

Global Heavy-duty Truck Transmission Market Growth 2025-2031

<https://marketpublishers.com/r/G9C65BBEF526EN.html>

Date: August 2025

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G9C65BBEF526EN

Abstracts

The global Heavy-duty Truck Transmission market size is predicted to grow from US\$ 4228 million in 2025 to US\$ 5444 million in 2031; it is expected to grow at a CAGR of 4.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A heavy-duty truck transmission is a key drivetrain component used in commercial heavy trucks—such as tractors, dump trucks, and construction vehicles—to modulate engine speed and torque for efficient power delivery under varying load and road conditions. These transmissions are designed for high torque capacity and often feature multiple gear ratios (e.g., 9-, 12-, or 16-speed). They come in various configurations including manual (MT), automated manual (AMT), and automatic (AT) types. Heavy-duty transmissions must offer robust strength, durability, and thermal performance, making them critical for ensuring the vehicle's overall efficiency, drivability, and longevity.

United States market for Heavy-duty Truck Transmission is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Heavy-duty Truck Transmission is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Heavy-duty Truck Transmission is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Heavy-duty Truck Transmission players cover ZF Friedrichshafen, Eaton Corporation, Borgwarner, Allison Transmission, HYUNDAI TRANSYS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Heavy-duty Truck Transmission Industry Forecast” looks at past sales and reviews total world Heavy-duty Truck Transmission sales in 2024, providing a comprehensive analysis by region and market sector of projected Heavy-duty Truck Transmission sales for 2025 through 2031. With Heavy-duty Truck Transmission sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-duty Truck Transmission industry.

This Insight Report provides a comprehensive analysis of the global Heavy-duty Truck Transmission landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-duty Truck Transmission portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-duty Truck Transmission market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-duty Truck Transmission and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-duty Truck Transmission.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-duty Truck Transmission market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Transmission (MT)

Automated Manual Transmission (AMT)

Automatic Transmission (AT)

Segmentation by Application:

Logistics Heavy Trucks

Heavy-Duty Trucks

Engineering Transport Vehicles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZF Friedrichshafen

Eaton Corporation

Borgwarner

Allison Transmission

HYUNDAI TRANSYS

SAIC

Chongqing Tsingshan

Zhejiang Wanliyang

Fast Gear

AISIN

Volkswagen

Magna

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-duty Truck Transmission market?

What factors are driving Heavy-duty Truck Transmission market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-duty Truck Transmission market opportunities vary by end market size?

How does Heavy-duty Truck Transmission break out by Type, by Application?

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