

Global Heavy Lifting Equipment for Nuclear Industry Market Growth 2026-2032

<https://marketpublishers.com/r/GF05AAFADA6AEN.html>

Date: January 2026

Pages: 153

Price: US\$ 3,660.00 (Single User License)

ID: GF05AAFADA6AEN

Abstracts

The global Heavy Lifting Equipment for Nuclear Industry market size is predicted to grow from US\$ 3572 million in 2025 to US\$ 5377 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, global Heavy Lifting Equipment for Nuclear Industry production reached approximately 3,220 units, with an average global market price of around US\$ 1,134,000 per unit. In 2024, the global 's total production capacity of Heavy Lifting Equipment for Nuclear Industry reached 4,400 units. The industry average gross profit margin of this product reached 29%.

Heavy lifting equipment for the nuclear industry is a super-large special lifting equipment specifically designed for critical stages such as the construction, operation, maintenance, and decommissioning of nuclear power plants. Its core features are extremely high safety redundancy and extremely precise positioning, ensuring absolute safety even in special working conditions such as radioactive environments. The upstream supply chain for heavy-duty lifting equipment in the nuclear industry focuses on the research and development and manufacturing of special materials, core components, and control systems. Core aspects include the production of special steel with ultra-high strength, radiation resistance, and extreme temperature stability; the research and development of multi-motor synchronous control systems, high-reliability braking systems, and safety monitoring sensors for achieving millimeter-level precision; and the manufacturing of key mechanical components such as high-power motors, heavy-duty gearboxes, and high-strength steel wire ropes. This level of technology has extremely high barriers to entry, and suppliers typically need to obtain stringent nuclear power quality assurance system certifications. The performance of their products directly determines the safety, reliability, and service life of the lifting equipment. The

midstream supply chain involves the overall design, integrated manufacturing, and verification of heavy-duty lifting equipment. Companies conduct customized design and engineering integration based on different application scenarios such as nuclear power plants and reprocessing plants (e.g., reactor building ring cranes, spent fuel container lifting equipment, equipment gate cranes, etc.). This involves transforming upstream components into complete lifting systems, including the comprehensive integration of large steel structure frames, lifting mechanisms, running mechanisms, electrical control systems, and safety protection systems. Leading companies must possess heavy machinery manufacturing capabilities, nuclear power equipment qualifications, and extensive nuclear engineering experience. Final products must pass prototype testing and rigorous safety reviews, including seismic and aging analyses. The downstream industry chain directly serves the entire lifecycle of nuclear facilities, from construction and operation to maintenance and decommissioning. During the construction phase of a nuclear power plant, the equipment is used for hoisting and positioning main equipment such as reactor pressure vessels, steam generators, and pressurizers. During operation, it is responsible for hoisting large components during nuclear fuel replacement and equipment maintenance. In reprocessing plants or decommissioning projects, it is used for the safe transfer of radioactive materials or large decommissioned components. Clients are primarily nuclear power engineering companies, nuclear power plant operators, and nuclear fuel cycle companies. Their needs are closely linked to the progress of nuclear power projects, overhaul plans, and nuclear facility decommissioning projects, emphasizing all-weather reliable operation, absolute safety, and full lifecycle technical support and services.

United States market for Heavy Lifting Equipment for Nuclear Industry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy Lifting Equipment for Nuclear Industry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy Lifting Equipment for Nuclear Industry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy Lifting Equipment for Nuclear Industry players cover Konecranes, Axzion, VSL International, Penny Engineering, J.D. Neuhaus, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Heavy Lifting Equipment for Nuclear Industry Industry Forecast” looks at past sales and reviews total world Heavy Lifting Equipment for Nuclear Industry sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy Lifting Equipment for Nuclear Industry sales for 2026 through 2032. With Heavy Lifting Equipment for Nuclear Industry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy Lifting Equipment for Nuclear Industry industry.

This Insight Report provides a comprehensive analysis of the global Heavy Lifting Equipment for Nuclear Industry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy Lifting Equipment for Nuclear Industry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy Lifting Equipment for Nuclear Industry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy Lifting Equipment for Nuclear Industry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy Lifting Equipment for Nuclear Industry.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy Lifting Equipment for Nuclear Industry market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polar Cranes

Cask Cranes

Spent Fuel Machines

Overhead Cranes (OHTC)

Containment Hatch Hoists

Others

Segmentation by Fixed Type:

Fixed Crane

Mobile Crane

Segmentation by Working Principle:

Electric Crane

Hydraulic Crane

Segmentation by Nuclear Power Plant Construction Phase:

Construction Equipment

Operation and Maintenance Equipment

Facility Decommissioning Equipment

Segmentation by Application:

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Konecranes

Axzion

VSL International

Penny Engineering

J.D. Neuhaus

PAR Systems

ATB Group

DSD Heavy Lift AG

REEL International

Dalian Huarui Heavy Industry Group Co., Ltd

XCMG Group

Zoomlion

Shanghai Zhenhua Heavy Industries

American Crane & Equipment Corporation

Handling Specialty

MasterMover

Simmers Crane

Gradin

Sarens

Ox & Rud

NKM Noell Special Cranes

Mona Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy Lifting Equipment for Nuclear Industry market?

What factors are driving Heavy Lifting Equipment for Nuclear Industry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy Lifting Equipment for Nuclear Industry market opportunities vary by end market size?

How does Heavy Lifting Equipment for Nuclear Industry break out by Type, by Application?

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