

Global Heavy-lift Ship Market Growth 2026-2032

<https://marketpublishers.com/r/GD26DA5491EDEN.html>

Date: July 2026

Pages: 158

Price: US\$ 3,660.00 (Single User License)

ID: GD26DA5491EDEN

Abstracts

The global Heavy-lift Ship market size is predicted to grow from US\$ 5664 million in 2025 to US\$ 6723 million in 2032; it is expected to grow at a CAGR of 2.5% from 2026 to 2032.

Heavy - lift ships are specialized vessels designed to transport extremely large, heavy, and often oversized cargoes that are difficult or impossible to handle by regular cargo ships. These ships come in various types, such as semi - submersible transport ships, project cargo ships, open - deck cargo ships, and multi - purpose terminal ships. Semi - submersible transport ships can submerge their decks to load large floating objects like oil platforms. Project cargo ships are equipped with cranes for heavy - duty lifting. Open - deck cargo ships have large, unobstructed decks and ramps for easy loading and unloading of bulky items. Multi - purpose terminal ships offer flexible cargo - handling capabilities. Heavy - lift ships play a crucial role in global trade and infrastructure development, facilitating the transportation of components for large - scale industrial projects, oil and gas installations, and other essential heavy - duty cargoes across the oceans.

In 2025, global Heavy-lift Ship production reached approximately 223 units, with an average global market price of around K US\$ 26000 per unit.

The upstream supply chain of Heavy-lift Ships mainly includes shipbuilding steel plates, marine engines, propulsion systems, power-generation units, cranes, winches, ballast systems, hydraulic systems, dynamic positioning systems, navigation and communication equipment, deck machinery, coatings, electrical systems, and specialized engineering design services. Shipyards or vessel integrators combine these materials and systems into heavy-lift vessels, semi-submersible heavy-transport ships, crane vessels, or project-cargo ships. Downstream users mainly include offshore oil and gas contractors, offshore wind developers, marine engineering companies, project

cargo logistics providers, port operators, shipyards, salvage companies, infrastructure contractors, and industrial module transport customers.

The cost structure of Heavy-lift Ships is dominated by hull construction, marine propulsion and power systems, heavy-lift cranes or lifting equipment, ballast and stability-control systems, deck reinforcement, automation and dynamic positioning systems, engineering design, labor, outfitting, testing, certification, sea trials, and financing costs. For conventional heavy-lift vessels, hull steel, engines, cranes, and deck equipment account for the largest share; for semi-submersible and offshore crane vessels, the share of specialized lifting systems, ballast systems, DP systems, engineering design, and commissioning costs is significantly higher.

LP Information, Inc. (LPI) ' newest research report, the "Heavy-lift Ship Industry Forecast" looks at past sales and reviews total world Heavy-lift Ship sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-lift Ship sales for 2026 through 2032. With Heavy-lift Ship sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-lift Ship industry.

This Insight Report provides a comprehensive analysis of the global Heavy-lift Ship landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-lift Ship portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-lift Ship market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-lift Ship and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-lift Ship.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-lift Ship market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi - Submersible Transport Ships

Project Cargo Ships

Open - Deck Cargo Ships

Segmentation by Loading Method:

Crane-equipped Heavy-lift Ship

Roll-on Heavy-lift Ship

Other

Segmentation by Deadweight Tonnage:

Small Heavy-lift Ship: 50,000 DWT

Segmentation by Application:

Petroleum and Gas

Energy and Electricity

Construction Industry

Manufacturing Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Damen

COSCO Shipping

Ulstein

Heerema

Allseas

Wuchang Shipbuilding

CSSC

HHI

Hanwha Ocean

Samsung Heavy Industries

Shanghai Zhenhua Heavy Industries Co., Ltd.

Offshore Oil Engineering Co., Ltd.

United Shipbuilding Corporation

BigLift Shipping

Jumbo Maritime

SAL Heavy Lift

BBC Chartering

Boskalis

Saipem

Seaway7

DEME Group

Penta-Ocean Construction

NYK Bulk & Projects Carriers Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-lift Ship market?

What factors are driving Heavy-lift Ship market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-lift Ship market opportunities vary by end market size?

How does Heavy-lift Ship break out by Type, by Application?

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