

# Global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers Market Growth 2026-2032

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## Abstracts

The global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market size is predicted to grow from US\$ 9293 million in 2025 to US\$ 12734 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers are critical thermal management components used in high-output powertrains for heavy-duty trucks, construction machinery, agricultural equipment, mining machines, port and yard handling equipment, and large generator sets. They primarily include engine coolant radiators and charge-air intercoolers, typically built from aluminum or copper–aluminum composite materials in tube-and-fin or plate-fin designs to transfer heat from engine coolant or compressed intake air to ambient air, thereby keeping engines and boosting systems within safe operating temperatures and enabling compliance with emission, fuel-efficiency, and durability requirements. These products can be supplied as standalone units or integrated into complete cooling modules and serve both OEM fitment and the global replacement market. Major production bases are located in China, the United States, Germany, Japan and other industrial countries, and volumes are commonly measured in sets.

In 2025, global production of heavy-duty truck and off-highway equipment radiators and intercoolers can be reasonably estimated at around 14–18 million sets, with typical manufacturer FOB prices in the range of approximately USD 450–750 per set.

Within the broader commercial vehicle and off-highway thermal management landscape, heavy-duty truck and off-highway equipment radiators and intercoolers are positioned on a structurally growing trajectory. Rising freight activity and infrastructure spending, together with sustained investment in construction, mining and agricultural

machinery, are driving continuous renewal of heavy-duty trucks and off-highway fleets and, with it, robust demand for reliable engine cooling and charge-air cooling hardware. At the same time, progressively tighter emission and fuel-efficiency regulations are forcing engines to operate at higher boost levels and within narrower thermal windows, making high-performance radiators and intercoolers an essential enabler for OEMs to meet legislative targets. Against this backdrop, Asia-Pacific, led by China, India and Southeast Asia, has emerged as the dominant production and demand region for intercoolers and heavy-duty cooling systems, supported by strong growth in commercial vehicle output and off-highway equipment deployments.

The segment nevertheless faces several structural challenges. Volatility in aluminum and copper prices, combined with aggressive cost-down programs at OEMs, continues to compress margins for traditional radiator manufacturers. Off-highway duty cycles characterized by dust, vibration and wide temperature swings impose stringent requirements on corrosion resistance, clogging resistance and serviceability, pushing suppliers to invest in improved core geometries, coatings and easy-to-clean designs. In parallel, the powertrain landscape in heavy-duty trucks and off-highway equipment is gradually shifting toward electrified, hybrid and alternative-fuel solutions, where cooling requirements extend beyond the engine to batteries, e-motors and power electronics. Suppliers that only offer stand-alone radiators or charge-air coolers and lack system integration capabilities risk losing share as OEMs increasingly source complete, optimized thermal modules rather than single components.

On the demand side, OEMs and fleet operators are moving from a narrow focus on basic cooling capacity toward a more holistic view that emphasizes high thermal efficiency, extended service life and lower total cost of ownership. This favors integrated cooling modules, lighter yet more durable materials and designs that reduce fouling and simplify maintenance. In construction, mining and port equipment, modular radiator and intercooler systems with fast removal and replacement features are increasingly standard on premium machines to cope with severe dust and load conditions. At the same time, the large global in-service base of heavy-duty trucks and off-highway equipment, combined with accelerated fleet renewal driven by emission upgrades, is supporting a dynamic aftermarket for replacement and performance-upgrade radiators and intercoolers. Leading suppliers are beginning to embed sensors, digital diagnostics and predictive maintenance capabilities into cooling systems, turning what was once a purely mechanical component into a smarter, value-added module that helps customers reduce downtime and energy consumption and establishes new differentiation in an otherwise mature component market.

LP Information, Inc. (LPI) ' newest research report, the “Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers Industry Forecast” looks at past sales and reviews total world Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers sales for 2026 through 2032. With Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tube and Fin

Plate and Fin

Others

#### Segmentation by Material System:

Brazed Aluminum

Copper and Brass

Others

#### Segmentation by Vehicle Power Class:

Below 150 kW

150 to 300 kW

300 to 600 kW

Above 600 kW

#### Segmentation by Customer Channel:

OEM Fitment

Aftermarket Replacement

#### Segmentation by Application:

Heavy Duty Trucks

Construction and Mining Equipment

Agricultural Machinery

## Specialty and Port Machinery

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Yinlun Machinery Co., Ltd.

Guangdong Xintongshi Group Co., Ltd.

Shenyang Huatie Profile Co., Ltd.

Liaocheng Detong Traffic Equipment Manufacturing Co., Ltd.

Yangzhou Zhuoer Radiator Co., Ltd.

Shandong Xinyixiang Auto Parts Co., Ltd.

Wuhu Kean Automotive Parts Co., Ltd.

Nanning Baling Technology Co., Ltd.

Weifang Hengan Radiator Group Co., Ltd.

Ningbo Lurun Cooler Manufacturing Co., Ltd.

Qingdao Automobile Radiator Co., Ltd.

Guangdong Hongdao Heat Exchange Technology Co., Ltd.

Taian Dingxin Cooler Co., Ltd.

AKG Group

T.RAD Co., Ltd.

Modine Manufacturing Company

MAHLE GmbH

Tata AutoComp Systems Ltd. (TitanX Engine Cooling)

Valeo

China North Industries Group Corporation Limited (NORINCO Group)

China South Industries Group Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market?

What factors are driving Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market opportunities vary by end market size?

How does Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers break out by Type, by Application?

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