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Global Heavy-Duty Gantry Five-Axis Machine Tool Market Growth 2026-2032

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Abstracts

The global Heavy-Duty Gantry Five-Axis Machine Tool market size is predicted to grow from US$ 308 million in 2025 to US$ 459 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, global Heavy-Duty Gantry Five-Axis Machine Tool production reached approximately 165 units , with an average global market price of around US$ 1.8 million per unit.

Heavy-duty gantry five-axis machine tools refer to large-scale CNC machining equipment with high rigidity, featuring a gantry structure, three linear axes (X/Y/Z), and two rotary/oscillating axes (usually A/C or B/C axes). They are primarily used for high-precision milling and composite machining of large and complex structural components in industries such as aerospace, energy equipment, rail transportation, construction machinery, shipbuilding, and large mold making. These machine tools use a heavy-duty cast iron or welded steel structure as the foundation for the bed, column, and beam. They are equipped with a large-span gantry frame, a high-torque, high-power spindle, heavy-duty linear guides and ball screw or linear motor drives, and a multi-axis swivel head or rotary worktable. This allows for multi-faceted, multi-angle, five-sided (or even full-space) machining of workpieces in a single clamping setup, significantly reducing the number of clamping operations and datum transfer errors. Heavy-duty gantry five-axis machine tools are typically equipped with high-end CNC systems, linear scales for measurement, online tool and workpiece measurement, automatic tool changing systems, and cooling, chip removal, and protection systems. They can perform efficient roughing and finishing of aluminum alloy integral wall panels, titanium alloy beams, locomotive body frames, large mold cavities, and power generation equipment housings. They are one of the core equipment in the field of high-end equipment

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manufacturing for "less manned/unmanned" and one-time precision machining of large and complex parts.

From the perspective of the industrial chain, heavy-duty gantry five-axis machine tools are located in the midstream segment of "basic materials and core components ? machine tool manufacturing ? high-end equipment manufacturing industry users". The upstream includes suppliers of castings, steel and functional components, as well as supporting enterprises such as CNC systems, cutting tools and tool holders. On the materials and structure side, upstream suppliers include casting and heavy welding companies that provide large cast iron parts and welded steel structures for the bed, column, and beam, as well as steel/non-ferrous metal companies that provide high-strength structural steel plates, profiles, and aluminum profiles (such as steel suppliers like Baosteel, Ansteel, Baosteel, and ArcelorMittal). On the key functional component side, they rely on heavy-duty linear guides and ball screws (such as companies like THK, NSK, and HIWIN), high-speed, high-torque electric spindles and mechanical spindles (suppliers like Kessler and IBAG), precision bearings (such as SKF, FAG/INA, and NSK), servo motors and servo drives, and reducers. They also require high-end CNC and motion control systems (such as CNC brands like Siemens, Fanuc, Heidenhain, and Mitsubishi Electric), industrial control and electrical components, as well as carbide cutting tools, solid end mills, ball end mills, boring tools, and tool holder systems, which are provided by cutting tool companies like Sandvik, Kennametal, and Seco, and local cutting tool manufacturers. Midstream manufacturers of heavy-duty gantry five-axis machine tools are responsible for overall structural design, optimization of static and dynamic stiffness and thermal characteristics, development of five-axis linkage kinematics and post-processing, assembly and precision testing, and provide users with installation, commissioning, process verification and maintenance services. Typical manufacturers include high-end machine tool companies in Europe and Japan (such as five-axis/gantry machine tool manufacturers like DMG MORI, Makino, and Okuma) as well as large CNC machine tool companies in China. Downstream industries are concentrated in high-end manufacturing sectors with a strong demand for large and complex parts, such as aerospace manufacturers and suppliers of aero-engine/airframe structural components (Airbus, Boeing, COMAC, Safran, etc.), gas turbine and power equipment manufacturers (GE Vernova, Siemens Energy, etc.), rail transit vehicle and frame manufacturers, large construction machinery and mining equipment manufacturers, and automotive large stamping die, injection mold and die-casting mold manufacturers. They improve their machining capabilities, precision consistency and delivery speed for large and complex parts by purchasing and using heavy-duty gantry five-axis machine tools.

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The annual production capacity of a single-line Heavy-Duty Gantry Five-Axis Machine Tool is approximately 8 units, with a gross profit margin of approximately 18%-28%.

United States market for Heavy-Duty Gantry Five-Axis Machine Tool is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy-Duty Gantry Five-Axis Machine Tool is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy-Duty Gantry Five-Axis Machine Tool is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy-Duty Gantry Five-Axis Machine Tool players cover Okuma, Hexram, DMG MORI, Hurco Companies, Makino, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Heavy-Duty Gantry Five-Axis Machine Tool Industry Forecast” looks at past sales and reviews total world Heavy-Duty Gantry Five-Axis Machine Tool sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Duty Gantry Five-Axis Machine Tool sales for 2026 through 2032. With Heavy-Duty Gantry Five-Axis Machine Tool sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Heavy-Duty Gantry Five-Axis Machine Tool industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Duty Gantry Five-Axis Machine Tool landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Duty Gantry Five-Axis Machine Tool portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Heavy-Duty Gantry Five-Axis Machine Tool market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Heavy-Duty Gantry Five-Axis Machine Tool and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Duty Gantry Five-Axis Machine Tool.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Duty Gantry Five-Axis Machine Tool market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fixed Beam

Moving Beam

Segmentation by Rotational Speed:

3,000–6,000 rpm

6,000–12,000 rpm

12,000–18,000 rpm

18,000–30,000 rpm

Others

Segmentation by Application:

Aerospace

Automotive

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Rail Vehicles

Construction Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Okuma
- Hexram
- DMG MORI
- Hurco Companies
- Makino
- FPT Industrie
- Shin Nippon Koki
- TRIMILL

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Parpas Group

Waldrich Coburg

TOPNC

BYJC

Dalian Machine Tool Group

Haitian Precision

Nozoli Machine Tools

Deed Precision Machine Tool

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Duty Gantry Five-Axis Machine Tool market?

What factors are driving Heavy-Duty Gantry Five-Axis Machine Tool market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Duty Gantry Five-Axis Machine Tool market opportunities vary by end market size?

How does Heavy-Duty Gantry Five-Axis Machine Tool break out by Type, by Application?

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