

Global Heavy-Duty Autonomous Ground Vehicles Market Growth 2026-2032

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Abstracts

The global Heavy-Duty Autonomous Ground Vehicles market size is predicted to grow from US\$ 44814 million in 2025 to US\$ 117460 million in 2032; it is expected to grow at a CAGR of 14.8% from 2026 to 2032.

In 2025, global Heavy-Duty Autonomous Ground Vehicles production reached approximately 0.15 million units, with an average global market price of around US\$ 300,000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 40%. Heavy-Duty Autonomous Ground Vehicles are large, high-payload unmanned ground systems designed to operate autonomously or semi-autonomously in demanding outdoor environments. The heavy-duty autonomous ground vehicle industry chain consists of upstream suppliers providing core components such as high-performance sensors (LiDAR, radar, GNSS/INS), power systems (diesel, hybrid, and electric drivetrains), semiconductors, and ruggedized mechanical chassis; midstream system integrators and OEMs who design and manufacture autonomous mining trucks, construction vehicles, and logistics haulers with full autonomy stacks; and downstream end users including mining companies, construction firms, military organizations, and large-scale logistics operators that deploy these systems for material transport, excavation, and unmanned operations in harsh or high-risk environments. This segment is becoming one of the most commercially viable areas of autonomy because it replaces high-cost, high-risk human labor in structured industrial environments.

United States market for Heavy-Duty Autonomous Ground Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Heavy-Duty Autonomous Ground Vehicles is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Heavy-Duty Autonomous Ground Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Heavy-Duty Autonomous Ground Vehicles players cover General Dynamics Land Systems (NYSE: GD, USA), Rheinmetall AG (ETR: RHM, Germany), Oshkosh Corporation (NYSE: OSK, USA), L3Harris Technologies (NYSE: LHX, USA), QinetiQ Group plc (LSE: QQ., UK), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Heavy-Duty Autonomous Ground Vehicles Industry Forecast" looks at past sales and reviews total world Heavy-Duty Autonomous Ground Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Heavy-Duty Autonomous Ground Vehicles sales for 2026 through 2032. With Heavy-Duty Autonomous Ground Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heavy-Duty Autonomous Ground Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Heavy-Duty Autonomous Ground Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heavy-Duty Autonomous Ground Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heavy-Duty Autonomous Ground Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heavy-Duty Autonomous Ground Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heavy-Duty Autonomous Ground Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Heavy-Duty Autonomous Ground Vehicles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Autonomous Mining Trucks

Autonomous Construction Vehicles (Dozers, Loaders, Haul Trucks)

Military Logistics & Tactical UGVs

Autonomous Industrial Haulers (Factories, Ports, Warehouses)

Off-Road Autonomous Utility Vehicles

Segmentation by Payload Capacity:

Medium Heavy-Duty (5-20 Tons)

Heavy-Duty (20-100 Tons)

Ultra Heavy-Duty (>100 Tons, Mining-Class Vehicles)

Segmentation by Propulsion:

Diesel-Powered Autonomous Vehicles

Hybrid (Diesel-Electric) Systems

Fully Electric Heavy-Duty Platforms

Hydrogen / Emerging Fuel Systems

Segmentation by Application:

Mining Companies

Construction Enterprises

Defense Organizations

Logistics & Industrial Operators

Government Infrastructure Projects

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

General Dynamics Land Systems (NYSE: GD, USA)

Rheinmetall AG (ETR: RHM, Germany)

Oshkosh Corporation (NYSE: OSK, USA)

L3Harris Technologies (NYSE: LHX, USA)

QinetiQ Group plc (LSE: QQ., UK)

Milrem Robotics (Private, Estonia)

Roboteam Holdings Ltd (Private, Israel)

ASELSAN A.?. (BIST: ASELS, Turkey)

Teledyne Technologies (NYSE: TDY, USA)

Elbit Systems Ltd (TASE: ESL, Israel)

Clearpath Robotics (Private, Canada)

Ghost Robotics (Private, USA)

AgileX Robotics (Private, China)

REBIO Group (Private, China)

NorthValley Robotics (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heavy-Duty Autonomous Ground Vehicles market?

What factors are driving Heavy-Duty Autonomous Ground Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heavy-Duty Autonomous Ground Vehicles market opportunities vary by end market size?

How does Heavy-Duty Autonomous Ground Vehicles break out by Type, by Application?

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