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Global Heavy Equipment Tires Market Growth 2026-2032

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Abstracts

The global Heavy Equipment Tires market size is predicted to grow from US$ 13422 million in 2025 to US$ 20025 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, global Heavy Equipment Tire output reached about 14 million units and global capacity of around 16 million units. The average price is about USD 980 per unit, with gross margins near 26%. Heavy Equipment Tire refers to a category of heavy-duty pneumatic or solid tires specifically engineered for construction, mining, agriculture, forestry, industrial, port, and earthmoving equipment operating under extreme load, harsh terrain, and demanding environmental conditions. These tires are manufactured using natural rubber, synthetic rubber (such as SBR and BR), carbon black, silica, steel cord, textile reinforcement, bead wire, chemical additives, and specialized tread compounds designed for high load capacity, cut and puncture resistance, heat dissipation, and long service life. Depending on the application, heavy equipment tires include radial, bias-ply, solid, and foam-filled designs with various tread patterns optimized for traction, flotation, durability, or fuel efficiency. The supply chain begins with upstream suppliers of natural and synthetic rubber, reinforcing materials, steel cord, chemicals, and tire manufacturing equipment, followed by tire manufacturers that perform compound formulation, component production, tire building, curing, testing, and quality certification. Products are then distributed through OEM channels to manufacturers of construction, mining, agricultural, and industrial machinery, as well as through aftermarket distributors and dealers for replacement demand. Downstream customers include construction contractors, mining companies, agricultural operations, forestry businesses, ports and logistics operators, municipal services, military organizations, and equipment rental fleets, with increasing demand driven by infrastructure investment, mining expansion, mechanized agriculture, electrification of

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off-highway equipment, and the adoption of intelligent tire monitoring technologies.

United States market for Heavy Equipment Tires is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy Equipment Tires is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy Equipment Tires is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy Equipment Tires players cover Michelin, Bridgestone, Goodyear, Yokohama, Continental, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Heavy Equipment Tires Industry Forecast” looks at past sales and reviews total world Heavy Equipment Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy Equipment Tires sales for 2026 through 2032. With Heavy Equipment Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Heavy Equipment Tires industry.

This Insight Report provides a comprehensive analysis of the global Heavy Equipment Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy Equipment Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Heavy Equipment Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy Equipment Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy Equipment Tires.

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This report presents a comprehensive overview, market shares, and growth opportunities of Heavy Equipment Tires market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Radial Tires

Bias-Ply Tires

Solid Tires

Foam-Filled Tires

Segmentation by Load Capacity:

<5 tons

5–20 tons

20–50 tons

>50 tons

Segmentation by Application:

Construction

Mining

Agriculture

Logistics

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Michelin

Bridgestone

Goodyear

Yokohama

Continental

Balkrishna

Titan International

Zhongce Rubber

Triangle Tyre

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Sumitomo Rubber

Alliance Tire

Aeolus Tyre

Guizhou Tyre

Double Coin Holdings

JK Tyre & Industries

Apollo Tyres

Nokian Tyres

Petlas Tire

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy Equipment Tires market?

What factors are driving Heavy Equipment Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy Equipment Tires market opportunities vary by end market size?

How does Heavy Equipment Tires break out by Type, by Application?

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