

Global Heavy-Duty EV Power Battery Market Growth 2026-2032

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Abstracts

The global Heavy-Duty EV Power Battery market size is predicted to grow from US\$ 14185 million in 2025 to US\$ 32534 million in 2032; it is expected to grow at a CAGR of 12.7% from 2026 to 2032.

In 2025, global Heavy-Duty EV Power Battery production reached approximately 131.82 GWh, with an average global market price of around US\$110 per kWh.

The gross profit margin of major companies in the industry is between 18%-32%.

In 2025, the global production capacity of Heavy-Duty EV Power Battery was approximately 175.76 GWh.

Heavy-Duty EV Power Battery is a high-capacity battery system used in electric trucks, buses, construction vehicles, mining vehicles, port vehicles, and other heavy-duty electric platforms. It requires high cycle life, thermal safety, fast charging capability, vibration resistance, high energy throughput, and reliable battery management under demanding operating conditions.

The industrial chain of Heavy-Duty EV Power Battery covers upstream cathode materials, anode materials, electrolytes, separators, battery cells, structural parts, thermal management components, sensors, and battery management systems. The midstream consists of cell manufacturing, module assembly, pack integration, thermal design, safety validation, charging compatibility testing, and system certification. Downstream applications mainly include electric trucks, buses, logistics fleets, mining vehicles, construction machinery, port equipment, and heavy-duty commercial vehicle platforms.

United States market for Heavy-Duty EV Power Battery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy-Duty EV Power Battery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy-Duty EV Power Battery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy-Duty EV Power Battery players cover LG Energy Solution, Samsung SDI, Panasonic, SK On, Forsee Power, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heavy-Duty EV Power Battery Industry Forecast" looks at past sales and reviews total world Heavy-Duty EV Power Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Duty EV Power Battery sales for 2026 through 2032. With Heavy-Duty EV Power Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-Duty EV Power Battery industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Duty EV Power Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Duty EV Power Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Duty EV Power Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Duty EV Power Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Duty EV Power Battery.

This report presents a comprehensive overview, market shares, and growth

opportunities of Heavy-Duty EV Power Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lithium Iron Phosphate Battery

Nickel Manganese Cobalt Battery

Lithium Titanate Battery

Segmentation by Pack Structure:

Standard Module Battery Pack

Cell-to-Pack Battery Pack

Battery Swap Pack

Segmentation by Battery Capacity:

Small Capacity (<200kWh)

Medium Capacity (200-500kWh)

Large Capacity (>500kWh)

Segmentation by Application:

Electric Heavy Trucks

Electric Buses

Electric Construction Vehicles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG Energy Solution

Samsung SDI

Panasonic

SK On

Forsee Power

Proterra

BorgWarner AKASOL

XALT Energy

Leoch Battery

Tesla

CTS

CATL

BYD

EVE Energy

CALB

Gotion High-Tech

Sunwoda

ERPT Battero

SVOLT

Envision AESC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Duty EV Power Battery market?

What factors are driving Heavy-Duty EV Power Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Duty EV Power Battery market opportunities vary by end market size?

How does Heavy-Duty EV Power Battery break out by Type, by Application?

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