

Global Heater Cooler Devices Market Growth 2026-2032

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Abstracts

The global Heater Cooler Devices market size is predicted to grow from US\$ 278 million in 2025 to US\$ 386 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Heater-Cooler Devices (HCDs) are specialized systems used in medical procedures, particularly during surgeries, to regulate a patient's body temperature. They play a crucial role in maintaining the necessary thermal conditions during complex procedures, such as heart surgeries, where precise temperature control is vital to support patient stability and minimize the risk of complications.

In 2025, global Heater Cooler Devices production reached approximately 4,814 units, with an average global market price of around K US\$ 59 per unit.

The upstream chain includes raw material suppliers (medical-grade metals, polymers, thermal fluids), component manufacturers (compressors, thermoelectric modules, precision temperature sensors, PID controllers, heat exchangers, and medical-grade pumps), and specialized parts producers, all feeding into device assemblers. The downstream chain involves medical device distributors, hospital procurement, and direct sales to healthcare facilities (operating rooms, ICUs, cardiac centers), supported by logistics, regulatory compliance, clinical training, and after-sales service for maintenance and calibration.

Material costs dominate at 45-55% of total costs, led by compressors/thermoelectric modules (25-35%), precision sensors and control electronics (15-20%), and medical-grade enclosures/fluid circuits (10-15%). Manufacturing accounts for 15-20%, covering assembly, rigorous thermal testing, and FDA/CE compliance validation. R&D

and regulatory certification make up 10-15%, while logistics, warehousing, and after-sales support represent 10-15%, with compressor and sensor price volatility driving major cost fluctuations.

LP Information, Inc. (LPI) 's newest research report, the "Heater Cooler Devices Industry Forecast" looks at past sales and reviews total world Heater Cooler Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Heater Cooler Devices sales for 2026 through 2032. With Heater Cooler Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Heater Cooler Devices industry.

This Insight Report provides a comprehensive analysis of the global Heater Cooler Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heater Cooler Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heater Cooler Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heater Cooler Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heater Cooler Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Heater Cooler Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Reservoir

Dual Reservoir

Segmentation by Core Technology:

Compression?Based Heater Cooler

Thermoelectric (Peltier) Heater Cooler

Fluid Circulation Heater Cooler

Segmentation by Heating/Cooling Capacity:

Low Capacity

Medium Capacity

High Capacity

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Getinge AB

LivaNova

Chalice Medical (ParaTherm)

Spectrum Medical

Senko Medical Instrument

Terumo

Gentherm Medical

CardioQuip

Technowood International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heater Cooler Devices market?

What factors are driving Heater Cooler Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heater Cooler Devices market opportunities vary by end market size?

How does Heater Cooler Devices break out by Type, by Application?

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