

Global Heavy Machinery Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Heavy Machinery Rental market size is predicted to grow from US\$ 14772 million in 2025 to US\$ 21890 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Heavy Machinery Rental refers to the rental service of large-scale construction machinery and equipment, typically including cranes, excavators, bulldozers, concrete mixers, etc., used in industries such as construction, mining, oil and gas extraction, and infrastructure construction. Compared with purchasing equipment, leasing can reduce a company's capital investment, reduce equipment maintenance costs, and provide flexible usage periods and on-demand leasing services to meet the temporary needs of different industry projects. Heavy machinery leasing services are usually provided by leasing companies, which own a variety of equipment and are responsible for the transportation, installation, maintenance, and regular inspection of the equipment. Upstream raw materials mainly include steel, engines, hydraulic systems, and electronic components, while downstream customers include construction companies, engineering contractors, mining companies, and infrastructure construction projects. The future lies mainly in the integration of intelligent equipment and remote monitoring technologies, making the use of machinery and equipment more efficient and safer. Meanwhile, with the acceleration of infrastructure construction in emerging markets, the heavy machinery leasing market will continue to expand globally.

United States market for Heavy Machinery Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy Machinery Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy Machinery Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy Machinery Rental players cover AP Rentals, Liebherr, Worldwide Machinery, GAM Solutions, Ramirent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Heavy Machinery Rental Industry Forecast' looks at past sales and reviews total world Heavy Machinery Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy Machinery Rental sales for 2026 through 2032. With Heavy Machinery Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy Machinery Rental industry.

This Insight Report provides a comprehensive analysis of the global Heavy Machinery Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Heavy Machinery Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy Machinery Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy Machinery Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy Machinery Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy Machinery Rental market by product type, application, key players and key regions and countries.

Segmentation by Type:

Lifting and Hoisting Equipment

Earthmoving and Excavation Equipment

Material Handling Equipment

Others

Segmentation by Rental Period:

Short-term Rental

Medium-term Rental

Long-term Rental

Segmentation by Equipment Tonnage:

Equipment Tonnage: 30 tons

Segmentation by Application:

Construction

Energy

Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AP Rentals

Liebherr

Worldwide Machinery

GAM Solutions

Ramirent

Preston Rentals

BigRentz

Renta Group

Certified Rental

DOZR

Carter Machinery

Westrax Machinery

YUCHEN

Hills Machinery Company

Herc Rentals

Heavylift Group Scotland

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