

Global Heavy-Duty Truck Electrified Transmissions Market Growth 2026-2032

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Abstracts

The global Heavy-Duty Truck Electrified Transmissions market size is predicted to grow from US\$ 885 million in 2025 to US\$ 2913 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

Heavy-Duty Truck Electrified Transmissions are electric-drive transmission assemblies developed for new energy heavy-duty trucks, mainly serving battery electric, plug-in hybrid, range-extended and fuel cell heavy-duty truck platforms. A typical product includes gear transmission mechanisms, shift actuation systems, housings, shafts, lubrication and cooling systems, sensors, control units, and optional traction motor or hybrid modules. It is designed to optimize traction efficiency, gradeability, shift quality and motor operating range under different speed, load and road gradient conditions.

Heavy-Duty Truck Electrified Transmissions are mainly used in tractor trucks, dump trucks, construction trucks, mining haulage vehicles, regional logistics trucks and municipal special-purpose trucks. Compared with conventional heavy-duty truck transmissions, their design focus shifts from engine speed matching to motor efficiency management, regenerative braking coordination, high-torque durability and electronic shift calibration. Major production and application regions include China, Europe and North America. China is advancing faster due to new energy heavy-duty trucks, battery-swapping trucks and short-haul closed-loop operations, while Europe and North America focus more on low-carbon long-haul freight, hybrid transition technologies and high-end commercial vehicle electrification platforms.

In 2025, global Heavy-Duty Truck Electrified Transmissions production reached approximately 110,000–140,000 units, with mainstream OEM-level FOB prices ranging from USD 5,800 to USD 8,600 per unit. Price differences mainly depend on gear count,

torque class, motor integration, hybrid compatibility, shift actuation method, cooling structure and control unit configuration. Heavy-duty multi-speed EV transmissions, hybrid electrified transmissions and integrated motor-transmission assemblies are generally positioned at the upper end of the price range.

The global Heavy-Duty Truck Electrified Transmissions market is moving from vehicle-specific engineering toward platform-based product development. The growth of new energy heavy-duty trucks is no longer driven only by batteries and motors, as OEMs are increasingly reassessing the role of transmission systems in range, gradeability, payload, energy consumption and vehicle availability. For heavy tractor trucks, dump trucks, mining trucks and regional logistics vehicles, single-speed reduction systems may struggle to balance launch torque, highway efficiency and motor cost under high-load and high-grade conditions. As a result, multi-speed electrified transmissions are becoming an important solution for improving total vehicle economics. At the same time, plug-in hybrid and range-extended heavy-duty trucks still have practical value in long-haul, cold-region, mountainous and infrastructure-limited applications, supporting demand for hybrid electrified transmissions and integrated motor-transmission assemblies.

Market challenges remain concentrated in cost, reliability and the pace of scalable OEM adoption. Heavy-duty truck duty cycles are more demanding than passenger cars and light commercial vehicles, requiring transmissions to withstand higher torque, longer operating hours and more complex thermal loads. Product validation cycles are longer, and service networks are harder to build quickly. Over the next few years, downstream demand will develop along two main paths. Short-haul transport, ports, steel mills, mining and urban construction vehicles will drive adoption of medium-to-high-torque, multi-speed and high-reliability products, while tractor trucks, regional distribution and premium logistics fleets will push upgrades toward lightweight design, higher efficiency, lower noise and intelligent shift control. As OEMs move from single-vehicle development to platform-based electrification, suppliers with transmission design, control calibration, motor coordination and system integration capabilities will gain stronger competitive positions.

LP Information, Inc. (LPI) ' newest research report, the "Heavy-Duty Truck Electrified Transmissions Industry Forecast" looks at past sales and reviews total world Heavy-Duty Truck Electrified Transmissions sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Duty Truck Electrified Transmissions sales for 2026 through 2032. With Heavy-Duty Truck Electrified Transmissions sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Heavy-Duty Truck Electrified Transmissions industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Duty Truck Electrified Transmissions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Duty Truck Electrified Transmissions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Duty Truck Electrified Transmissions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Duty Truck Electrified Transmissions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Duty Truck Electrified Transmissions.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Duty Truck Electrified Transmissions market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Battery Electric Truck Transmissions

Plug-in Hybrid Truck Transmissions

Range-Extended Electric Truck Transmissions

Others

Segmentation by Gear Count:

Four-Speed Transmissions

Six-Speed and Above Transmissions

Two-Speed and Three-Speed Transmissions

Segmentation by Shift Actuation:

Pneumatic Shift Actuation

Electric Shift Actuation

Electro-Hydraulic Shift Actuation

Others

Segmentation by Vehicle Weight Class:

31 t to 49 t Trucks

49 t to 80 t Trucks

Others

Segmentation by Application:

Tractor Trucks

Dump and Construction Trucks

Rigid Cargo and Logistics Trucks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZF Friedrichshafen AG

Eaton Corporation plc

Driventic GmbH

Allison Transmission, Inc.

Dana Incorporated

TREMEC Corporation

Sigma Powertrain, Inc.

VCST Industrial Products BV

BorgWarner Inc.

Hyundai Transys Inc.

Shaanxi Fast Auto Drive Group Co., Ltd.

Suzhou Lvkon Transmission S&T Co., Ltd.

Tebaijia Powertrain Technology Co., Ltd.

Zhejiang Wanliyang Co., Ltd.

Zhuzhou Gear Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Duty Truck Electrified Transmissions market?

What factors are driving Heavy-Duty Truck Electrified Transmissions market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Duty Truck Electrified Transmissions market opportunities vary by end market size?

How does Heavy-Duty Truck Electrified Transmissions break out by Type, by Application?

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