figure 14. Product Picture of Activated Carbon
- Figure 15. Product Picture of Others
- Figure 16. Global Heavy Metal Adsorption Materials Sales Market Share by Type in 2026
- Figure 17. Global Heavy Metal Adsorption Materials Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Powder
- Figure 19. Product Picture of Granules
- Figure 20. Global Heavy Metal Adsorption Materials Sales Market Share by Form in 2026
- Figure 21. Global Heavy Metal Adsorption Materials Revenue Market Share by Form (2021-2026)
- Figure 22. Product Picture of Surface Adsorption Type
- Figure 23. Product Picture of Ion Exchange Type
- Figure 24. Product Picture of Others
- Figure 25. Global Heavy Metal Adsorption Materials Sales Market Share by Action Mechanism in 2026

Figure 26. Global Heavy Metal Adsorption Materials Revenue Market Share by Action Mechanism (2021-2026)

Figure 27. Heavy Metal Adsorption Materials Consumed in Industrial Wastewater

Figure 28. Global Heavy Metal Adsorption Materials Market: Industrial Wastewater (2021-2026) & (Tons)

Figure 29. Heavy Metal Adsorption Materials Consumed in Drinking Water

Figure 30. Global Heavy Metal Adsorption Materials Market: Drinking Water (2021-2026) & (Tons)

Figure 31. Heavy Metal Adsorption Materials Consumed in Mining & Metallurgy

Figure 32. Global Heavy Metal Adsorption Materials Market: Mining & Metallurgy (2021-2026) & (Tons)

Figure 33. Heavy Metal Adsorption Materials Consumed in Soil & Solid Waste

Figure 34. Global Heavy Metal Adsorption Materials Market: Soil & Solid Waste (2021-2026) & (Tons)

Figure 35. Heavy Metal Adsorption Materials Consumed in Waste Incineration

Figure 36. Global Heavy Metal Adsorption Materials Market: Waste Incineration (2021-2026) & (Tons)

Figure 37. Heavy Metal Adsorption Materials Consumed in Others

Figure 38. Global Heavy Metal Adsorption Materials Market: Others (2021-2026) & (Tons)

Figure 39. Global Heavy Metal Adsorption Materials Sale Market Share by Application (2025)

Figure 40. Global Heavy Metal Adsorption Materials Revenue Market Share by Application in 2025

Figure 41. Heavy Metal Adsorption Materials Sales by Company in 2025 (Tons)

Figure 42. Global Heavy Metal Adsorption Materials Sales Market Share by Company in 2025

Figure 43. Heavy Metal Adsorption Materials Revenue by Company in 2025 (\$ millions)

Figure 44. Global Heavy Metal Adsorption Materials Revenue Market Share by Company in 2025

Figure 45. Global Heavy Metal Adsorption Materials Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Heavy Metal Adsorption Materials Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Heavy Metal Adsorption Materials Sales 2021-2026 (Tons)

Figure 48. Americas Heavy Metal Adsorption Materials Revenue 2021-2026 (\$ millions)

Figure 49. APAC Heavy Metal Adsorption Materials Sales 2021-2026 (Tons)

Figure 50. APAC Heavy Metal Adsorption Materials Revenue 2021-2026 (\$ millions)

Figure 51. Europe Heavy Metal Adsorption Materials Sales 2021-2026 (Tons)

Figure 52. Europe Heavy Metal Adsorption Materials Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Heavy Metal Adsorption Materials Sales 2021-2026 (Tons)

Figure 54. Middle East & Africa Heavy Metal Adsorption Materials Revenue 2021-2026 (\$ millions)

Figure 55. Americas Heavy Metal Adsorption Materials Sales Market Share by Country in 2025

Figure 56. Americas Heavy Metal Adsorption Materials Revenue Market Share by Country (2021-2026)

Figure 57. Americas Heavy Metal Adsorption Materials Sales Market Share by Type (2021-2026)

Figure 58. Americas Heavy Metal Adsorption Materials Sales Market Share by Application (2021-2026)

Figure 59. United States Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Heavy Metal Adsorption Materials Sales Market Share by Region in 2025

Figure 64. APAC Heavy Metal Adsorption Materials Revenue Market Share by Region (2021-2026)

Figure 65. APAC Heavy Metal Adsorption Materials Sales Market Share by Type (2021-2026)

Figure 66. APAC Heavy Metal Adsorption Materials Sales Market Share by Application (2021-2026)

Figure 67. China Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Heavy Metal Adsorption Materials Sales Market Share by Country in 2025

Figure 75. Europe Heavy Metal Adsorption Materials Revenue Market Share by Country (2021-2026)

Figure 76. Europe Heavy Metal Adsorption Materials Sales Market Share by Type (2021-2026)

Figure 77. Europe Heavy Metal Adsorption Materials Sales Market Share by Application (2021-2026)

Figure 78. Germany Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Heavy Metal Adsorption Materials Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Heavy Metal Adsorption Materials Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Heavy Metal Adsorption Materials Sales Market Share by Application (2021-2026)

Figure 86. Egypt Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Heavy Metal Adsorption Materials Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Heavy Metal Adsorption Materials

in 2026

Figure 92. Manufacturing Process Analysis of Heavy Metal Adsorption Materials

Figure 93. Industry Chain Structure of Heavy Metal Adsorption Materials

Figure 94. Channels of Distribution

Figure 95. Global Heavy Metal Adsorption Materials Sales Market Forecast by Region (2027-2032)

Figure 96. Global Heavy Metal Adsorption Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Heavy Metal Adsorption Materials Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Heavy Metal Adsorption Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Heavy Metal Adsorption Materials Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Heavy Metal Adsorption Materials Revenue Market Share Forecast by Application (2027-2032)

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