

Global Heavy-Duty Truck Electric Drive Powertrain Systems Market Growth 2026-2032

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Abstracts

The global Heavy-Duty Truck Electric Drive Powertrain Systems market size is predicted to grow from US\$ 5185 million in 2025 to US\$ 19674 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Heavy-Duty Truck Electric Drive Powertrain Systems refer to integrated electric propulsion and driveline systems used in new energy heavy-duty trucks. These systems convert electrical energy into tractive force and perform speed reduction, gear shifting, torque distribution and power delivery. A typical system may include traction motors, motor controllers, reducers, electrified transmissions, differentials, electric drive axles, half shafts, axle housings, cooling units and control modules. Major configurations include central drive systems, integrated electric drive axle systems, distributed electric drive systems and hybrid electrified transmission systems.

Heavy-Duty Truck Electric Drive Powertrain Systems are mainly used in battery electric trucks, battery-swapping trucks, fuel cell electric trucks, plug-in hybrid trucks and range-extended heavy-duty trucks. Typical applications include port drayage, steel mill transport, mining haulage, construction dump trucks, tractor trucks, regional logistics and municipal refuse vehicles. Major production and application regions include China, Europe and North America. China is advancing fastest in commercial deployment, battery-swapping heavy trucks and integrated e-axle applications, while Europe and North America are mainly driven by zero-emission freight, regional distribution and high-end electric powertrain platforms.

In 2025, global Heavy-Duty Truck Electric Drive Powertrain Systems production reached approximately 285,000–325,000 units, with mainstream OEM-level FOB prices ranging from USD 15,000 to USD 21,000 per unit. Price differences mainly depend on

system architecture, rated power, number of gears, motor configuration, e-axle integration, electrified transmission content, thermal management design and control unit configuration. High-power dual-motor e-axles and multi-speed electrified transmission systems are generally positioned at the upper end of the price range.

The global Heavy-Duty Truck Electric Drive Powertrain Systems market is moving from early demonstration toward scalable commercialization. Electric heavy-duty trucks are gaining traction first in high-utilization operating scenarios such as ports, mines, steel mills, aggregates transport, urban construction and regional delivery. Growth is mainly driven by lower operating costs, diesel substitution, tighter emission regulations, the expansion of battery-swapping and fast-charging infrastructure, and continuous improvement in vehicle platform integration. Compared with conventional engine, transmission and axle combinations, electric drive powertrain systems can reduce mechanical driveline losses, deliver stronger low-speed torque and free up more packaging space for vehicle design. As e-axles, central drive units and electrified transmissions develop in parallel, competition is shifting from individual components to complete system architecture.

At the same time, the market still faces challenges in cost, reliability, thermal management, service networks and duty-cycle matching. Long-haul trucking is more sensitive to range, charging time and payload, while high-power e-axles and multi-speed electrified transmissions improve efficiency and gradeability but also increase system cost and calibration complexity. Over the next few years, downstream demand will expand in two directions. Closed-loop scenarios such as short-haul transport, mining, ports and steel mills will accelerate standardized system adoption, while tractor trucks and premium logistics fleets will drive upgrades toward dual-motor, multi-speed, lightweight and high-efficiency integrated systems. For OEMs and Tier 1 suppliers, the ability to balance cost, reliability, energy consumption and platform compatibility will determine access to the next generation of new energy heavy-duty truck programs.

LP Information, Inc. (LPI) ' newest research report, the "Heavy-Duty Truck Electric Drive Powertrain Systems Industry Forecast" looks at past sales and reviews total world Heavy-Duty Truck Electric Drive Powertrain Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Duty Truck Electric Drive Powertrain Systems sales for 2026 through 2032. With Heavy-Duty Truck Electric Drive Powertrain Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-Duty Truck Electric Drive Powertrain Systems industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Duty Truck Electric Drive Powertrain Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Duty Truck Electric Drive Powertrain Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Duty Truck Electric Drive Powertrain Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Duty Truck Electric Drive Powertrain Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Duty Truck Electric Drive Powertrain Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Duty Truck Electric Drive Powertrain Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Central Drive Systems

Integrated Electric Drive Axle Systems

Hybrid Electric Transmission Systems

Others

Segmentation by Gross Vehicle Weight:

31 t to 49 t Trucks

49 t to 80 t Trucks

Others

Segmentation by Motor Configuration:

Single Motor Systems

Dual Motor Systems

Multiple Motor Systems

Segmentation by Drive Layout:

Single Rear Drive Axle Systems

Tandem Drive Axle Systems

Central Propeller Shaft Drive Systems

Segmentation by Application:

Battery Electric Trucks

Plug-in Hybrid and Range-Extended Trucks

Fuel Cell Electric Trucks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZF Friedrichshafen AG

Dana Incorporated

Cummins Inc.

Allison Transmission, Inc.

Eaton Corporation plc

Danfoss A/S

Voith GmbH & Co. KGaA

BAE Systems plc

Kessler + Co. GmbH & Co. KG

Wabtec Corporation

Robert Bosch GmbH

BorgWarner Inc.

Schaeffler AG

Equipmake Holdings plc

Turntide Technologies Inc.

Hyundai Transys Inc.

Shaanxi Fast Auto Drive Group Co., Ltd.

Shaanxi Hande Axle Co., Ltd.

Suzhou Lvkon Transmission S&T Co., Ltd.

Tebaijia Powertrain Technology Co., Ltd.

Jing-Jin Electric Technologies Co., Ltd.

Shanghai Edrive Co., Ltd.

Suzhou Inovance Automotive Co., Ltd.

Shanghai OE Industrial Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Duty Truck Electric Drive Powertrain Systems market?

What factors are driving Heavy-Duty Truck Electric Drive Powertrain Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Duty Truck Electric Drive Powertrain Systems market opportunities vary by end market size?

How does Heavy-Duty Truck Electric Drive Powertrain Systems break out by Type, by Application?

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