

Global Heat Treated Flour Market Growth 2025-2031

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Abstracts

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The global Heat Treated Flour market size is predicted to grow from US\$ 183 million in 2025 to US\$ 284 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

Heat-treated flour is a new technology in the improvement of flour quality. Heat treatment of flour can change the quality characteristics of flour, and can also sterilize the flour, which may further replace the traditional chlorine treatment. In addition, heat-treated flour can also replace the higher-priced starch. Heat-treated flour enables food manufacturers to replace the chemically modified ingredients in foods and mixtures, thereby satisfying consumers and improving the product performance. Heat-treated flour is characterized by its ability to absorb moisture and its protein content that cannot form gluten when the flour is hydrated. Generally, heat-treated flour is divided into wet heat-treated flour and dry heat-treated flour according to the type of heat treatment.

The key players of Heat Treated Flour include COFCO, Jinshahe Noodle Group, Nippon Flour Mills, etc. Top three players hold a share approximately 81%. For the major players of heat treatment flour, the COFCO maintained its first place in the ranking with about 58% of the global market share in 2019, much more than other players. Between the two types of heat treated flour, the wet heat-treated flour held more market share with around 83% in 2022. In terms of application, Bread has a share about 34 percent.

LP Information, Inc. (LPI) ' newest research report, the "Heat Treated Flour Industry Forecast" looks at past sales and reviews total world Heat Treated Flour sales in 2024, providing a comprehensive analysis by region and market sector of projected Heat Treated Flour sales for 2025 through 2031. With Heat Treated Flour sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Heat Treated Flour industry.

This Insight Report provides a comprehensive analysis of the global Heat Treated Flour landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Heat Treated Flour portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Heat Treated Flour market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Heat Treated Flour and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Heat Treated Flour.

This report presents a comprehensive overview, market shares, and growth opportunities of Heat Treated Flour market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry

Wet

Segmentation by Application:

Bread

Cake

Noodles

Dough

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ardent Mills LLC

Whitworth Bros Ltd

Archer Daniels Midland Co.???????????? ?

Parrish?Heimbecker Limited

COFCO

Nisshin Flour Milling Inc

The Mennel Milling Company

Siemer Milling Company

NIPPON FLOUR MILLS Co

CJ cheiljedang

GoodMills Group GmbH

Fazer Mills

GrainCorp

Flinn NV

Sajo DongAwon

Jinshahe Noodle Group

Bay State Milling

MUNARI MILL

WRIGHT'S

DAESUN Flour Mills

PAGE HOUSE FOODS

Gateway Products Pty Ltd

FWP Matthews

Tekirda? Flour Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Heat Treated Flour market?

What factors are driving Heat Treated Flour market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Heat Treated Flour market opportunities vary by end market size?

How does Heat Treated Flour break out by Type, by Application?

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