

# Global Heavy-Load Tethered Lighting Drone Market Growth 2026-2032

<https://marketpublishers.com/r/G328531F6B57EN.html>

Date: April 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G328531F6B57EN

## Abstracts

The global Heavy-Load Tethered Lighting Drone market size is predicted to grow from US\$ 318 million in 2025 to US\$ 553 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Heavy-Load Tethered Lighting Drone is a tethered unmanned aerial platform engineered for prolonged airborne illumination missions, capable of carrying high-intensity lighting payloads such as LED arrays or floodlights while maintaining stable hover. These drones use a tether cable to provide continuous power and data connectivity from the ground, enabling extended operation times far beyond typical battery limits. They are widely deployed in outdoor scenarios requiring sustained high-output lighting, including large-scale events, emergency response, road construction zones, and sporting venues. In 2024, the global market size of heavy-load tethered lighting drones is approximately USD 324.8 million, with annual shipments of about 32,540 units. The market is expected to grow at a compound annual growth rate (CAGR) of around 8.7% over the next five years. The average market price is approximately USD 9,980 per unit, typical single-line production capacity ranges from 1,200 to 5,800 units per year, and industry gross margins generally fall within the 22%–38% range.

United States market for Heavy-Load Tethered Lighting Drone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy-Load Tethered Lighting Drone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy-Load Tethered Lighting Drone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy-Load Tethered Lighting Drone players cover Fotokite, RCDrone, Zenith Aerotech, XD Motion, EELTEX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heavy-Load Tethered Lighting Drone Industry Forecast" looks at past sales and reviews total world Heavy-Load Tethered Lighting Drone sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Load Tethered Lighting Drone sales for 2026 through 2032. With Heavy-Load Tethered Lighting Drone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-Load Tethered Lighting Drone industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Load Tethered Lighting Drone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Load Tethered Lighting Drone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Load Tethered Lighting Drone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Load Tethered Lighting Drone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Load Tethered Lighting Drone.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Load Tethered Lighting Drone market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Power

Medium Power

Low Power

Segmentation by Power Supply:

AC

DC

Mix

Segmentation by Application:

Commercial

Civil

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Fotokite

RCDrone

Zenith Aerotech

XD Motion

EELTEX

Elistair

Odak R&D Center

CZZN

ZHEJIANG GBI INTELLIGENT EQUIPMENT

ICNA

Icarusg Uav

Axiliu

Beijing Zhuoyi Intelligent Technology

Beijing Topsky Century Holding

TSATX

Nanjing Weize Creative Electronics Technology

Myuav Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Load Tethered Lighting Drone market?

What factors are driving Heavy-Load Tethered Lighting Drone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Load Tethered Lighting Drone market opportunities vary by end market size?

How does Heavy-Load Tethered Lighting Drone break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Heavy-Load Tethered Lighting Drone Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Heavy-Load Tethered Lighting Drone by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Heavy-Load Tethered Lighting Drone by Country/Region, 2021, 2025 & 2032
- #### 2.2 Heavy-Load Tethered Lighting Drone Segment by Type
- 2.2.1 High Power
  - 2.2.2 Medium Power
  - 2.2.3 Low Power
  - 2.2.4 Heavy-Load Tethered Lighting Drone Sales by Type
    - 2.2.4.1 Global Heavy-Load Tethered Lighting Drone Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Heavy-Load Tethered Lighting Drone Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Heavy-Load Tethered Lighting Drone Sale Price by Type (2021-2026)

#### 2.3 Heavy-Load Tethered Lighting Drone Segment by Power Supply

- 2.3.1 AC
- 2.3.2 DC
- 2.3.3 Mix
- 2.3.4 Heavy-Load Tethered Lighting Drone Sales by Power Supply
  - 2.3.4.1 Global Heavy-Load Tethered Lighting Drone Sales Market Share by Power Supply (2021-2026)
  - 2.3.4.2 Global Heavy-Load Tethered Lighting Drone Revenue and Market Share by

## Power Supply (2021-2026)

2.3.4.3 Global Heavy-Load Tethered Lighting Drone Sale Price by Power Supply (2021-2026)

## 2.4 Heavy-Load Tethered Lighting Drone Segment by Application

2.4.1 Commercial

2.4.2 Civil

2.4.3 Military

2.4.4 Heavy-Load Tethered Lighting Drone Sales by Application

2.4.4.1 Global Heavy-Load Tethered Lighting Drone Sale Market Share by Application (2021-2026)

2.4.4.2 Global Heavy-Load Tethered Lighting Drone Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Heavy-Load Tethered Lighting Drone Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Heavy-Load Tethered Lighting Drone Breakdown Data by Company

3.1.1 Global Heavy-Load Tethered Lighting Drone Annual Sales by Company (2021-2026)

3.1.2 Global Heavy-Load Tethered Lighting Drone Sales Market Share by Company (2021-2026)

### 3.2 Global Heavy-Load Tethered Lighting Drone Annual Revenue by Company (2021-2026)

3.2.1 Global Heavy-Load Tethered Lighting Drone Revenue by Company (2021-2026)

3.2.2 Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Company (2021-2026)

### 3.3 Global Heavy-Load Tethered Lighting Drone Sale Price by Company

### 3.4 Key Manufacturers Heavy-Load Tethered Lighting Drone Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Heavy-Load Tethered Lighting Drone Product Location Distribution

3.4.2 Players Heavy-Load Tethered Lighting Drone Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR HEAVY-LOAD TETHERED LIGHTING DRONE BY GEOGRAPHIC REGION**

4.1 World Historic Heavy-Load Tethered Lighting Drone Market Size by Geographic Region (2021-2026)

4.1.1 Global Heavy-Load Tethered Lighting Drone Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Heavy-Load Tethered Lighting Drone Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Heavy-Load Tethered Lighting Drone Market Size by Country/Region (2021-2026)

4.2.1 Global Heavy-Load Tethered Lighting Drone Annual Sales by Country/Region (2021-2026)

4.2.2 Global Heavy-Load Tethered Lighting Drone Annual Revenue by Country/Region (2021-2026)

4.3 Americas Heavy-Load Tethered Lighting Drone Sales Growth

4.4 APAC Heavy-Load Tethered Lighting Drone Sales Growth

4.5 Europe Heavy-Load Tethered Lighting Drone Sales Growth

4.6 Middle East & Africa Heavy-Load Tethered Lighting Drone Sales Growth

## **5 AMERICAS**

5.1 Americas Heavy-Load Tethered Lighting Drone Sales by Country

5.1.1 Americas Heavy-Load Tethered Lighting Drone Sales by Country (2021-2026)

5.1.2 Americas Heavy-Load Tethered Lighting Drone Revenue by Country (2021-2026)

5.2 Americas Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026)

5.3 Americas Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Heavy-Load Tethered Lighting Drone Sales by Region

6.1.1 APAC Heavy-Load Tethered Lighting Drone Sales by Region (2021-2026)

6.1.2 APAC Heavy-Load Tethered Lighting Drone Revenue by Region (2021-2026)

6.2 APAC Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026)

### 6.3 APAC Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Heavy-Load Tethered Lighting Drone by Country

7.1.1 Europe Heavy-Load Tethered Lighting Drone Sales by Country (2021-2026)

7.1.2 Europe Heavy-Load Tethered Lighting Drone Revenue by Country (2021-2026)

### 7.2 Europe Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026)

### 7.3 Europe Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Heavy-Load Tethered Lighting Drone by Country

8.1.1 Middle East & Africa Heavy-Load Tethered Lighting Drone Sales by Country (2021-2026)

8.1.2 Middle East & Africa Heavy-Load Tethered Lighting Drone Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026)

### 8.3 Middle East & Africa Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Heavy-Load Tethered Lighting Drone
- 10.3 Manufacturing Process Analysis of Heavy-Load Tethered Lighting Drone
- 10.4 Industry Chain Structure of Heavy-Load Tethered Lighting Drone

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Heavy-Load Tethered Lighting Drone Distributors
- 11.3 Heavy-Load Tethered Lighting Drone Customer

## **12 WORLD FORECAST REVIEW FOR HEAVY-LOAD TETHERED LIGHTING DRONE BY GEOGRAPHIC REGION**

- 12.1 Global Heavy-Load Tethered Lighting Drone Market Size Forecast by Region
  - 12.1.1 Global Heavy-Load Tethered Lighting Drone Forecast by Region (2027-2032)
  - 12.1.2 Global Heavy-Load Tethered Lighting Drone Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Heavy-Load Tethered Lighting Drone Forecast by Type (2027-2032)
- 12.7 Global Heavy-Load Tethered Lighting Drone Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Fotokite
  - 13.1.1 Fotokite Company Information

- 13.1.2 Fotokite Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
- 13.1.3 Fotokite Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Fotokite Main Business Overview
- 13.1.5 Fotokite Latest Developments
- 13.2 RCDrone
  - 13.2.1 RCDrone Company Information
  - 13.2.2 RCDrone Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.2.3 RCDrone Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 RCDrone Main Business Overview
  - 13.2.5 RCDrone Latest Developments
- 13.3 Zenith Aerotech
  - 13.3.1 Zenith Aerotech Company Information
  - 13.3.2 Zenith Aerotech Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.3.3 Zenith Aerotech Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Zenith Aerotech Main Business Overview
  - 13.3.5 Zenith Aerotech Latest Developments
- 13.4 XD Motion
  - 13.4.1 XD Motion Company Information
  - 13.4.2 XD Motion Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.4.3 XD Motion Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 XD Motion Main Business Overview
  - 13.4.5 XD Motion Latest Developments
- 13.5 EELTEX
  - 13.5.1 EELTEX Company Information
  - 13.5.2 EELTEX Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.5.3 EELTEX Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 EELTEX Main Business Overview
  - 13.5.5 EELTEX Latest Developments
- 13.6 Elistair

- 13.6.1 Elistair Company Information
- 13.6.2 Elistair Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
- 13.6.3 Elistair Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Elistair Main Business Overview
- 13.6.5 Elistair Latest Developments
- 13.7 Odak R&D Center
  - 13.7.1 Odak R&D Center Company Information
  - 13.7.2 Odak R&D Center Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.7.3 Odak R&D Center Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Odak R&D Center Main Business Overview
  - 13.7.5 Odak R&D Center Latest Developments
- 13.8 CZZN
  - 13.8.1 CZZN Company Information
  - 13.8.2 CZZN Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.8.3 CZZN Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 CZZN Main Business Overview
  - 13.8.5 CZZN Latest Developments
- 13.9 ZHEJIANG GBI INTELLIGENT EQUIPMENT
  - 13.9.1 ZHEJIANG GBI INTELLIGENT EQUIPMENT Company Information
  - 13.9.2 ZHEJIANG GBI INTELLIGENT EQUIPMENT Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.9.3 ZHEJIANG GBI INTELLIGENT EQUIPMENT Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 ZHEJIANG GBI INTELLIGENT EQUIPMENT Main Business Overview
  - 13.9.5 ZHEJIANG GBI INTELLIGENT EQUIPMENT Latest Developments
- 13.10 ICNA
  - 13.10.1 ICNA Company Information
  - 13.10.2 ICNA Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications
  - 13.10.3 ICNA Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 ICNA Main Business Overview
  - 13.10.5 ICNA Latest Developments

### 13.11 Icarusg Uav

13.11.1 Icarusg Uav Company Information

13.11.2 Icarusg Uav Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

13.11.3 Icarusg Uav Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Icarusg Uav Main Business Overview

13.11.5 Icarusg Uav Latest Developments

### 13.12 Axiliu

13.12.1 Axiliu Company Information

13.12.2 Axiliu Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

13.12.3 Axiliu Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Axiliu Main Business Overview

13.12.5 Axiliu Latest Developments

### 13.13 Beijing Zhuoyi Intelligent Technology

13.13.1 Beijing Zhuoyi Intelligent Technology Company Information

13.13.2 Beijing Zhuoyi Intelligent Technology Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

13.13.3 Beijing Zhuoyi Intelligent Technology Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Beijing Zhuoyi Intelligent Technology Main Business Overview

13.13.5 Beijing Zhuoyi Intelligent Technology Latest Developments

### 13.14 Beijing Topsky Century Holding

13.14.1 Beijing Topsky Century Holding Company Information

13.14.2 Beijing Topsky Century Holding Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

13.14.3 Beijing Topsky Century Holding Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Beijing Topsky Century Holding Main Business Overview

13.14.5 Beijing Topsky Century Holding Latest Developments

### 13.15 TSATX

13.15.1 TSATX Company Information

13.15.2 TSATX Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

13.15.3 TSATX Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 TSATX Main Business Overview

13.15.5 TSATX Latest Developments

13.16 Nanjing Weize Creative Electronics Technology

13.16.1 Nanjing Weize Creative Electronics Technology Company Information

13.16.2 Nanjing Weize Creative Electronics Technology Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

13.16.3 Nanjing Weize Creative Electronics Technology Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Nanjing Weize Creative Electronics Technology Main Business Overview

13.16.5 Nanjing Weize Creative Electronics Technology Latest Developments

13.17 Myuav Technology

13.17.1 Myuav Technology Company Information

13.17.2 Myuav Technology Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

13.17.3 Myuav Technology Heavy-Load Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Myuav Technology Main Business Overview

13.17.5 Myuav Technology Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Heavy-Load Tethered Lighting Drone Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Heavy-Load Tethered Lighting Drone Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High Power

Table 4. Major Players of Medium Power

Table 5. Major Players of Low Power

Table 6. Global Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026) & (Units)

Table 7. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Type (2021-2026)

Table 8. Global Heavy-Load Tethered Lighting Drone Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Type (2021-2026)

Table 10. Global Heavy-Load Tethered Lighting Drone Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of AC

Table 12. Major Players of DC

Table 13. Major Players of Mix

Table 14. Global Heavy-Load Tethered Lighting Drone Sales by Power Supply (2021-2026) & (Units)

Table 15. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Power Supply (2021-2026)

Table 16. Global Heavy-Load Tethered Lighting Drone Revenue by Power Supply (2021-2026) & (\$ million)

Table 17. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Power Supply (2021-2026)

Table 18. Global Heavy-Load Tethered Lighting Drone Sale Price by Power Supply (2021-2026) & (US\$/Unit)

Table 19. Global Heavy-Load Tethered Lighting Drone Sale by Application (2021-2026) & (Units)

Table 20. Global Heavy-Load Tethered Lighting Drone Sale Market Share by Application (2021-2026)

Table 21. Global Heavy-Load Tethered Lighting Drone Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Application (2021-2026)

Table 23. Global Heavy-Load Tethered Lighting Drone Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global Heavy-Load Tethered Lighting Drone Sales by Company (2021-2026) & (Units)

Table 25. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Company (2021-2026)

Table 26. Global Heavy-Load Tethered Lighting Drone Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Company (2021-2026)

Table 28. Global Heavy-Load Tethered Lighting Drone Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers Heavy-Load Tethered Lighting Drone Producing Area Distribution and Sales Area

Table 30. Players Heavy-Load Tethered Lighting Drone Products Offered

Table 31. Heavy-Load Tethered Lighting Drone Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Heavy-Load Tethered Lighting Drone Sales by Geographic Region (2021-2026) & (Units)

Table 35. Global Heavy-Load Tethered Lighting Drone Sales Market Share Geographic Region (2021-2026)

Table 36. Global Heavy-Load Tethered Lighting Drone Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Heavy-Load Tethered Lighting Drone Sales by Country/Region (2021-2026) & (Units)

Table 39. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Country/Region (2021-2026)

Table 40. Global Heavy-Load Tethered Lighting Drone Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Heavy-Load Tethered Lighting Drone Sales by Country (2021-2026)

& (Units)

Table 43. Americas Heavy-Load Tethered Lighting Drone Sales Market Share by Country (2021-2026)

Table 44. Americas Heavy-Load Tethered Lighting Drone Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026) & (Units)

Table 46. Americas Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026) & (Units)

Table 47. APAC Heavy-Load Tethered Lighting Drone Sales by Region (2021-2026) & (Units)

Table 48. APAC Heavy-Load Tethered Lighting Drone Sales Market Share by Region (2021-2026)

Table 49. APAC Heavy-Load Tethered Lighting Drone Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026) & (Units)

Table 51. APAC Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026) & (Units)

Table 52. Europe Heavy-Load Tethered Lighting Drone Sales by Country (2021-2026) & (Units)

Table 53. Europe Heavy-Load Tethered Lighting Drone Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026) & (Units)

Table 55. Europe Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026) & (Units)

Table 56. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales by Country (2021-2026) & (Units)

Table 57. Middle East & Africa Heavy-Load Tethered Lighting Drone Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales by Type (2021-2026) & (Units)

Table 59. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales by Application (2021-2026) & (Units)

Table 60. Key Market Drivers & Growth Opportunities of Heavy-Load Tethered Lighting Drone

Table 61. Key Market Challenges & Risks of Heavy-Load Tethered Lighting Drone

Table 62. Key Industry Trends of Heavy-Load Tethered Lighting Drone

Table 63. Heavy-Load Tethered Lighting Drone Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Heavy-Load Tethered Lighting Drone Distributors List

Table 66. Heavy-Load Tethered Lighting Drone Customer List

Table 67. Global Heavy-Load Tethered Lighting Drone Sales Forecast by Region (2027-2032) & (Units)

Table 68. Global Heavy-Load Tethered Lighting Drone Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Heavy-Load Tethered Lighting Drone Sales Forecast by Country (2027-2032) & (Units)

Table 70. Americas Heavy-Load Tethered Lighting Drone Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Heavy-Load Tethered Lighting Drone Sales Forecast by Region (2027-2032) & (Units)

Table 72. APAC Heavy-Load Tethered Lighting Drone Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Heavy-Load Tethered Lighting Drone Sales Forecast by Country (2027-2032) & (Units)

Table 74. Europe Heavy-Load Tethered Lighting Drone Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales Forecast by Country (2027-2032) & (Units)

Table 76. Middle East & Africa Heavy-Load Tethered Lighting Drone Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Heavy-Load Tethered Lighting Drone Sales Forecast by Type (2027-2032) & (Units)

Table 78. Global Heavy-Load Tethered Lighting Drone Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Heavy-Load Tethered Lighting Drone Sales Forecast by Application (2027-2032) & (Units)

Table 80. Global Heavy-Load Tethered Lighting Drone Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Fotokite Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 82. Fotokite Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 83. Fotokite Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 84. Fotokite Main Business

Table 85. Fotokite Latest Developments

Table 86. RCDrone Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 87. RCDrone Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 88. RCDrone Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. RCDrone Main Business

Table 90. RCDrone Latest Developments

Table 91. Zenith Aerotech Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 92. Zenith Aerotech Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 93. Zenith Aerotech Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Zenith Aerotech Main Business

Table 95. Zenith Aerotech Latest Developments

Table 96. XD Motion Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 97. XD Motion Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 98. XD Motion Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. XD Motion Main Business

Table 100. XD Motion Latest Developments

Table 101. EELTEX Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 102. EELTEX Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 103. EELTEX Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. EELTEX Main Business

Table 105. EELTEX Latest Developments

Table 106. Elistair Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 107. Elistair Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 108. Elistair Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Elistair Main Business

Table 110. Elistair Latest Developments

Table 111. Odak R&D Center Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 112. Odak R&D Center Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 113. Odak R&D Center Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Odak R&D Center Main Business

Table 115. Odak R&D Center Latest Developments

Table 116. CZZN Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 117. CZZN Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 118. CZZN Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. CZZN Main Business

Table 120. CZZN Latest Developments

Table 121. ZHEJIANG GBI INTELLIGENT EQUIPMENT Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 122. ZHEJIANG GBI INTELLIGENT EQUIPMENT Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 123. ZHEJIANG GBI INTELLIGENT EQUIPMENT Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. ZHEJIANG GBI INTELLIGENT EQUIPMENT Main Business

Table 125. ZHEJIANG GBI INTELLIGENT EQUIPMENT Latest Developments

Table 126. ICNA Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 127. ICNA Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 128. ICNA Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. ICNA Main Business

Table 130. ICNA Latest Developments

Table 131. Icarusg Uav Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 132. Icarusg Uav Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 133. Icarusg Uav Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Icarusg Uav Main Business

Table 135. Icarusg Uav Latest Developments

Table 136. Axiliu Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 137. Axiliu Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 138. Axiliu Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Axiliu Main Business

Table 140. Axiliu Latest Developments

Table 141. Beijing Zhuoyi Intelligent Technology Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 142. Beijing Zhuoyi Intelligent Technology Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 143. Beijing Zhuoyi Intelligent Technology Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Beijing Zhuoyi Intelligent Technology Main Business

Table 145. Beijing Zhuoyi Intelligent Technology Latest Developments

Table 146. Beijing Topsky Century Holding Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 147. Beijing Topsky Century Holding Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 148. Beijing Topsky Century Holding Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Beijing Topsky Century Holding Main Business

Table 150. Beijing Topsky Century Holding Latest Developments

Table 151. TSATX Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 152. TSATX Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 153. TSATX Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. TSATX Main Business

Table 155. TSATX Latest Developments

Table 156. Nanjing Weize Creative Electronics Technology Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 157. Nanjing Weize Creative Electronics Technology Heavy-Load Tethered

## Lighting Drone Product Portfolios and Specifications

Table 158. Nanjing Weize Creative Electronics Technology Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Nanjing Weize Creative Electronics Technology Main Business

Table 160. Nanjing Weize Creative Electronics Technology Latest Developments

Table 161. Myuav Technology Basic Information, Heavy-Load Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

Table 162. Myuav Technology Heavy-Load Tethered Lighting Drone Product Portfolios and Specifications

Table 163. Myuav Technology Heavy-Load Tethered Lighting Drone Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Myuav Technology Main Business

Table 165. Myuav Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Heavy-Load Tethered Lighting Drone
- Figure 2. Heavy-Load Tethered Lighting Drone Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Heavy-Load Tethered Lighting Drone Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Heavy-Load Tethered Lighting Drone Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Heavy-Load Tethered Lighting Drone Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Heavy-Load Tethered Lighting Drone Sales Market Share by Country/Region (2025)
- Figure 10. Heavy-Load Tethered Lighting Drone Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High Power
- Figure 12. Product Picture of Medium Power
- Figure 13. Product Picture of Low Power
- Figure 14. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Type in 2026
- Figure 15. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of AC
- Figure 17. Product Picture of DC
- Figure 18. Product Picture of Mix
- Figure 19. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Power Supply in 2026
- Figure 20. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Power Supply (2021-2026)
- Figure 21. Heavy-Load Tethered Lighting Drone Consumed in Commercial
- Figure 22. Global Heavy-Load Tethered Lighting Drone Market: Commercial (2021-2026) & (Units)
- Figure 23. Heavy-Load Tethered Lighting Drone Consumed in Civil
- Figure 24. Global Heavy-Load Tethered Lighting Drone Market: Civil (2021-2026) & (Units)

Figure 25. Heavy-Load Tethered Lighting Drone Consumed in Military

Figure 26. Global Heavy-Load Tethered Lighting Drone Market: Military (2021-2026) & (Units)

Figure 27. Global Heavy-Load Tethered Lighting Drone Sale Market Share by Application (2025)

Figure 28. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Application in 2026

Figure 29. Heavy-Load Tethered Lighting Drone Sales by Company in 2026 (Units)

Figure 30. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Company in 2026

Figure 31. Heavy-Load Tethered Lighting Drone Revenue by Company in 2026 (\$ millions)

Figure 32. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Company in 2026

Figure 33. Global Heavy-Load Tethered Lighting Drone Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Heavy-Load Tethered Lighting Drone Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Heavy-Load Tethered Lighting Drone Sales 2021-2026 (Units)

Figure 36. Americas Heavy-Load Tethered Lighting Drone Revenue 2021-2026 (\$ millions)

Figure 37. APAC Heavy-Load Tethered Lighting Drone Sales 2021-2026 (Units)

Figure 38. APAC Heavy-Load Tethered Lighting Drone Revenue 2021-2026 (\$ millions)

Figure 39. Europe Heavy-Load Tethered Lighting Drone Sales 2021-2026 (Units)

Figure 40. Europe Heavy-Load Tethered Lighting Drone Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Heavy-Load Tethered Lighting Drone Revenue 2021-2026 (\$ millions)

Figure 43. Americas Heavy-Load Tethered Lighting Drone Sales Market Share by Country in 2026

Figure 44. Americas Heavy-Load Tethered Lighting Drone Revenue Market Share by Country (2021-2026)

Figure 45. Americas Heavy-Load Tethered Lighting Drone Sales Market Share by Type (2021-2026)

Figure 46. Americas Heavy-Load Tethered Lighting Drone Sales Market Share by Application (2021-2026)

Figure 47. United States Heavy-Load Tethered Lighting Drone Revenue Growth

2021-2026 (\$ millions)

Figure 48. Canada Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Heavy-Load Tethered Lighting Drone Sales Market Share by Region in 2026

Figure 52. APAC Heavy-Load Tethered Lighting Drone Revenue Market Share by Region (2021-2026)

Figure 53. APAC Heavy-Load Tethered Lighting Drone Sales Market Share by Type (2021-2026)

Figure 54. APAC Heavy-Load Tethered Lighting Drone Sales Market Share by Application (2021-2026)

Figure 55. China Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Heavy-Load Tethered Lighting Drone Sales Market Share by Country in 2026

Figure 63. Europe Heavy-Load Tethered Lighting Drone Revenue Market Share by Country (2021-2026)

Figure 64. Europe Heavy-Load Tethered Lighting Drone Sales Market Share by Type (2021-2026)

Figure 65. Europe Heavy-Load Tethered Lighting Drone Sales Market Share by Application (2021-2026)

Figure 66. Germany Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Heavy-Load Tethered Lighting Drone Sales Market Share by Application (2021-2026)

Figure 74. Egypt Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Heavy-Load Tethered Lighting Drone Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Heavy-Load Tethered Lighting Drone in 2026

Figure 80. Manufacturing Process Analysis of Heavy-Load Tethered Lighting Drone

Figure 81. Industry Chain Structure of Heavy-Load Tethered Lighting Drone

Figure 82. Channels of Distribution

Figure 83. Global Heavy-Load Tethered Lighting Drone Sales Market Forecast by Region (2027-2032)

Figure 84. Global Heavy-Load Tethered Lighting Drone Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Heavy-Load Tethered Lighting Drone Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Heavy-Load Tethered Lighting Drone Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Heavy-Load Tethered Lighting Drone Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Heavy-Load Tethered Lighting Drone Revenue Market Share  
Forecast by Application (2027-2032)

## I would like to order

Product name: Global Heavy-Load Tethered Lighting Drone Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G328531F6B57EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G328531F6B57EN.html>