

Global Heavy-Duty Lifting Robot Market Growth 2026-2032

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Abstracts

The global Heavy-Duty Lifting Robot market size is predicted to grow from US\$ 2671 million in 2025 to US\$ 5252 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Heavy-duty lifting robots are automated devices used in industrial settings to lift, move, and precisely position heavy objects within a defined space. Their rated load typically ranges from hundreds of kilograms to several tons, and they are characterized by high stability and safety.

Key upstream components of heavy-duty lifting robots include servo systems, reducers, controllers, and sensors. Core technologies include motion control algorithms, path planning, load compensation and dynamic control, and industrial communication. Downstream applications are mainly in automotive manufacturing, new energy industries, heavy industry, aerospace, warehousing and logistics, and ports/shipbuilding.

In 2025, global sales of heavy-duty lifting robots reached 78,000 units, with a production capacity of approximately 115,000 units. The average selling price was US\$35,000 per unit, and the average gross profit margin was 28%-35%.

United States market for Heavy-Duty Lifting Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy-Duty Lifting Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy-Duty Lifting Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy-Duty Lifting Robot players cover KUKA, ABB, FANUC, Yaskawa, Tianjin Langyu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heavy-Duty Lifting Robot Industry Forecast" looks at past sales and reviews total world Heavy-Duty Lifting Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Duty Lifting Robot sales for 2026 through 2032. With Heavy-Duty Lifting Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-Duty Lifting Robot industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Duty Lifting Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Duty Lifting Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Duty Lifting Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Duty Lifting Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Duty Lifting Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Duty Lifting Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light to Heavy Load

Medium to Heavy Load

Heavy to Heavy Load

Extra Heavy Load

Segmentation by Lifting Structure:

Scissor Lift for Heavy Loads

Screw Lift

Chain Lift

Multi-scissor Synchronous Lift

Submersible Jacking

Segmentation by Drive and Chassis Structure:

Dual Steering Wheel Drive

Multi-Wheel Drive

McCanum Wheel Omnidirectional

Tracked Heavy Duty

Segmentation by Application:

Automobile Manufacturing

New Energy Industry

Heavy Industry

Aerospace

Warehousing and Logistics

Ports

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KUKA

ABB

FANUC

Yaskawa

Tianjin Langyu

Siasun

Guangdong Jiateng

Geek+

Hikrobot

St?ubli

Kawasaki

Comau

Konecranes

Toyota

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Duty Lifting Robot market?

What factors are driving Heavy-Duty Lifting Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Duty Lifting Robot market opportunities vary by end market size?

How does Heavy-Duty Lifting Robot break out by Type, by Application?

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